Date: 11th August, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra,
Mumbai-400051, Maharashtra

Scrip Code: GANESHIN

Dear Sir/Madam,

Sub.: Allotment of 10,49,600 equity shares upon conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimation dated July 14, 2026 regarding allotment of total 52,32,800 Fully Convertible Warrants ("Warrants") by way of preferential basis to the persons belonging to 'Non-Promoter Category', we wish to inform you that the Board of Directors of the Company, at its meeting held on Tuesday, August 11, 2026, has approved the allotment of 10,49,600 (Ten Lakhs Forty Nine Thousand and Six Hundred) equity shares at an issue price of ₹90/- per share (including a premium of ₹85/-) each, on conversion of 10,49,600 (Ten Lakhs Forty Nine Thousand and Six Hundred) Warrants, to list of allottees mentioned below, upon receipt of the balance amount aggregating to ₹ 7,08,48,000 (Rupees Seven Crore Eight Lakh and Forty Eight Thousand Only) at the rate of ₹ 67.50 (Rupees Sixty Seven and Fifty Paise Only) per Warrant (being 75% of the Issue Price per Warrant), pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The newly allotted equity shares shall rank pari-passu with the existing equity shares of the Company. Following are the details of the allotment:

Name of the Allottee	**Category**	**No. of Warrants allotted**	**No. of Warrants applied for conversion**	**No. of Equity Shares allotted**	**Amount received (being 75% of the Issue Price per Warrant) (₹)**	**No. of Warrants pending for conversion**
M/s. Stellant Securities (India) Ltd.	Non- Promoter	20,00,000	10,00,000	10,00,000	6,75,00,000	10,00,000
Mr. Mahendra Lalji Gala	Non- Promoter	49,600	49,600	49,600	33,48,000	-

Consequent to this conversion of warrants/allotment of Equity Shares, 41,83,200 (Forty One Lakhs Eighty Three Thousand Two Hundred) warrants remain pending for conversion and the respective warrant holders shall be entitled to exercise their right for conversion of such Warrants into Equity Shares of the Company upon payment of the balance consideration as per the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid Up Equity Share Capital	Rs. 21,36,06,985 (Comprising of 4,27,21,397 Equity Shares of Rs. 5/- each)	Rs. 21,88,54,985 (Comprising of 4,37,70,997 Equity Shares of Rs. 5/- each)

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure – 1**.

The Board Meeting commenced at 11:30 A.M. and concluded at 12:05 P.M.

Request you to kindly take the same on record.

Thanking You,

For Ganesh Infraworld Limited

Beas Moitra

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Beas Moitra
Company Secretary & Compliance Officer

Annexure - 1

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

<table>
<tr><th>Sr.no.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Equity Shares face value of ₹5/- (Rupee Five only) each pursuant to conversion of warrants.</td></tr>
<tr><td>2</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);</td><td>Preferential Allotment</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Allotment of 10,49,600 (Ten Lakh Forty Nine Thousand and Six Hundred) Equity Shares at an issue price of ₹90/- each (including a premium of ₹85/- each), upon conversion for equal number of Warrants allotted at an issue price of ₹90/- each and upon receipt of balance amount at the rate of ₹67.50/- per warrant (being 75% of the issue price per warrant) aggregating to ₹7,08,48,000/- (Seven Crores Eight Lakhs and Forty Eight Thousand only).</td></tr>
<tr><td colspan="3">Additional Information in case of Preferential Issue</td></tr>
<tr><td>i.</td><td>Name of Investors</td><td>I. M/s. Stellant Securities (India) Ltd.
II. Mr. Mahendra lalji gala</td></tr>
<tr><td>ii.</td><td>Post allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors</td><td>
<table>
<tr><th rowspan="2">Name of Allottee</th><th colspan="2">Pre- Issue Equity holding</th><th rowspan="2">No. of Shares allotted upon conversion of warrant</th><th colspan="2">Post- Issue Equity holding after exercise of warrants</th></tr>
<tr><th>No. of Equity Shares</th><th>%</th><th>No. of Equity Shares</th><th>%</th></tr>
<tr><td>M/s. Stellant Securities (India) Ltd</td><td>-</td><td>-</td><td>10,00,000</td><td>10,00,000</td><td>2.28</td></tr>
<tr><td>Mr. Mahendra lalji gala</td><td>-</td><td>-</td><td>49,600</td><td>49,600</td><td>0.11</td></tr>
</table>
Upon this allotment of Shares, the paid-up capital, the of the Company stands increased to ₹ 21,88,54,985 /- consisting of 4,37,70,997 fully paid-up Equity Shares of ₹5/- each.
Issue Price: The Warrants were allotted on July 14, 2026 at an issue price of ₹90/- per Warrant, carrying a right to convert each Warrant into one Equity Share upon payment of the balance consideration. An amount of ₹22.50 per Warrant, being 25% of the issue price, was received at the time of allotment of the Warrants.
Now, 10,49,600 Equity Shares have been allotted on receipt of balance amount at the rate of ₹67.50/- per warrant (being 75% of the issue price per warrant).
</td></tr>
</table>

		Number of Allottees: 02 (Two)
iii.	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received duly with the exercise of conversion of warrants option into equity shares by allottee to whom the warrants had been allotted. Consequent to the aforesaid conversion of Warrants and allotment of Equity Shares, 41,83,200 (Forty One Lakh Eighty Three Thousand Two Hundred) Warrants remain outstanding for conversion. The respective warrant holders shall be entitled to exercise their right for conversion of such Warrants into Equity Shares of the Company upon payment of the balance consideration, in accordance with the terms of issue and applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The warrants are having a validity of 18 months from the date of the allotment.

For Ganesh Infraworld Limited

Beas Moitra

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Beas Moitra
Company Secretary & Compliance Officer