

# **MONA V. SHAH**

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG,  
AHMEDABAD GUJARAT 380015

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June 30, 2025

To,  
The Compliance Officer  
Shah Metacorp Limited  
Plot No 2/3, GIDC Ubkhal,  
Kukarwada, Tal Vijapur,  
Dist. Mehsana, Ubkhal,  
Kukarwada, Tal Vijapur,  
Dist. Mehsana, Mehsana,  
Gujarat – 382 830

To,  
Department of Corporate  
Services  
Bombay Stock Exchange  
Limited  
1st Floor, Rotunda Building,  
B.S. Marg, Fort, Mumbai –  
400 001  
SCRIPCODE: 533275

To,  
Department Of Corporate  
Services  
National Stock Exchange of  
India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051  
COMPANY SYMBOL: SHAH

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir/ Madam,

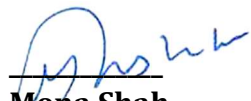
Please find enclosed herewith the disclosure regarding issuance of Convertible Equity Warrants of Shah Metacorp Limited to Mrs. Mona Viral Shah (“Promoter & Shareholder”) as required under the Regulation 29(2) with respect to acquisition of Shares by the Promoters/Promoter Group of the Company of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge receipt of the same and take the disclosure on record.

We request you to take note of the same.

Thanking you,

Yours faithfully,



**Mona Shah**  
**Director and Promoter**

Encl: As Above

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## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company	Shah Metacorp Limited (Formerly known as Gyscoal Alloys Limited) CIN - L46209GJ1999PLC036656 BSE Code: 533275 and NSE CODE: SHAH		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mona Viral Shah		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) & National Stock Exchange of India Ltd		
<b>Details of the <u>acquisition</u> / <u>disposal</u> as follows</b>	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	10,37,06,084	16.48	16.48
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>10,37,06,084</b>	<b>16.48</b>	<b>16.48</b>
<b>Details of acquisition/sale</b>			

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a) Shares carrying voting rights <del>acquired/sold</del> a) Shares carrying voting rights acquired/sold	0	0	0
b) <u>VRs acquired</u> /sold otherwise than by shares	0	0	0
c) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	4,40,00,000	6.22	6.22
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	4,40,00,000	6.22	6.22
<b><u>After the acquisition/sale,</u></b> holding of:			
a) Shares carrying voting rights	10,37,06,084	11.72	11.72
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,40,00,000	4.97	4.97
e) Total (a+b+c+d)	14,77,06,084	16.69	16.69
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of 2,40,00,000 Convertible Warrants on 26.06.2025 and 2,00,00,000 Convertible Equity Warrants on 28.06.2025 on preferential basis at an issue Price of Rs.4.71/-		
Date of acquisition / sale of shares / VR or <b><u>date of receipt of intimation of allotment of</u></b>	-		

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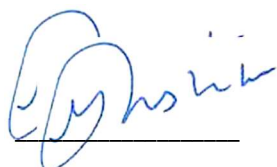
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<b>shares</b> , whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	62,93,78,676 equity shares of face value of Rs.1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	88,52,10,905 equity shares of face value of Rs.1/- each
Total diluted share/voting capital of the TC after the said acquisition	Equity shares of face value of Rs.1/- each

## PART - B:

### Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
<b>Mona Viral Shah</b>	<b>YES</b>	<b>APSPS1844P</b>



**Mona Viral Shah**  
**Promoter**

Place: Ahmedabad

Date: 30/06/2025

CC: Shah Metacorp Limited  
(Formerly known as Gyscoal Alloys Limited)