

**February 13, 2026**

National Stock Exchange of India Limited, Listing Compliance Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 <b>Scrip Symbol: GALAXYSURF</b>	BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001  <b>Scrip Code: 540935</b>
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**Sub: Press release on the unaudited financial results for the quarter and nine months ended December 31, 2025.**

**Ref: Regulation 30 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

We are enclosing press release on the unaudited financial results for the quarter and nine months ended December 31, 2025.

The information is also hosted in announcement section on the website of the Company at [www.galaxysurfactants.com](http://www.galaxysurfactants.com).

We request you to take the same on record.

Yours faithfully,  
For **Galaxy Surfactants Limited**

**Niranjan Ketkar**  
Company Secretary  
encl: as above

## Investors Release

### Galaxy Surfactants Limited

#### Q3 & 9MFY26 Consolidated Performance:

##### Total Revenue

₹ 1,334.3 cr

▲ 27.6% YoY

##### EBITDA

₹ 124.2 cr

▲ 13.3% YoY

##### PBT\*

₹ 84.9 cr

▲ 10.4% YoY

(\*Before Exceptional)

**Navi Mumbai, 13<sup>th</sup> February 2026:**

Galaxy Surfactants Limited, a leading manufacturer of performance surfactants and specialty care products with over 215+ product grades used in the Home and Personal Care industry, has announced its financial results for the quarter, and nine months ended 31<sup>st</sup> December 2025.

**Commenting on the performance Mr. K. Natarajan, Managing Director, Galaxy Surfactants Limited,**

*"The quarter gone by reflects a resilient performance in Q3FY26 despite multiple market headwinds. Consolidated volumes remained flat on YoY, with high single-digit growth in Specialty Care Products offsetting softness in the Performance Surfactants segment.*

*EBITDA increased by 13% on YoY to Rs 124 crore, supported by stronger contributions from the Specialty segment in India and ROW region. Consequently, EBITDA/MT improved to Rs 20,156/MT reflecting a favorable product mix and disciplined cost management.*

*In India, domestic volumes grew in the mid-single digit YoY, driven by strong traction from Non-Tier-1 and D2C customers. While the Performance segment declined due to ongoing reformulation at a key Tier-1 account and temporary demand disruption following GST-related inventory adjustments in October month, the Specialty segment delivered a robust 35% YoY volume growth, cushioning Tier-1 softness and reinstating momentum across Tier-2 and Tier-3 accounts.*

*In the AMET region volumes declined in the high teens YoY, primarily due to heightened competitive intensity.*

*Meanwhile ROW region continued to support portfolio resilience, delivering mid-single digit YoY volume growth, led by healthy demand across Latin America and Europe in both Performance and Specialty segments.*

*Prestige Specialty products from the Company's Tri-K subsidiary continued to demonstrate strong momentum, enhancing the premium mix contribution. Although U.S. reciprocal tariffs weighed on India-origin Specialty exports during the quarter the recent tariff rate reduction is expected to mitigate this impact going forward.*

*With India's improving growth environment following GST reforms of AMET volumes in coming quarters, incremental benefits from the U.S.-India tariff revision, and continued premiumization of the Specialty portfolio, the Company remains confident of regaining growth momentum in the coming quarters."*

## Investors Release

### Performance Highlights

Particulars (Rs. In Crores)	Q3FY26	Q3FY25	Y-o-Y	Q2FY26	Q-o-Q	9MFY26	9MFY25	Y-o-Y
<b>Total Revenue</b>	<b>1,334.3</b>	1,045.7	<b>27.6%</b>	1,332.0	<b>0.2%</b>	<b>3,955.4</b>	3,096.8	<b>27.7%</b>
<b>EBITDA</b>	<b>124.2</b>	109.6	<b>13.3%</b>	116.3	<b>6.8%</b>	<b>375.5</b>	375.4	<b>0.0%</b>
<b>EBITDA Margin</b>	<b>9.3%</b>	10.5%		8.7%		<b>9.5%</b>	12.1%	
<b>PBT (Before Exceptional)</b>	<b>84.9</b>	76.9	<b>10.4%</b>	79.2	<b>7.2%</b>	<b>263.3</b>	280.3	<b>-6.1%</b>
<b>PBT (After Exceptional) #</b>	<b>73.0</b>	76.9	<b>-5.0%</b>	79.2	<b>-7.8%</b>	<b>251.5</b>	280.3	<b>-10.3%</b>
<b>PAT</b>	<b>59.0</b>	64.6	<b>-8.8%</b>	66.5	<b>-11.3%</b>	<b>205.0</b>	229.0	<b>-10.5%</b>
<b>PAT Margin</b>	<b>4.4%</b>	6.2%		5.0%		<b>5.2%</b>	7.4%	
<b>EPS</b>	<b>16.63*</b>	18.20*		18.75*		<b>57.81*</b>	64.60*	

\*Not Annualised    #Includes the Satauory Impact of New Labour Codes

### Sales Volume Summary

Regions	Q3FY26	9MFY26
<b>India</b>	Mid single-digit growth on YoY	Low single digit growth on YoY
<b>AMET</b>	High double-digit decline on YoY	High single digit decline on YoY
<b>ROW</b>	Mid single-digit growth on YoY	High single digit growth on YoY
Overall Volume Flat on YoY		

### Category wise Revenue Summary

Particulars (Rs in cr)	Q3FY26	9MFY26
<b>Performance Surfactant</b>	841.2	2,523.2
<b>Specialty Care</b>	493.0	1,432.1

## Investors Release

### **About Galaxy Surfactants Limited:**

Incorporated in 1986, Galaxy Surfactants Ltd is a leading manufacturer of Performance Surfactants and Specialty Care products with over 215 product grades. These products are used in consumer-centric Home and Personal care products like hair care, oral care, skincare, cosmetics, soap, shampoo, lotion, detergent, cleaning products etc.

Preferred suppliers to leading MNC's, Regional and Local FMCG brands. Our key customers include Unilever, Reckitt Benckiser, P&G, L'OREAL, Himalaya, Colgate Palmolive, CavinKare etc.

Company has its manufacturing facilities located in India (5), Egypt (1) and USA (1).

For more information about the company, please visit our website [www.galaxysurfactants.com](http://www.galaxysurfactants.com)

### **Safe Harbor:**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

### **For further details please contact:**

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