



GANESHA ECOSPHERE LIMITED

GESL/2025-26

July 17, 2025

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building,
PJ Towers,
Dalal Street, Fort,
Mumbai-400 001.
Fax No.: 022-22723121, 22722037
Scrip Code: 514167

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (East),
Mumbai-400051.
Tel No.: 022-26598100-8114/ 66418100
Fax No. : 022-26598237/38
Scrip Symbol: GANECOS

Sub.: Outcome of Meeting of the Capital Raising Committee of the Board of Directors of Ganesha Ecosphere Limited held on Thursday, July 17, 2025 in relation to allotment of 13,39,000 Fully paid up Equity Shares of the Company upon exercise of right of conversion of 13,39,000 warrants allotted on preferential basis.

Dear Sir/Madam,

In continuation to our earlier intimation dated January 18, 2024 and March 31, 2025, we wish to inform that the Capital Raising Committee of the Board of Directors of the Company at its meeting held today i.e. **Thursday, July 17, 2025**, has considered and approved the allotment of 13,39,000 Fully Paid up Equity Shares of the Company having face value of Rs. 10/- each, at an issue price of Rs. 1035/- per share (including a premium of Rs. 1025/- per share), to GPL Finance Limited (allottee), upon receipt of balance amount due thereon (being ~75% of the issue price), aggregating to Rs. 103,93,27,500/- (Rupees One Hundred and Three Crore Ninety-Three Lakh Twenty- Seven Thousand and Five Hundred only) from the allottee, pursuant to the exercise of the right of conversion of remaining 13,39,000 warrants into equity shares, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ['SEBI (ICDR) Regulations'].

The equity shares allotted on conversion of the warrants shall rank *pari-passu*, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of Equity Shares, the paid-up Equity Share Capital of the Company stands increased from Rs. 2545.70 Lakh comprising of 2,54,56,984 Equity Shares of Rs. 10/- each to Rs. 2679.60 Lakh comprising of 2,67,95,984 Equity Shares of Rs. 10/- each of the Company.



GANESHA ECOSPHERE LIMITED

The details required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as **Annexure A** to this intimation.

The meeting commenced at 4:30 P.M. and concluded at 4:45 P.M.

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable provisions of the SEBI Listing Regulations, as amended.

Thanking You,

Yours Faithfully,

For Ganesha Ecosphere Limited

(Bharat Kumar Sajnani)

Company Secretary cum Compliance Officer

Annexure A

Detailed Information as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No.	Disclosure Requirement	Details																
1.	Type of securities proposed to be issued	Equity Shares of face value of Rs. 10/- each allotted on conversion of warrants.																
2.	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares)																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 13,39,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 1035/- per share (including a premium of Rs. 1025/- per share), upon receipt of balance amount due thereon (being ~75% of the issue price), aggregating to Rs. 103,93,27,500/- (Rupees One Hundred and Three Crore Ninety-Three Lakh Twenty- Seven Thousand and Five Hundred only), from the allottee.																
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																	
	i. names of the investors	GPL Finance Limited, a member of Promoter Group																
	ii. post allotment of securities																	
	a. outcome of the subscription																	
	<table border="1"> <thead> <tr> <th rowspan="2">Names of the Shareholder</th> <th colspan="2">Pre-issue shareholding</th> <th rowspan="2">No. of shares issued/allotted</th> <th colspan="2">Post issue shareholding (after conversion of 13,39,000 warrants into Equity Shares)</th> </tr> <tr> <th>No. of Equity Shares held</th> <th>% age to Total Equity Share Capital</th> <th>No. of Equity Shares</th> <th>% age to Total Equity Share Capital</th> </tr> </thead> <tbody> <tr> <td>GPL Finance Limited</td> <td>23,23,809</td> <td>9.13</td> <td>13,39,000 Equity Shares</td> <td>36,62,809</td> <td>13.67</td> </tr> </tbody> </table>	Names of the Shareholder	Pre-issue shareholding		No. of shares issued/allotted	Post issue shareholding (after conversion of 13,39,000 warrants into Equity Shares)		No. of Equity Shares held	% age to Total Equity Share Capital	No. of Equity Shares	% age to Total Equity Share Capital	GPL Finance Limited	23,23,809	9.13	13,39,000 Equity Shares	36,62,809	13.67	
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GPL Finance Limited	23,23,809	9.13	13,39,000 Equity Shares	36,62,809	13.67													
	b. issue price/allotted price (in case of convertibles)	Rs. 1035 /- per Equity Share (including a premium of Rs. 1025/- per equity share)																
	c. number of investors	1 (one)																
	iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Consequent to the above mentioned allotment of 13,39,000 Equity Shares, the entire 14,49,000 convertible Equity warrants allotted on January 18, 2024, have been converted into Equity Shares of the Company (1,10,000 warrants were converted into Equity Shares on March 31, 2025) and now, no warrants are pending for conversion.																