



Date: 14-05-2026

**BSE Limited**  
Department of Corporate Services,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001  
Scrip Code: 544244

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Scrip Name: GALAPREC

Dear Sir/Ma'am,

**Sub: Investors/Earning Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investors/ Earnings Presentation for the Quarter and Year ended March 31, 2026.

Further a copy of the same is also available on the website of the Company viz. [www.galagroup.com](http://www.galagroup.com).

Please take the same on your records.

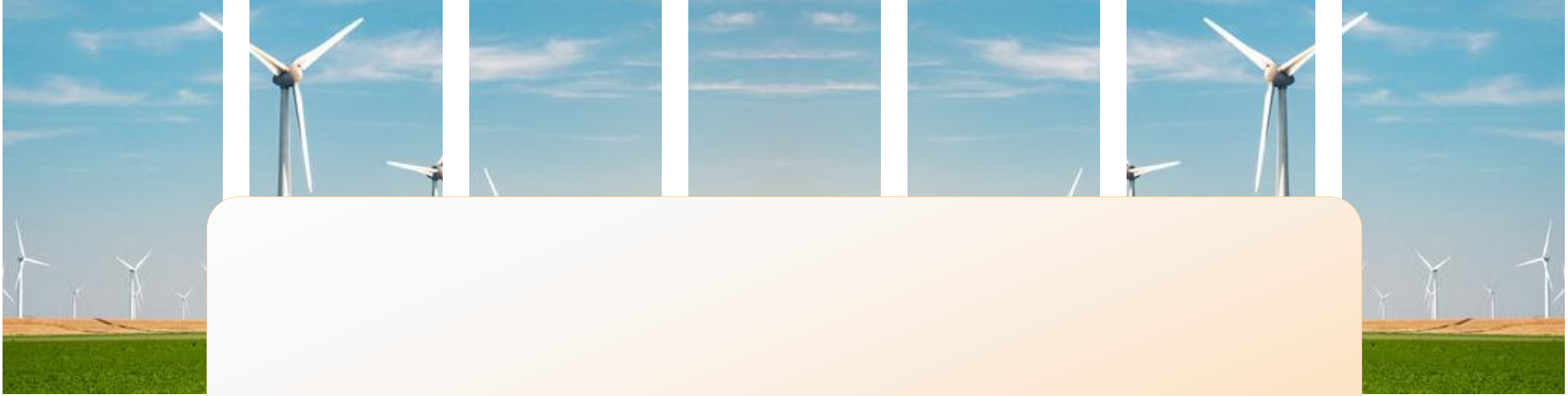
Thanks & Regards,  
**For Gala Precision Engineering Limited**

**Pooja Ladha**  
**Company Secretary and Compliance Officer**  
Encl.: As above



# EARNINGS PRESENTATION

Q4-FY26 / FY26



# COMPANY OVERVIEW





**30+**

Years of Operations



**175+**

Customers



**800+**

SKUs



Exporting to

**25+**

Countries



Domestic Renewal DSS  
Market Share

**70%**



Certified by

**ISO 9001:2015/ 14001:**

**2015/ 45001: 2018**

**IATF16949 / BIS**

Quality standards



Revenue

**22%**

CAGR 2022-26



EBITDA

**28%**

CAGR 2022-26



PAT

**52%**

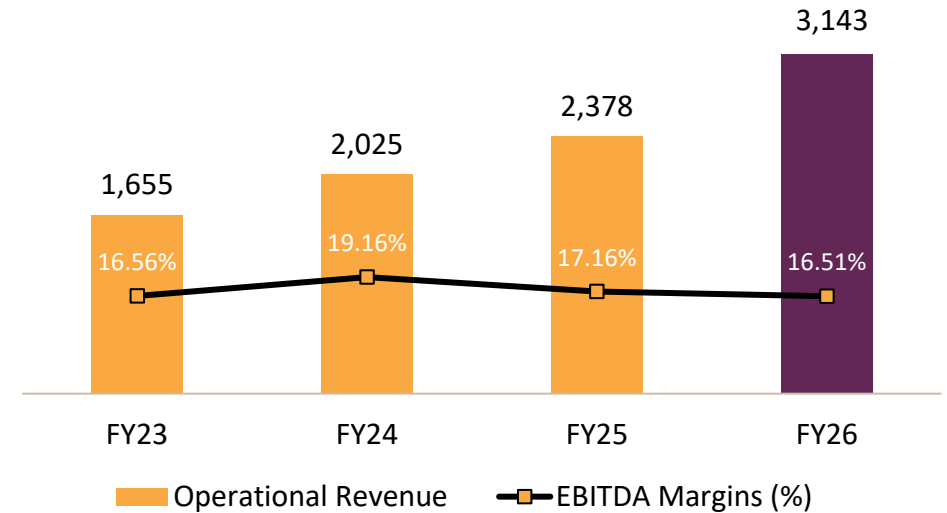
CAGR 2022-26

# COMPANY OVERVIEW

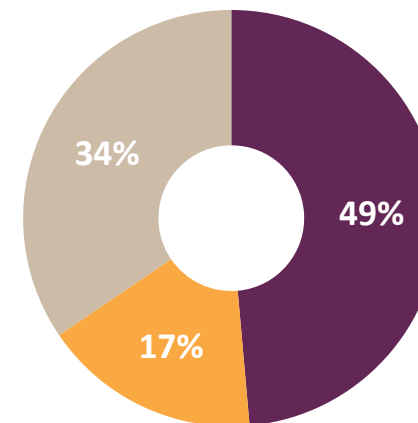


- Gala Precision Engineering is a renowned and preferred manufacturer of precision components in India.
- The company is supported by an experienced management team and a diverse, skilled workforce, driving consistent financial growth, operational efficiency, and high levels of repeat business.
- Leading manufacturer of Special Fastening Solutions (SFS) like High Tensile Fasteners such as Studs, Anchor Bolts, Cross Bolts, Hex Bolts, Nuts, Gallock Wedge Lock and Grip Lock Washers, as well as Disc & Strip Springs (DSS) and Coil & Spiral Springs (CSS), comprising of an extensive portfolio of 800+ SKUs.
- A diversified customer profile with more than 175 customers, with key clientele including major OEMs, Tier-1 & Channel Partners across various industries like Renewable Energy, Industrials, and Mobility.
- Exporting to more than 25 countries with an office in Frankfurt, Germany, and export revenues contributing to 35.5% in FY26.
- State-of-the-art manufacturing facilities, complemented by in-house tool design and development capacities, offer both scalability and flexibility, providing comprehensive solutions to its clients.

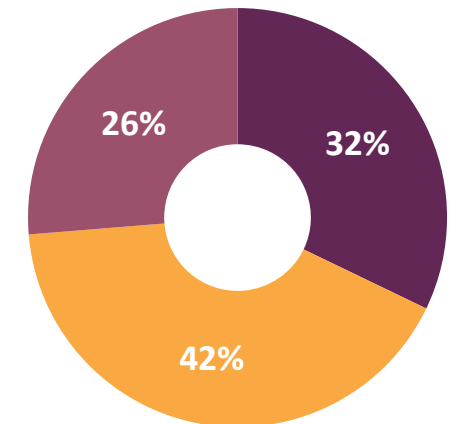
Operational Revenue & EBITDA Margins (%)



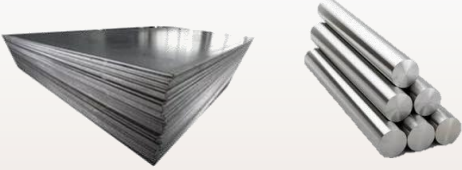
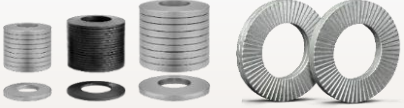




Product Break Up (F26)












End User Industry Revenue Break Up (F26)



# VALUE CHAIN

RAW MATERIAL	COMPONENTS	APPLICATIONS	END-USER INDUSTRIES
 <p><b>Steel Sheets</b>      <b>Steel Rods</b></p>	 <p><b>DSS &amp; WLW</b></p>	<p><b>Renewables:</b> Yaw brakes, thrust bearing mechanism, Electrolyzer  <b>Industrial:</b> Transmission lines, dampening spring, elevator safety brakes  <b>Mobility:</b> Couplers and brakes</p>	<p><b>Renewables:</b> Wind turbines, hydroelectric power plants &amp; Hydrogen Value Chain  <b>Industrial:</b> Electricals, heavy machinery, &amp; off-highway vehicles  <b>Mobility:</b> Automobiles &amp; Railways</p>
 <p><b>Steel Wires</b></p>	 <p><b>CSS</b></p>	<p><b>Industrial:</b> Actuators  <b>Mobility:</b> Transmission, brakes, seating</p>	<p><b>Industrial:</b> Control valves, off-highway vehicles  <b>Mobility:</b> Automobiles, commercial vehicles &amp; railways</p>
 <p><b>Steel Rods</b></p>	 <p><b>SFS</b></p>	<p><b>Renewables:</b> Foundation, tower, hydroelectric plants, Electrolyzer  <b>Industrial:</b> Bridges  <b>Mobility:</b> Railway tracks and bridges</p>	<p><b>Renewables:</b> Wind turbines, hydroelectric power plants &amp; Hydrogen Value Chain  <b>Industrial:</b> Off-highway vehicles, heavy machinery &amp; electricals  <b>Mobility:</b> Railways</p>

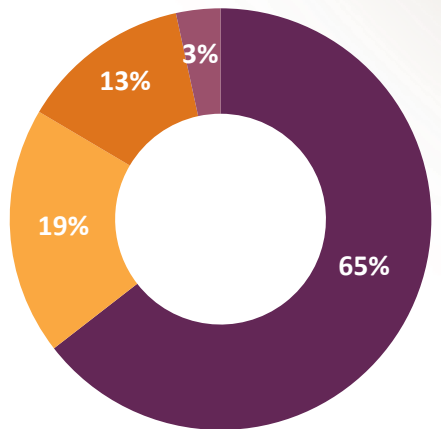
# MARKET SEGMENTS

	RENEWABLE ENERGY			INDUSTRIAL				MOBILITY	
PRODUCTS	 Wind Energy	 Hydrogen value Chain	 Hydroelectric	 Off-highway	 Heavy Machinery	 Infrastructure	 Electrical	 Automotive	 Railways
DSS & WLW	●	●	●	●	●		●	●	●
CSS				●		●		●	●
SFS	●	●	●	●	●	●	●	●	●

# GEOGRAPHICAL PRESENCE



FY26 Geographical Sales (%)



■ India ■ Europe ■ America ■ ROW

-  CORPORATE OFFICE
-  OFFICES
-  EXPORT COUNTRIES
-  FACTORY
-  REPRESENTATIVE



# MANUFACTURING FACILITIES

## FEW OF THE IN-HOUSE MANUFACTURING CAPABILITIES



Tool Design & Development



Blanking & Forming



Coiling



Heat Treatment



Shot Peening



Grinding



Thread Rolling



CNC Machining

## Manufacturing Plant at Wada, Near Mumbai, Maharashtra

Spread Across  
(Land Area)

28,800 Sq Mtrs



WADA PLANT, NEAR MUMBAI, MAHARASHTRA

## Manufacturing Plant Near Chennai, Tamil Nadu

Spread Across  
(Land Area)

6,718 Sq Mtrs



VALLAM PLANT, NEAR CHENNAI, TAMIL NADU

# MARQUEE CLIENTS



## RENEWABLE ENERGY

**Vestas**

GE VERNOVA

**SUZLON**

**ENERCON**  
ENERGIE FÜR DIE WELT

**SENVION**  
wind energy solutions

**Regal Rexnord**



## INDUSTRIAL

ABB

SIEMENS ENERGY

**Schneider**  
Electric

**LARSEN & TOUBRO**

John Deere India Pvt Ltd

**WÜRTH**

**legrand**

**LPS BOSSARD**  
Proven Productivity



## MOBILITY

**SCHAEFFLER**

**Wabtec**  
CORPORATION

**HITACHI**  
Astemo



**ENDURANCE**  
Complete Solutions

**EXEDY**  
RACING CLUTCH

**MSL**

# STRATEGIC EXPANSION

## CAPACITY AT WADA, NEAR MUMBAI, MAHARASHTRA



Current Installed Capacity (no's)

225,517,000

Capacity Utilization

85%



Current Installed Capacity (no's)

20,941,200

Capacity Utilization

70%



Current Installed Capacity (no's)

420,000

Capacity Utilization

75%

## CAPACITY AT VALLAM, NEAR CHENNAI, TAMIL NADU

Capacity

4,600 MT

Area Sq Mtrs

4,000

Capacity Utilization

35% in FY 26, will go up to 70% in FY27



### STRATEGIC LOCATION ADVANTAGE

- Customers in close proximity
- Local job work vendors
- Nearby suppliers for raw material procurement

# FUTURE GROWTH STRATEGIES

01



Identifying Opportunities for Gala existing Products in emerging Technologies like Hydrogen Value chain / Electrolyzer, Electric Vehicles, High Speed Trains etc.

02



Expand product range in Fasteners & Springs to address larger Market size

03



Increase presence in exports market by Hiring Locals & having warehouse / logistics tie up in Europe & USA

04



Moving up the value Chain by offering advanced materials, Kitting solutions, Smart Fasteners, etc

05



Focus on Application engineering & deeper customer engagement by offering customized solutions

# UPDATE ON IPO PROCEEDS

## Funds Proceeds

Particular	Amount (INR Mn)
Received in Monitoring account from Public Account (A)	1,212.4
Total Balance utilized for payment (Breakup given below)	790.1
FD created in HDFC Bank	200.0
FD created in Yes Bank	219.7
Interest earned	2.6
Total (B)	1,212.4
Balance in the Monitoring Account A-B	0.0

## Funds Deployment

Particular	Amount to be funded from the net proceeds (INR Mn)	Amount Utilized (INR Mn)	Balance Available (INR Mn)
Loan repayment	454.3	454.3	-
Chennai CAPEX	370.0	284.3	85.8
Wada CAPEX	110.7	93.4	17.3
General Corporate Purposes	277.4	9.2	268.1
Total	1,212.4	841.2	371.2

The background of the slide features a dark, blurred image of a business meeting. Overlaid on this are several white icons: a large dollar sign (\$), a circular refresh symbol, a smaller dollar sign inside a square, and a line graph with a peak. The central text is contained within a light orange rounded rectangle.

# FINANCIAL OVERVIEW



# Q4/FY26-FY26 FINANCIAL & OPERATIONAL HIGHLIGHTS



## Q4-FY26 Financial Performance

<b>Revenue from Operations</b> INR 946 Mn +25.6% YoY	<b>EBITDA</b> INR 166 Mn +30.7% YoY	<b>EBITDA Margin</b> 17.55% +68 Bps
<b>PAT</b> INR 122 Mn +22.0% YoY	<b>PAT Margin</b> 12.90% (38) Bps	<b>Diluted EPS</b> INR 9.33 +10.9% YoY

## FY26 Financial Performance

<b>Revenue from Operations</b> INR 3,143 Mn 32.2% YoY	<b>EBITDA</b> INR 519 Mn 27.2% YoY	<b>EBITDA Margin</b> 16.51% (65) Bps
<b>PAT</b> INR 355 Mn 32.5% YoY	<b>PAT Margin</b> 11.29% +2 Bps	<b>Diluted EPS</b> INR 27.05 19.9% YoY

## Operational Highlights

- SFS revenue crossed the INR 1,000 million milestone, reaching INR 1,080 million during the year, registering a strong growth of 64% year on year.
- Successfully entered the offshore wind turbine segment by developing and supplying critical fasteners for global OEMs.
- IoT implementation on the shop floor to improve productivity and operational efficiency.
- Aligning business objectives towards sustainability and ESG goals by placing order for 1.8 MW under an open access solar power plant.
- As part of the digitalization initiative, implementation of SAP S/4HANA commenced.
- High tensile fasteners - Bolts supply started to global wind OEM in India from Chennai plant in Q4.
- Chennai plant - phase 2 capex commenced

# QUARTERLY CONSOLIDATED STATEMENT OF PROFIT & LOSS



Particulars (INR Mn)	Q4-FY26	Q4-FY25	Y-O-Y	Q3-FY26	Q-O-Q
<b>Revenue from Operations</b>	<b>946</b>	<b>753</b>	<b>25.6%</b>	<b>853</b>	<b>10.9%</b>
Total Expenses	780	626	24.6%	707	10.3%
<b>EBITDA</b>	<b>166</b>	<b>127</b>	<b>30.7%</b>	<b>146</b>	<b>13.7%</b>
<b>EBITDA Margin (%)</b>	<b>17.55%</b>	<b>16.87%</b>	<b>68 Bps</b>	<b>17.12%</b>	<b>43 Bps</b>
Other Income	16	15	6.7%	13	23.1%
Depreciation	27	20	35.0%	30	(10.0)%
Finance Cost	9	9	NA	8	12.5%
<b>Profit before Exceptional Items and Tax</b>	<b>146</b>	<b>113</b>	<b>29.2%</b>	<b>121</b>	<b>20.7%</b>
Exceptional Items (Net)	-	-	NA	(11)	NA
<b>PBT</b>	<b>146</b>	<b>113</b>	<b>29.2%</b>	<b>110</b>	<b>32.7%</b>
Tax	24	13	84.6%	27	(11.1)%
Non – Controlling Interest	-	-	NA	-	NA
<b>PAT before Exceptional Item</b>	<b>122</b>	<b>100</b>	<b>22.0%</b>	<b>94</b>	<b>29.8%</b>
<b>PAT Margin before Exceptional Item (%)</b>	<b>12.90%</b>	<b>13.28%</b>	<b>(38) Bps</b>	<b>11.02%</b>	<b>188 Bps</b>
<b>PAT after Exceptional Item</b>	<b>122</b>	<b>100</b>	<b>22.0%</b>	<b>83</b>	<b>47.0%</b>
<b>PAT Margin after Exceptional Item (%)</b>	<b>12.90%</b>	<b>13.28%</b>	<b>(38) Bps</b>	<b>9.73%</b>	<b>317 Bps</b>
Other Comprehensive Income	1	(5)	(80.0)%	3	NA
<b>Total Comprehensive Income</b>	<b>121</b>	<b>95</b>	<b>27.4%</b>	<b>86</b>	<b>40.7%</b>
EPS (INR)(not annualised)	9.33	8.41	10.9%	6.36	46.7%



# YTD CONSOLIDATED STATEMENT OF PROFIT & LOSS



Particulars (INR Mn)	FY26	FY25	Y-O-Y
<b>Revenue from Operations</b>	<b>3,143</b>	<b>2,378</b>	<b>32.2%</b>
Total Expenses	2,624	1,970	33.2%
<b>EBITDA</b>	<b>519</b>	<b>408</b>	<b>27.2%</b>
<b>EBITDA Margin (%)</b>	<b>16.51%</b>	<b>17.16%</b>	<b>(65) Bps</b>
Other Income	56	44	27.3%
Depreciation	102	80	27.5%
Finance Cost	28	38	(26.3)%
<b>Profit before Exceptional Items and Tax</b>	<b>445</b>	<b>334</b>	<b>33.2%</b>
Exceptional Items (Net)	(11)	(3)	NA
<b>PBT</b>	<b>434</b>	<b>331</b>	<b>31.1%</b>
Tax	79	63	25.4%
Non – Controlling Interest	-	-	NA
<b>PAT before Exceptional Item</b>	<b>366</b>	<b>271</b>	<b>35.1%</b>
<b>PAT Margin before Exceptional Item (%)</b>	<b>11.64%</b>	<b>11.40%</b>	<b>24 Bps</b>
<b>PAT after Exceptional Item</b>	<b>355</b>	<b>268</b>	<b>32.5%</b>
<b>PAT Margin after Exceptional Item (%)</b>	<b>11.29%</b>	<b>11.27%</b>	<b>2 Bps</b>
Other Comprehensive Income	(1)	(4)	(75.0)%
<b>Total Comprehensive Income</b>	<b>354</b>	<b>264</b>	<b>34.1%</b>
EPS (INR)(not annualised)	27.05	22.56	19.9%

# HISTORICAL CONSOLIDATED STATEMENT OF PROFIT & LOSS



Particulars (INR Mn)	FY23	FY24	FY25	FY26
<b>Revenue from Operations</b>	<b>1,655</b>	<b>2,025</b>	<b>2,378</b>	<b>3,143</b>
Total Expenses	1,381	1,637	1,970	2,624
<b>EBITDA</b>	<b>274</b>	<b>388</b>	<b>408</b>	<b>519</b>
<b>EBITDA Margin (%)</b>	<b>16.56%</b>	<b>19.16%</b>	<b>17.16%</b>	<b>16.51%</b>
Other Income	16	18	44	56
Depreciation	61	69	80	102
Finance Cost	52	61	38	28
<b>Profit before Exceptional Items and Tax</b>	<b>177</b>	<b>276</b>	<b>334</b>	<b>445</b>
Exceptional Items (Net)	98	(23)	(3)	(11)
<b>PBT</b>	<b>275</b>	<b>253</b>	<b>331</b>	<b>434</b>
Tax	33	33	63	79
Non – Controlling Interest	-	(3)	-	-
<b>PAT before Exceptional Item</b>	<b>144</b>	<b>246</b>	<b>271</b>	<b>366</b>
<b>PAT Margin before Exceptional Item (%)</b>	<b>8.70%</b>	<b>12.15%</b>	<b>11.40%</b>	<b>11.64%</b>
<b>PAT after Exceptional Item</b>	<b>242</b>	<b>223</b>	<b>268</b>	<b>355</b>
<b>PAT Margin after Exceptional Item (%)</b>	<b>14.62%</b>	<b>11.01%</b>	<b>11.27%</b>	<b>11.29%</b>
Other Comprehensive Income	2	5	(4)	(1)
<b>Total Comprehensive Income</b>	<b>244</b>	<b>228</b>	<b>264</b>	<b>354</b>
EPS (INR)(not annualised)	23.56	21.77	22.56	27.05

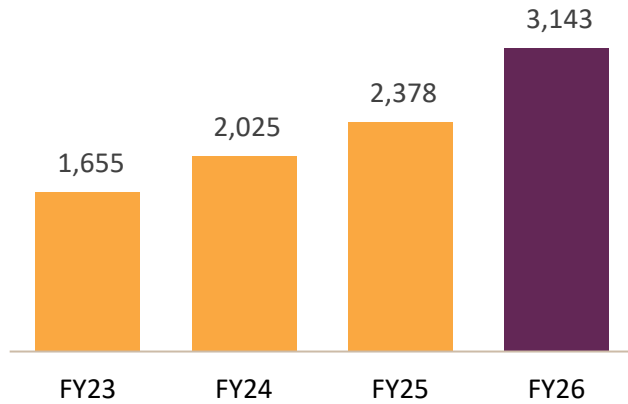
# HISTORICAL CONSOLIDATED BALANCE SHEET

Particulars (INR Mn)	FY23	FY24	FY25	FY26
<b>EQUITY AND LIABILITIES</b>				
<b>Equity</b>				
Equity Share Capital	25	101	127	128
Other Equity	811	947	2,440	2,801
Non Controlling Interest	-	(3)	(4)	(4)
<b>Total Equity</b>	<b>837</b>	<b>1,045</b>	<b>2,563</b>	<b>2,925</b>
<b>LIABILITIES</b>				
<b>Non-Current Liabilities</b>				
<b>Financial Liabilities</b>				
-Borrowings	205	92	11	16
- Lease liabilities	15	11	7	8
- Other Financial Liabilities				
Provisions	46	54	69	77
Deferred Tax Liabilities (Net)	37	9	5	9
<b>Current Liabilities</b>				
<b>Financial Liabilities</b>				
- Borrowings	381	458	220	349
- Lease liabilities	3	3	4	8
- Trade Payables				
(A) total outstanding dues of micro & small enterprises	7	3	8	10
(B) total outstanding dues other than micro & small enterprises	74	133	175	190
- Other Financial Liabilities	84	38	70	76
Other Current Liabilities	9	36	58	66
Provisions	6	5	7	11
<b>Total Liabilities</b>	<b>867</b>	<b>842</b>	<b>634</b>	<b>820</b>
<b>Total Equity And Liabilities</b>	<b>1,704</b>	<b>1,887</b>	<b>3,197</b>	<b>3,745</b>

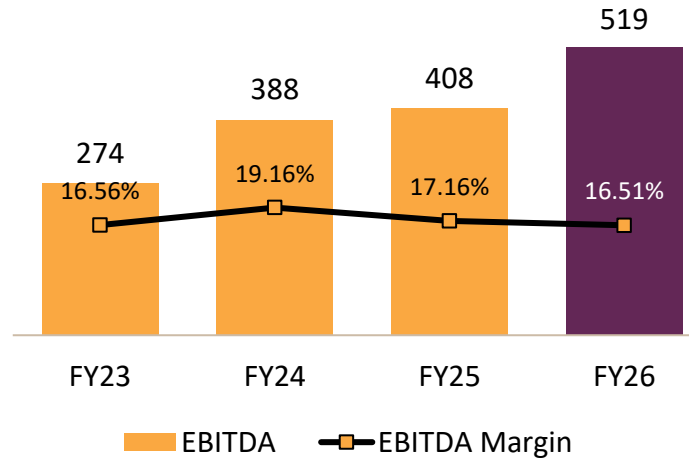
Particulars (INR Mn)	FY23	FY24	FY25	FY26
<b>ASSETS</b>				
<b>Non-Current Assets</b>				
Property, Plant and Equipment	382	413	607	844
Right of use assets	50	45	41	44
Capital Work-in-Progress	13	32	66	73
Investment Property	-	-	-	-
Goodwill	-	-	-	-
Other Intangible Assets	177	186	189	153
Intangible assets under development	35	33	39	115
Other Financial Assets	9	11	57	16
Non-Current Tax assets (net)	11	7	13	16
Other non-current assets	7	17	44	44
<b>Current Assets</b>				
Inventories	558	577	724	894
<b>Financial Assets</b>				
- Trade Receivables	300	470	709	815
- Cash and cash Equivalents	5	14	15	115
- Bank balances other than cash and cash equivalents	115	27	579	390
- Loans	6	1	3	4
- Others financial assets	4	17	23	25
Other current assets	34	37	88	197
<b>TOTAL ASSETS</b>	<b>1,704</b>	<b>1,887</b>	<b>3,197</b>	<b>3,745</b>

# FINANCIAL PERFORMANCE

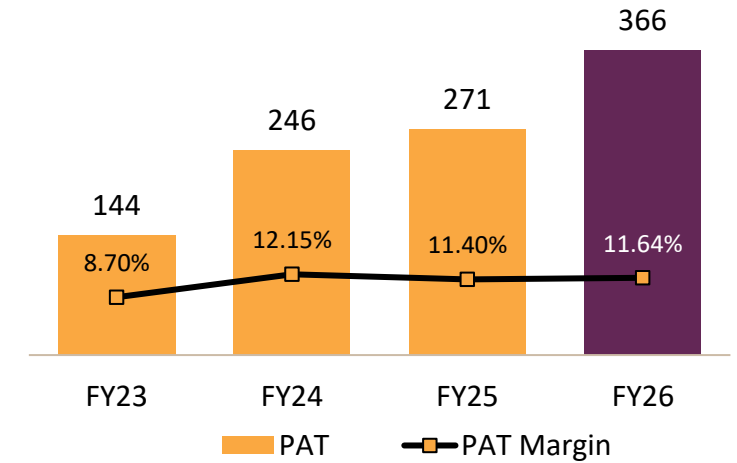
Revenue from Operations (INR Mn)



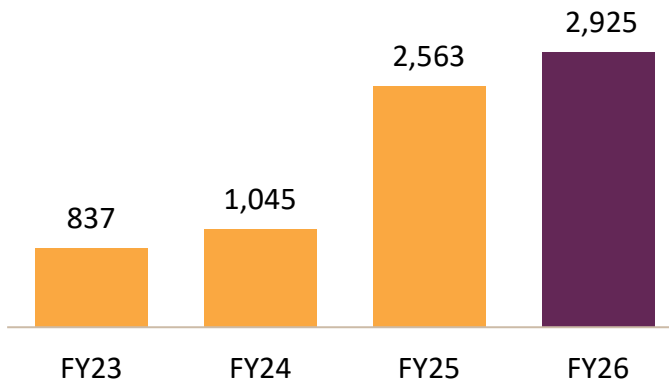
EBITDA (INR Mn) & EBITDA Margins %



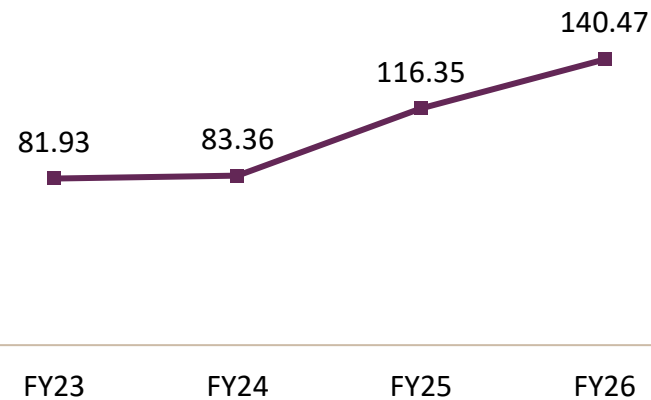
PAT (INR Mn) & PAT Margins % \*



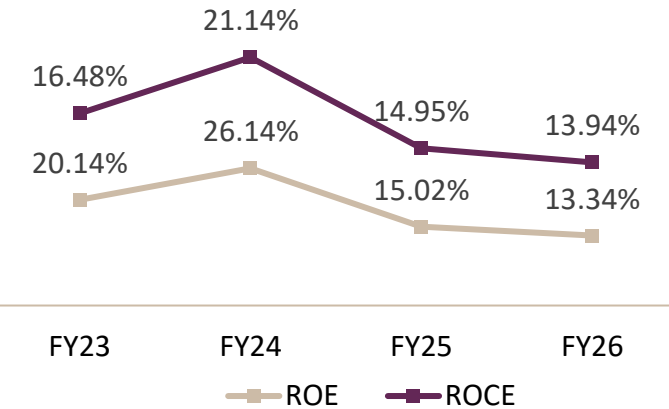
Net Worth (INR Mn)



Working Capital Days



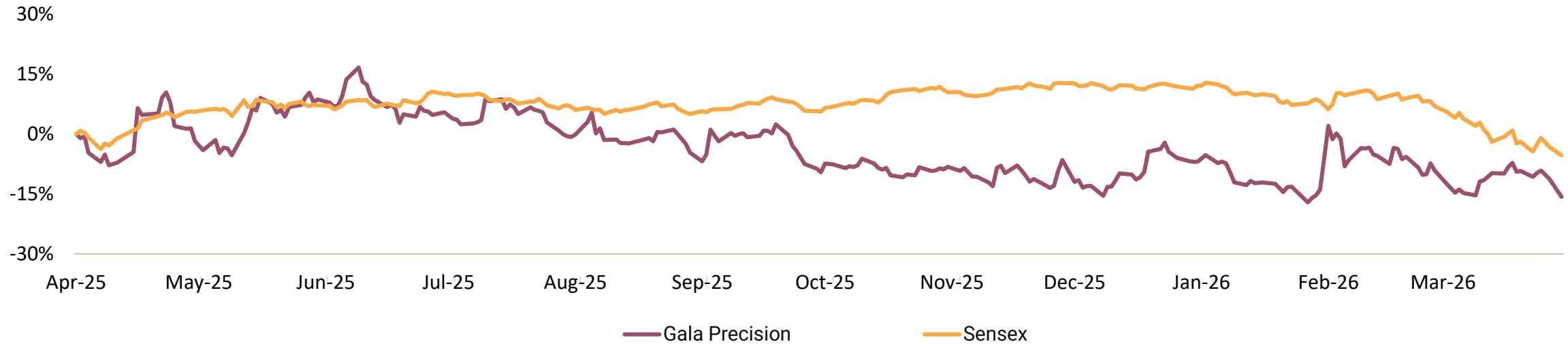
ROE\* & ROCE %



\* - PAT, PAT margins & ROE calculations excludes exceptional items

# CAPITAL MARKET SLIDE

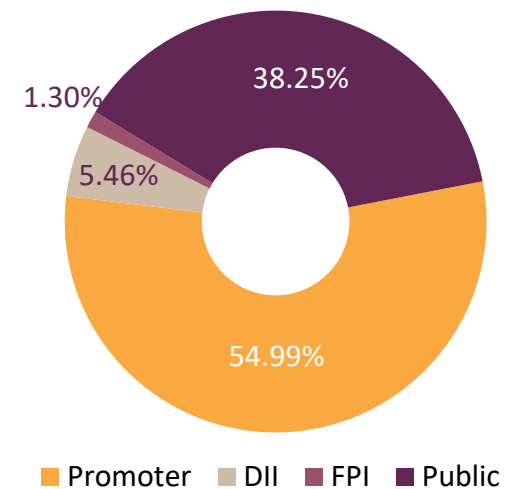
1 Year Stock Performance (up to 31<sup>st</sup> March, 2026)



Market Data (As on 31<sup>st</sup> March, 2026)

Particulars	INR
Face Value	10.00
CMP	700.55
52 Week H/L	976.90 / 648.05
Market Capitalization (Mn)	8,932.21
Shares O/S (Mn)	12.72

Shareholding Pattern (As on 31<sup>st</sup> March, 2026)



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VALOREM ADVISORS

“Your Partners in Value Creation”

**Mr. Anuj Sonpal**

**Valorem Advisors**

Tel: +91-22-35075100

Email: [gala@valoremadvisors.com](mailto:gala@valoremadvisors.com)

Investor Kit-link: <https://www.valoremadvisors.com/gala>

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