

August 13, 2026

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal
Street, Fort,
Mumbai – 400001, Maharashtra
Scrip Code – 544709

ISIN: INE0P8B01020

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra
Symbol – GAUDIUMIVF

ISIN: INE0P8B01020

Dear Sir/Madam,

Subject: Investor Presentation on the Financial Results of the Company for the quarter ended June 30, 2026

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation on highlights of the Financial Results of the Company for the quarter ended June 30, 2026.

This disclosure will also be hosted on the website of the Company at www.gaudiumivfcentre.com.

Kindly take the information on record.

Thanking you,

Yours faithfully.

For and on behalf of Gaudium IVF and Women Health Limited
(Formerly known as Gaudium IVF and Women Health Private Limited)

Naveen Kumar
Company Secretary and Compliance Officer
Membership No.: A69788

Encl.: a/a



A large blue circle with a white border, containing a magnifying glass. Inside the magnifying glass is a pink illustration of a uterus. The background is a gradient of pink and purple with several overlapping blue and pink circles.

GAUDIUM IVF
and WOMEN HEALTH LTD.

INVESTOR PRESENTATION
Q1 FY27

This document is prepared only for information purpose and do not solicit/recommend/guide for any Investment/Buy-Sell in any financial instrument of **Gaudium IVF and Women Health Limited ("Gaudium")** and/or any of its subsidiary company or associate company. Neither **Gaudium** nor any of its group company/subsidiary Company/ associate company , directors, or employees related person are responsible for any gains/loss arising to any person/body corporate due to any such transaction as stated above.

This document may contain certain forward-looking statements. These forward-looking statements can generally be identified by words or phrases such as "aim", "anticipate", "believe", "expect", "estimate", "intend", "objective", "plan", "project", "shall", "will", "will continue", "will pursue" or other words or phrases of similar meaning. Similarly, statements that describe strategies, objectives, plans or goals are also forward-looking statements. **Gaudium** cannot assure investors that the expectation reflected in these forward-looking statements will prove to be correct. Given these uncertainties, investors are cautioned not to place undue reliance on such forward-looking statements and not to regard such statements as a guarantee of future performance.

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ABOUT US

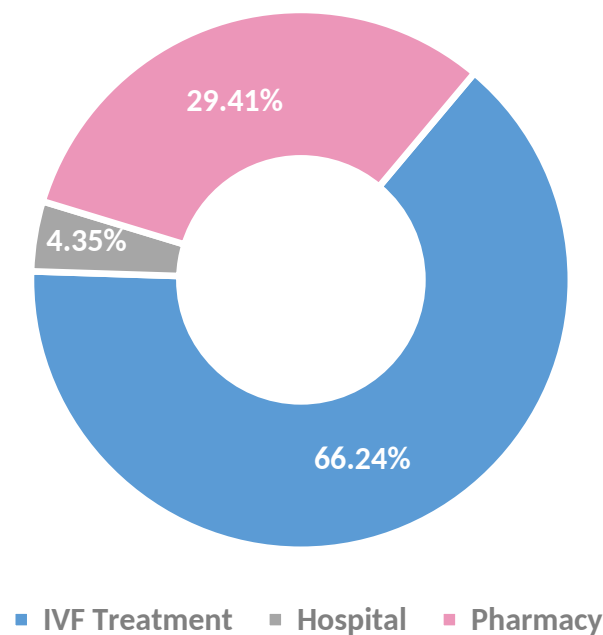


Company at a Glance

Founded: March 2015 by Dr Manika Khanna and Dr. Peeyush Khanna

Network: **8 Hubs + 28 Spokes** | Presence: **9 States across India**

Services Revenue Split



AI Initiatives to help improve success rate: SiD & ERICA

Success Rates:

First Attempt - **62%**

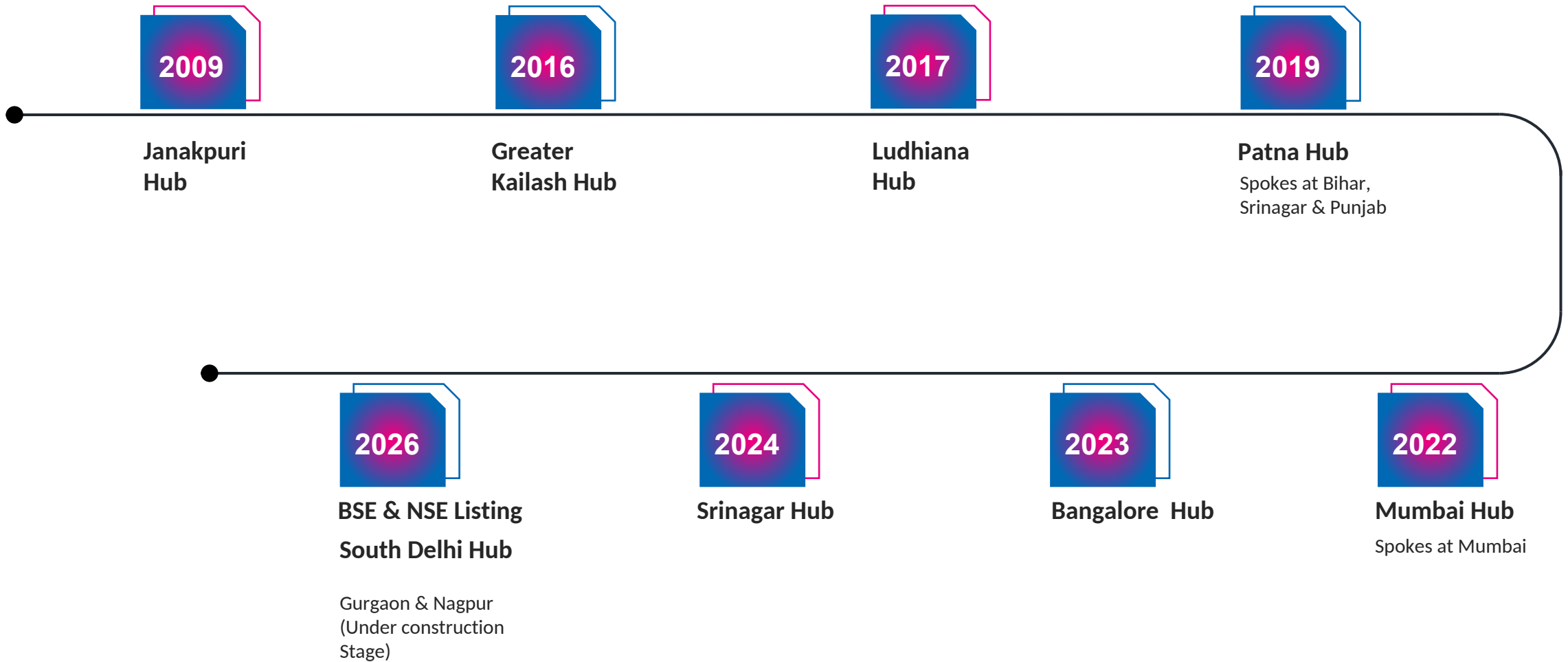
Success Rates:

Multiple Attempts - **85%**

No of OPU: **367**

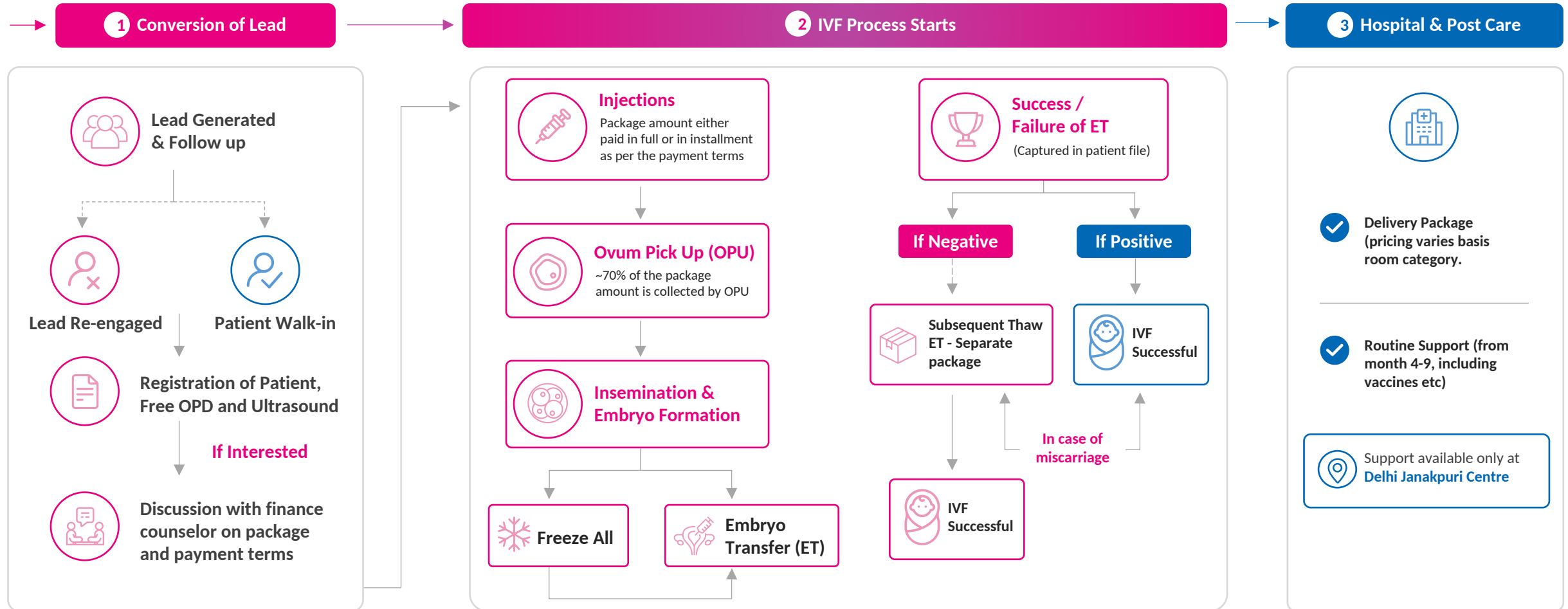
Average Revenue Per Patient: **Rs. 3.5 lakhs**

Journey of Gaudium IVF



Process Flow - IVF Treatment

A seamless, patient-centric journey supported by clinical excellence and care at every step



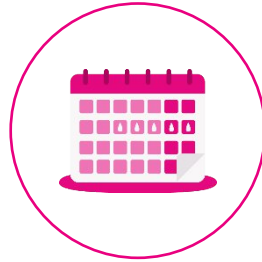
AI-Powered End-to-End Fertility Solutions



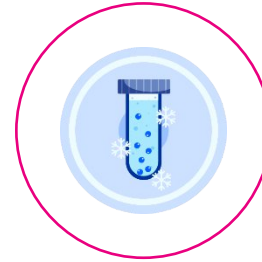
Advanced IVF
Treatment



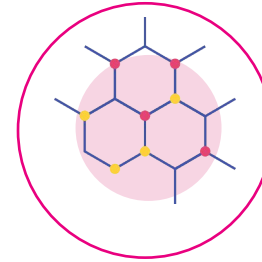
Male Infertility



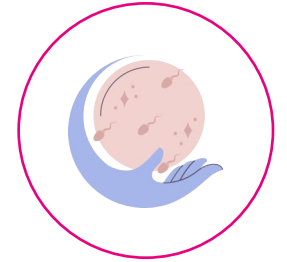
Ovulation Induction



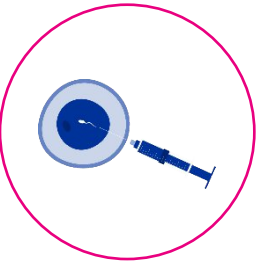
Egg Freezing



ERICA



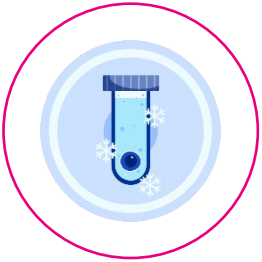
SiD



Infertility Surgeries



Frozen Embryo
Transfer



Embryo Freezing



Gynaecology
Consultation



Laparoscopy for
Infertility



PCOD/PCOS

Key Clinical Highlights

SOP-Driven Organization

From clinical, embryology and doctors to housekeeping.

AI-Powered IVF

First in India, 2nd outside the US to introduce AI tools SID & ERICA.

In-House Trained Talent

Clinicians and embryologists trained within Gaudium.

Constant Innovation

Especially for patients with multiple failed IVFs.

Signature Labs & IVF

State-of-the-art Gaudium Signature laboratories and IVF.

MANTRANA

Dedicated emotional counselling support for patients.

ART Law Compliance

Strict adherence to the ART (Regulation) Act.

Global Patient Base

Successfully treated patients from 30+ countries.

62%

Success rate at one attempt; early results show an 8–9% increase with SID & ERICA.



Strategic Milestones

India's First

IVF company to be listed on the stock market, marking a historic milestone in the fertility care industry.

India's No. 1

IVF Clinic ranking as per the Health Survey conducted by Times of India.

India's First

IVF chain to introduce Artificial Intelligence in infertility treatment.

India's First

IVF company to receive the European Quality Award for the highest quality standard.

BUSINESS OVERVIEW

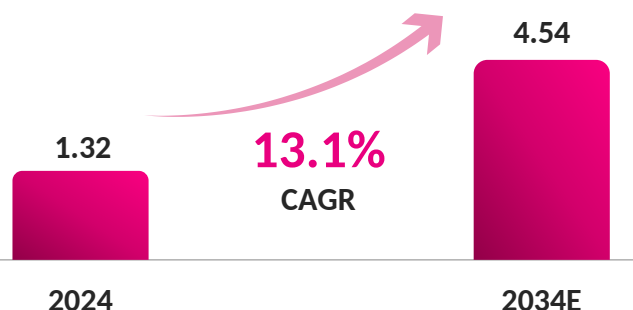


IVF Industry Overview

Strong demographic tailwinds, significant treatment gap and evolving industry structure create a long runway for scalable growth

MARKET SIZE & GROWTH

India IVF Market Size (USD Billion)



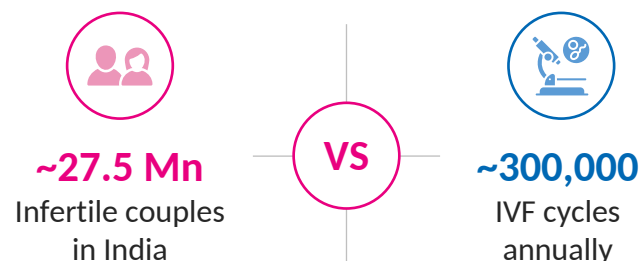
Global IVF market projected to grow from USD 27.49Bn to USD 54.60Bn at ~7.1% CAGR

India's share in the global IVF market expected to increase from ~4.8% to ~8.3%

India remains among the **fastest-growing IVF markets globally**, outpacing developed markets

SIGNIFICANT UNDERPENETRATION

Huge gap between need and treatment



Indicates **<2%** penetration of addressable demand

Only **~1 in 50** couples who require IVF currently access treatment

STRUCTURAL SUPPLY GAP

IVF access remains concentrated in **Top 8 Metro cities**
Delhi NCR, Mumbai, Ahmedabad, Chennai, Kolkata, Hyderabad, Bengaluru, Pune



Industry transitioning from **fragmented standalone clinics** to organized platforms

Regulatory tightening (ART Act) accelerating shift towards **compliant, scalable players**

Growth Drivers in the Industry



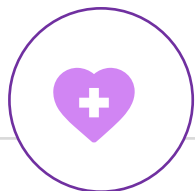
DECLINING FERTILITY RATES

- India's fertility rate has fallen below replacement levels, indicating structural demand
- Continued decline expected, increasing reliance on assisted reproductive treatments



DELAYED PARENTHOOD

- Rising age at marriage and first childbirth, particularly in urban India
- Increasing number of patients seeking fertility treatment post age 30-35



LIFESTYLE & HEALTH FACTORS

- Rising incidence of PCOS, obesity, stress, and hormonal disorders
- Male infertility contributes to ~50% of overall cases



IMPROVING AWARENESS & ACCEPTANCE

- Growing awareness and reduced stigma around IVF treatment
- Increased adoption driven by digital outreach and social normalization



TECHNOLOGY-DRIVEN OUTCOMES

- Advancements in AI-enabled embryo selection, genetic testing, and cryopreservation
- Improving success rates, patient conversion, and confidence via AI-driven technology integration



MEDICAL TOURISM ADVANTAGE

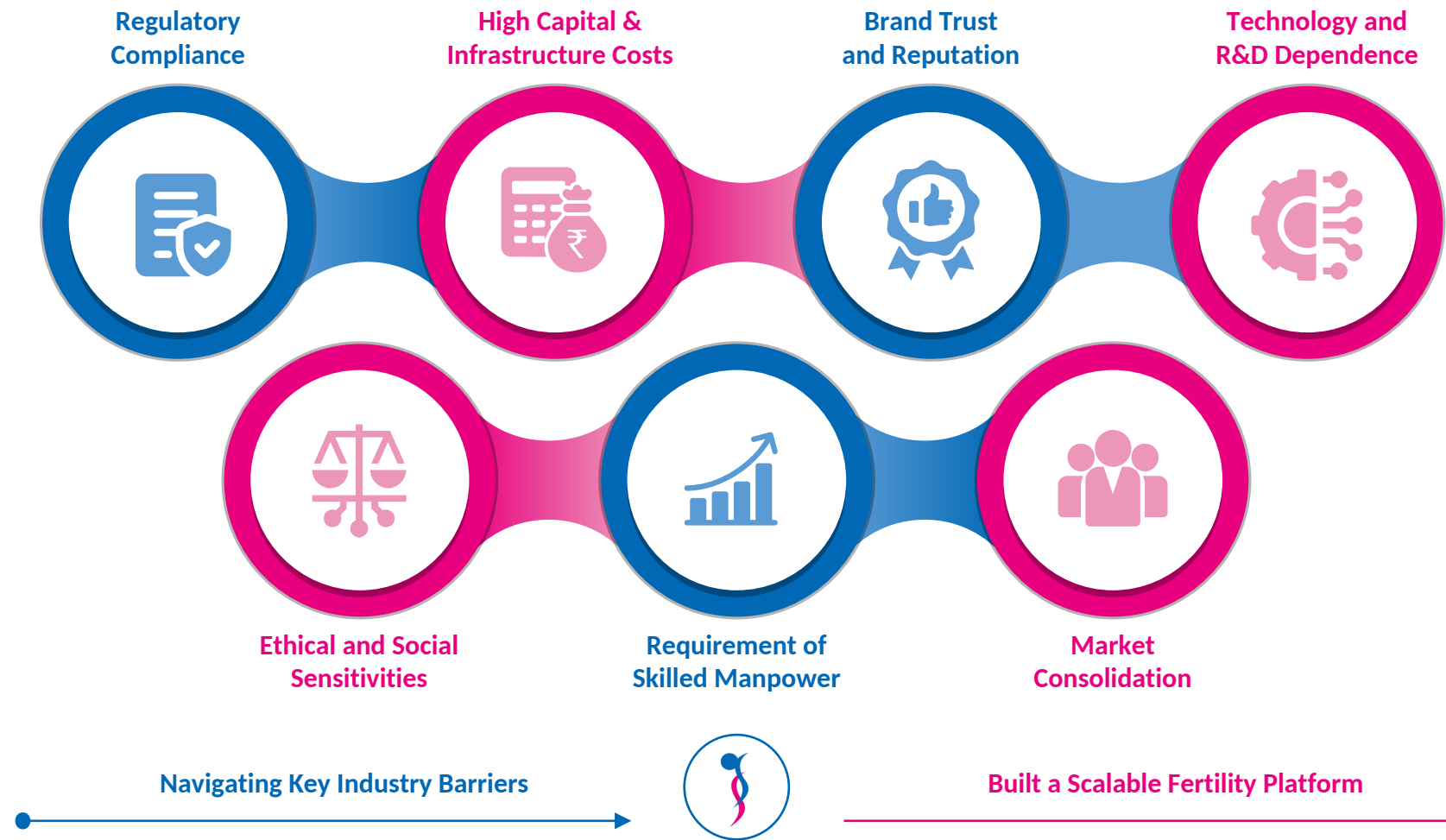
- IVF treatment in India costs ~70-80% lower than developed markets
- Positioning India as a global destination for fertility treatment



REGULATORY TAILWIND

- ART Act driving standardization, transparency, and compliance
- Accelerating consolidation in favour of organized players

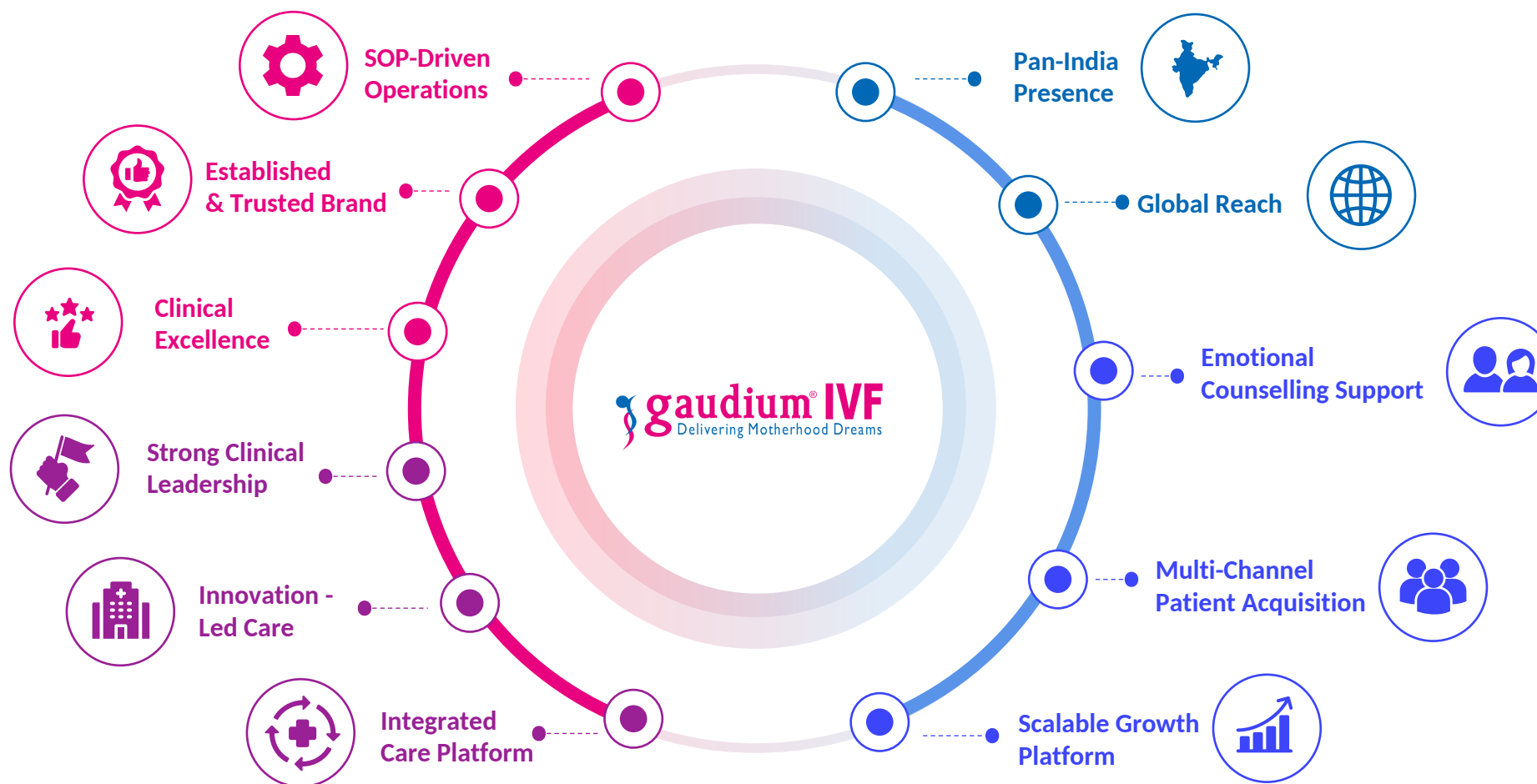
Entry Barriers in Industry



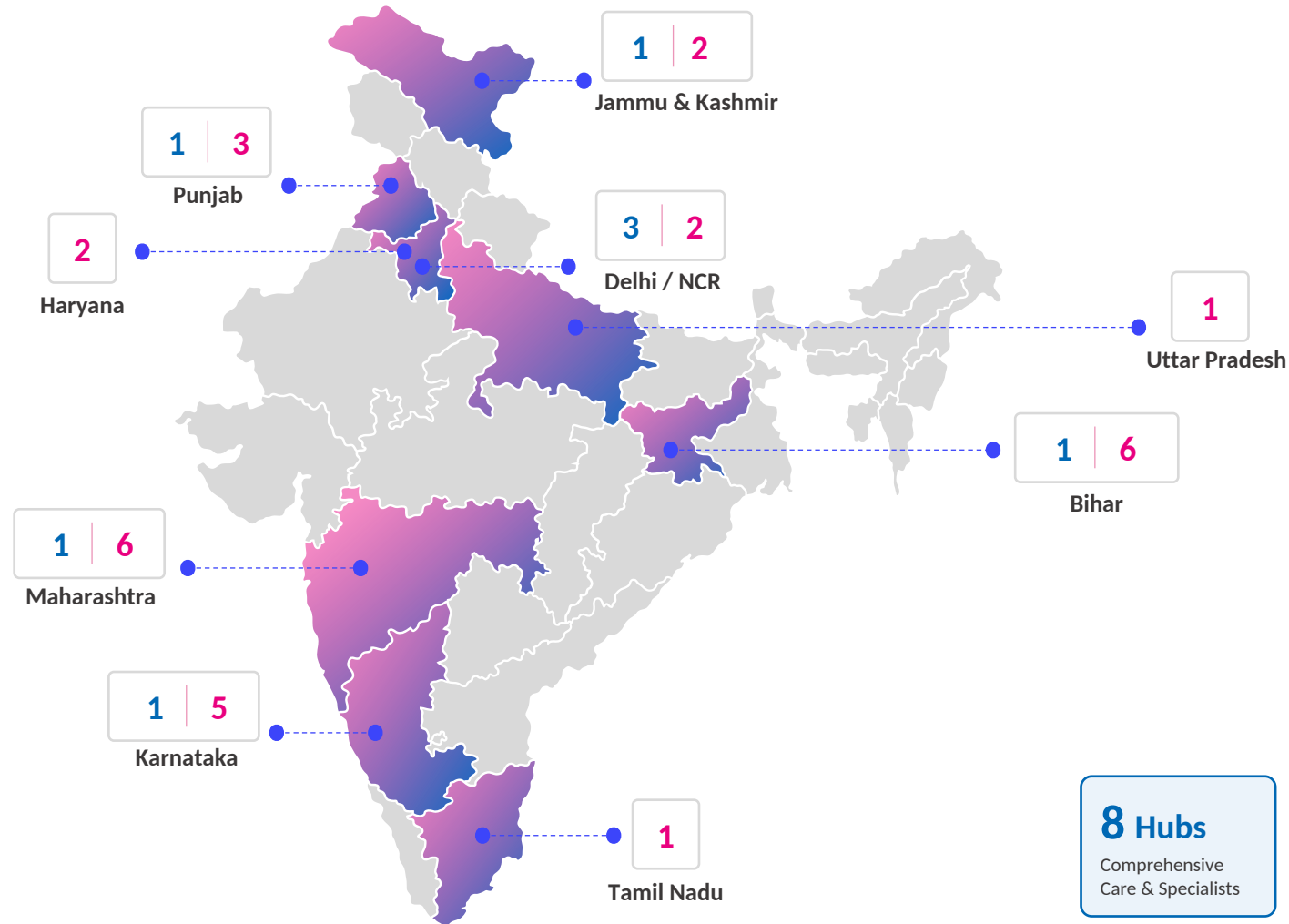
Every barrier above is a moat Gaudium IVF already crossed positioning the company as a category leader with sustainable competitive advantage.

Our Moat, Our Momentum

Eleven strengths built over **15+ years** that create a compounding advantage for Gaudium IVF



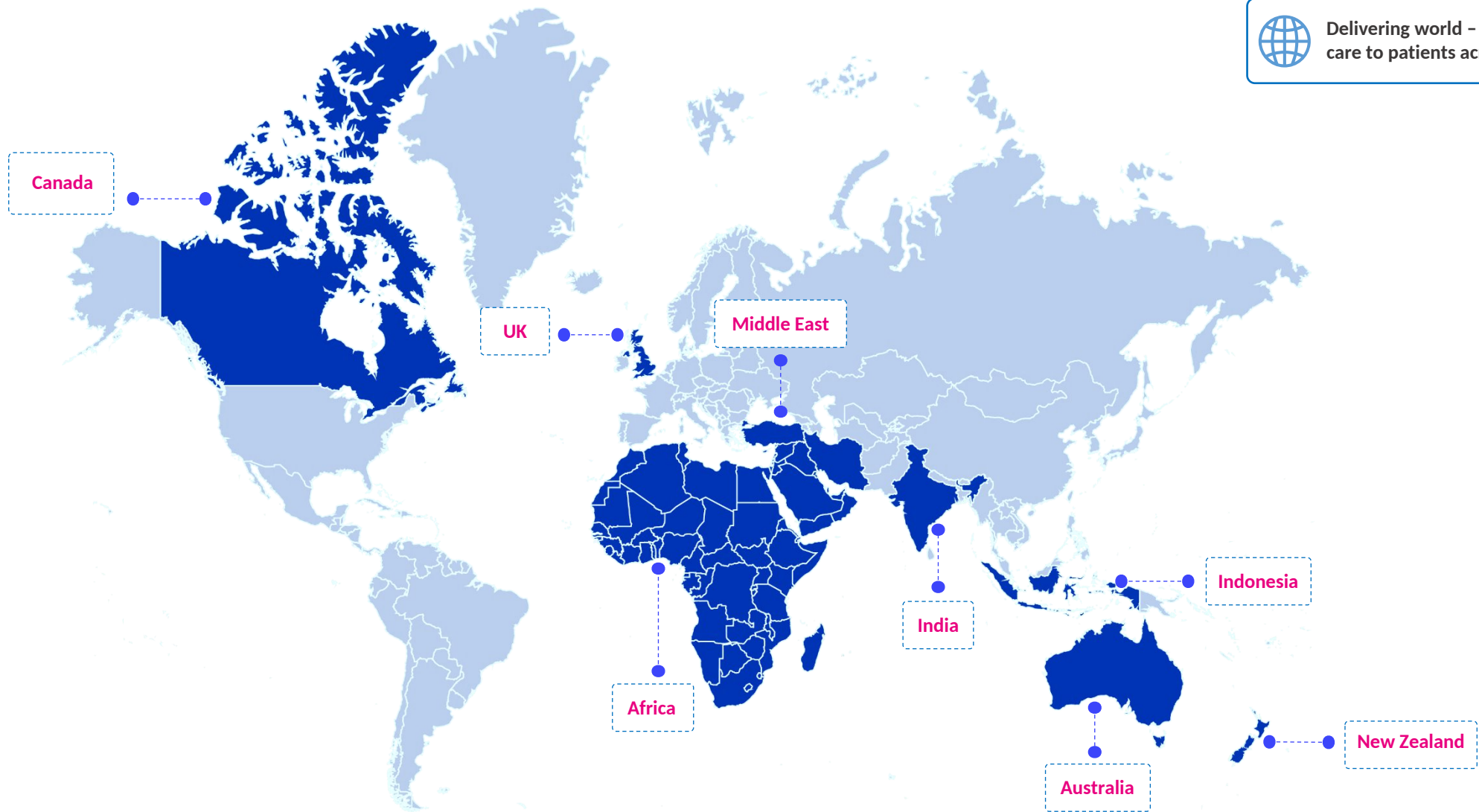
Pan-India Presence



Serving Patients Around The Globe



Delivering world - class fertility care to patients across the globe



AI That Makes the Difference

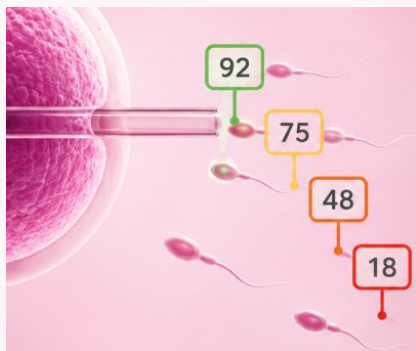
Gaudium is among the few IVF providers in India to deploy both SiD and ERICA, creating an integrated AI-assisted clinical workflow that supports improved outcomes and consistent success across centres.

SiD AI POWERED SPERM SELECTION

Selecting the best sperm for fertilisation (ICSI)

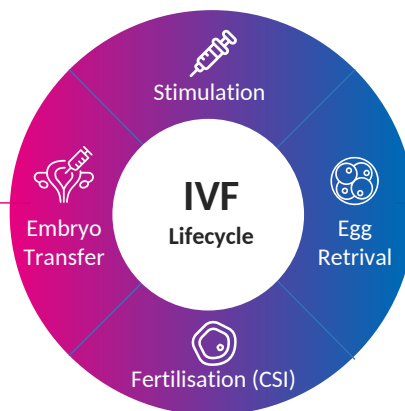
How It Works

-  Analyses sperm in real time using AI-based imaging
-  Evaluates key parameters including motility and movement patterns
-  Assigns an objective score to each sperm
-  Enables selection of the highest-quality sperm with greater consistency



Why It Matters

-  Reduces subjectivity in sperm selection
-  Improves fertilisation and embryo quality
-  Ensures consistency across centres

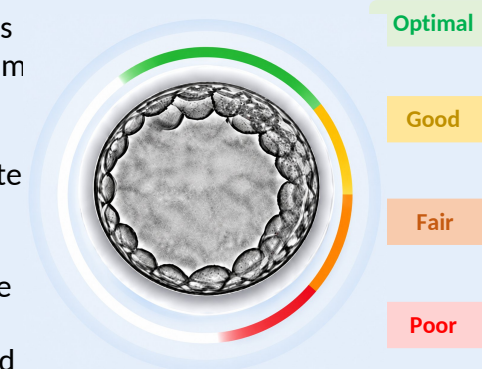


ERiCA ERICA

AI Powered embryos based on implantation

How It Works

-  Analyses embryo images using advanced algorithm
-  Evaluates multiple developmental parameters
-  Identifies features not visible to the human eye
-  Classifies embryos based on implantation potential



Why It Matters

-  Improves embryo selection accuracy
-  Supports better clinical outcomes
-  Reduces reliance on additional invasive testing

The Integrated AI Advantage



Higher Success Rates
Better selection leads to improved outcomes



Standardised Outcomes
Reduced variability across centres



Reduced Subjectivity
Data-driven decision making at critical stages



Scalable Clinical Quality
Enables expansion without compromising outcomes



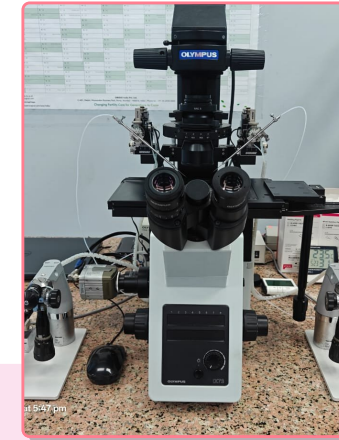
Sustainable Technology Advantage
Integrated AI systems support long-term differentiation

Infrastructure & Facilities at Centers



Clinical Facilities

- **Consultation rooms** for patient and doctor engagement for preliminary examination
- Advanced andrology lab equipped for **semen analysis and sperm processing.**
- **Embryology lab** for **egg fertilization**, embryo culture, and **embryo transfer**
- **Surgical suite** for **egg retrieval** and embryo transfer



Specialized Equipment's

- **Incubators** to help embryos grow and develop properly during the IVF process
- **Laminar flow hoods** to protect against dust and other particles, making it safer for handling eggs and embryos.
- **Centrifuge** to maintain the temperature and keep semen and embryos safe from dust and airborne germs.
- **A cryo storage tank** is used to **freeze and store fertilized eggs**

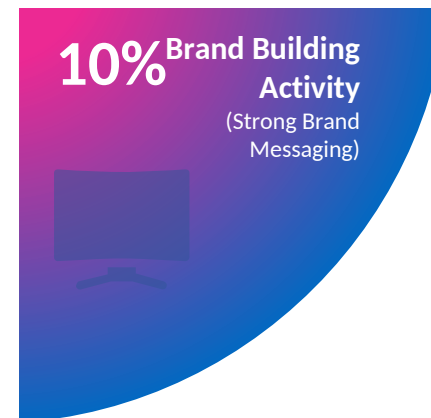
360° Customer Acquisition

- Reach Intent-Based Audience
- Outreach in Tier II and Tier III cities
- Aggressive social media marketing
- CXO Branding to build Dr. Manika as Brand Ambassador
- Performance Marketing and SEO



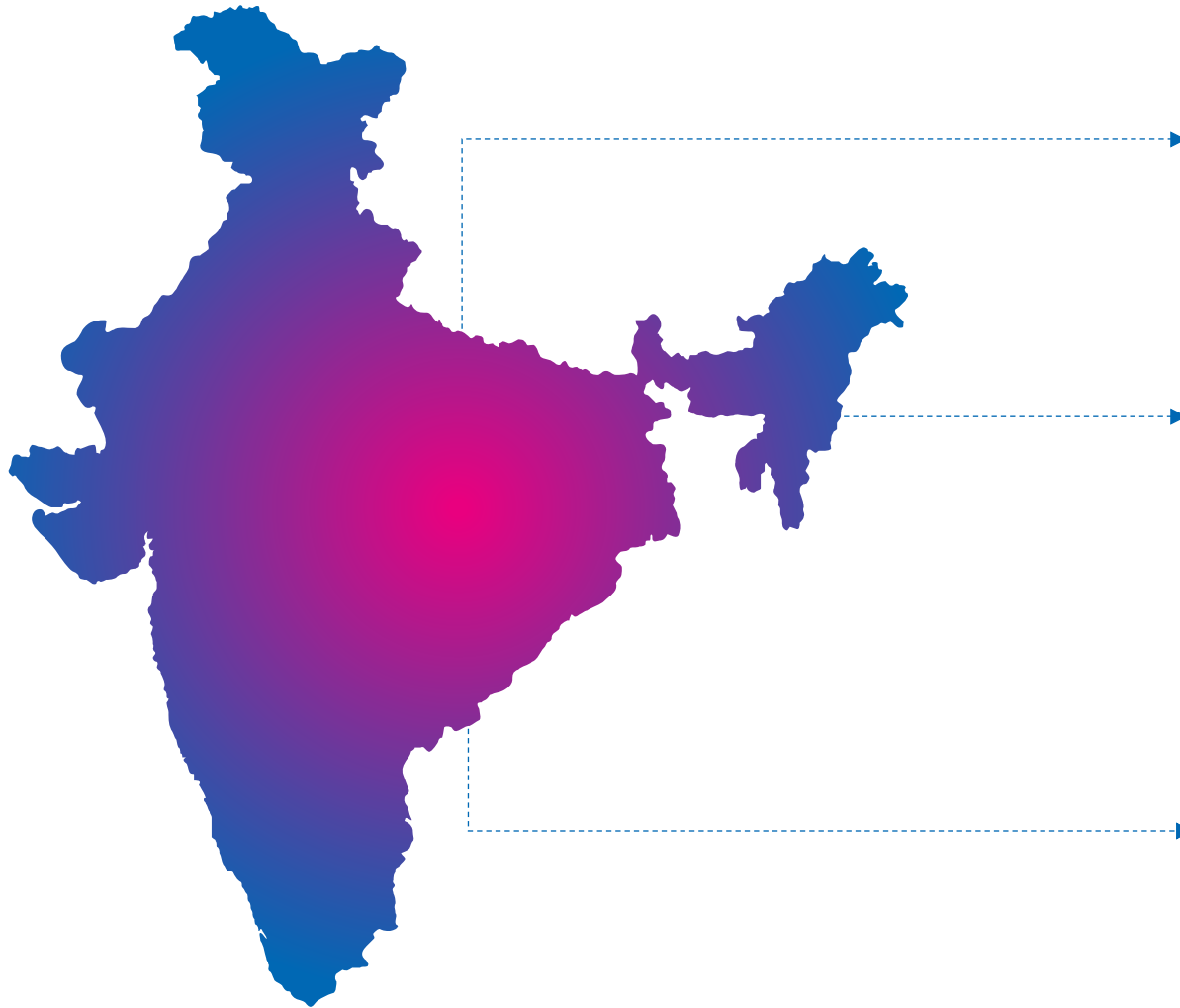
- Historically strong Patient Network
- Well-established Doctor network

- Media Relations
- Press Conferences
- Interviews
- Featured Articles
- Corporate Announcements
- Influencer and Celebrity Partnerships



- ATL - TV, Outdoor, Newspapers
- BTL - Chemist Promotion, Road Shows
- Strong Brand messaging

Rapid Growth Strategy



FY27

2 out of 10 | **1** In Delhi/NCR | **1** In Nagpur
Hubs Launching Soon

FY28

8 new centers

FY29

1 new center

The addition of **new centers** will enhance Gaudium IVF's **pan-India brand visibility**

Increased **customer footfall** is expected to drive higher **revenues and strengthen key financial parameters**

This expansion will **position Gaudium IVF** among the leading large players in the industry

Board Of Directors



Dr. Manika Khanna,
Promoter & CMD

Holds an **MBBS (Gold Medallist)** and **MD in Obstetrics & Gynecology** from Maharaja Sayajirao University of Baroda. She has completed training in **Advanced Gynecological Endoscopic Surgery** in **Kiel, Germany**, and in advanced gynecological endoscopy from Melbourne IVF Gujarat Private Limited. She brings over 16 years of experience in IVF treatment.

Awards: Delhi Ratna Award (2008) and the Women Excellence Award (2016).



Mr. Vishad Khanna
Director



Mr. Rajesh C. Bhojani
Independent Director



Dr. Peeyush Khanna,
Promoter & WTD

Holds an MBBS from Manipal Academy of Higher Education and a Diploma in Child Health from University of Delhi (1999) and has been associated with Gaudium since its incorporation and brings over **10 years of experience in pediatrics and child health**.

He currently leads the **Pediatric Division** and supports the Company's operations across India.

Awards: Secretary Appreciation Award from the Delhi Medical Association (2016), the Organizer Award at the Pediatric Conference of North India (2015), Recognize the Genius' award (2021)



Mr. Brajesh S Bhadauria
Independent Director



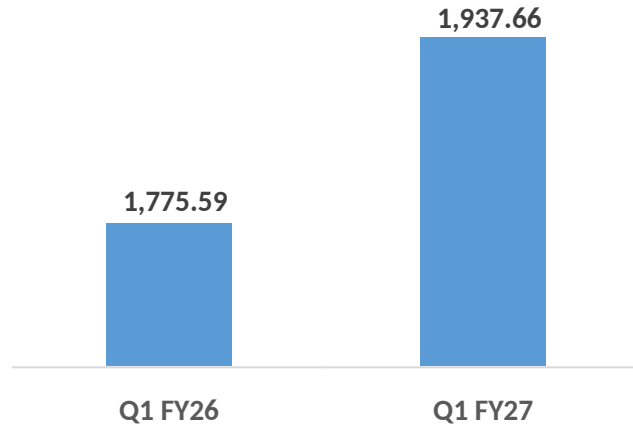
Mr. Suresh Marpu
Independent Director



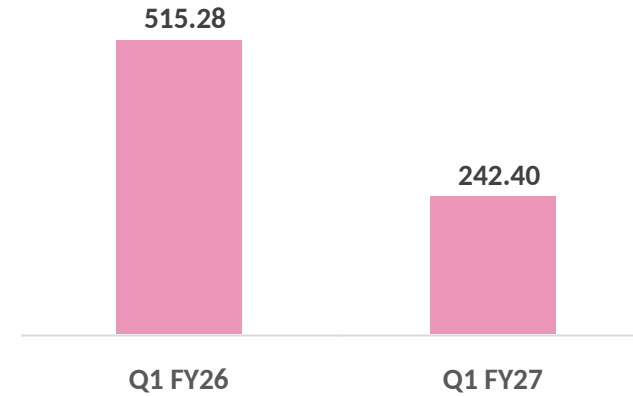
Q1 FY27 FINANCIAL PERFORMANCE

Financial Snapshot

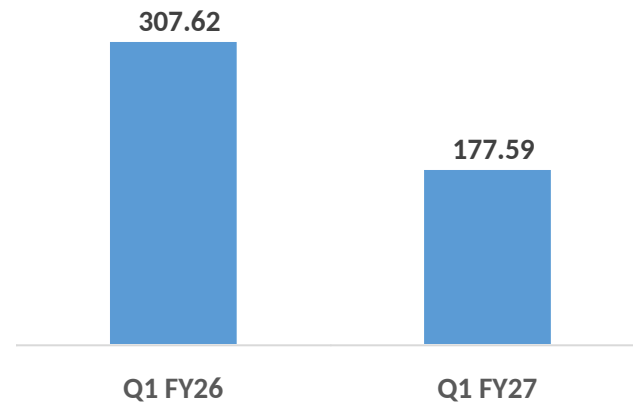
Revenue From Operations (Rs. Lakhs)



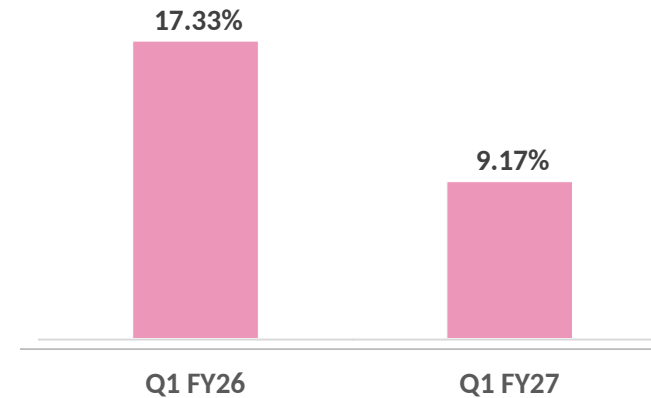
Operating EBITDA (Rs. in Lakhs)



PAT (Rs. in Lakhs)



PAT Margin



***Note:** Margin Ratios are based on PAT from Continuing Operations.

Financial Statement (Rs. Lakhs) Standalone

Income statement	Q1 FY27	Q1 FY26	YOY	Q4 FY26	QOQ	FY26
Revenue from Operations	1367.73	1227.32	11.44%	2,216.60	-38.30%	7,157.85
EBITDA (Ex. Other Income)	217.40	415.55	-47.68%	1,126.15	-80.70%	3,456.59
EBITDA Margins %	15.89%	33.86%	-1797 bps	50.81%	-3492 bps	48.29%
PAT	166.35	235.08	-29.24%	773.14	-78.48%	2,228.77
PAT Margins %	12.16%	19.15%	-699 bps	34.88%	-2272 bps	31.14%

Comments:

The moderation in Gaudium's standalone EBITDA reflects a conscious front-loading of expansion-related costs, including pre-operationalisation spends at Delhi South Extension Hub, preparatory expenses for the upcoming Nagpur and Gurgaon hubs, incremental clinical talent hiring, and integration of our AI-led embryology tools (SiD and ERICA). These are investments made ahead of the associated revenue and are consistent with the Company's planned rollout for FY27.

Adjusted EBITDA is 507.75 being 37.12 % margin.

Financial Statement (Rs. Lakhs) Consolidated

Income statement	Q1 FY27	Q1 FY26	YOY	Q4 FY26	QOQ	FY26
Revenue from Operations	1937.66	1775.59	9.13%	3,035.11	-36.16%	10,435.70
EBITDA (Ex. Other Income)	242.40	515.28	-52.96%	1,217.20	-80.09%	3,770.39
EBITDA Margins %	12.51%	29.02%	-1651 bps	40.10%	-2759 bps	36.13%
PAT (Continuing Operations)	177.59	307.62	-42.27%	835.74	-78.75%	2,448.85
PAT Margins %	9.17%	17.33%	-816 bps	27.54%	-1837 bps	23.47%

Comments:

The moderation in Gaudium IVF's consolidated performance was driven by expansion-related costs in the IVF business, including new hub setup, clinical hiring and AI-led embryology investments, which are expected to support growth as the new centres scale up

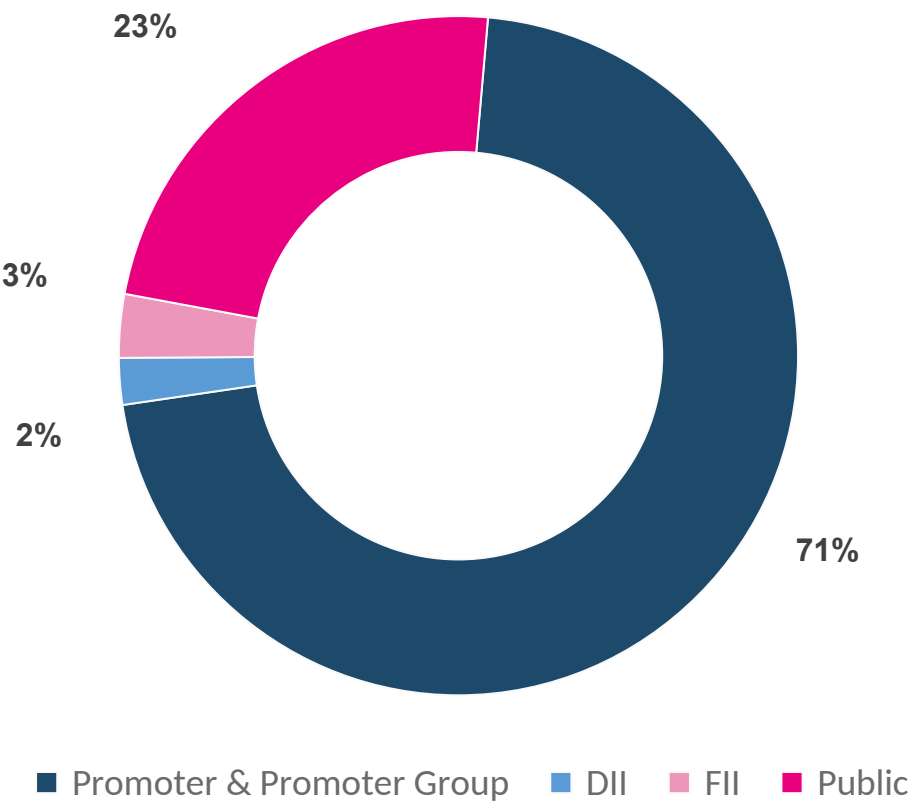
Adjusted EBITDA is 532.75 being 27.49 % margin.

ANNEXURES



Shareholding Pattern & Key Market Data

Shareholding Pattern



Key Market Data

BSE Ticker	544709
NSE Symbol	GAUDIUMIVF
No. of Shares Outstanding*	7,27,86,884
Share Price**	Rs 112.95
Market Capitalisation (Rs. Cr)	Rs 822.13
Industry	Healthcare Service Provider

* As on June 2026 | ** BSE Share price as on 30th June, 2026

Case Studies - Our Amazing Successes



10

Remarkable Journeys

Real outcomes achieved
against the toughest odds,
with science & care

- **2009 - A Historic First:** 51-year-old achieved a successful IVF & live birth with her own eggs.
- **2012 - 15 Failed IVFs:** 15 prior failures (5 USA, 5 Delhi, 5 Mumbai); conceived & widely covered by media.
- **2020 - Surrogacy Success:** A well-known Bollywood actress with APLA syndrome became a mother via surrogacy.
- **Guinea - Complex Case:** 42-year-old with hypertension, diabetes & multiple fibroids achieved motherhood.
- **USA - Via US Embassy:** 5 prior IVFs & 6 miscarriages — her miracle baby at Gaudium.
- **IVIG Therapy Breakthrough:** 8 prior losses; first live birth through innovative IVIG therapy.
- **NRI Couple - 12 Failures:** Success on the 3rd attempt — later a 2nd baby from frozen gametes.
- **1 KG Fibroid:** A successful IVF cycle & live birth with a one-kilogram fibroid.
- **48 & Nine Failures:** Nine prior failed cycles elsewhere; a healthy daughter from frozen eggs.
- **Morbidly Obese - First Try:** A successful self-cycle on the very first attempt.

Most Awarded IVF Chain in India



India's Most Powerful Symbol of
brand Excellence by Power
Brand in London, UK



India best Practice Award: IVF
Chain of the Year 2019 by
Frost & Sullivan (USA)



IVF Leader of the Year, India
2023 Award by Gurudev
Sri Sri Ravishankar



Former President of India
Smt. Praibha Pail for her
outstanding work in the
field of infertility



India best Practice Award: IVF
Chain of the Year 2019 by
Frost & Sullivan (USA)



Highly Presigious Civilian Award
"Service of Bharat in the field of Health"
by Shri Mansukh Madaviya
(Hon'ble Union Minister for Health
& Fdamily Welfare



Ranked No. 1
Health Survey Conducted
by Times of India



Winner of healthcare brand
by Shri S.P. Singh Baghel:
Minister of State of Health
and Family welfare



European Quality Award
by ESQR, Spain 2022



Medical Service Award from
Honourable Health Minister of
Delhi Sh. Saurabh Bhardwaj

Additional Recognition Over the Years

● 2021

Oxford Academy, UK

Name in Medical Science — Global Women's Health

● 2017

Times Healthcare Achievers

Rising Stars O&G — Best Speciality Centre

● 2017

BusinessWorld Awards

Healthcare Personality of the Year – Women

● 2016

Indian Medical Association

Chikitsa Ratan Award

● 2016

URS AsiaOne

World's Greatest Leaders in Healthcare

● 2016

Delhi Medical Association

Women Achiever of the Year

● 2015

National Healthcare Achievers

Best IVF & Surrogacy Hospital 2015–16

● 2014

Healthcare Leadership Summit

Best Single-Speciality Hospital - IVF

○ 2013

IVF India Magazine

Best IVF Institute in India

CSR Initiative



Ladli Foundation Trust
A National Award Winning
Non-Profit Organization

Ladli Shiksha & Swasthya Initiative

Empowering adolescent girls from underserved communities through education access, health literacy and life-skills development - helping build informed choices, stronger confidence and resilient futures.



2,500+
Students Reached



4 Govt. Schools
Covered



11-18 Years
Target Age Group



**EWS & Marginalized
Communities**
Primary Beneficiary Group



Delhi
Project Location



Our 4 Key Interventions



Education Access: Provided educational support through school stationery kits aimed at improving classroom preparedness, participation and learning continuity.



Health & Menstrual Hygiene Awareness: Delivered structured MHM workshops through trained female educators focused on healthy practices, awareness and creating safe spaces for open dialogue.



Health Literacy & SRH Education: Conducted age-appropriate sessions covering reproductive health awareness, personal safety, bodily autonomy and informed decision-making.



Life Skills & Leadership Development: Implemented interactive competency-based modules focused on communication, confidence building, leadership and decision-making capabilities.

Patient Testimonials

[illegible][illegible][illegible]

I. We hardly thought enough, glad to
know that we both became favored posses-
sors of any day in a lifetime, we made the
acquaintance of him, and in that manner, and
with the affection and helpful staff members,
I and all youth and from for the
whole Southern family.
Thanks and regards
Love
Rogers

[illegible][illegible][illegible]

1. As a University (1918)
 2. As a Representative (1918)
 3. As a Congressman (1918)
 4. As a Senator (1918)
 5. As a President (1918)
 6. As a Vice President (1918)
 7. As a Governor (1918)
 8. As a Mayor (1918)
 9. As a Judge (1918)
 10. As a Minister (1918)
 11. As a Priest (1918)
 12. As a Bishop (1918)
 13. As a Cardinal (1918)
 14. As a Pope (1918)
 15. As a King (1918)
 16. As a Queen (1918)
 17. As a Prince (1918)
 18. As a Princess (1918)
 19. As a Duke (1918)
 20. As a Duchess (1918)
 21. As a Marquis (1918)
 22. As a Marchioness (1918)
 23. As a Count (1918)
 24. As a Countess (1918)
 25. As a Baron (1918)
 26. As a Baroness (1918)
 27. As a Knight (1918)
 28. As a Lady (1918)
 29. As a Gentleman (1918)
 30. As a Gentlewoman (1918)
 31. As a Man (1918)
 32. As a Woman (1918)
 33. As a Child (1918)
 34. As a Youth (1918)
 35. As a Young Man (1918)
 36. As a Young Woman (1918)
 37. As a Boy (1918)
 38. As a Girl (1918)
 39. As a Man (1918)
 40. As a Woman (1918)
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 49. As a Child (1918)
 50. As a Youth (1918)
 51. As a Young Man (1918)
 52. As a Young Woman (1918)
 53. As a Boy (1918)
 54. As a Girl (1918)
 55. As a Man (1918)
 56. As a Woman (1918)
 57. As a Child (1918)
 58. As a Youth (1918)
 59. As a Young Man (1918)
 60. As a Young Woman (1918)
 61. As a Boy (1918)
 62. As a Girl (1918)
 63. As a Man (1918)
 64. As a Woman (1918)
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 68. As a Young Woman (1918)
 69. As a Boy (1918)
 70. As a Girl (1918)
 71. As a Man (1918)
 72. As a Woman (1918)
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 75. As a Young Man (1918)
 76. As a Young Woman (1918)
 77. As a Boy (1918)
 78. As a Girl (1918)
 79. As a Man (1918)
 80. As a Woman (1918)
 81. As a Child (1918)
 82. As a Youth (1918)
 83. As a Young Man (1918)
 84. As a Young Woman (1918)
 85. As a Boy (1918)
 86. As a Girl (1918)
 87. As a Man (1918)
 88. As a Woman (1918)
 89. As a Child (1918)
 90. As a Youth (1918)
 91. As a Young Man (1918)
 92. As a Young Woman (1918)
 93. As a Boy (1918)
 94. As a Girl (1918)
 95. As a Man (1918)
 96. As a Woman (1918)
 97. As a Child (1918)
 98. As a Youth (1918)
 99. As a Young Man (1918)
 100. As a Young Woman (1918)

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Dear Mother & Sister Mary,

Your card is wonderful & clear and you
have always made me and my family feel
safe. You are a wonderful combination of love
responsibility and understanding.

I am never afraid of change. Last
Friday was a mixture of losses and good. I
will always miss a God to you before and
sending my gratitude to the last and I
love you very.

Thanks again for caring my son and
about going away and when I see
and a thinking of everything to do.

Love
Joseph Gray
1989

Dear friends

I am free of physical and recently
unwarranted treatment at Casuarina 145
Hospital located in near Delhi India

By the grace of God and thanks to
the dedicated efforts of Dr. Manickam
and the entire hospital staff, I achieved
excellent results. I would like to extend my
heartfelt to Dr. Manickam and her
team of the outstanding fully
equipped clinic

EMMANUEL EMMETT
HILL, ZAMBIA

Witchamantle Bay

We are fully equipped with stores of the
manche tobacco we obtained with a bartering
party with your grace and for manche like
objects, and all the staff and doctors have
come during pregnancy and after the surgery
we thank you and staff

during treatment and services provided by the
hospital, and the best complaint to Africa.

Thank's to best legends

Kamath & Lakshmi Prasad
Dor - 16 9 Nov 2017
987558860

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THANK YOU !

For further queries, Please contact:



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