

Date: November 01, 2025

To, The Listing Department BSE LIMITED, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001 BSE Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
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Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 SEBI LODR Regulations.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Trading approval from NSE Limited vide their letter bearing No. NSE/LIST/51406 and BSE vide their Notice No. 20251031-23 on dated October 31, 2025 from National Stock Exchange for 3,55,00,000 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis.

Enclosed herewith the In-principal Approval Letter from NSE Limited and BSE Limited for your kind perusal and record.

Kindly take the same on records.
Thanking You,

For Shah Metacorp Limited,

Mona Shah
Director
(DIN: 2343194)

Regd. Office
&
Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
+91 99745 70000 info@shahgroupco.com

Corporate Office :-

2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009

+91-79-66614508 cs@shahgroupco.com www.shahgroupco.com

CIN : L27209GJ1999PLC036656

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 51406

October 31, 2025

The Company Secretary
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India,
Tal: Vijapur, Dist - Mehsana
Ahmedabad-382830.

Dear Sir/Madam,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 35500000 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 03, 2025 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis	SHAH	EQ	35500000	593878677 to 629378676	02-May-2027

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

This Document is Digitally Signed

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further>

Signed by: Srishti Soni
Date: 2025 16:28:20 IST
Location: NSE



NOTICES

Notice No.	20251031-23	Notice Date	31 Oct 2025
Category	Company related	Segment	Equity
Subject	Listing of New Securities of SHAH METACORP LIMITED		
Content			

Trading members of the Exchange are hereby informed that the under mentioned new securities of **SHAH METACORP LIMITED (Scrip Code - 533275)** are listed and permitted to trade on the Exchange with effect from **Monday, November 3, 2025**.

Security Details	3,55,00,000 equity shares of Re. 1/- each issued at a premium of Rs.3.02/- to Promoters on a preferential basis pursuant to conversion of warrants. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	593878677 to 629378676		
Date of Allotment	09/06/2025		
Issue Price	Rs. 4.02/-		
ISIN	INE482J01021		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	3,55,00,000	593878677 to 629378676	02/05/2027

Sd/-
Kinnar Mehta
Assistant Vice President

Sd/-
Hetika Chandni
Deputy Manager