SHAH METACORP LIMITED

Date: August 31, 2026

To, **Bombay Stock Exchange Limited** 1st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scripcode:**533275**	To, **National Stock Exchange of India Ltd.,** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol**: SHAH**

Dear Sir/Madam,

Subject: Submission of outcome of Board Meeting in compliance with the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

With reference to the above-mentioned subject, we wish to inform that, a meeting of the Board of Directors of the company at their today's Meeting i.e. Monday, August 31, 2026 has besides other matters, inter alia considered and approved the following:

1. In terms of Clause 7 of Para A Part A Schedule III of Regulation 30 of SEBI LODR, this is to inform that the existing Statutory Auditors of the Company, Ashok Dhariwal & Co., Chartered Accountants, shall complete their current term upon the conclusion of the 27th AGM proposed to be held in the financial year 2026-2027. Hence, the Board of Directors on the recommendation of the Audit Committee has approved and recommended to the Shareholders, the appointment of M/s. Shivam Soni & Co., Chartered Accountants (FRN:152477W, M. No.178351) as the Statutory Auditors of the Company for a period of 5 consecutive years (F.Y. 2026-27 till 2030-31) from the conclusion of the 27th Annual General Meeting to till the conclusion of the 32nd Annual General Meeting of the Company.

   The details as required under the SEBI Mater Circular on SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 dated January 30, 2026 are enclosed as Annexure A.

2. Appointment of M/s Murtuza Mandorwala & Associates, Practicing Company Secretaries (COP No. 14284, M. No. F10745, Peer Review No. - 1615/2021), as the Secretarial Auditors of the Company for a term of 5 (five) consecutive years commencing From F.Y 2026-27 till 2030-31, subject to the approval of the shareholders at the ensuing Annual General meeting and will hold the office from the conclusion of 27th Annual General Meeting till the conclusion of the 32nd Annual General Meeting. The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-

CFD-POD2/I/3762/2026 dated January 30, 2026 ('SEBI Circular'), are given in "Annexure-B" to this letter.

3. Fixed the date of 27th Annual General Meeting (AGM) of the Company Scheduled to be held on Wednesday, 30th September, 2026 through video conferencing mode /Other Audio Visual Means ("VC/OAVM") in accordance with relevant circulars issued by Ministry of Corporate Affairs, Government of India and Securities and Exchange Board of India and fixed the Record date and cut-off dates and voting period of the AGM;

4. Fixed Wednesday, September 23, 2026, as the Cut-off / Record Date to determine the eligibility of members to attend and vote (including remote e-voting) at the 27th Annual General Meeting (AGM) of the Company, scheduled to be held on Wednesday, September 30, 2026.

   The remote e-voting facility will commence from Saturday, 26 September, 2026 at 09.00 A.M. (IST), and will end on Tuesday, September 29, 2026 at 05.00 P.M. (IST).

5. Appointment of scrutinizer for the purpose of Conducting E-Voting Process at the 27th Annual General Meeting.;

6. Approved the Notice and Directors Report along with the Annexures of 27th AGM of the Company.

The meeting of the Board commenced at 5.00 p.m. and concluded at 06.15 p.m.

The above information is available on the website of the Company www.shahmetacorp.com.

You are requested to take the same on your record.
Thanking You,
Yours faithfully,

For Shah Metacorp Limited

Patel Hiral Vinodbhai
Digitally signed by Patel Hiral Vinodbhai
Date: 2026.08.31 18:21:57 +05'30'

Hiral Patel
Company Secretary

Annexure-A

Disclosure of information pursuant to regulation 30 of SEBI LODR Regulations read with SEBI's circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Disclosure of Appointment of M/s. Shivam Soni & Co., Chartered Accountants (FRN:152477W/ 178351) as the Statutory Auditors of the Company:

Sr. No.	Particulars	Disclosure
1.	Name, Address, e-mail ID of the of Auditor	M/s. Shivam Soni & Co., Chartered Accountants (FRN:152477W, M. No.178351) Address: 101, "Parishram", 5-B Rashmi Society, Mithakhali, Navrangpura, Ahmedabad – 380009 Email Id: shivam@cashivamsoni.com Mobile No.: +91- 9409519080
2.	reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	M/s. Ashok Dhariwal & Co., Chartered Accountants (ICAI FRN: 100648W) will continue as the Statutory Auditors of the Company until the conclusion of the 27th Annual General Meeting to be held in the financial year 2026–2027. Further, based on the recommendation of the Audit Committee, the Board of Directors has approved in the meeting held today, subject to the approval of the Members, the appointment of M/s. Shivam Soni & Co., Chartered Accountants (FRN: 152477W/ M. No.178351), as a Statutory Auditors of the Company.
3.	date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment;	Date of Appointment: August 31, 2026 Term of Appointment: subject to the approval of the Members for a period of 5 consecutive years (From F.Y. 2026-27 till F.Y. 2030-31) from the conclusion of 27th Annual General Meeting to be held in the financial year 2026-2027 till the conclusion of the 32nd Annual General Meeting to be held in the financial year 2031-2032.

4.	brief profile (in case of appointment);	The Firm is currently peer reviewed and having exposure as Statutory Auditor of Listed Companies at BSE Main Board & at SME Board. The Firm is conversant with the IndAS Advisory and Implementation and Yearly Results publication according to the Listing requirements, Pre-IPO and Post IPO Compliances, Restatement for DRHP/RHP Purposes etc, Internal Audits, Jewellery Audits, valuation work, IFC, Transaction Audits (IBBI), Forensic Audit, etc. CA Shivam Soni first attempt qualified in 2016. His qualification includes CA, CS, LLB, Forensic Auditor (FAFD) having a vast experience of 10+ Years. He has started his career with "Adani Enterprise Limited" and he was looking into Finance and Accounts. He is also a visiting faculty for MS Excel Training at various institutes like ICAI, Nirma, NIIT Gandhinagar etc. He is also serving as Independent Director in various companies. CA Reshma Maru is certified Chartered Accountant since 2010. Her qualifications includes CA, Registered valuer (IBBI), IndAS (ICAI) Forensic Auditor (FAFD). She carries with her rich experience of working with Big4 audit firm. Her area of expertise is into auditing accounting and taxation. Valuation of Securities and Financial Assets is her core competency. She has also vast experience in revieing Internal Financial Controls of various complies including listed companies.
4.	disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

Annexure-B

Disclosure of information pursuant to regulation 30 of SEBI LODR Regulations read with SEBI's circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Disclosure of Appointment of M/s. Murtuza Mandorwala & Associates, Practicing Company Secretary as Secretarial Auditor.:

Sr. No.	Particulars	Disclosure
1.	Name, Address, e-mail ID of the of Auditor	M/s. Murtuza Mandorwala & Associates (COP No. : 14284, M. No. F10745, Peer Review No. - 1615/2021), Practicing Company Secretary as Secretarial Auditor. Address: B-503, Sivanta One, Pritamnagar Cross Road, Near V.S Hospital, Ellisbridge, Ahmedabad - 380006 Email Id: mma.office@yahoo.com Contact No.: + 079 35606563
2.	reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Term of appointment of M/s. Mehul Raval & Associates, Practicing Company Secretary (Certificate of Practice No. 10500, Peer Review Certificate No. 3765/2023) as Secretarial Auditor will continue as the Secretarial Auditors of the Company until the conclusion of the 27th Annual General Meeting to be held in the financial year 2026–2027. Further, based on the recommendation of the Audit Committee, the Board of Directors has approved in the meeting held today, subject to the approval of the Members, the appointment of M/s. Murtuza Mandorwala & Associates (COP No. 14284, M. No. F10745, Peer Review No. - 1615/2021), Practicing Company Secretary as Secretarial Auditor of the Company.
3.	date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment;	Date of Appointment: August 31, 2026 Term of Appointment: subject to the approval of the Members for a period of 5 consecutive years (From F.Y. 2026-27 till F.Y. 2030-31) from the conclusion of 27th Annual General Meeting to be held in the financial year 2026-2027 till the

		conclusion of the 32nd Annual General Meeting to be held in the financial year 2031-2032.
4.	brief profile (in case of appointment);	M/s. Murtuza Mandorwala & Associates, Practicing Company Secretary is a Peer Review Practicing Company Secretary firm in Ahmedabad, Gujarat duly registered with the Institute of Company Secretaries of India (ICSI) & a Registered Trademark Agent. The firm is rendering influential services in all fields of Corporate & LLP Laws, SME Advisory, Compliance Management, Management Advisory Services, Due Diligence, FDI & FEMA advisory, NBFC Laws, Capital Markets & Securities Laws Advisory, Taxation, Audit & Certifications, Legal Compliances, Corporate Governance Audit, Private Equity, Venture Capital and allied services. Their function under a clear demarcation of infrastructure as well as human resource in order to offer unsurpassed service in each arena. The firm belongs to the top company secretaries & IPR firm in Ahmedabad. They core area of expertise includes Company Law, Intellectual Property Rights, LLP, Capital Market and security laws, RBI compliances, corporate governance and so on.
4.	disclosure of relationships between directors (in case of appointment of a director).	Not Applicable