Registered Office :
A – 201, 2nd Floor, Fortune 2000,
C-3 Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Contact : 022-3572 2456 / 7963 5174
Email : compliance@garudaconstructionengineering.com
Web site : www.garudaconstructionengineering.com

GARUDA Construction & Engineering Limited

CIN NO. L45400MH2010PLC207963

(Formerly Known as Garuda Construction and Engineering Private Limited)

Date: August 03, 2026

To,

BSE Limited
Phiroze Jeejebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code (BSE): 544271

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400051
Symbol: GARUDA

Sub: Disclosure regarding Creation of Pledge against Shares held by Promoters and Promoter Group under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/ Madam,

In compliance with Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and SEBI Circular SEBI/HO/CFD/DCR- 3/P/CIR/2022/27 dated March 07, 2022 & SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, M/s PKH Ventures Limited, Promoter of the Company has disclosed details regarding creation of pledge against shares and reason thereof.

We have enclosed herewith the disclosure obtained under the said regulations along with details of shares pledged by Promoter and Promoter group of the Company.

This is for your information and record.

For Garuda Construction and Engineering Limited

Pravin Kumar Brijendra Kumar Agarwal
Managing Director and Chairman
DIN: 00845482

Garuda Construction And Engineering Ltd. MUMBAI

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**Garuda Construction and Engineering Limited**
Names of the Stock Exchanges where the shares of the target company are listed	**BSE Limited** **National Stock Exchange of India Limited**
Date of reporting	**01st August, 2026**
Name of the promoter ~~or PAC~~ on whose shares encumbrance has been **created/**~~released/invoked~~	**PKH Ventures Limited**
Details of the creation/~~invocation/release~~ of encumbrance: Equity Shares	

Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Promoter												
PKH Ventures Limited	4,81,00,490	51.7 %	NIL	NIL	Creation	31.07.2026	Pledge	65,00,000	6.99 %	Aditya Birla Capital Limited	65,00,000	6.99 %

For **PKH Ventures Limited**
Signature of Authorised Signatory

PKH VENTURES LIMITED MUMBAI

Place: Mumbai
Date: 01st August, 2026

Note: *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
**For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who hold shares directly or on behalf of the lender.

Annexure – II

Format for disclosure of reasons for encumbrance

Name of listed company	**Garuda Construction and Engineering Limited**
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PKH Ventures Limited
Total promoter shareholding in the listed company	No. of Shares - 4,81,00,490 % of total share capital - 51.7%
Encumbered shares as a % of promoter shareholding	No. of Encumbered shares - 65,00,000 % of Promoter shareholding – 13.51%
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	NO

Details of all the existing events/ agreements pertaining to encumbrance	
	Encumbrance 1 (Date of creation of encumbrance: July 31, 2026
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge Creation
No. and % of shares encumbered	No. of shares: 65,00,000 % of total share capital: 6.99%
Specific details about the encumbrance	
Name of the entity in whose favour shares encumbered (X)	Aditya Birla Capital Limited
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
Names of all other entities in the agreement	1. Garuda Construction and Engineering Limited 2. PKH Ventures Limited
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	N.A.
Security Cover / Asset Cover	
Value of shares on the date of event / agreement (A)	1,13,55,50,000
Amount involved (against which shares have been encumbered) (B)	50,00,00,000
Ratio of A / B	2.2:1

PKH VENTURES LIMITED MUMBAI

End use of money	
Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Working Capital

For PKH Ventures Limited

PKH VENTURES LIMITED MUMBAI

Pravin Kumar Brijendra Kumar Agarwal
Director
DIN: 00845482