

November 1, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 532345

Symbol: ACLGATI

Dear Sir / Madam,

Subject: Intimation regarding the Composite Scheme of Amalgamation becoming effective and cancellation of the Board Meeting scheduled on November 5, 2025

Ref:

- **Our intimation dated September 30, 2025, under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), regarding the Board Meeting scheduled on November 5, 2025; and**
- **Our intimation dated October 30, 2025, under Regulation 30 of the Listing Regulations regarding the Effective Date of the Composite Scheme of Arrangement and Amalgamation**

This is to inform you that the Hon’ble National Company Law Tribunal, Mumbai Bench, vide its Order dated October 10, 2025, has sanctioned the Composite Scheme of Arrangement and Amalgamation involving:

- Allcargo Supply Chain Private Limited (“ASCPL” – Transferor Company 1);
- Gati Express and Supply Chain Private Limited (“GESCP” – Transferor Company 2);
- Allcargo Gati Limited (formerly known as GATI Limited) (“AGL” – Transferor Company 3 / Transferee Company 1); and
- Allcargo Logistics Limited (“ACL” – Transferee Company 2 / Demerged Company).

We wish to inform you that Form INC-28 along with the certified copy of the NCLT Order has been filed today, November 1, 2025, with the Registrar of Companies, Mumbai. Accordingly, the Scheme has become effective from November 1, 2025 (“Effective Date”) pursuant to Clause 40 of the Scheme.

Consequently, Allcargo Gati Limited stands amalgamated with and into Allcargo Logistics Limited and has ceased to exist as a separate legal entity from the Effective Date.

In view of the above, the Board Meeting of Allcargo Gati Limited, scheduled on November 5, 2025, to consider and approve the unaudited financial results for the quarter ended September 30, 2025, stands cancelled.



Ingenuity In Motion

The financial results of Allcargo Gati Limited shall be incorporated in the consolidated financial statements of Allcargo Logistics Limited, in accordance with applicable accounting standards and the approved Scheme.

This intimation is being made pursuant to Regulations 29(3), 30, and 46 of the Listing Regulations.

The above information is also being made available on the Company's website at www.allcargogati.com.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Allcargo Gati Limited**
(Formerly known as "Gati Limited")

Shekhar R Singh
Company Secretary
FCS 12881