April 9, 2013

The Secretary,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

The Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai – 400 051.

Dear Sir,

Sub:- Amalgamation of Wholly Owned Subsidiaries – reg.

We are pleased to inform that the following Wholly Owned Subsidiaries of the Company viz., Gati Express Distribution Ltd., Sumeru Commercial & Trading Pvt Ltd., Ocimum Commercial & Trading Pvt Ltd., Trymbak Commercial & Trading Pvt Ltd. and Newatia Commercial & Trading Pvt Ltd., filed the Scheme of Arrangement with the Hon' ble High Court of Andhra Pradesh for amalgamation with its parent company i.e. Gati Ltd.

The Hon'ble High Court of Andhra Pradesh sanctioned the Scheme of Arrangement vide its order dated 19.03.2013, received by the Company on 04.04.2013. On the basis of the extant law, the Hon'ble High Court has held in its order that the parent company, namely, Gati Limited need not file any application for the said scheme of amalgamation.

The above amalgamation would:

a) Enable focused strategic leadership and better management attention to be bestowed on the Undertakings of the Transferor companies so as to reap the benefits of consolidation.
b) result in better realizable financial capability
c) enable the transferee company to have diversified businesses which would enable it to manage risks in a better way.
d) result in greater rationalization and help reduce duplication of systems and processes.
e) result in an enhanced shareholder value.

The above is for your kind information and records please.

Thanking you,

Yours faithfully,
for **GATI LIMITED**

VSN Raju
Company Secretary