

From:

Viral M Shah

2nd Floor, Mrudul Tower,
B/H Times of India,
Ashram Road, Ahmedabad - 380009

5th April, 2017

To,

Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

Department of Corporate Services
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

SCRIP CODE: **533275**

COMPANY SYMBOL: **GAL**

Dear Sir,

**SUB : SUBMISSION OF DISCLOSURE U/R. 30(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS 2011**

With reference to the captioned subject, kindly find enclosed herewith shareholding as on **31st March, 2017** in prescribed format in terms of regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

This is in compliance with Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Thanking You,

Yours faithfully,
For & on behalf of Promoters and PAC



Viral M Shah
(Authorised Signatory)
Encl : As Above

CC:- Gyscoal Alloys Limited
2nd Floor, Mrudul Tower,
B/H Times of India,
Ashram Road, Ahmedabad - 380009

**FORMAT FOR DISCLOSURE UNDER REGULATION 30(1) AND 30(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Part A – Details of Shareholding

1. Name of the Target Company (TC)	Gyscoal Alloys Limited
2. Name(s) of the stock exchange(s) where the shares of TC are listed	<p>1. National Stock Exchange of India Limited [NSE company symbol :GAL]</p> <p>2. Bombay Stock Exchange Limited [BSE Scrip code: 533275]</p>
<p>3. Particular of the shareholder(s) :</p> <p>a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p align="center">Or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p align="center">- N.A. -</p> <p>1. VIRAL MUKUNDBHAI SHAH</p> <p>2. GENERAL CAPITAL AND HOLDING COMPANY PVT. LTD.</p> <p>3. GIRABEN KISHORSINH SOLANKI</p> <p>4. SAMPATI SECURITIES LIMITED</p> <p>5. SOLANKI ZANKARSINH KISHORSINH</p> <p>6. MONA VIRAL SHAH</p> <p>7. DIPALI MANISH SHAH</p>

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31 st of the year, holding of:			
a) Shares			
1. VIRAL MUKUNDBHAI SHAH	51763960	32.7050%	32.7050%
2. GENERAL CAPITAL AND HOLDING COMPANY PVT LTD	15384600	9.7201%	9.7201%
3. GIRABEN KISHORSINH SOLANKI	14157350	8.9447%	8.9447%
4. SAMPATI SECURITIES LIMITED	13834951	8.7411%	8.7411%
5. SOLANKI ZANKARSINH KISHORSINH	1548570	0.9784%	0.9784%
6. MONA VIRAL SHAH	282840	0.1787%	0.1787%
7. DIPALI MANISH SHAH	280810	0.1774%	0.1774%
b) Voting Rights(otherwise than by shares)	--	--	--
c) Warrants	--	--	--
d) Convertible Securities	--	--	--
e) Any other instrument that would entitle the holder to receive shares in the TC	--	--	--
Total	97253081	61.4454%	61.4454%

Place : Ahmedabad
Date : 05/04/2017

For & on behalf of Promoters and PAC



Viral M Shah
(Authorised Signatory)