



Ganesh Infraworld Ltd.

(Formerly Known As "Ganesh Infraworld Pvt. Ltd." & "Ganesh International")
CIN: L46620WB2024PLC268366



Date: July 30, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra,
Mumbai-400051, Maharashtra

Scrip Code: GANESHIN

Dear Sir / Madam,

Sub.: Press Release for the quarter ended June 30, 2026

With reference to the above mentioned subject, we are enclosing herewith Press Release for the quarter ended June 30, 2026.

Request you to take the same on records.

Thanking You,

For Ganesh Infraworld Limited

Beas Moitra
Company Secretary & Compliance Officer

PRESS RELEASE

Ganesh Infraworld Reports Q1 FY27 Results; Water Infrastructure Continues to Drive Revenue Mix and Margin Expansion

Ganesh Infraworld Limited (NSE: GANESHIN), formerly Ganesh International, is an integrated engineering, procurement and construction (EPC) company established in 2017 and headquartered in Kolkata, West Bengal. The company executes projects across Civil, Electrical, Road, Railway and Water Infrastructure, serving as both a primary EPC contractor and sub-contractor for government and private clients under flagship national programmes such as AMRUT, and Namami Gange.

They announced their financial results, for the Q1 FY27, ended June 30, 2026

Q1 FY27 — Consolidated Financial Highlights

REVENUE ₹ 378.77 cr [YoY 109.7%]	PAT ₹ 59.72 cr [Margin 15.8%]	PAT ₹ 29.71 cr [Margin 7.8%]	ORDER BOOK ₹ 4,090.25 cr [as of Jun 30, 2026]
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FINANCIAL PERFORMANCE — CONSOLIDATED

Particulars (₹ crore)	Q1 FY27	Q1 FY26	YoY %
<i>Revenue from Operations</i>	378.77	180.66	109.7%
<i>EBITDA</i>	59.72	20.63	189.5%
<i>EBITDA Margin (%)</i>	15.8%	11.4%	
<i>Profit After Tax (PAT)</i>	29.71	14.61	103.4%
<i>PAT Margin (%)</i>	7.8%	8.1%	

SEGMENTAL PERFORMANCE: WATER INFRASTRUCTURE LEADS THE MIX SHIFT

Segment Revenue (₹ crore)	Q1 FY27
Water Infrastructure	118.27
Civil & Electrical Infrastructure	76.25
Mining Development Operations	137.64
Civic Utilities	5.64
Transportation	40.76
Equipment Rental & Leasing	0.21

Ganesh Infraworld's execution portfolio today spans **Civil & Electrical Infrastructure, Water Infrastructure, Civic Utilities, Mining Development Operations, Transportation, and Equipment Rental & Leasing** providing a diversified platform for sustainable growth.

During FY26, the **Water Infrastructure** business emerged as the Company's fastest-growing and highest-contributing segment, driving both revenue growth and margin expansion. This momentum is expected to continue into FY27, supported by a healthy project pipeline and sustained government investments in the water sector.

The Water Infrastructure vertical comprises **water treatment plants, sewage treatment plants, and water distribution projects**, primarily executed under flagship government programmes such as **AMRUT** and **Namami Gange**. Given its structurally higher margin profile compared to legacy civil works, the increasing contribution of this segment is expected to support further expansion in the Company's blended EBITDA and PAT margins.

The commencement of **Mining Development Operations** during FY26 has further diversified the Company's business portfolio, creating an additional growth avenue and strengthening the company's long-term earnings profile.

ORDER BOOK POSITION

CONSOLIDATED. ORDER BOOK	STANDALONE. ORDER BOOK	GOVERNMENT	PRIVATE
₹ 4,090.25 cr [as of Jun 30, 2026]	₹ 1,536.70 cr [as of Jun 30, 2026]	₹ 2,700.55 cr [as of Jun 30, 2026]	₹ 1,389.70 cr [as of Jun 30, 2026]

Recent order wins strengthening the book heading into FY27:

- Secured a ₹100 crore EPC sub-contract for river protection works on the Bikramshila–Katariya New Line Rail Link through subsidiary Tykoon Mines GK Limited (July 2026) — marking the Company's first specialised railway EPC project and expanding its presence into higher-value rail infrastructure.
- The Equipment Leasing Division, secured its maiden ₹35.75 crore leasing order, backed by a ₹70.56 crore investment in a fleet of aerial work platforms (April 2026) — establishing a recurring, asset-backed revenue stream that complements the core EPC business.

MANAGEMENT COMMENTARY



Mr. Vibhoar Agrawal,
Chairman, Managing Director & CEO,
Ganesh Infracore Limited

“Ganesh Infracore has commenced FY27 on a strong note, delivering healthy operational and financial performance. During the quarter, revenue from operations grew by 109.7% YoY to ₹ 378.77 crore, while EBITDA increased by 189.5% YoY to ₹59.72 crore, with EBITDA margins at 15.8%. Profit after tax stood at ₹29.71 crore, reflecting a growth of 103.4% YoY, driven by disciplined execution and operational efficiencies.

Our integrated business model continues to strengthen with the successful integration of Kandoi Transport Limited, enhancing our logistics capabilities, improving execution efficiencies across projects, and supporting a more resilient.

Backed by a healthy order pipeline, a strengthened logistics platform, and a growing presence across mining, water, transportation, and civil & electrical infrastructure, we remain confident of sustaining our growth momentum through FY27.

We will continue to focus on disciplined execution, operational excellence, and prudent capital allocation to create long-term value for all our stakeholders.”

BANKING PARTNERS



CLIENTELE



EXTERNAL RATING: BBB+



FOR FURTHER INFORMATION, PLEASE CONTACT

Mrs. Saloni Ajmera
Go India Advisors
saloni@goindiaadvisors.com

Ms. Selina Sheikh
Go India Advisors
selina@goindiaadvisors.com

Disclaimer

Certain statements in this press release are forward-looking in nature and are subject to risks and uncertainties that could cause actual results to differ materially. Ganesh Infraworld Limited undertakes no obligation to update these statements. Financial figures have been rounded off to the nearest digit.