



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

गेल भवन,
16 भीकाजी कामा प्लेस
नई दिल्ली-110066, इंडिया
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ND/GAIL/SECTT/2017

25th January, 2017

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400051

Listing Department
BSE Limited
Floor 1, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Sub: Issuance of bonus shares, Recommendation of Interim Dividend and Fund raising by issuance of Bonds

Dear Sir,

This is in continuation to our letter of even no. dated 19th January, 2017.

The Board of Directors of the Company in its meeting held today i.e. **25th January, 2017** has, inter-alia, approved the following:

Bonus Issue

The Board has recommended the issuance of One bonus share of Rs. 10/- for existing Three equity shares of Rs. 10/- each fully paid up, subject to the shareholders approval.

Interim Dividend

The Board has approved payment of interim dividend for the FY 2016-17 @ 8.5 % (Rs. 8.5 per equity share) on the paid-up equity share capital of the Company.

Interim Dividend will be paid with reference to the '**Record Date**' i.e. **Friday, the 3rd February, 2017** fixed for the said purpose.

Fund raising by issuance of Bonds

The Board has approved issuance of secured /unsecured, redeemable, non-convertible, taxable Bond(s) upto Rs.750 crore with green shoe option upto 100% of issue size aggregating upto Rs.1,500 crore on a private placement basis, in one or more tranches

The Board meeting commenced at 04.00 p.m. and concluded at 7:00 p.m.

This is in compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you
Yours faithfully


(A.K. Jha)
Company Secretary

Copy to:

1. Deutsche Bank AG, Filiale Mumbai
K/A-Sh. Alan Lopes K/A – Alan Lopes
TSS & Global Equity Services
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051
2. London Stock Exchange,
Regulatory News Service Department (RNS)
10, Paternoster Square, AVS No.- 548175
London EC4M7LS
3. Central Depository Services (India) Limited
17th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
4. National Securities Depository Limited
Trade World, A wing, 4th & 5th Floors
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai – 400013
5. MCS STA Limited, R&TA- K/A – Shri S. Biswas
New Delhi