Ingenuity In Motion

May 15, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 022 - 2272 1233 / 34 Fax: 022 - 2272 2131 / 1072/ 2037 / 2061 / 41 **Scrip Code:** 532345 **ISIN No.:** INE152B01027 **Re.:** Allcargo Gati Limited	**National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Tel: 022 - 2659 8235 / 36 / 452 Fax: 022 - 2659 8237/ 38 **Symbol :** ACLGATI **ISIN No.:** INE152B01027 **Re.:** Allcargo Gati Limited

Dear Sir/Madam,

Subject: Press Release in connection with the Audited Standalone and Consolidated Financial Results of the Company for the fourth quarter and Financial year ended on March 31, 2025.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we are enclosing herewith a copy of Press Release in connection with the Audited Standalone and Consolidated Financial Results of the Company for the fourth quarter and financial year ended on March 31, 2025.

Kindly take the above on your record.

Thanking you,

Yours faithfully,
For **Allcargo Gati Limited**
(Formerly known as "Gati Limited")

PIYUSH KHANDELWAL
Digitally signed by PIYUSH KHANDELWAL
Date: 2025.05.15 22:42:28 +05'30'

Piyush Khandelwal
Company Secretary & Compliance Officer
Membership No.: A65318

Encl.: As above

MEDIA RELEASE

Allcargo Gati delivers 110 bps increase in EBITDA margin over FY24

Mumbai, 15th May 2025: Allcargo Gati Limited (formerly GATI) one of India's leading premier Express Distribution and Supply Chain Management company, has reported its audited financial results for the quarter and Financial Year ended March 31, 2025.

Financial Highlights for Express Business

Express business is housed under Gati Express and Supply Chain Pvt. Ltd. (GESCPL), formerly known as Gati KWE (GKEPL).

Particulars (in ₹ Crs)	Q4FY25	Q4FY24	Y-o-Y	Q3FY25	Q-O-Q	FY25	FY24	Y-o-Y
Revenue	385	355	**9%**	392	**-2%**	**1510**	**1479**	**2%**
Gross Margin	89	93	**-5%**	98	**-10%**	**384**	**364**	**5%**
EBITDA	12	15	**-17%**	22	**-44%**	**72**	**54**	**34%**

Commenting on the results Mr. Ketan Kulkarni, Managing Director and Chief Executive Officer of Gati Express and Supply Chain Pvt. Limited said:

"We are pleased to report strong FY25 results, marking a significant improvement over the same period last year. Our EBITDA margin has expanded impressively by 34% in FY25, compared to FY24. Gross margins improved by 5%, while revenue grew by 2% year-on-year, driven by focused sales growth initiatives and sustained operational efficiencies.

We continue to build on our momentum by onboarding several marquee customers, reinforcing our position as a preferred partner in the express logistics and supply chain space.

In line with our digital-first approach, our key milestone this year has been the successful implementation of cutting-edge tools like the HubEye and Gate Scan apps to enhance operational visibility and hub efficiency. Migration of our ERP platform to an Oracle-based system will significantly modernizing our IT infrastructure. Additionally, our newly launched, state-of-the-art AllcargoGati website offers a seamless digital experience for customers, partners, and stakeholders. The new revised tariff strategies would lead to enhancement of gross margins.

With a leaner organizational structure, we are well-positioned for accelerated growth and execution in the next Financial Year."

About Allcargo Gati Limited (ACLGATI | 532345 | INE152B01027)

Allcargo Gati (formerly Gati which was founded in 1989) is one of India's premier Express Distribution provider. With a strong presence across Asia, including a nationwide network that covers 99% of the country's districts, Allcargo Gati's unparalleled reach creates the unique advantage of covering every part of India. Company's integrated and IT-backed multi-modal network allows it to offer end-to-end supply chain solutions specific to varied business requirements. The strategic collaboration with Allcargo enables Allcargo Gati to leverage the strengths of parent's global network operating in more than 180 countries and enhance its products and services portfolio. Key business verticals of Allcargo Gati include Express Distribution, Air Freight, E-commerce, First and Last Mile Logistics, etc. It also offers exclusive B2C services like Laabh, Bike Express, Student Express, and others. Its services and solutions have been designed to be flexible and scalable to meet the needs of different businesses across various industry sectors. Allcargo group stays true to its strong commitment to adhere to Environmental, Social, and Governance (ESG) standards and continues to direct efforts towards enhancing its people, technology as well as business processes and operations on a regular basis. The group have set out to achieve 100% carbon neutrality by 2040. This year is significant for Allcargo Group since it celebrates 30 years of excellence in the logistics industry.

For further information, contact: Pooja Singh pooja.singh@allcargologistics.com