

Date: July 30, 2025

To, BSE Ltd. 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
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Dear Sir/Madam,

Sub: Compliance under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2025.

With reference to above, we enclose herewith Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended June 30, 2025, issued by M/s. K Jatin & Co., Practicing Company Secretary dated 25 July, 2025 for the period 1st April, 2025 to 30th June, 2025.

You are requested to take same on your record.

Thanking you,

Yours faithfully,

**For Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)**

Mona Shah
Director
(DIN: 02343194)
Encl: As above

Regd. Office
&
Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
+91 99745 70000 info@shahgroupco.com

Corporate Office :-

2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009
+91-79-66614508 cs@shahgroupco.com www.shahgroupco.com
CIN : L27209GJ1999PLC036656

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR QUARTER ENDED ON 30TH JUNE 2025

1.	As On Date	30 th June 2025			
2.	ISIN	INE482J01021			
3.	Face Value	Rs. 1/-			
4.	Name of the Company	Shah Metacorp Ltd			
5.	Registered Office Address	Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Mehsana , Gujarat, 382 830			
6.	Correspondence Address	2 nd Floor, Mrudul Tower, B/h Time of India, Ashram Road, Ahmedabad – 380 009			
7.	Telephone & Fax Nos.	Tel: 02763-252384 Fax: 02763-252540 Web: www.gyscoal.com			
8.	Email address	cs@shahgroupco.com			
9.	Names of the Stock Exchanges where the company's securities are listed :	BSE Limited National Stock Exchange of India Limited			
			Number of shares	% of Total Issued Capital	
10.	Issued Capital	Equity	65,97,78,676	100.00%	
11.	Listed Capital	BSE Limited	Equity	59,38,78,676	90.12%
		NSE	Equity	59,38,78,676	90.12%
12.	Held in dematerialized form in NSDL	Equity	30,45,33,736	51.28%	
13.	Held in dematerialized form in CDSL	Equity	28,93,44,940	48.72%	
14.	Physical	Equity	---	--	
15.	Total No. of shares (12+13+14)	Equity	59,38,78,676	100.00%	
16.	Reasons for difference if any, between (10&11):	As of this report, the dematerialization of 65,900,000 equity shares is pending because the admission of these equity shares was pending.			

Reasons for difference if any, between (10&15)	As of this report, the dematerialization of 65,900,000 equity shares is pending because the admission of these equity shares was pending.
Reasons for difference if any, between (11&15)	-- N.A. --

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is In-prin. appr. pending for SE
Conversion of warrants into Equity Shares on 09/06/2025	3,55,00,000	Not Applied	Pending	No	No	No
Allotment of Equity Shares on preferential basis on 26/06/2025	1,11,00,000	Not Applied	Pending	No	No	No
Allotment of Equity Shares on preferential basis on 28/06/2025	1,01,00,000	Not Applied	Pending	No	No	No
Allotment of Equity Shares on preferential basis on 30/06/2025	92,00,000	Not Applied	Pending	No	No	No

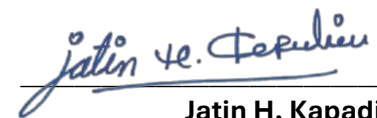
18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of DEMAT requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	--	--	N.A
Pending for more than 21 days	--	--	N.A

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mrs. Hiral Patel Tel : 9408045678
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Jatinbhai Harishbhai Kapadia Proprietor, K. Jatin & Co., 806, Skywalk The Element, Jagatpur Road, Gota, Ahmedabad – 382481 Mobile No: 8866576084 Email: office@kjatin.com COP: 12043

24.	Appointment of common agency for share registry work if yes (name & address)	-- YES -- MUG Intime India Private Limited [Formerly known as “Link Intime India Private Limited”] (SEBI Registration Number: INR000004058) 506-508, 5th Floor, Amaranath Business Complex - I (ABC-I), B/s Gala Business Center, St. Xavier's Corner, Off. C. G. Road, Navarangpura, Ahmedabad – 380 009 Tel : 91-079- 26465179 Email : ahmedabad@linkintime.co.in Web: www.linkintime.co.in
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	The Company has submitted allotment details for the quarter ended June 30, 2025, indicating that 65,900,000 shares have been allotted; however, the listing application and admission process remain underway. Furthermore, confirmations from NSDL and CDSL regarding the corporate action are still pending, which has resulted in discrepancies between the Beneficiary Position (BENPOS), the listed shares on the exchange, and the Company's paid-up capital.

**For, K Jatin & Co.
Company Secretaries
(UCN: S2017GJ508600)**



**Jatin H. Kapadia
Proprietor**

**Certificate of Practice No.: 12043
Membership No: F11418
Peer Review Cert. No: 1753/2022**

**Date: 25/07/2025
Place: Ahmedabad
UDIN: F011418G000862125**