Ganesh Consumer Products Limited
[Formerly Known as Ganesh Grains Limited]
Trinity Tower, 83. Topsia Road (South), 3rd Floor
Kolkata - 700 046, West Bengal, India
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CIN: L15311WB2000PLC091315

November 02, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai -400001
Maharashtra, India
Scrip Code – 544528

To
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block
Bandra Kurla Complex, Bandra (East)
Mumbai- 400001
Maharastra, India
NSE Symbol- GANESHCP

Press Release – Un- Audited Financial Results for the Quarter ended September 30, 2026

Dear Sir/Madam,

Please find enclosed a copy of the Press release with regard to the Un-Audited Financial Results of the Company for the quarter ended September 30, 2026.

A copy of the same will also be uploaded on the Company's website at ganeshconsumer.com

Kindly take the same on your record.

Thanking You
For Ganesh Consumer Products Limited

Narendra Mishra
Digitally signed by Narendra Mishra
Date: 2026.11.02 22:33:44 +05'30'

Narendra Mishra
Company Secretary and Compliance Officer
Membership No. A46018

Encl: As above

Press Release

Ganesh Consumer Prioritizes Profitability in Q2 FY27; EBITDA Margin grew 302 bps YoY

Kolkata, West Bengal, November 2, 2026: Ganesh Consumer Products Limited (NSE: GANESHCP; BSE: 544528), one of the most trusted names in the packaged staples category, announced its financial results for the quarter and six months ended September 30, 2026.

₹ Mn

Financial Summary	Q2 FY27	Q2 FY26	YoY%	Q1 FY27	QoQ%	H1 FY27	H1 FY26	YoY %	FY26
Total Income	2,285	2,399	(4.8%)	1,903	20.0%	4,188	4,440	(5.7%)	8,769
EBITDA*	295	239	23.6%	210	40.5%	506	452	11.9%	856
EBITDA Margin	*13.0%*	*10.0%*	*302 bps*	*11.2%*	*188 bps*	*12.2%*	*10.2%*	*194 bps*	*9.8%*
PAT	188	111	68.7%	125	49.9%	313	207	51.5%	424
PAT Margin	*8.2%*	*4.6%*	*358 bps*	*6.6%*	*164 bps*	*7.5%*	*4.7%*	*282 bps*	*4.8%*
Basic/ Diluted EPS (in ₹)	4.70	3.04	55.0%	3.14	49.9%	7.84	5.66	38.6%	11.04

**Note: EBITDA has been calculated as aggregate of the restated profit before tax, depreciation and amortization expenses and finance cost, less other income, for the relevant period.*

Commenting on the results, Mr. Manish Mimani, *Chairperson and Managing Director*, stated:

"The second quarter of FY2027 saw a sequential recovery in a challenging environment for the category, driven by continued progress in our value-added portfolio. Total income grew 20.0% sequentially, though it declined 4.8% year-on-year, while Operating EBITDA grew 23.6% and profit after tax grew 68.7% year-on-year.

B2C revenue declined 2.5% YoY, with the pressure concentrated in Atta category, where volumes declined following changes in State Government policies. These changes led the local millers, who were previously engaged in job work for the State Government, to increase their distribution of Atta in the unorganised segment. Separately, as per NielsenIQ, the packaged Atta category in West Bengal declined 6.3% YoY during the quarter. We believe this is temporary and expect volumes to normalize in the medium term. Excluding Atta, B2C revenue grew 4.9% YoY and 26.0% sequentially. B2B revenue declined 13.8% YoY, mainly due to lower service income and softer co-product volumes.

Our value-added portfolio continued to grow resulting in increased share in B2C revenue. Our Sattu category delivered a strong growth, supported by our directed marketing campaign involving Ravindra Jadeja. We have now extended this approach to the spices category with new targeted campaigns. Spices revenue grew strongly, and margins improved significantly on the back of stronger realisations. We are also expanding our e-commerce presence in regional markets in Bihar and Assam.

Profitability for the quarter was supported by a better product mix and the phasing of our advertising spend, which is expected to step up over the rest of the year. Profit after tax also benefited from lower finance costs following our deleveraging. The Board has also declared an interim dividend of ₹3.7 per share.

We are also aligning our manufacturing footprint more closely with our markets. We have sold our Hyderabad plant, and the proceeds will be redeployed into eastern India, where our business is concentrated. Alongside this, we are working towards setting up plants in other eastern states to drive supply chain efficiencies.

Our priorities are unchanged: strengthening our core categories, scaling our value-added and emerging portfolio, and deepening our presence across eastern India profitably. We remain deeply grateful to our shareholders, partners, employees, and the entire Ganesh family for their continued trust and support."

Key Highlights of Q2 FY27

- **Total income** of ₹ 2,285 Mn in Q2 FY27
- **EBITDA** of ₹ 295 Mn in Q2 FY27, growth of 23.6% YoY. EBITDA Margin was at 13.0%
- **PAT** of ₹ 188 Mn in Q2 FY27, up 68.7% YoY and PAT Margin was at 8.2%
- **Basic/ Diluted EPS** stood at ₹ 4.70 in Q2 FY27 as against ₹ 3.04 in Q2 FY26

Key Highlights of H1 FY27

- **Total income** of ₹ 4,188 Mn in H1 FY27
- **EBITDA** of ₹ 506 Mn in H1 FY27, growth of 11.9% YoY. EBITDA Margin was at 12.2%
- **PAT** of ₹ 313 Mn in H1 FY27, up 51.5% YoY and PAT Margin was at 7.5%
- **Basic/ Diluted EPS** stood at ₹ 7.84 in H1 FY27 as against ₹ 5.66 in H1 FY26

About Ganesh Consumer Products Limited

GCPL (NSE: GANESHCP | BSE: 544528), is one of the leading manufacturers of packaged wheat and gram-based flours, including atta, maida, sooji, dalia, besan, and sattu, along with spices, instant mixes, and ethnic flour for everyday consumer needs. The Company has been recognized as a market leader in East India and leverages its brand, backed by a robust distribution network spanning over 3.5L+ retail outlets, to maintain its regional dominance. Being vertically integrated with modern manufacturing facilities, it ensures consistent quality and affordability, providing exceptional value to households across markets. It has a strong presence in West Bengal and is strengthening its distribution network Jharkhand, Orissa, Bihar and Assam.

For further information, please contact:
Narendra Mishra

Company Secretary and Compliance Officer

Email: narendra.mishra@ganeshconsumer.com