

Date: April 4, 2016

From:

Mr. Kanubhai J Thakkar

29, Ambikanagar Society, Opp. GEB,
Sidhpur - 384151, Gujarat

To,

**(1) The Department of Corporate Services,
BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

**(2) The Listing Compliance Department,
National Stock Exchange of India Limited,**

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

**(3) The Company Secretary,
Gokul Agro Resources Limited,**

B-402, Shapath Hexa, Nr. Ganesh Meridian, Opp. Gujarat High Court, Sola,
Ahmedabad - 380 060, Gujarat.

Dear Sir,

**Sub: Disclosures under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Ref : BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO**

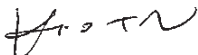
With reference to aforesaid subject, we are submitting herewith Disclosures of Shareholding of Promoter & Promoter Groups of GOKUL AGRO RESOURCES LIMITED as on 31st March, 2016.

We are Submitting the said Disclosures as required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.

**For and on behalf of Promoters & Promoter Group
Of Gokul Agro Resources Limited**



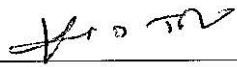
Kanubhai J. Thakkar

ANNEXURE- 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of Target Company (TC)	Gokul Agro Resources Limited		
2. Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the Shareholder(s): a. Name of person (s) together with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the Voting rights of the TC. Or b. Name (s) of the Promoter(s), member of the promoters group and PAC with him.	Mr. Kanubhai Thakkar on behalf of Himself, Promoter and promoter Group and Person/ Person Acting in Concert (**)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	3,99,47,553	30.28	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
Total	3,99,47,553	30.28	-

Handwritten signature



Kanubhai Thakkar

Place: Ahmedabad

Date: 04.04.2016

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

(**) **Part- B** shall be disclosed to the Stock Exchanges but shall not be disseminated.