

Date: February 28, 2025

To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
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Dear Sir/Madam,

SUB.: INTIMATION OF TRADING APPROVAL RECEIVED FOR 90,00,000 EQUITY SHARES OF RS. 1/- EACH ISSUED AT PREMIUM OF RS. 3.02/- PER SHARES BEARING DISTINCTIVE NUMBERS FROM 584878677 TO 593878676 ISSUED TO PROMOTER IN CONSIDERATION OF CONVERSION OF LOAN ON A PREFERENTIAL BASIS.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Trading approval from NSE Limited vide their letter bearing No NSE/LIST/ 46323 dated 27.02.2025 and from BSE Limited vide their letter bearing No LOD/PREF/HC/FIP/1718/2024-25 dated 22.01.2025 for shares allotted on 21.12.2024 of 9000000 equity shares of Re. 1/- issued at premium of 3.02/- bearing distinctive numbers from 584878677 to 593878676 issued to Promoter in Consideration of Conversion of warrants on a preferential basis.

Enclosed herewith the Trading Approval Letter of BSE Limited and NSE Limited for your kind perusal and record. You are requested to take note of the same.

Thanking you,
Yours faithfully,

**For, Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)**

Hiral Patel
Company Secretary
(M. No. A56573)
Encl: a/a

LOD/PREF/HC/FIP/1718/2024-25

January 22, 2025

The Company Secretary,
Shah Metacorp Ltd
Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Ubkhal,
Kukarwada, Tal Vijapur, Dist Mehsana, Mehsana, Gujarat, 382830

Re: Listing of 90,00,000 equity shares of Re. 1/- each issued at premium of Rs. 3.02/- bearing distinctive numbers from 584878677 to 593878676 issued to promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Sabah Vaze
Senior Manager



Hetika Chandni
Deputy Manager

Ref: NSE/LIST/46323

February 27, 2025

The Company Secretary
Shah Metacorp Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 9000000 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 9000000 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 584878677 to 593878676.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Dipti Chinchkhede
Senior Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>