



**SHAH METACORP  
LIMITED**

(Formerly known as GyscoalAlloys Limited)

**Date: December 02, 2025**

To, <b>Bombay Stock Exchange Limited</b> 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. <b>Scrip Code: 533275</b>	To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.  Company Symbol: <b>SHAH</b>
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**Sub.: INTIMATION OF LISTING APPROVAL RECEIVED FROM STOCK EXCHANGES ON FOR 255832190 OF EQUITY SHARES OF RS. 1/- EACH ISSUED AT PREMIUM OF RS. 3.71/-.**

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, we wish to inform you that Company has received Listing approval from BSE Limited vide their letter bearing No. LOD/PREF/VD/FIP/1182/2025-26 on dated 14.11.2025 and from National Stock exchange Limited vide letter bearing No. NSE/LIST/49685 on dated 01.12.2025 for the allotment of total Listing of 6,65,00,000 equity shares of Re. 1/- each issued at a premium of Rs. 3.71/ issued to Non-Promoters on preferential basis and Listing of 18,93,32,190 equity shares of Re. 1/- each issued at a premium of Rs. 3.71 issued to Promoters and Non-promoter on Preferential basis pursuant to share swap.

The Listing Approval Letters from BSE and NSE are enclosed with this letter for your kind perusal and record.

Kindly take the same on records.

Thanking You,

**For Shah Metacorp Limited,  
(Formerly known as Gyscoal Alloys Limited)**

**Hiral Patel**  
**Company Secretary**  
Encl: a/a

Regd. Office  
&  
Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830  
+91 99745 70000 info@shahgroupco.com

Corporate Office :- 2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009  
+91-79-66614508 cs@shahgroupco.com www.shahgroupco.com  
CIN : L27209GJ1999PLC036656

LOD/PREF/VD/FIP/1182/2025-26

November 14, 2025

To,

The Company Secretary,  
**Shah Metacorp Ltd**  
Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana,  
Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Mehsana, Gujarat, 382830

Dear Sir/Madam,

**Re: Listing of 6,65,00,000 equity shares of Re. 1/- each issued at a premium of Rs. 3.71/- bearing distinctive numbers from 635478677 to 695878676 issued to Non-promoters on preferential basis and Listing of 18,93,32,190 equity shares of Re. 1/- each issued at a premium of Rs. 3.71/- bearing distinctive numbers from 695878677 to 885210866 issued to Promoters and Non-promoter on preferential basis pursuant to share swap.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,  
For BSE limited.



**Marian Dsouza**  
Assistant Vice President



**Pranav Rewale**  
Deputy Manager

Ref: NSE/LIST/49685

December 01, 2025

The Company Secretary

Dear Sir/Madam,

**Sub: In - Principle approval for listing of 255832190 Equity shares of Rs. 1/- each allotted on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 255832190 Equity shares of Rs. 1/- each allotted on preferential basis bearing distinctive numbers from 629378677 to 885210866.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Pooja Pashte  
Manager

Cc:  
National Securities Depository Limited  
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/static/companies-listing/raising-capital-further-issues-main-sme-checklist>