GAMMON INFRASTRUCTURE PROJECTS LIMITED

September 8, 2014

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Mumbai – 400 050

Dear Sir,

Sub: Outcome of QIP Committee Meeting

Ref : Scrip Code - 532959, Scrip ID – GAMMNINFRA

We hereby inform you that pursuant to the board and shareholders resolution dated June 20, 2014 and July 15, 2014 respectively, the QIP Committee of Directors at its meeting held on September 8, 2014, has approved the issue and allotment of 20,41,74,286 equity shares to eligible qualified institutional buyers at the issue price of Rs. 12.68 per equity share, aggregating to approximately Rs. 258.89 crores under Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and section 42 of the Companies Act, 2013 (including the rules made thereunder).

Thanking you,

For **Gammon Infrastructure Projects Limited**

G. Sathis Chandran
Company Secretary

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