Date: July 31, 2026

To,
**National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra,
Mumbai-400051, Maharashtra

**Scrip Code: GANESHIN**

Dear Sir / Madam,

**Sub.: Submission of Revised Press Release for the Quarter Ended June 30, 2026**

**Ref.: Press Release for the quarter ended June 30, 2026**

This is with reference to our submission made on July 30, 2026, vide which the Company had submitted the Press Release pertaining to the financial results for the quarter ended June 30, 2026.

We wish to inform you that an inadvertent typographical error was noticed in the aforesaid Press Release. Accordingly, we are enclosing herewith the revised Press Release incorporating the necessary correction. There is no change in the financial results or any other information previously disclosed to the Stock Exchange, and the revision is limited only to the rectification of the typographical error in the Press Release.

We request you to kindly take the revised Press Release on record and treat the same as a replacement for the Press Release submitted on July 30, 2026.

Thanking You,

**For Ganesh Infraworld Limited**

Beas Moitra
Digitally signed by Beas Moitra
Date: 2026.07.31 16:09:48 +05'30'

**Beas Moitra**
**Company Secretary & Compliance Officer**

PRESS RELEASE

# Ganesh Infraworld Reports Q1 FY27 Results; Water Infrastructure Continues to Drive Revenue Mix and Margin Expansion

Ganesh Infraworld Limited (NSE: GANESHIN), formerly Ganesh International, is an integrated engineering, procurement and construction (EPC) company established in 2017 and headquartered in Kolkata, West Bengal. The company executes projects across Civil, Electrical, Road, Railway and Water Infrastructure, serving as both a primary EPC contractor and sub-contractor for government and private clients under flagship national programmes such AMRUT, and Namami Gange.

They announced their financial results, for the Q1 FY27, ended June 30, 2026.

## Q1 FY27 — Consolidated Financial Highlights

| REVENUE | EBITDA | PAT | ORDER BOOK |
|---|---|---|---|
| *₹ 378.77 cr* | *₹ 59.72 cr* | *₹ 29.71 cr* | *₹ 4,090.25 cr* |
| **[YoY 109. 7%]** | **[Margin 15.8%]** | **[Margin 7.8%]** | **[as of Jun 30, 2026]** |

## FINANCIAL PERFORMANCE — CONSOLIDATED

| Particulars (₹ crore) | Q1 FY27 | Q1 FY26 | YoY % |
|---|---|---|---|
| *Revenue from Operations* | 378.77 | 180.66 | 109.7% |
| *EBITDA* | 59.72 | 20.63 | 189.5% |
| *EBITDA Margin (%)* | 15.8% | 11.4% | |
| *Profit After Tax (PAT)* | 29.71 | 14.61 | 103.4% |
| *PAT Margin (%)* | 7.8% | 8.1% | |

## SEGMENTAL PERFORMANCE: WATER INFRASTRUCTURE LEADS THE MIX SHIFT

| Segment Revenue (₹ crore) | Q1 FY27 |
|---|---|
| **Water Infrastructure** | 118.27 |
| **Civil & Electrical Infrastructure** | 76.25 |
| **Mining Development Operations** | 137.64 |
| **Civic Utilities** | 5.64 |
| **Transportation** | 40.76 |
| **Equipment Rental & Leasing** | 0.21 |

Ganesh Infraworld's execution portfolio today spans **Civil & Electrical Infrastructure, Water Infrastructure, Civic Utilities, Mining Development Operations, Transportation, and Equipment Rental & Leasing** providing a diversified platform for sustainable growth.

During FY26, the **Water Infrastructure** business emerged as the Company's fastest-growing and highest-contributing segment, driving both revenue growth and margin expansion. This momentum is expected to continue into FY27, supported by a healthy project pipeline and sustained government investments in the water sector.

The Water Infrastructure vertical comprises **water treatment plants, sewage treatment plants, and water distribution projects**, primarily executed under flagship government programmes such as **AMRUT** and **Namami Gange**. Given its structurally higher margin profile compared to legacy civil works, the increasing contribution of this segment is expected to support further expansion in the Company's blended EBITDA and PAT margins.

The commencement of **Mining Development Operations** during FY26 has further diversified the Company's business portfolio, creating an additional growth avenue and strengthening the company's long-term earnings profile.

## ORDER BOOK POSITION

| CONSOLIDATED ORDER BOOK | STANDALONE ORDER BOOK | GOVERNMENT | PRIVATE |
|---|---|---|---|
| *₹ 4,090.25 cr.* | *₹ 1,536.70 cr.* | *₹ 2,700.55 cr* | *₹ 1,389.70 cr* |
| [as of Jun 30, 2026] | [as of Jun 30, 2026] | [as of Jun 30, 2026] | [as of Jun 30, 2026] |

**Recent order wins strengthening the book heading into FY27:**

- Secured a ₹100 crore EPC sub-contract for river protection works on the Bikramshila–Katariah New Line Rail Link through subsidiary Tykoon Mines GK Limited (July 2026) — marking the Company's first specialised railway EPC project and expanding its presence into higher-value rail infrastructure.

- The Equipment Leasing Division, secured its maiden ₹35.75 crore leasing order, backed by a ₹70.56 crore investment in a fleet of aerial work platforms (April 2026) — establishing a recurring, asset-backed revenue stream that complements the core EPC business.

## MANAGEMENT COMMENTARY

***Mr. Vibhoar Agrawal,***
*Chairman, Managing Director & CEO,*
*Ganesh Infraworld Limited*

***"Ganesh Infraworld has commenced FY27 on a strong note, delivering healthy operational and financial performance. During the quarter, revenue from operations grew by 109.7% YoY to ₹ 378.77 crore, while EBITDA increased by 189.5% YoY to ₹59.72 crore, with EBITDA margins at 15.8%. Profit after tax stood at ₹29.71 crore, reflecting a growth of 103.4% YoY, driven by disciplined execution and operational efficiencies.***

***Our integrated business model continues to strengthen with the successful integration of Kandoi Transport Limited, enhancing our logistics capabilities, improving execution efficiencies across projects, and supporting a more resilient.***

***Backed by a healthy order pipeline, a strengthened logistics platform, and a growing presence across mining, water, transportation, and civil & electrical infrastructure, we remain confident of sustaining our growth momentum through FY27.***

***We will continue to focus on disciplined execution, operational excellence, and prudent capital allocation to create long-term value for all our stakeholders."***

BANKING PARTNERS

CLIENTELE

EXTERNAL RATING: BBB+

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***FOR FURTHER INFORMATION, PLEASE CONTACT***


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|---|---|
| **Mrs. Saloni Ajmera**<br>Go India Advisors<br>saloni@goindiaadvisors.com | **Ms. Selina Sheikh**<br>Go India Advisors<br>selina@goindiaadvisors.com |


***Disclaimer***

*Certain statements in this press release are forward-looking in nature and are subject to risks and uncertainties that could cause actual results to differ materially. Ganesh Infraworld Limited undertakes no obligation to update these statements. Financial figures have been rounded off to the nearest digit.*