गेल (इंडिया) लिमिटेड
(भारत सरकार का उपक्रम-
महारत्न कम्पनी)
GAIL (India) Limited
(A Government of India Undertaking-
A Maharatna Company)

ND/GAIL/SECTT/2015

May 28, 2015

Listing Department
Bombay Stock Exchange Limited
Floor 1, P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir,

Please find enclosed a copy of Press Release regarding **"Rajasthan State Gas Limited signs Heads of Agreement (HoA) with GAIL for procurement of Natural Gas"**

The above is for your information and record please.

Thanking you,

Yours faithfully,

(N.K. Nagpal)
Company Secretary
e-mail: nknagpal@gail.co.in

Encl.: As above

Copy to:

1. Listing Department,
   National Stock Exchange of India Limited
   Exchange Plaza, 5th Floor,
   Plot No C/1, G Block, Bandra-Kurla Complex,
   Bandra (East),
   MUMBAI – 400051

2. Deutsche Bank AG, Filiale Mumbai
   TSS & Global Equity Services
   The Capital, 14th Floor
   C-70, G Block, Bandra Kurla Complex
   Mumbai -400051

PRESS RELEASE

GAIL (INDIA) LIMITED

Rajasthan State Gas Limited signs Heads of Agreement (HoA) with GAIL for procurement of Natural Gas

New Delhi, May 28, 2015: In a significant step towards dispensing of CNG along Delhi-Jaipur Highway corridor and distribution of Natural Gas to various industrial clusters in Rajasthan, Rajasthan State Gas Limited (RSGL) has signed Heads of Agreement (HoA) with GAIL (India) Limited to procure natural gas. The agreement was signed in the presence of GAIL Director (Marketing) Shri Prabhat Singh by GAIL Zonal General Manager, Jaipur, Shri S. Bairagi and RSGL Managing Director Shri Ravi Agarwal.

RSGL is a joint venture company of GAIL Gas Limited, a subsidiary of GAIL, and Rajasthan State Petroleum Corporation Limited.

The HoA will facilitate RSGL's strategy to execute Phase-1 of its project comprising of construction of mega CNG station at Neemrana and daughter booster station at Kukas near Jaipur. The Government of Rajasthan had recently declared RSGL as a nodal agency for setting up retail infrastructure for gas distribution in the state after entering into an MoU with Rajasthan State Industrial Development and Investment Corporation (RIICO) for strategic tie up in promoting clean energy.

The CGD rights for the city of Kota, presently authorized to GAIL Gas Limited, are in advance stage of being transferred to RSGL which will open many business streams to RSGL including setting up CNG highway from Kota to Jaipur. In a recently held Board Meeting, RSGL had accorded approval for enhancing authorized capital from Rs. 40 Cr. to Rs. 200 Cr.

RSGL is also planning natural gas connectivity to Jhalawar, Baran and Ghillot to fuel industrialization in the areas.

Photo caption: (From left to right) Rajasthan State Gas Limited (RSGL) Managing Director Shri Ravi Agarwal, GAIL (India) Limited Director (Marketing) Shri Prabhat Singh, GAIL Executive Director (Marketing) Shri A K Manchanda and GAIL Zonal General Manager, Jaipur, Shri S Bairagi after signing of Heads of Agreement (HoA) between RSGL and GAIL.