GAMMON INFRASTRUCTURE PROJECTS LIMITED

March 16, 2013

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra - Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Fax: 26598237/38; 26598347/48

Dear Sirs,

Gammon Infrastructure Projects Ltd., Scrip Code-532959, Scrip ID-GAMMNINFRA: Proposed Amalgamation of Pravara Renewable Energy Limited with the Company

As informed earlier on 8th November, 2012, the Company intends to amalgamate our 100% subsidiary Pravara Renewable Energy Limited (**PREL**) with ourselves. PREL is in the process of implementing a 30 MW co-generation power project at Pravaranagar in Ahmednagar District of Maharashtra.

The amalgamation process does not involve any Petition or Application by the Company (Gammon Infrastructure Projects Ltd.) to the Bombay High Court or any other Court or Tribunal, as PREL is a 100% subsidiary of the Company. The amalgamation process also does not require any approval of the creditors or the members of the Company. The amalgamation process does not involve issue of new equity shares or listing of equity shares.

Only PREL will make a Petition to the Bombay High Court for approval of the amalgamation.

This is for your information in terms of the Listing Agreement.

Yours Faithfully
For **Gammon Infrastructure Projects Limited**

G.Sathis Chandran
Company Secretary