

April 06, 2026

To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001.	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code: 533275	Company Symbol: SHAH

Subject: Annual Declaration of Encumbrance by Promoters, Promoter Group and Persons Acting in Concert (PAC).

Reference: Disclosure under Regulation 31 (4) & (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Pursuant to Regulation 31(4) & (5) of Securities and Exchange Board of India (“SEBI”) (Substantial Acquisition of Shares and Takeover) Regulations, 2011, a declaration is hereby received from Mr. Viral Mukundbhai Shah, Promoter of the Company on behalf of Promoter and Promoter Group including Persons acting in concert (PAC) have not made any encumbrance of shares, directly or indirectly, other than those already disclosed to the stock exchange during the financial year ending March 31, 2026. You are requested to take note of the above.

Thanking you.

Yours faithfully,

For Shah Metacorp Limited

Hiral Patel
Company Secretary and Compliance Officer
(M. No. A56573)

VIRAL SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELITE, MANEKBAG,
AHMEDABAD, GUJARAT 380 015

April 06, 2026

To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai - 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Company Symbol: SHAH
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Dear Sir/Ma'am,

Subject: Submission of disclosure under Regulation 31 (4) & (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above cited subject matter, we promoter and promoter group hereby declare that Promoter and members of Promoter Group including Persons acting in concert (PAC) have not made any encumbrance of shares, directly or indirectly, other than those already disclosed to the stock exchange during the financial year ending March 31, 2026.

You are requested to take note of the above.

Thanking you.

Yours faithfully,

**On behalf of Promoter / Promoter Group of
Shah Metacorp Limited**



Viral Shah
Promoter and Promoter Group Member
PAN: AMDPS7753D

CC:

To,
The Chairperson and Member of Audit Committee, Shah Metacorp Limited
The Company Secretary, Shah Metacorp Limited