

BELLONA HOSPITALITY SERVICES LIMITED

Regd Office: Gr. Floor, R.R. Hosiery Building , Laxmi Woolen Mills Estate, Dr. E. Moses Road,
Mahalaxmi, Mumbai- 400011

Tel: (022) 3001 6600 Fax: (022) 3001 6601

CIN No.: U74999MH1995PLC085663

April 12, 2021

To

**The Corporate Relationship Department
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Fax: 22722037/39/41/61

Galaxy Cloud Kitchens Limited (formerly known as Galaxy Entertainment Corporation Limited)

Board of Directors
Eyelet House, M.S. Patel Compound,
Opp. Shah Industrial Estate,
Saki-Vihar, Andheri (East),
Mumbai-400072

Ref: Scrip Code: 506186

Sub: Disclosure under Regulation 30(2) and Declaration under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI Takeover Regulations')

Dear Sir / Madam,

Please find enclosed herewith the disclosures under Regulation 30(2) and a declaration under Regulation 31(4) of the SEBI Takeover Regulations for year ended March 31, 2021 for and on behalf of following promoters, promoter group and persons acting in concert of Galaxy Cloud Kitchens Ltd. (formerly known as Galaxy Entertainment Corporation Limited):

1. Bellona Hospitality Services Limited (*formerly Bellona Finvest Limited*)
2. Atul Ashokkumar Ruia
3. Senior Advisory Services Private Limited (formerly known as Senior Holding Private Limited)
4. Ashok Apparels Private Limited
5. Ashbee Investments and Finance Private Limited

You are requested to kindly take note of the above.

Thanking you,

**For Bellona Hospitality Services Limited
(On behalf of Promoters, Promoters Group and Persons Acting in Concert)**

Harshal
Atul Vohra

Digitally signed by
Harshal Atul Vohra
Date: 2021.04.12
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**Harshal Vohra
Director**

Place: Mumbai
Encl: as above

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Galaxy Cloud Kitchens Limited (formerly known as Galaxy Entertainment Corporation Limited)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive in TC) is more than 25% of voting rights of the TC or b. Name (s) of promoter(s), member of the promoter group and PAC with him.	<p>Promoter</p> <p>Bellona Hospitality Services Limited (<i>formerly Bellona Finvest Limited</i>)</p> <p>Persons Acting in Concert (Promoter Group)</p> <ol style="list-style-type: none"> Atul Ashokkumar Ruia Senior Advisory Services Private Limited (formerly known as Senior Holding Private Limited) Ashok Apparels Private Limited Ashbee Investments and Finance Private Limited 		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable (**)	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, 2021 holding of:			
a) Equity Shares			
Promoter			
1. Bellona Hospitality Services Limited (<i>formerly Bellona Finvest Limited</i>)	36,86,491	8.20	8.20

Persons Acting in Concert (Promoter Group)			
1. Atul Ashokkumar Ruia	50,000	0.11	0.11
2. Senior Advisory Services Private Limited (formerly known as Senior Holding Private Limited)	97,237	0.22	0.22
3. Ashok Apparels Private Limited	47,500	0.11	0.11
4. Ashbee Investments and Finance Private Limited	3,50,000	0.78	0.78
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
TOTAL	42,31,228	9.42	9.42

Part-B#

Name of the Target Company: Galaxy Cloud Kitchens Limited (formerly known as Galaxy Entertainment Corporation Limited)

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Bellona Hospitality Services Limited	Promoter	
Atul Ashok Ruia	Promoter group	
Senior Advisory Services Private Limited (formerly known as Senior Holding Private Limited)	Promoter group	
Ashok Apparels Private Limited	Promoter group	
Ashbee Investments and Finance Private Limited	Promoter group	

For **Bellona Hospitality Services Limited** (formerly *Bellona Finvest Limited*)
(On behalf of Promoters and Promoter Group and Persons Acting in Concert)

Harshal Atul Vohra
Digitally signed
by Harshal Atul Vohra
Date: 2021.04.12
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Harshal Vohra
Director

Place: Mumbai
Date: April 12, 2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Calculated with reference to the paid-up capital of the target company being Rs. 44,93,76,740/- (4,49,37,674 Equity Shares of Re. 10/- each.)

(#) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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The Corporate Relationship Department

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Fax: 22722037/39/41/61

Galaxy Cloud Kitchens Limited (formerly known as Galaxy Entertainment Corporation Limited)

Board of Directors / Audit Committee
Eyelet House, M.S. Patel Compound,
Opp. Shah Industrial Estate,
Saki-Vihar, Andheri (East),
Mumbai-400072

Ref: **Scrip Code: 506186**

Sub: Declaration of compliance with Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of the provisions of Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Bellona Hospitality Services Limited, Promoter of Galaxy Cloud Kitchens Limited for and on behalf of the following Promoter, Members of the Promoter Group and Persons Acting in Concert

1. Bellona Hospitality Services Limited (*formerly Bellona Finvest Limited*)
2. Atul Ashokkumar Ruia
3. Senior Advisory Services Private Limited (formerly known as Senior Holding Private Limited)
4. Ashok Apparels Private Limited
5. Ashbee Investments and Finance Private Limited

Do hereby declare that none of the aforesaid Promoter, Members of the Promoter Group, along with Persons Acting in Concert of Galaxy Cloud Kitchens Limited have made any encumbrance in respect of their shareholding in Galaxy Cloud Kitchens Limited, directly or indirectly during the financial year 2020-21.

Thanking you,

For Bellona Hospitality Services Limited

(On behalf of Promoters, Promoters Group and Persons Acting in Concert)

Harshal

Atul Vohra

Harshal Vohra
Director

Digitally signed by
Harshal Atul Vohra
Date: 2021.04.12
16:03:08 +05'30'

Place: Mumbai