

Date: October 02, 2025

To, The Listing Department BSE LIMITED, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001 BSE Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
---	---

**Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations 2015 SEBI LODR
Regulations.**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Listing approval from BSE Limited vide their letter bearing No. LOD/PREF/VD/FIP/735/2025-26 on August 20, 2025 and letter bearing No. NSE/LIST/49163 on dated October 01, 2025 from National Stock Exchange for 3,55,00,000 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis.

Enclosed herewith the Listing Approval Letter from BSE Limited and NSE Limited for your kind perusal and record.

Kindly take the same on records.
Thanking You,

For Shah Metacorp Limited,

**Hiral Patel
Company Secretary**

Regd. Office
&
Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
+91 99745 70000 info@shahgroupco.com

Corporate Office :- 2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009
+91-79-66614508 cs@shahgroupco.com www.shahgroupco.com
CIN : L27209GJ1999PLC036656

LOD/PREF/VD/FIP/735/2025-26

August 20, 2025

The Company Secretary,
Shah Metacorp Ltd
Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur,
Dist Mehsana, Ubkhal, Kukarwada, Tal Vijapur,
Dist Mehsana, Mehsana, Gujarat, 382830

Dear Sir/Madam,

Re: Listing of 3,55,00,000 equity shares of Re.1/- each issued at a premium of Rs. 3.02/- bearing distinctive numbers from 593878677 to 629378676 issued to Promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Ashok Kumar Singh
Deputy Vice President



Hetika Chandni
Deputy Manager



Ref: NSE/LIST/49163

October 01, 2025

The Company Secretary
Shah Metacorp Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 35500000 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 35500000 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 593878677 to 629378676.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>

This Document is Digitally Signed



Signer: POOJA RISHIKESH PASHTE
Date: Wed, Oct 1, 2025 14:57:57 IST
Location: NSE