Bonds + Listing

गेल (इंडिया) लिमिटेड
(भारत सरकार का उपक्रम – महारत्न कंपनी)
GAIL (India) Limited
(A Government of India Undertaking - A Maharatna Company)

गेल भवन,
16 भीकाएजी कामा प्लेस
नई दिल्ली-110066, इंडिया
GAIL BHAWAN,
16 BHIKAIJI CAMA PLACE
NEW DELHI-110066, INDIA
फोन/PHONE : +91 11 26182955
फैक्स/FAX : +91 11 26185941
ई–मेल/E-mail : info@gail.co.in

ND/GAIL/SECTT/2019

May 27, 2019

National Stock Exchange of India Ltd. (***WDM Segment***)
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051

Sub.: **Half-yearly certificate Security Cover - Series-I, 2015- (8.30%)**

Dear Sir,

This is in compliance of Stock Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please find enclosed herewith a copy of the audited financial results of the Company for the FY ended ***31st March, 2019*** duly approved by the Board of Directors in its meeting held on 27.05.2019 *along with* half-yearly certificate regarding maintenance of security cover of the aforesaid Bond series.

The same is for your information and records please.

Thanking you
Yours faithfully

(A.K. Jha)
Company Secretary

Encl: As above

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

May 27, 2019

To,

GAIL (India) Ltd
GAIL Bhawan, 16, R.K. Puram,
Bhikaji Cama Place, New Delhi,
Delhi 110066

Kind Attn.: Mr. Gaurav Harplani

Dear Sir/Madam,

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 – Submission of half Yearly Results by the Company

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by GAIL (India) Ltd("the Company").

With reference to the above, we are in receipt of your email dated May 27, 2019 for submission of Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, ***"We hereby certify that we have taken note of the contents of the reports submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the year ended March 31, 2019".***

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited

ITSL

Authorised Signatory