



# Ganesh Infracore Ltd.

(Formerly Known As "Ganesh Infracore Pvt. Ltd." & "Ganesh International")

CIN: L46620WB2024PLC268366



Date: 6<sup>th</sup> June, 2026

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra,  
Mumbai-400051, Maharashtra

**Scrip Code: GANESHIN**

Dear Sir / Madam,

**Subject: Outcome of Board Meeting & Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 and other applicable provisions of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and in connection with our prior intimation dated May 29, 2026 we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. June 6, 2026 has considered and approved the following:

1. Issuance of upto 57,12,000 Warrants on preferential basis to the proposed allottees mentioned in Annexure-2 in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended at an issue price of Rs. 90/- per warrant, each warrant convertible into 1 Equity Share of face value of Rs. 5/- each fully paid up at a premium of Rs. 85/- per Equity Share. The said warrant shall be converted into equity shares of the company within 18 months from the date of the allotment as per the SEBI (ICDR) Regulations, 2018. The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the proposed Preferential Issue is enclosed as **Annexure 1** and **Annexure 2**.

The Board has approved the Valuation Report Issued by Ms. Nidhi Agarwal (IBBI/RV/06/2024/15693), Registered Valuer for the purpose of issue of warrants.

2. Convening of Extraordinary General Meeting of the Company on Thursday, July 2, 2026, at 4:00 P.M. IST through video conference/ Other Audio Visual Means, to approve the above matter.

The Board Meeting commenced at 01:30 P.M. and concluded at 4.38 P.M.

Request you to kindly take the same on record.

Thanking You,

**For Ganesh Infracore Limited**

**Beas Moitra**  
**Company Secretary & Compliance Officer**

Encl. as above

## Annexure 1

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment, etc.)	Preferential Allotment on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	57,12,000 Warrants at a price of Rs. 90/- each convertible into 1 Equity Shares at a price of Rs. 90/- (including premium of Rs.85/- each)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the Investors	Annexure - 2
b)	Category of the Investor	
c)	Pre-Preferential Allotment shareholding	
d)	Post-Preferential Allotment shareholding	
e)	Issue Price	Rs. 90/-
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
f)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
g)	Lock-in Requirements	The Equity Shares shall be locked in as per the SEBI (ICDR) Regulations, 2018  The Warrants to be issued and allotted shall be subject to lock-in as per the requirement of the provisions of the SEBI ICDR Regulations, 2018.
5	Terms of the Warrant	<ol style="list-style-type: none"> <li><b>1. Price:</b> Each Warrant shall have a face value of Rs. 5/- (Rupees five only).</li> <li><b>2. Form:</b> The Warrant shall be allotted in dematerialized form and shall be Rupee denominated, unsecured, unlisted, unrated, compulsorily convertible and subject to the provisions of the Companies Act, 2013, the ICDR Regulations and the Memorandum and Articles of Association of the Company.</li> <li><b>3. Conversion Ratio / Other Conversion Terms:</b> Each Warrant shall be convertible into 1 equity shares of the Company having a face value of Rs. 5/- (Rupees Five only) each. Any fraction on the same may be ignored. The warrants shall compulsorily and mandatorily convert into equity shares of the Company, as per the conversion ratio specified above within 18 months from the date of allotment as specified in the ICDR Regulations, at the conversion price which shall be determined as per Section 164 of the SEBI (ICDR) Regulations, 2018 as on relevant date.</li> <li><b>4. Interest:</b> The Warrants shall carry 'nil' interest.</li> <li><b>5. Voting:</b> The Warrants shall not carry any voting rights.</li> <li><b>6. Amendment of terms:</b> The Board/Committee may, subject to the applicable laws and consent of the Warrant Holders, vary the terms of allotment and / or conversion of the Warrant, from time to time, as it may think fit in the best interest of the Company.</li> </ol>

## Annexure 2

### List of Proposed Allottees of Warrants

Sr. No.	Name of the Proposed Allottee	No. of Warrants proposed to be allotted	Category	Pre-preferential Issue Shareholding of the proposed allottees	% of Pre Issue Holding	Post-preferential Issue Shareholding of the proposed allottees	% of Post Issue Holding
1.	Ms. Aadhya Ashokkumar Agarwal	109,600	Non- Promoter	0	0	109,600	0.23%
2.	Mr. Vinod Shyam Sunder Jaju	49,600	Non- Promoter	1600	0.004%	51,200	0.11%
3.	Mr. Akhil Shyamsunder Mundhra	100,000	Non- Promoter	0	0	100,000	0.21%
4.	Mr. Rakesh Aggarwal	120000	Non- Promoter	0	0	120,000	0.25%
5.	Mr. Pankaj Kedia	49,600	Non- Promoter	0	0	49,600	0.10%
6.	M/s. Prosurge Advisors LLP	49,600	Non- Promoter	0	0	49,600	0.10%
7.	Mr. Rakesh Raichand Kothari	200,000	Non- Promoter	0	0	200,000	0.41%
8.	M/s. Annso Capital Private Limited	149600	Non- Promoter	0	0	149,600	0.31%
9.	Ms. K Kavitha	89600	Non- Promoter	0	0	89,600	0.18%
10.	Mr. Mahendra Lalji Gala	49600	Non- Promoter	0	0	49,600	0.10%
11.	M/s. Stellant Securities (India) Limited	2000000	Non- Promoter	0	0	2,000,000	4.13%
12.	Mr. Dnyanesh Suresh Vadwalkar	20000	Non- Promoter	0	0	20,000	0.04%
13.	Mr. Pavankumar Sanwaria Realty Private Limited	124800	Non- Promoter	0	0	124,800	0.26%
14.	Mr. Arun Kumar Bhawsinka	500000	Non- Promoter	0	0	500,000	1.03%
15.	Mr. Navin Kandoi	700000	Non- Promoter	0	0	700,000	1.45%
16.	Mr. Ganesh Kandoi	700000	Non- Promoter	0	0	700,000	1.45%
17.	M/s. Bluemount Exports Private Limited	700000	Non- Promoter	0	0	700,000	1.45%