

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1,Block G,
Bandra Kurla Complex,
Bandra(East),
Mumbai-400051.

Date: 30/05/2026

NSE SME EMERGE Symbol: GGBL

ISIN: INE0R8C01018

Sub:- Outcome of the Meeting of the Board of Directors

Ref:- Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) Regulations

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended from time to time, we wish to inform you that the Meeting of the Board of Directors of the Company as held today i.e. Saturday, May 30, 2026 at the Registered Office of the Company situated at G-201 & F-202, S. G. Business Hub, Near Gota Flyover, S. G. Highway, Gota, Ahmedabad – 382 470, which commenced at 10:30 A.M. and concluded at 11:30 A.M. The Board, inter alia, considered, approved and transacted the following business items:

1. **Considered, approved and recommended to take consent of the Members of the Company through Special Resolution for alteration of Articles of Association pursuant to issuance of Convertible Warrants on Preferential basis.**

2. **Issuance of Warrants Convertible into Equity Shares of the Company on Preferential basis:**

Approval to issue upto 1,99,000 (One Lakh Ninety Nine Thousand) Fully Convertible Equity Warrants ("Warrants"), Equity Shares of the Company of face value of Rs. 10/- (Rupee Ten Only), each at a price of Rs. 344.34/- (Rupees Three Hundred Forty Four and Thirty Four Paise only) per warrant (including a premium of Rs. 334.34/- (Rupees Three Hundred Thirty Four and Thirty Four Paise only) per warrant, aggregating upto Rs. 6,85,23,660/-(Rupees Six Crore Eighty Five Thousand Twenty Three Thousand Six Hundred Sixty Only), to the Promoter and Promoter's Group (as listed in Annexure-I and Annexure A here in) on a preferential basis convertible into Equity Shares.

An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the Warrant(s).

These Warrants are to be issued to Promoter's Group as per details of allottees enumerated in below table, payable in cash, on a preferential issue basis in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act"), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, and the Companies (Share Capital and Debentures) Rules, 2014, as amended ("Rules"), Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and other applicable laws, subject to the approval of shareholders and other regulatory authorities, as applicable. The issuance will be conducted in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with SEBI ICDR Regulations and applicable laws. Following table provides the details of Proposed Allottees of Warrants convertible into Equity Shares.

Sr. No.	Name of Proposed Allottees	Maximum Number of warrants to be issued	Category Promoter/Non-Promoter	Maximum Consideration
1	Shilpaben Ketanbhai Patel	99,500	Promoter	3,42,61,830.00
2	Ashaben Rajendrakumar Patel	99,500	Promoter's Group	3,42,61,830.00
	Total	1,99,000		6,85,23,660.00

Relevant details pursuant to Regulation 30 of the Listing Regulations and SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and SEBI/HO/CFD/PoD2/CIR/P/0155 vide dated November 11, 2024 as amended further on December 31, 2024, is enclosed as **Annexure I**.

3. Convening an Extra Ordinary General Meeting or Postal Ballot of the Company.

An Extraordinary General Meeting ("EGM") of the members of the Company will be held on Thursday, June 25, 2026, at 11:30 A.M. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek shareholder approval for the proposed issuance of Convertible Warrants on Preferential basis, and among other matters. The Board of Directors has approved the draft notice of the EGM and related items.

The notice of the EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company in accordance with the provisions of the SEBI Listing Regulations.

4. Noting of the Valuation Report obtained for the purpose of valuation of equity shares of the Company for consideration price of Warrants.

Noting of the Valuation Report submitted by Den Valuation (OPC) Private Limited, IBBI Registered Valuer Entity - Securities and Financial Assets being an Independent Registered Valuer Entity (IBBI Registration No. IBBI/RV-E/06/2021/146), for calculation of Minimum Floor Price as per SEBI ICDR Regulations.

The Relevant Date i.e. Tuesday May 26, 2026, being the date 30 days prior to the date of passing of Shareholders Resolution at the ensuing EGM to be held on Thursday June 25, 2026, being fixed as the Relevant date in relation to the issued of Warrants in accordance with SEBI ICDR Regulations.

5. Appointment of Scrutinizer for the purpose of e-voting.

The Board of Directors has appointed CS Nigamkumar Govindbhai Sathavara, Sole Proprietor of M/s. N G S & Associates, Practicing Company Secretary, (Membership No. F13388, COP No. 28009), as the Scrutinizer to oversee the e-voting process for the EGM of the Company in a fair and transparent manner. Request you to take the above information on record.

This is further to inform you that earlier in our intimation letter dated 26.05.2026, the agenda of increase authorized Share Capital of the Company was mentioned and consequential amendment in the Capital Clause of the Memorandum of Association of the Company kept but after the due deliberation in the today's meeting, the Board of Directors have decided not to increase in authorized Share Capital of the Company at this point and therefore, the said agenda has been revoked herewith.

Kindly take the same on your records and oblige.

Thanking you,

Yours faithfully,

For Ganesh Green Bharat Limited
(formerly Known as Ganesh Electricals Private Limited)

KETANBHAI NARSINHBHAI PATEL
Managing Director
DIN: 07499411



Encl:- As above

Annexure I

The details relating to issuance of equity shares and warrants as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular dated July 13, 2023, November 11, 2024 and December 31, 2024 are as under:

Sr. No.	Particulars	Description
1	Type of securities proposed to be issued	Convertible Equity Warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant.
2	Type of issuance	Preferential Issue on a private placement basis in accordance with the provisions of Companies Act, 2013 and rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>Issue upto 1,99,000 (One Lakh Ninety Nine Thousand) Fully Convertible Equity Warrants ("Warrants"), Equity Shares of the Company of face value of Rs. 10/- (Rupee Ten Only), each at a price of Rs. 344.34 (Rupees Three Hundred Forty Four and Thirty Four Paise only) per warrant (including a premium of Rs. 334.34/- (Rupees Three Hundred Thirty Four and Thirty Four Paise only) per warrant, aggregating upto Rs. 6,85,23,660/- (Rupees Six Crore Eighty Five Thousand Twenty Three Thousand Six Hundred Sixty Only), to the Promoter's Group on a preferential basis convertible into Equity Shares.</p> <p>The price of the Warrants has been determined in accordance with the SEBI ICDR Regulations. The preferential issue will be undertaken for cash consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of</p>

		<p>subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s) in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p>
Additional information in case of preferential issue		
4	Name of Proposed Allottees	Please refer Annexure – A.
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Please refer Annexure – A.
6	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of ₹10 (Rupees Ten Only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure - A

Sr. No.	Name of allottee(s)	No. of Warrants Shares to be allotted and subsequently convertible into Equity Shares	Category
1.	Shilpaben Ketanbhai Patel	99,500	Promoter
2.	Ashaben Rajendrakumar Patel	99,500	Promoter Group
	Total	1,99,000	