

ANNEXURE- 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of Target Company (TC)	Gokul Agro Resources Limited		
2. Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the Shareholder(s): a. Name of person (s) together with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the Voting rights of the TC. Or b. Name (s) of the Promoter(s), member of the promoters group and PAC with him.	M/s Profitline Securities Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	91,87,500	6.97	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
Total	91,87,500	6.97	-



Signature of the Authorized Signatory

Place: Ahmedabad

Date: 04.04.2016

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

(**) **Part- B** shall be disclosed to the Stock Exchanges but shall not be disseminated.