



**Ganesh Consumer Products Limited**

[Formerly Known as Ganesh Grains Limited]  
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CIN: U15311WB2000PLC091315

**NOVEMBER 06<sup>th</sup>, 2025**

**To**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street**  
**Mumbai -400001**  
**Maharashtra, India**  
**Scrip Code – 544528**

**To**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, Plot No. C/1, G- Block**  
**Bandra Kurla Complex, Bandra (East)**  
**Mumbai- 400001**  
**Maharashtra, India**  
**NSE Symbol- GANESHCP**

**Media Release – Un-Audited Financial Results for the Quarter ended on September 30, 2025**

Dear Sir/Madam,

Please find enclosed a copy of the media release with regard to the Un-Audited Financial Results of the Company for the Quarter ended on September 30, 2025.

A copy of the same will also be uploaded on the Company's website [www.ganeshconsumer.com](http://www.ganeshconsumer.com)

Kindly take the same on your record.

Thanking You  
For Ganesh Consumer Products Limited

**Narendra  
Mishra**

Digitally signed by  
Narendra Mishra  
Date: 2025.11.06  
18:43:45 +05'30'

Narendra Mishra  
Company Secretary and Compliance Officer  
Membership No. A46018

Encl: As above

### Ganesh Consumer Products Achieves Highest-Ever Quarterly Sales

#### Strengthens Balance Sheet and Margin Profile

**November 6, 2025:** Ganesh Consumer Products Limited (NSE: GANESHCP; BSE: 544528) announced its financial results for the quarter ended September 30, 2025.

INR Millions (except EPS)

Particulars	Q2FY26	Q2FY25	YoY%	Q1 FY26	QoQ%	H1FY26	H1FY25	YoY%
Revenue	2387	2227	7.2%	2030	17.6 %	4416	4122	7.1%
Gross Profit	621	500	24.2%	520	19.4%	1141	989	15.4%
GM%	26%	22.5%	350 bps	25.6%	40 bps	25.8%	24%	180 bps
EBITDA	239	192	24.7 %	213	12.3%	452	435	4%
EBITDA Margin %	10%	8.6%	140 bps	10.5%	(50) bps	10.2%	10.5%	(30) bps
PBT	149	128	16.9 %	128	16.6%	277	308	(9.9) %
PBT Margin %	6.3%	5.7%	60 bps	6.3%	(0) bps	6.3%	7.5%	(120) bps
PAT	111	95	17.3 %	95	16.7%	207	229	(9.9) %
PAT Margin %	4.7%	4.3%	40 bps	4.7%	(0) bps	4.7%	5.6%	(90) bps
EPS in ₹	3.04	2.61	16.5 %	2.62	15.9%	5.66	6.30	(10.2) %

#### Business Highlights

**Revenue Growth:** Revenue from operations stood at ₹2,387 million, reflecting steady traction across packaged staples and value-added segments.

**Robust growth across core categories:** The B2C segment (excl. Sattu) registered a strong growth of 15.4% in value and 6.4% volume growth. Our key product Sattu was impacted due to a shorter summer season. The B2C segment grew 9.1% YoY (incl. Sattu).

**Strong Performance in Spices Category:** Spices segment maintained strong momentum with 23% YoY growth, driven by portfolio diversification, deeper market penetration, and enhanced brand visibility in core regions.

**Gross Margin Expansion Boosts Profitability:** Gross margins expanded 350 bps to 26% in Q2 FY26, supported by improved realizations across categories, sourcing goodness, supply chain efficiencies and pricing discipline.



## Media Release

**Shift in Consumer Patterns Drives Digital Growth:** E-Commerce and Quick Commerce channels surged 97.1% YoY, reflecting changing consumer preferences and the Company's robust multi-channel strategy.

**Dividend Update and Policy Revision:** The Board declared an interim dividend of ₹2.5 per share, reinforcing shareholder returns, and approved a revised dividend policy maintaining Dividend Payout Ratio between 25%-40% to align future payouts with strong cash flow and disciplined capital allocation.

**Debt Reduction Boosts Profitability:** Following the IPO, ₹970 million of debt was repaid (₹600 million via IPO proceeds, ₹370 million by Promoter Group – refund of Inter Corporate Loan given), lowering finance costs from H2 FY26 and supporting bottom line uplift.

**Sustainability Drive:** The Company signed a Solar PPA with Roofsol Renewables for five facilities, advancing its green initiatives and reducing power costs by approximately ₹0.65 million annually FY27 onwards.

## Management Commentary

**Mr. Manish Mimani, Chairman and Managing Director, stated:** "FY26 marks a proud milestone for Ganesh Consumer Products Limited (GCPL) as a newly listed company. In Q2 FY26, we achieved our highest-ever quarterly sales, with B2C staples (ex-Sattu) up 15.4% in value and 6.4% in volume, supported by festive demand and evolving consumer preferences. Growth in Sattu was moderated by seasonal softness, while the Spices segment soared 23% YoY on portfolio expansion and deeper market reach.

Our focus on operational discipline and pricing excellence has driven gross margins up 350 bps to 26%, supporting higher profitability. EBITDA margins expanded 140 bps to 10%, reflecting strong cost discipline and improved realizations. Rewarding our shareholders, we declared an interim dividend of ₹2.5 per share. GCPL is also advancing its sustainability agenda through a Solar PPA with Roofsol Renewables.

With capacity expansion, operational excellence, and sectoral tailwinds, GCPL is well-positioned for sustained, profitable growth, creating value for consumers, partners, and shareholders alike."

## Media Release



### About Ganesh Consumer Products Limited (GCPL):

GCPL (NSE: GANESHCP | BSE: 544528), is one of the leading manufacturers of packaged wheat and gram-based flours, including atta, maida, sooji, dalia, besan, and sattu, along with spices, instant mixes, and ethnic flour for everyday consumer needs. The Company has been recognized as a market leader in East India and leverages its brand, backed by a robust distribution network spanning over 3.5L+ retail outlets, to maintain its regional dominance. Being vertically integrated with modern manufacturing facilities, it ensures consistent quality and affordability, providing exceptional value to households across markets. It has a strong presence in West Bengal and is strengthening its distribution network in Jharkhand, Orissa, Bihar and Assam.

**For further information, please feel free to contact:**

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