



Date: August 5, 2025

**BSE Limited
Department of Corporate Services,
P. J. Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 544244**

**National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Name: GALAPREC**

Sub: Outcome of Board Meeting held for the quarter ended June 30, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today, have inter alia, approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025. Please find enclosed the following in this regard:

1. Unaudited Standalone Financial Results in the prescribed form along with Limited Review Report thereon received from M/s SCA and Associates, Statutory Auditors - **Annexure A**
2. Unaudited Consolidated Financial Results in the prescribed form along with Limited Review Report thereon received from M/s SCA and Associates, Statutory Auditors - **Annexure B**

The Meeting of the Board of Directors commenced at 15.30(IST) and concluded at 16.35 (IST)

The above-mentioned updated information is also being uploaded on the Company's website.

Kindly take this information on your record.

For Gala Precision Engineering Limited

**Pooja Ladha
Company Secretary and Compliance Officer
Membership No.: A59339
Encl: a/a**



**INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE STANDALONE
FINANCIAL RESULTS OF GALA PRECISION ENGINEERING LIMITED FOR THE QUARTER
ENDED JUNE 30, 2025**

To The Board of Directors of Gala Precision Engineering Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results ("the Statement") of Gala Precision Engineering Limited("the Company") for the quarter ended June 30, 2025 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement is the responsibility of the Company's Management and is approved by the Board of Directors. The statement, as it relates to the quarter ended June 30, 2025, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard-34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SCA AND ASSOCIATES
Chartered Accountants
FRN 101174W

(PRAKASH MUNI)
Partner

M. No. 030544

UDIN: 25030544BPTZNM6998

Mumbai, August 5, 2025



Gala Precision Engineering Limited (Formerly known as Gala Precision Engineering Private Limited) Statement of Standalone financial results for the quarter ended 30 June 2025 (Rs Crores, Except EPS)					
Sr. No.	Particulars	Financial Results for the			
		Quarter ended			Year ended
		30-Jun-25	30-Jun-24	31-Mar-25	31-Mar-25
		Unaudited	Unaudited	Audited	Audited
				Refer Note 5	
I.	Revenue from operations	63.08	53.17	75.31	237.84
II.	Other income	1.38	0.63	1.49	4.37
III.	Total income	64.46	53.80	76.80	242.21
IV.	Expenses:				
	Cost of materials consumed	29.64	20.60	34.51	104.71
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(5.34)	1.52	(1.48)	(5.81)
	Employee benefits expense	7.90	6.68	7.24	28.88
	Finance costs	0.60	1.25	0.92	3.80
	Depreciation and amortisation expense	2.16	1.94	2.05	7.97
	Other expenses	21.26	13.49	22.25	69.45
	Total expenses	56.22	45.48	65.49	209.00
V.	Profit before exceptional and extraordinary items and tax	8.24	8.32	11.31	33.21
	Exceptional items	-	-	-	-
VI.	Profit before extraordinary items and tax	8.24	8.32	11.31	33.21
	Extraordinary items	-	-	-	-
VII.	Profit before tax	8.24	8.32	11.31	33.21
VIII.	Tax expense:				
	(1) Current tax	1.31	2.09	1.64	6.68
	(2) Deferred tax	0.35	(0.12)	(0.36)	(0.37)
IX.	Profit for the period	6.58	6.35	10.03	26.90
	(a) The items that will not be reclassified to profit and loss	(0.08)	(0.04)	(0.16)	(0.32)
	(b) Income tax relating to items that will not be reclassified to profit and loss	0.02	0.01	0.04	0.08
X	Total Comprehensive income for the period	6.52	6.31	9.91	26.66
XI	Paid up equity share capital (Face value of Re. 10/- each)				12.70
XII	Other Equity				243.73
XIII.	Earnings per equity share from continuing operations:				
	(1) Basic (Refer note 2&6)	5.18	6.28	8.67	23.28
	(2) Diluted (Refer note 2&6)	5.06	6.19	8.42	22.61



Gala Precision Engineering Limited
(Formerly known as Gala Precision Engineering Private Limited)

A-801, 8th Floor, Thane One DIL Complex, Ghodbunder Road, Thane, Maharashtra, 400610
CIN - L29268MH2009PLC190522

Notes:

- 1 The above standalone financial results for the quarter ended June 30, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 5, 2025. The same have also been subject to limited review by the statutory auditors
- 2 The equity shares of the Company have been listed on National Stock Exchange ("NSE") and on BSE Limited ("BSE") on September 09, 2024 by completing Initial Public Offer ("the IPO") of 31,74,416 equity shares of face value of Rs. 10 each at an issue price of Rs. 529 per equity share (including share premium of Rs. 519 per equity share) consisting of a fresh issue of 25,58,416 equity shares and an offer for sale of 6,16,000 equity shares

The Company has incurred Rs. 17.50 crores as IPO related expenses and allocated such expenses between the Company (Rs. 14.11 crores has been adjusted of the securities premium account) and selling shareholders (Rs. 3.40 crores) in proportion to the equity shares allotted to the public as fresh issue by the Company and under the offer for sale by selling shareholders respectively. The Company has an amount of Rs. 121.24 crores (net of IPO expenses of Rs. 14.11 crores) from proceeds out of fresh issue of equity shares. The utilization of the net IPO proceeds is summarized below

Objects of the issue as per prospectus	Rs. Crores			
	Amount proposed in offer document	Actual Net Proceeds	Amount utilized till June 30, 2025	Amount unutilized as on June 30, 2025*
a) Setting up a new facility at Vallam-Vadagal, SIPCOT, Sriperumbuddur, Tamil Nadu for manufacturing high tensile fasteners and hex bolts	37.00	37.00	17.40	19.60
b) Funding capital expenditure requirements towards purchase of equipment, plant and machinery at Wada, Palghar, Maharashtra	11.07	11.07	3.94	7.13
c) Repayment/ prepayment, in full or part, of certain borrowings availed by our Company	45.43	45.43	45.43	-
d) General corporate purposes	27.91	27.74	0.42	27.32
Total	121.41	121.24	67.19	54.05

* Unutilized IPO proceeds of Rs. 54 crores as at 30th June 2025 has been temporarily invested in Fixed Deposits

- 3 The Company is engaged in Manufacturing and sales of Springs, parts, fasteners and assemblies. This in the context of Ind AS 108 operating segment are considered to constitute one single primary segment.
- 4 This statement has been prepared in accordance with companies (Indian Accounting Standards) rules 2015 (Ind AS), prescribed u/s 133 of the companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 5 The figures for the Quarter ended 31st March, 2025 are the balancing figures between the audited figures in respect of the full financial year and the year-to-date figures up to the third Quarter of the Financial year.
- 6 During the quarter ended 30th June 2025, Company has issued 17,625 number of equity shares under the ESOP Scheme 2021.
- 7 Other expenses for the quarter ended 30th June 2025, include a foreign exchange loss of Rs. 1.94 crores on revaluation of outstanding EURO/USD forward contracts. Previous quarter has recorded gains on such revaluation.
- 8 The figures for the previous periods/year have been regrouped/restated where necessary.

By Order of the Board


Kirit V. Gala
Chairman and Managing Director

Place: Mumbai
Date: 05th August, 2025



INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON CONSOLIDATED FINANCIAL RESULTS OF GALA PRECISION ENGINEERING LIMITED FOR THE QUARTER ENDED JUNE 30, 2025

To The Board of Directors of Gala Precision Engineering Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the Statement") of Gala Precision Engineering Limited (hereinafter referred to as "the Holding Company") and its subsidiaries (the Holding Company and its Subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
2. This Statement is the responsibility of the Holding Company's Management and is approved by the Holding Company's Board of Directors. The statement, as it relates to the quarter ended June 30, 2025, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The statements include the results of the following entities:

Name of the Entity	Relationship
Gala Precision Engineering Limited	Holding Company
Gala Springs LLP	Subsidiary
Gala Precision Components (Shanghai) Private Limited, China	Step Down Subsidiary



5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The statement includes the results of two subsidiaries, whose interim financial results/information reflects total revenues of Rs NIL (before consolidation adjustments) and total net profit/(loss) after tax of Rs.(0.07) crores (before consolidation adjustments) for the quarter ended June 30, 2025, which have not been reviewed. These interim financial results and other financial information have been certified by the management of the Holding Company. According to the information and explanations given to us by the Management, these interim financial results and financial information are not material to the group.

Our conclusion on the statement is not modified in respect of the above matter.

For SCA AND ASSOCIATES

Chartered Accountants

FRN 101174W

(PRAKASH MUNI)

Partner

M. No. 030544

UDIN: 25030544 BPTZ NN 7099

Mumbai, August 5, 2025



Gala Precision Engineering Limited
 (Formerly known as Gala Precision Engineering Private Limited)
Statement of Consolidated financial results for the quarter ended 30 June 2025
 (Rs Crores, Except EPS)

Sr. No.	Particulars	Consolidated Results for the			
		Quarter ended			Year ended
		30-Jun-25	30-Jun-24	31-Mar-25	31-Mar-25
		Unaudited	Unaudited	Audited	Audited
				Refer note 5	
I	Revenue from operations	63.08	53.17	75.31	237.84
II	Other income	1.37	0.63	1.49	4.37
III	Total income	64.45	53.80	76.80	242.21
IV	Expenses:				
	Cost of materials consumed	29.65	20.60	34.52	104.71
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(5.34)	1.52	(1.48)	(5.81)
	Employee benefits expense	7.90	6.68	7.24	28.88
	Finance costs	0.61	1.25	0.92	3.80
	Depreciation and amortisation expense	2.15	1.94	2.05	7.97
	Other expenses	21.24	13.49	22.22	69.27
	Total expenses	56.21	45.48	65.47	208.82
V	Profit before exceptional and extraordinary items and tax	8.24	8.32	11.33	33.39
	Exceptional items (Refer Note 6)	(0.06)	(0.05)	(0.06)	(0.26)
VI	Profit before extraordinary items and tax	8.18	8.27	11.27	33.13
	Extraordinary items	-	-	-	-
VII	Profit before tax	8.18	8.27	11.27	33.13
VIII	Tax expense:				
	(1) Current tax	1.31	2.09	1.64	6.68
	(2) Deferred tax	0.34	(0.12)	(0.36)	(0.37)
	Non-Controlling Interest	(0.01)	-	(0.01)	(0.03)
IX	Net Profit after taxes, minority interest	6.54	6.30	10.00	26.85
X	Other Comprehensive income				
	(a) The items that will not be reclassified to profit and loss	(0.08)	(0.03)	(0.16)	(0.32)
	(b) Income tax relating to items that will not be reclassified to profit and loss	0.02	0.01	0.04	0.08
	(c) Items that will be reclassified to Profit or Loss	(0.06)	(0.08)	(0.40)	(0.17)
XI	Total Comprehensive income for the period	6.42	6.20	9.48	26.44



Gala Precision Engineering Limited
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Statement of Consolidated financial results for the quarter ended 30 June 2025
(Rs Crores, Except EPS)

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XII	Paid up equity share capital (Face value of Re. 10/- each)				12.70
XIII.	Other Equity				243.93
XIV.	Earnings per equity share from continuing operations:				
	(1) Basic (Refer note 2& 7)	5.14	6.23	8.65	23.23
	(2) Diluted (Refer note 2& 7)	5.02	6.14	8.41	22.56



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CIN - L29268MH2009PLC190522

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2 The equity shares of the Holding Company have been listed on National Stock Exchange ("NSE") and on BSE Limited ("BSE") on September 09, 2024 by completing Initial Public Offer ("the IPO") of 31,74,416 equity shares of face value of Rs. 10 each at an issue price of Rs. 529 per equity share (including share premium of Rs. 519 per equity share) consisting of a fresh issue of 25,58,416 equity shares and an offer for sale of 6,16,000 equity shares

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c) Repayment/ prepayment, in full or part, of certain borrowings availed by our Company	45.43	45.43	45.43	-
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4 This statement has been prepared in accordance with companies (Indian Accounting Standards) rules 2015 (Ind AS), prescribed u/s 133 of the companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

5 The figures for the Quarter ended 31st March, 2025 are the balancing figures between the audited figures in respect of the full financial year and the year-to-date figures up to the third Quarter of the Financial year.

6 Exceptional items is related to winding up of foreign subsidiary for all the quarters presented.

7 During the quarter ended 30th June 2025, Holding Company has issued 17,625 number of equity shares under the ESOP Scheme 2021.

8 Other expenses for the quarter ended 30th June 2025, include a foreign exchange loss of Rs. 1.94 crores on revaluation of outstanding EURO/USD forward contracts. Previous quarter has recorded gains on such revaluation.

9 The figures for the previous periods/year have been regrouped/restated where necessary.

By Order of the Board



Kirit V. Gala
Kirit V. Gala
Chairman and Managing Director

Place: Mumbai

Date: 05th August, 2025