



**SAMPATI  
SECURITIES LIMITED**

Regd. Office : 303, Tilak Raj Complex,  
Opp. Suryarath Complex,  
Panchwati,  
Ahmedabad-380015.

Date: 08/03/2013

CORPORATE RELATION DEPARTMENT  
BOMBAY STOCK EXCHANGE LTD  
FLOOR 25, P.J. TOWERS,  
DALAL STREET  
MUMBAI - 400 001

DEPARTMENT OF CORPORATE SERVICES  
NATIONAL STOCK EXCHANGE OF INDIA LTD.  
EXCHANGE PLAZA,  
BANDRA-KURLA COMPLEX  
BANDRA (E)  
MUMBAI - 400 051.

**SUB: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of  
Shares and Takeovers) Regulations, 2011**

Dear Sirs,

Please find enclosed the disclosure in under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to the disclosure of shares acquired by Sampati Securities Ltd in GYSCOAL ALLOYS LTD.

Kindly take the said disclosure on your record.

Thanking You,

Yours faithfully,

For, Sampati Securities Ltd

M - M - S  
**Manish Shah  
(DIRECTOR)**



CC:

To,  
GYSCOAL ALLOYS LTD.  
2<sup>ND</sup> FLOOR MRUDUL TOWER,  
B/H TIMES OF INDIA,  
ASHRAM ROAD,  
AHMEDABAD 380009



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|                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                         |                                                         |                                                          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                       | GYSCOAL ALLOYS LIMITED                                                                                                                                                                                                                                                                                                                                  |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                         | <b>Acquirer: SAMPATI SECURITIES LTD.</b><br><b>PAC:</b> <ol style="list-style-type: none"> <li>1. VIRAL SHAH,</li> <li>2. MANISH SHAH,</li> <li>3. GENERAL CAPITAL &amp; HOLDING COMPANY PVT. LTD.,</li> <li>4. ZANKARSINH SOLANKI,</li> <li>5. GIRABEN SOLANKI,</li> <li>6. MONA SHAH,</li> <li>7. DIPALI SHAH,</li> <li>8. MUKUNDBHAI SHAH</li> </ol> |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                               | YES                                                                                                                                                                                                                                                                                                                                                     |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                    | <ol style="list-style-type: none"> <li>1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED.</li> <li>2. BOMBAY STOCK EXCHANGE OF INDIA LIMITED</li> </ol>                                                                                                                                                                                                       |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                 | Number                                                                                                                                                                                                                                                                                                                                                  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal—under consideration, holding of:</u>                                                                                                  |                                                                                                                                                                                                                                                                                                                                                         |                                                         |                                                          |
| a) Shares carrying voting rights *                                                                                                                                       | 8712499                                                                                                                                                                                                                                                                                                                                                 | 55.05%                                                  | 55.05%                                                   |
| b) Voting rights (VR) otherwise than by shares                                                                                                                           | NA                                                                                                                                                                                                                                                                                                                                                      | NA                                                      | NA                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA                                                                                                                                                                                                                                                                                                                                                      | NA                                                      | NA                                                       |
| <b>Total (a+b+c)</b>                                                                                                                                                     | <b>8712499</b>                                                                                                                                                                                                                                                                                                                                          | <b>55.05%</b>                                           | <b>55.05%</b>                                            |
| <u>Details of acquisition/sale</u>                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                         |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                           | 20152                                                                                                                                                                                                                                                                                                                                                   | 0.13%                                                   | 0.13%                                                    |
| b) VRs acquired /sold otherwise than by shares                                                                                                                           | NA                                                                                                                                                                                                                                                                                                                                                      | NA                                                      | NA                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to                                                                                    |                                                                                                                                                                                                                                                                                                                                                         |                                                         |                                                          |





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|                                                                                                                                                                                             |                                                                   |        |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|--------|--------|
| receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                                                                            | NA                                                                | NA     | NA     |
| Total (a+b+c)                                                                                                                                                                               | 20152                                                             | 0.13%  | 0.13%  |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                              |                                                                   |        |        |
| a) Shares carrying voting rights *                                                                                                                                                          | 8732651                                                           | 55.18% | 55.18% |
| b) VRs otherwise than by shares                                                                                                                                                             | NA                                                                | NA     | NA     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NA                                                                | NA     | NA     |
| Total (a+b+c)                                                                                                                                                                               | 8732651                                                           | 55.18% | 55.18% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | OPEN MARKET                                                       |        |        |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | 07/03/2013                                                        |        |        |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | Rs.158275560(consisting of 15827556 Equity shares of Rs. 10 each) |        |        |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | Rs.158275560(consisting of 15827556 Equity shares of Rs. 10 each) |        |        |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | NA                                                                |        |        |

Note: (\*) It includes the holding of the acquirer together with persons acting in concert with him(PAC)which represents Promoter and Promoter Group.(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sampati Securities Ltd.

Manish Shah  
(Director)



Place: Ahmedabad  
Date: 08/03/2013