

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART - A

1. Name of the Target Company (TC)	GALLANTT METAL LIMITED
2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer	<p>M/s. Gallantt Ispat Limited <u>PAC for M/s. Gallantt Ispat Limited:</u> Mr. Chandra Prakash Agarwal M/s. Chandra Prakash Agarwal (HUF) Mr. Santosh Kumar Agarwal M/s. Gallantt Udyog Limited M/s. Hipoline Commerce Pvt. Limited Mr. Anand Kumar Gupta Mrs. Anju Pansari Mr. Anupam Agarwal Mr. Ashutosh Agarwal Mr. Brij Mohan Joshi Mr. Dinesh Kumar Agarwal Mrs. Karuna Jindal Mrs. Kusum Devi Jalan Mrs. Madhu Agarwal Mr. Narain Prasad Ajitsaria Mr. Naresh Chandra Agarwal Ms. Nidhi Jalan Mr. Nitin Kandoi Mr. Om Prakash Jalan Mr. Prem Prakash Agarwal Ms. Priya Agarwal Ms. Priyanka Das Ms. Priyanka Gupta Mrs. Ritu Agarwal M/s. Santosh Kumar Agarwal HUF Mrs. Sharda Devi Jalan Mrs. Shruti Kandoi Mrs. Shyama Agrawal Mrs. Smriti Agarwal Ms. Sonal Agarwal Mr. Subodh Kumar Jalan Mr. Sumesh Kumar Agarwal M/s. Sunil Kumar Shivang Pansari (HUF) Mrs. Uma Agarwal Mr. Vinod Kumar Tekriwal</p>
3. Whether the acquirer belongs to Promoter/Promoter Group	Yes
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	<p>Bombay Stock Exchange Limited National Stock Exchange of India Limited</p>

GALLANTT ISPAT LTD.

[Signature]
Company Secretary



5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (%)
Before the acquisition under consideration, holding of:	Details as per Annex 1		
a) Shares			
b) Voting Rights (otherwise than by shares)			
c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC			
Total (a+b+c)			
Details of Acquisition:	Details as per Annex 1		
a) Shares carrying voting rights acquired			
b) Voting Rights acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC			
Total (a+b+c)			
After the Acquisition, holding of:	Details as per Annex 1		
a) Shares carrying voting rights acquired			
b) Voting Rights acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC			
Total (a+b+c)			
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-se Transfer		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	08.10.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition	81322324		
9. Equity share capital/ total voting capital of the TC after the said acquisition	81322324		
10. Total diluted share/voting capital of the TC after the said acquisition	81322324		

GALLANTT ISPAT LTD.

Abhishek
Company Secretary



LIST OF PROMOTERS SHAREHOLDING PRE & POST ACQUISITION/SALE OF EQUITY SHARES

Shareholding Details			Details of Acquisition		Shareholding of Promoter and Promoter Group After the Acquisition of Equity Shares	
Name of the shareholder	No. of Shares or voting rights held	Percentage with respect to total share capital of TC			No. of Shares or voting rights held	Percentage with respect to total share capital of TC
Acquirer						
Gallantt Ispat Limited	1982589	2.44	11767179	14.47	13749768	16.91
Seller						
Hipoline Commerce Pvt Ltd	11767179	14.47	(11767179)	(14.47)	NIL	NIL
PACs						
Gallantt Udyog Limited	24113127	29.65			24113127	29.65
Anand Kumar Gupta	2500	0.00			2500	0.00
Anju Pansari	102500	0.13			102500	0.13
Anupam Agarwal	20400	0.03			20400	0.03
Ashutosh Agarwal	178591	0.22			178591	0.22
Brij Mohan Joshi	2500	0.00			2500	0.00
Chandra Prakash Agarwal	650000	0.80			650000	0.80
Dinesh Kumar Agarwal	210000	0.26			210000	0.26
Karuna Jindal	5000	0.01			5000	0.01
Kusum Devi Jalan	19661	0.02			19661	0.02
Madhu Agarwal	100000	0.12			100000	0.12
Narain Prasad Ajitsaria	2500	0.00			2500	0.00
Naresh Chandra Agarwal	10000	0.01			10000	0.01
Nidhi Jalan	24500	0.03			24500	0.03
Nitin Kandoi	10500	0.01			10500	0.01
Om Prakash Jalan	35000	0.04			35000	0.04
Prem Prakash Agarwal (Huf)	32500	0.04			32500	0.04
Priya Agarwal	100000	0.12			100000	0.12
Priyanka Das	4938	0.01			4938	0.01
Priyanka Gupta	109500	0.13			109500	0.13
Ritu Agarwal	2500	0.00			2500	0.00
Santosh Kumar Agarwal	4103742	5.05			4103742	5.05
Santosh Kumar Agrawal Huf	110000	0.14			110000	0.14
Sharda Devi Jalan	2500	0.00			2500	0.00
Shruti Kandoi	40000	0.05			40000	0.05

GALLANTT METAL LTD.



Company Secretary


Shareholding Details			Shareholding of Promoter and Promoter Group Before the Acquisition of Equity Shares		Details of Acquisition		Shareholding of Promoter and Promoter Group After the Acquisition of Equity Shares	
Name of the shareholder	No. of Shares or voting rights held	Percentage with respect to total share capital of TC					No. of Shares or voting rights held	Percentage with respect to total share capital of TC
Shyama Agrawal	190000	0.23					190000	0.23
Smriti Agarwal	10000	0.01					10000	0.01
Sonal Agarwal	10000	0.01					10000	0.01
Subodh Kumar Jalan	10000	0.01					10000	0.01
Sumesh Kumar Agarwal	100000	0.12					100000	0.12
Sunil Kumar Shivang Pansari (Huf)	152500	0.19					152500	0.19
Uma Agarwal	350000	0.43					350000	0.43
Vinod Kumar Tekriwal	3597	0.00					3597	0.00
TOTAL	44568324	54.80	0	0.00			44568324	54.80

For GALLANTT ISPAT LIMITED

GALLANTT ISPAT LTD.

[Signature]

Company Secretary

COMPANY SECRETARY

Place: Kolkata

Date: 08.10.2014



"FORM D"
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 43(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer	Date of receipt of allotment/ advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell value
Gallantt Ispat Limited 1, Crooked Lane, Second Floor, Room No. 222 & 223, Kolkata - 700069 PAN: AACCG2069B	1982589 2.438%	08.10.2014	08.10.2014	Off Market Inter-se Transfer/ Purchase	13749788 16.91%	N.A.	N.A.	11767179	176507685	NIL	NIL



GALLANTT ISPAT LTD.

[Signature]
Company Secretary

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Gallantt Metal Limited			
2.	Name of the acquirer(s)	Gallantt Ispat Limited			
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange Of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se Promoter Group Share Realignment Pursuant to Internal Reorganisation of Promoters' Shareholding			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii) being Inter-se transfer amongst promoters			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes 27.09.2014			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Hipoline Commerce Private Limited	Yes		
	b. Date of acquisition	08.10.2014	08.10.2014		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	11767179	11767179		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	14.47	14.47		
	e. Price at which shares are proposed to be acquired / actually acquired	Not exceeding Prevailing Market Price	Rs. 15.00		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee(*) Gallantt Ispat Limited	1982589	2.438	13749768	16.91
	- Each Seller / Transferor Hipoline Commerce Private Limited	11767179	14.47	NIL	NIL

GALLANTT ISPAT LTD.

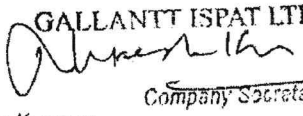
[Signature]
Company Secretary



Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group..
The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Gallantt Ispat Limited

GALLANTT ISPAT LTD.

Company Secretary

Nitesh Kumar

COMPANY SECRETARY

Date: 08.10.2014

Place: Kolkata

