

**REF.NO./GHCL/AHMD/2021-2022/363A****DATE: FEBRUARY 09, 2022**

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| To<br>BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai – 400 001<br>-----<br><b>Scrip Code: 526367</b> | To<br>National Stock Exchange of India Ltd.<br>Exchange Plaza, Plot No. C/1, G Block<br>Bandra-Kurla Complex<br>Bandra (E) Mumbai - 400 051<br>-----<br><b>Symbol: GANESHHOUC</b> |
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Dear Sir,

**Re: Allotment of 31700000 (Three Crores Seventeen Lakhs) Fully Paid-up Equity Shares of Ganesh Housing Corporation Limited under the Scheme of Amalgamation**

This has reference to our letter dated January 25, 2022 providing updates on the Scheme of Amalgamation.

We wish to inform you that the Board of Directors has today i.e February 09, 2022, approved allotment of 31700000 (Three Crores Seventeen Lakhs) fully paid-up equity shares of Ganesh Housing Corporation Limited ('Company'), of face value Rs.10/- at a premium of Rs. 54.01/- each, to eligible shareholders of Sulabh Realty Private Limited ('First Transferor Company') in the ratio of 7610000 equity shares of the Company against 10000 equity share held in First Transferor Company and Malvika Estate Private Limited ('Second Transferor Company') in the ratio of 13440000 equity shares of the Company against 10000 equity share held in Second Transferor Company and Gitanjali Infrastructure Private Limited ('Third Transferor Company') in the ratio of 10650000 equity shares of the Company against 10000 equity share held in Third Transferor Company all ranking pari-passu with the existing Equity Shares of the Company in all respects as provided under the Scheme of Amalgamation.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you

Yours faithfully

**For GANESH HOUSING CORPORATION LIMITED****JASMIN JANI  
COMPANY SECRETARY &  
COMPLIANCE OFFICER****GANESH CORPORATE HOUSE**100 ft. Hebatpur-Thaltej Road,  
Nr. Sola Bridge, Off. S.G. Highway,  
Ahmedabad-380 054. Gujarat, India.  
CIN: L45200GJ1991PLC015817**P** +91 79 6160 8888**F** +91 79 6160 8899**E** ganesh@ganeshhousing.com**W** www.ganeshhousing.com