



January 25, 2024

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 544029

Listing & Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, “G” Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: GANDHAR

Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations 2018, we hereby submit the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023.

Request you to kindly take the same on record.

Thanking You,

For **Gandhar Oil Refinery (India) Limited**

Jayshree Soni
Company Secretary and Compliance Officer
Mem. No.: FCS 6528

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
r/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended	31 ST DECEMBER, 2023					
2.	ISIN	INE717W01049					
3.	Face Value	Re. 2/- per share					
4.	Name of the Company	GANDHAR OIL REFINERY (INDIA) LTD					
5.	Registered Office Address	18th floor, DLH Park, S.V. Road Goregaon (W), Mumbai 400 062 Maharashtra, India					
6.	Correspondence Address	18th floor, DLH Park, S.V. Road Goregaon (W), Mumbai 400 062 Maharashtra, India					
7.	Telephone and Fax Nos.	Tel No: +91 22 4063 5600 Fax No: +91-22-40635601					
8.	Email Address	investor@gandharoil.com					
9.	Name of the Stock Exchange where the company's Securities are listed:	BSE Limited; and The National Stock Exchange of India Limited.					
		Number of Shares				% of Total Issued Capital	
10.	Issued Capital	9,78,69,822				100.00	
11.	Listed Capital (Exchange Wise) All (as per company records)	9,78,69,822				100.00	
12.	Held in dematerialized form in CDSL	1,51,76,063				15.51	
13.	Held in dematerialized form in NSDL	82,69,3759				84.49	
14.	Physical	0				0.00	
15.	Total No. of Shares (12+13+14)	9,78,69,822				100.00	
16.	Reasons for differences if any, between (10&11), (10&15) & (11&15)	Nil					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE(specify names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Register of Members is updated (Yes/No)	Yes					
	If not, updated up to which date	-					
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	N.A.					
	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?	N.A.					



21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	Total No. of demat requests	No. of requests	No. of shares	Reason for delay
	Confirmed after 21 days.	Nil	Nil	N.A.
	Pending for more than 21 days.	Nil	Nil	N.A.
22.	Name, Telephone & Fax No. of Compliance Officer of the company		Ms. Jayshree Soni Company Secretary & Compliance Officer Tel No.: +91 22 4063 5600 Fax No.: +91-22-40635601 E-mail: investor@gandharoil.com	
23.	Name, Address, Telephone & Fax No., Regn No. of the Auditor		CS Mannish L Ghia Partner M. No. FCS: 6252, C P No. 3531 Manish Ghia & Associates Company Secretaries, 4, Chandan Niwas (Old), 1 st Floor, M.V. Road, Off. Andheri Kurla Road, Andheri (East), Mumbai – 400 069, Tel No.: 022 2681 5400/450 Email: mg@mgconsulting.in	
24.	Appointment of common agency for share registry work (if yes, name and address)		Link Intime India Private Limited CIN: U67190MH1999PTC118368 SEBI Registration No.: INR000004058 C 101, 1 st floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083 Tel No: 8108114949 Fax No: +91-22-40635601 Email ID: gandharoil.ipo@linkintime.co.in	
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)		1. This being the first report post listing of the company's equity shares, the information in point no. 17 is not applicable. 2. During the Quarter: a. The Equity Shares of the Company were listed at both BSE Limited (BSE) and National Stock Exchange of India Limited (NSE), w.e.f. 30th November, 2023, pursuant to Initial Public Offering (IPO) made through fresh issue of 17,869,822 Equity Shares aggregating to Rs. 3,020 million and an Offer for Sale of 11,756,910 Equity Shares aggregating to Rs. 1,986.92 million. Total offer size of 29,626,732 @ Rs. 169, per equity share (including a premium of Rs 167 per equity share) vide Red Herring aggregating to Rs. 3,020 million and an Offer for Sale of 11,756,910 Equity Shares aggregating to	



		<p>Rs. 1,986.92 million vide Red Herring Prospectus and Prospectus dated 15th November, 2023 and 25th November, 2023 respectively.</p> <p>b. No shares of the Company were transferred to Investor Education Protection Fund (IEPF) pursuant to Section 124(6) of the Companies Act, 2013.</p>
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For Manish Ghia & Associates
Company Secretaries
(Unique ID: P2006MH007100)



Mannish Ghia

Place: Mumbai
Date: January 19, 2024
UDIN: F006252E003261625

CS Mannish L. Ghia
Partner
M. No. FCS 6252, C.P. No. 3531
PR 822/2020