Date: 14th July, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra,
Mumbai-400051, Maharashtra

Scrip Code: GANESHIN

Dear Sir / Madam,

Subject: Outcome of Board Meeting & Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 and other applicable provisions of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and in connection with our prior intimation dated July 8, 2026 we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. July 14, 2026 has considered and approved the following:

a) **Annual General Meeting:** The date of Third (3rd) Annual General Meeting (AGM) of the members of the Company on Monday, August 10, 2026, through Video Conferencing/Other Audio-Visual means (VC/OAVM) in accordance with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India. The Notice of the AGM shall be intimated separately.

b) **Record date:** Pursuant to Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has fixed Monday, August 3, 2026 as the "Record Date" for the purpose of determining the entitlement of Members to receive the aforesaid dividend for the financial year ended March 31, 2026. The payment of dividend, if approved by the Shareholders at the AGM, shall be subject to deduction of tax at source, as applicable and will be distributed amongst the eligible Members, on or before Tuesday, September 8, 2026.

c) **Allotment of Convertible Warrants on Preferential basis:**

Pursuant to the receipt of the of the Warrant subscription amount equivalent to 25% of the warrant issue price from the eligible allottees the Board of Directors of Ganesh Infraworld Limited ("the Company"), has inter-alia, considered and approved the allotment of 52,32,800 (Fifty Two Lakhs Thirty- Two Thousand and Eight Hundred) Convertible Warrants at Face Value of ₹ 5/- (Rupees Five) each, at an issue price of ₹ 90/- (Rupees Ninety Only) per warrant (including premium of ₹ 85/-) (Rupees Eighty- Five Only) per warrant on Preferential allotment basis to Non-Promoters as detailed below-

Sr. No.	Name	Category	No. of Equity Shares
1.	Ms. Aadhya Ashok Agrawal	Non-Promoter	109,600
2.	Mr. Vinod Shyam Sunder Jaju	Non-Promoter	49,600
3.	Mr. Akhil Shyamsunder Mundhra	Non-Promoter	100,000
4.	M/s. Prosurge Advisors LLP	Non-Promoter	49,600
5.	M/s. Annso Capital Private Limited	Non-Promoter	149,600
6.	Mr. Mahendra Lalji Gala	Non-Promoter	49,600
7.	M/s. Stellant Securities (India) Ltd	Non-Promoter	20,00,000
8.	M/s. Pavankumar Sanwaria Realty Private Limited	Non-Promoter	124,800
9.	Mr. Arun Kumar Bhawsinka	Non-Promoter	500,000
10.	Mr. Navin Kandoi	Non-Promoter	700,000
11.	Mr. Ganesh Kandoi	Non-Promoter	700,000
12.	M/s. Bluemount Exports Private Limited	Non-Promoter	700,000
Total			**52,32,800**

The allotment has been made pursuant to the approval of the shareholders obtained at the Extra-Ordinary General Meeting of the Company held on July 2, 2026 and in accordance with the provisions of section 42, 62 of the Companies Act, 2013 read with applicable rules framed thereunder, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws and subsequent receipt of In-Principle Approval from National Stock Exchange of India Limited vide its letter dated July 1, 2026.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026, are annexed and marked as **Annexure - I.**

The Warrant holder shall be entitled to exercise the Warrant, in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment thereof, by paying the remaining 75% of the Warrant Issue Price in respect of Warrants proposed to be converted. Each Convertible Warrant carries an entitlement to subscribe to and be allotted one (1) fully paid-up Equity Share of face value Rs. 5/- each of the Company.

In the event that a warrant holder does not exercise the conversion option within 18 (Eighteen) months from the date of allotment, the unexercised warrants shall lapse and the amount paid thereon shall stand forfeited by the Company.

The equity shares allotted upon conversion of the Warrants shall be listed on National Stock Exchange of India Limited where the existing equity shares of the Company are listed and shall rank pari passu with the existing Equity Shares of the Company in all respects.

The Board Meeting commenced at 12:30 P.M. and concluded at 1:45 P.M.

Request you to kindly take the same on record.

Thanking You,

For Ganesh Infraworld Limited

Beas Moitra

Digitally signed by Beas Moitra
Date: 2026.07.14 13:55:22 +05'30'

Beas Moitra
Company Secretary & Compliance Officer

Encl. as above

Annexure-1

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Disclosure</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued</td><td>Warrants (“Convertible Warrants”)</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Issue of Convertible Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made therein.</td></tr>
<tr><td>3.</td><td>Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Allotment of 52,32,800 (Fifty Two Lakhs Thirty Two Thousand Eight Hundred) Convertible Warrants on a preferential basis to the eligible Non-Promoter allottees at an issue price of ₹90/- (Rupees Ninety Only) per Convertible Warrant, each convertible into or exchangeable for one (1) fully paid-up Equity Share of face value ₹5/- (Rupees Five Only) each, at a premium of ₹85/- (Rupees Eighty-Five Only) per Equity Share, aggregating to ₹47,09,52,000/- .The Company has received 25% of the Warrant Issue Price, amounting to ₹11,77,38,000/-, from the respective allottees at the time of subscription and allotment.</td></tr>
<tr><td colspan="3">In case of preferential issue, the listed entity shall disclose the following additional details to stock exchange:</td></tr>
<tr><td>4.</td><td>Names of the Investors</td><td>
<table>
<tr><th>Sr. No.</th><th>Name of Investors</th><th>Convertible Warrants to be allotted</th></tr>
<tr><td>1.</td><td>Ms. Aadhya Ashok Agarwal</td><td>109,600</td></tr>
<tr><td>2.</td><td>Mr. Vinod Shyam Sunder Jaju</td><td>49,600</td></tr>
<tr><td>3.</td><td>Mr. Akhil Shyamsunder Mundhra</td><td>100,000</td></tr>
<tr><td>4.</td><td>M/s. Prosurge Advisors LLP</td><td>49,600</td></tr>
<tr><td>5.</td><td>M/s. Annso Capital Private Limited</td><td>149600</td></tr>
<tr><td>6.</td><td>Mr. Mahendra Lalji Gala</td><td>49600</td></tr>
<tr><td>7.</td><td>M/s. Stellant Securities (India) Ltd</td><td>2000000</td></tr>
<tr><td>8.</td><td>M/s. Pavankumar Sanwaria Realty Private Limited</td><td>124800</td></tr>
<tr><td>9.</td><td>Mr. Arun Kumar Bhawsinka</td><td>500000</td></tr>
<tr><td>10.</td><td>Mr. Navin Kandoi</td><td>700000</td></tr>
<tr><td>11.</td><td>Mr. Ganesh Kandoi</td><td>700000</td></tr>
<tr><td>12.</td><td>M/s. Bluemount Exports Private Limited</td><td>700000</td></tr>
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</td></tr>
<tr><td>5.</td><td>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td>The preferential issue was partly subscribed. Pursuant to the receipt of valid application forms and subscription monies, the Board has allotted 52,32,800 Convertible Warrants to 12 investors at an issue price of ₹90/- per Convertible Warrant (Face Value ₹5/- and Premium ₹85/- per Warrant). Each Convertible Warrant is convertible into one Equity Share of face value ₹5/- each, subject to payment of the balance 75% of the issue price, within 18 (Eighteen) months from the date of allotment, in accordance with the SEBI ICDR Regulations, 2018.

The details of shareholding assuming exercise and conversion of all share warrants and post issuance of equity shares on fully diluted basis are as under:

<table>
<tr><th rowspan="2">Name of the Proposed Allottees & Category</th><th colspan="2">Pre Issue Equity holding</th><th colspan="2">Post issue of Equity shares and after exercise of Warrants (assuming full Conversion of Warrants)</th></tr>
<tr><th>No. of Shares</th><th>% of shareholding</th><th>No. of Shares</th><th>% of shareholding</th></tr>
<tr><td>Ms. Aadhya</td><td>0</td><td>0</td><td>109,600</td><td>0.23%</td></tr>
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</td></tr>
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Ashok Agarwal				
Mr. Vinod Shyam Sunder Jaju	1600	0.004%	51,200	0.11%
Mr. Akhil Shyamsunder Mundhra	0	0	100,000	0.21%
M/s. Prosurge Advisors LLP	0	0	49,600	0.10%
M/s. Annso Capital Private Limited	0	0	149,600	0.31%
Mr. Mahendra Lalji Gala	0	0	49,600	0.10%
M/s. Stellant Securities (India) Ltd	0	0	2,000,000	4.17%
M/s. Pavankumar Sanwaria Realty Private Limited	0	0	124,800	0.26%
Mr. Arun Kumar Bhawsinka	0	0	500,000	1.04%
Mr. Navin Kandoi	0	0	700,000	1.46%
Mr. Ganesh Kandoi	0	0	700,000	1.46%
M/s. Bluemount Exports Private Limited	0	0	700,000	1.46%
Total	**1600**	**0.004%**	**52,34,400**	**10.92%**

6.	**In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.**	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment of convertible warrants. Each warrant shall carry a right to convert 1 (one) warrant into 1 (one) Equity Share, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants. In the event that a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
7.	**Any cancellation or termination of proposal for Issuance of, securities including reasons thereof**	Not Applicable