# SAMPATI SECURITIES LIMITED

TELE : +91- 79-66614508

CIN:U67120GJ1995PLC024926

EMAIL: LEGAL@SAMPATI.CO.IN
FINANCE@SAMPATI.CO.IN


**August 13, 2022**

To,
The Compliance Officer
Gyscoal Alloys Limited
Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Mehsana , Gujarat, 382830

To,
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai – 400 001
SCRIP CODE: 533275

To,
Department Of Corporate Services
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
COMPANY SYMBOL: GAL

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir/ Madam,

Please find enclosed herewith the disclosure regarding Sale of shares of M/s. Gyscoal Alloys Limited by Sampati Securities Limited (CIN - U67120GJ1995PLC024926) ("Shareholder") as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you,

Yours faithfully,

**For, Sampati Securities Limited,**

_____
**Mona Shah**
**Director**
**(DIN: 02343194)**

Encl: As Above

**Disclosures under Regulation 29(1)/(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | GYSCOAL ALLOYS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SAMPATI SECURITIES LIMITED | | |
| Whether the acquirer belongs to Promoter/ Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE (BSE)<br>NATIONAL STOCK EXCHANGE (NSE) | | |
| Nature of Transaction | Disposal | | |
| Details of the ~~acquisition~~ / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| **Before the acquisition under consideration, holding of:** | | | |
| a) Shares carrying voting rights | 16186315 | 10.22 | 10.22 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c) | 16186315 | 10.22 | 10.22 |
| **Details of ~~acquisition~~/sale`** | | | |
| a) Shares carrying voting rights ~~acquired~~/Sold | (615478) | (0.388) | (0.388) |
| b) VRs acquired/sold otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -- | -- | -- |
| d) Shares encumbered/ invoked/ released by the acquirer | -- | -- | -- |

| | | | |
|---|---|---|---|
| e) Total (a+b+c+/-d) | (615478) | (0.388) | (0.388) |
| **After the ~~acquisition~~/sale, holding of:** | | | |
| a) Shares carrying voting rights | 15570837 | 9.83 | 9.83 |
| b) Shares encumbered released by the acquirer | -- | -- | -- |
| c) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c) | 15570837 | 9.83 | 9.83 |
| Mode of ~~acquisition~~/sale (e.g. open market / off market/ ~~public issue / rights issue / preferential allotment / inter-se transfer~~, etc.) | OPEN MARKET SALE OF 615478 EQUITY SHARES on 12/08/2022 | | |
| Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 12/08/2022 | | |
| Equity share capital / total voting capital of the TC before the said ~~acquisition~~/Sale | 15,82,75,560 | | |
| Equity share capital/ total voting capital of the TC after the said ~~acquisition/~~ sale | 15,82,75,560 | | |
| Total diluted share/voting capital of the TC after the said ~~acquisition~~/Sale | 15,82,75,560 | | |

**For SAMPATI SECURITIES LIMITED**

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**Mona Shah**
**Director**
**(DIN: 02343194)**

Place: Ahmedabad
Date: 13/08/2022

**Note:**

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.