

Date: 22.09.2026

To, Bombay Stock Exchange Limited 1st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
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**Sub: Disclosure under Regulation 7(2) of the Securities and Exchange Board of India
(Prohibition of Insider Trading) Regulation, 2015**

Dear Sir/Madam,

Pursuant to Regulation 7(2)(b) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, we are enclosing herewith the disclosure dated September 18, 2026, in Form 'C' received from Mrs. Mona Viral Shah, one of the Promoters / Directors of the Company.

We request you to take the same on record and disseminate further.

Thanking you,

Yours truly,

For, **SHAH METACORP LIMITED**

HIRAL PATEL
Company Secretary and Compliance Officer
M. No. A56573

Date: 18.09.2026

To,
The Company Secretary & Compliance Officer
Shah Metacorp Limited
2nd Floor, Mrudul Tower B/h-Times of India,
Ashram Road, Ahmedabad, Gujarat, India, 380 009.

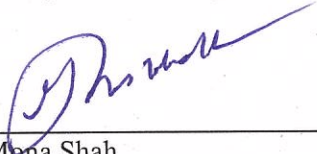
Subject: Declaration under Regulation 7(2) of SEBI (PIT) Regulations, 2015

Dear Sir,

In terms of Regulation 7(2) of SEBI, (Prohibition of Insider Trading) Regulations, 2015, it is hereby declared that approved the allotment of balancing 65,00,000 (Sixty-Five Lakhs) fully paid-up Equity Shares of face value of Re. 1/- each at an issue price of Rs. 4.71/- per share (including a premium of Rs. 3.71/- per share) to Ms. Mona Viral Shah, Promoter and Director of the Company, upon the exercise of rights attached to convertible warrants previously issued on a preferential basis, out of the 2,40,00,000 warrants allotted on June 26, 2025.

Due to the above allotment of equity shares, the stake of Mrs. Mona Viral Shah has increased from 17.23% (17,57,48,448 Shares) to 17.76% (18,22,48,448 shares)

A duly filled and signed form - C by the undersigned in this respect is enclosed.



Mona Shah
Promoter & Director

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]

Name of the company: SHAH METACORP LIMITED ISIN of the company: INE482J01021

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Persons and other such persons as mentioned in Regulation 6(2).														
Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/member of the promoter group/designated person/Directors/immediate relative to/others etc.)	Securities held prior to acquisition/ disposal		Securities acquired/Disposed				Securities held post-acquisition/ disposal		Date of allotment advice/ acquisition of shares/ disposal-of-shares, specify		Date of intimation to company	Mode of acquisition /Disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs, etc.)	Exchange on which The trade was executed
		Type of securities (For e.g.- Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of share holding	Type of securities (For e.g.- Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No.	Value	Transaction Type (Purchase/sale, Pledge / Revocation / Invocation/ Others- please specify)	Type of securities (For e.g.- Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding					
1		3	4	5	6	7	8	9	10	11	12	13	14	15
Mrs. Mona Viral Shah, APS1844P, 02343194, B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEKBAG, AHMEDABAD GUJARAT 380 015	Promoter and Director	Equity Shares	17574844, 8, 17.23%	Shares	65,00,000	30615000 (@ 4.71)	Purchase (Conversion of warrants)	Shares	18,22,48,448, 17.76%	16.09.2026	16.09.2026	18-09-2026	Conversion of Security	NA

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16	17	18	19	20	21	22
NA	NA	NA	NA	NA	NA	NA

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.



Mena Shah
Director & Promoter

Place: Ahmedabad
Date: 18.09.2026