

Date: October 31, 2026

BSE Limited 25th Floor, P. J. Towers, Dalal Street, MUMBAI – 400 001 (SCRIP Code: 505714) (SCRIP Code: 978149)	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 (Company Code: GABRIEL)
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Sub: Disclosure under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sirs,

We are enclosing herewith the Investors/Result presentation for the quarter and half year ended September 30, 2026, in terms of Regulation 30(2) of SEBI Listing Regulations.

We request you to take the above information on record and kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Gabriel India Limited

MOHIT
SRIVASTAVA
Digitally signed by
MOHIT SRIVASTAVA
Date: 2026.10.31
22:43:51 +05'30'

Mohit Srivastava
Chief Financial Officer

Encl: a/a

Gabriel India Limited

Investor Presentation

October 2026





SAFE HARBOUR

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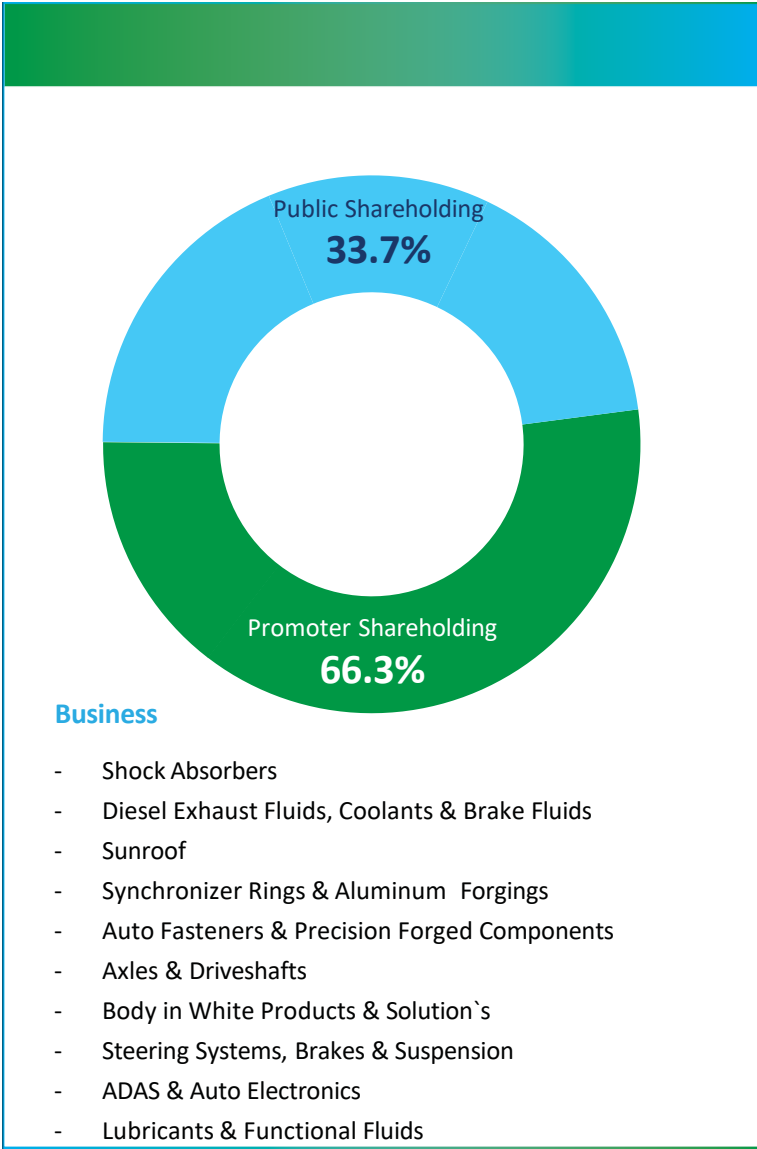
- 01 Q2 & H1 FY27 Consolidated Result
- 02 Q2 & H1 FY27 Standalone Result
- 03 Entity Overview



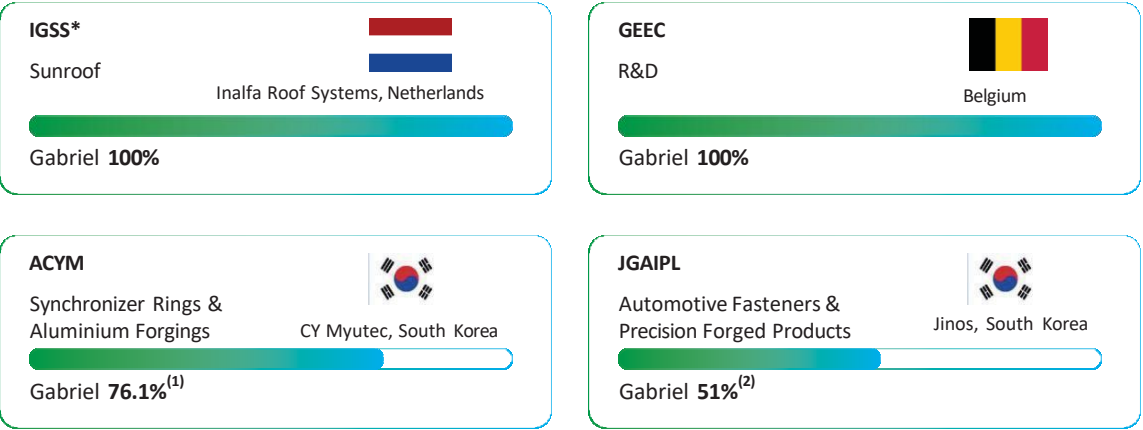
Q2 & H1 FY27 CONSOLIDATED RESULT UPDATE



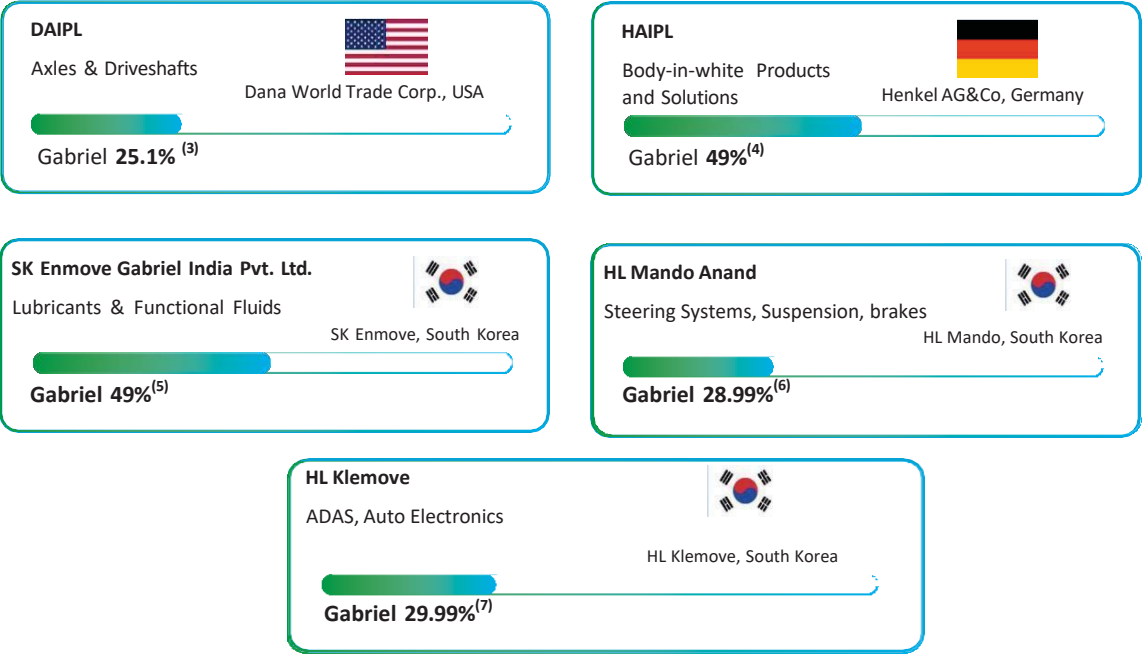
REPRESENTATION OF GABRIEL INDIA



Majority Stake



Strategic Partnerships



1. 23.9% will continue to held by JV partner CY Myutec Co. Ltd, South Korea
 2. 49% held by JV partner Jinos Co. Ltd., South Korea
 3. 74.9% will continue to be held by JV partner Dana World Trade Corp.,USA
 4. 51% will continue to be held by JV partner Henkel AG & Co, Germany
 5. 51% held by JV partner SK Enmove Co Ltd, South Korea
 6. 71.01% held by JV partner HL Mando Co. Ltd, South Korea
 7. 70.01% held by JV partner HL Klemove, South Korea
- IGSS (Inalfa Gabriel Sunroof Systems Private Limited)
 - GEEC (Gabriel Europe Engineering Centre)
 - ACYM (Anand CY Myutec Automotive Private Limited)
 - JGA IPL (Jinhap Gabriel Auto India Private Limited)
 - DAIPL (Dana Anand India Private Limited)
 - HAIPL (Henkel Anand India Private Limited)

* Proposed GIL Shareholding in Inalfa Sunroof Systems at 65% subject to PN3 approvals.

JV BETWEEN GABRIEL AND FORVIA



DETAILS OF THE TRANSACTION



- JV between Gabriel India Ltd. (GIL) and Forvia to enter the business of manufacturing PV seat structures and complete seats in India
- JVA was signed in Paris, France on 6th October 2026
- GIL holds 50% less 1 share in the JV (entity incorporated on 19th October 2026)



Rationale of this transaction:

- Diversify into a growing segment with increasing content per vehicle (increase in features, safety and higher SUV mix)
- Leverage FORVIA Seating's global technology and manufacturing capabilities with ANAND Group's local capabilities



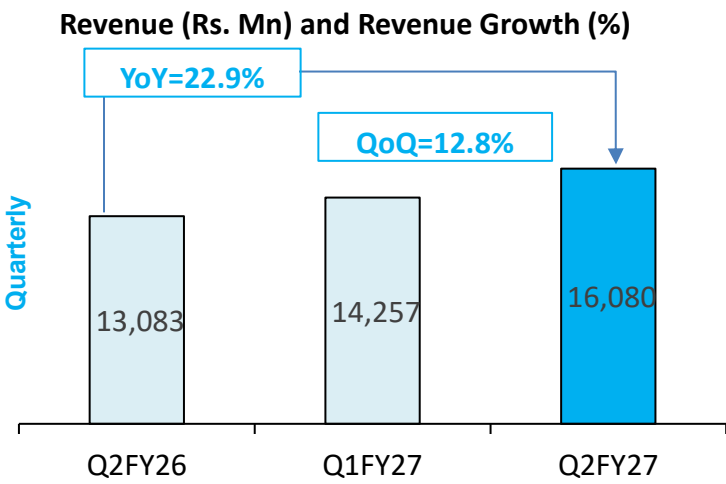
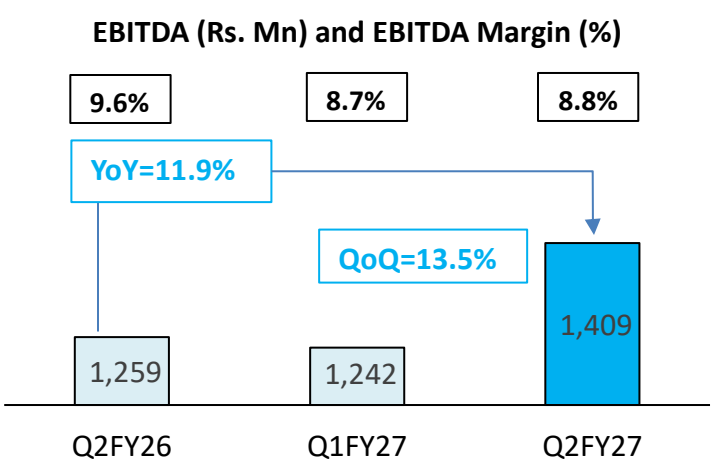
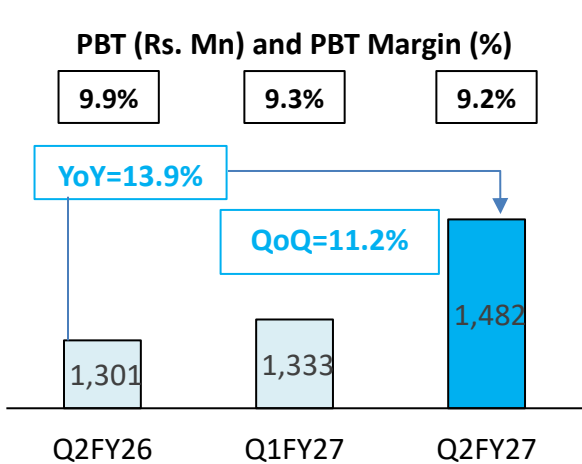
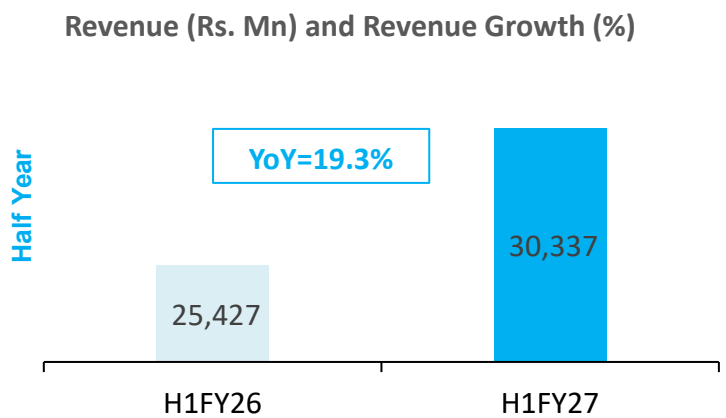
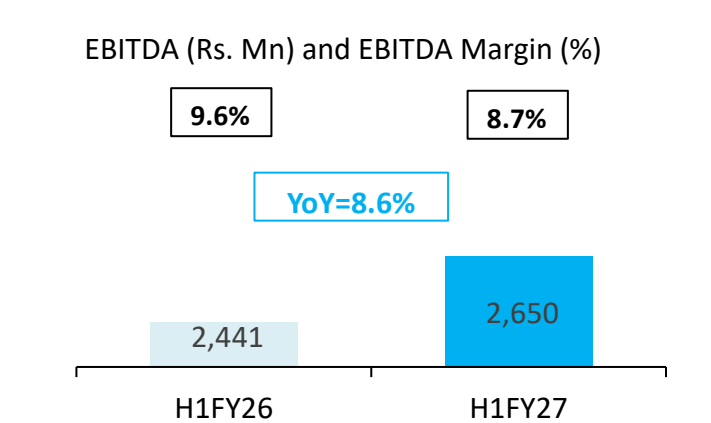
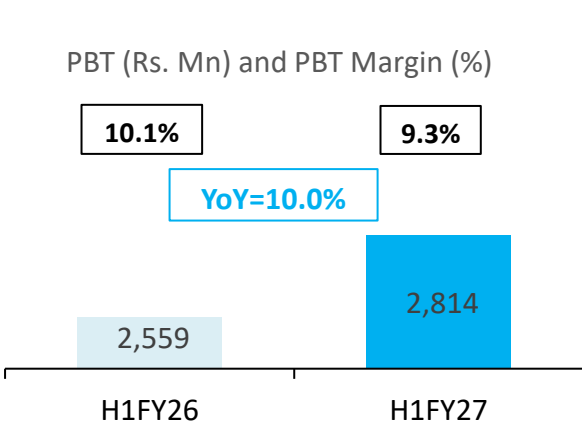
Product Portfolio of JV Company:

- Complete seat assembly (JIT) and subsystems (Frames, Foam and Trims, Comfort and Wellness)
- Mechanisms is out of scope (to be supplied by Forvia India)

CONSOLIDATED FINANCIAL HIGHLIGHTS – Q2 & H1 FY27

Note: -

a. Post the approval of Composite Scheme of Arrangement involving merger of Anchemco India Pvt Ltd with Asia Investments Private Limited , company has given effect to the scheme using pooling of interest method, applied retrospectively for all period and year ended March 31, 2026.

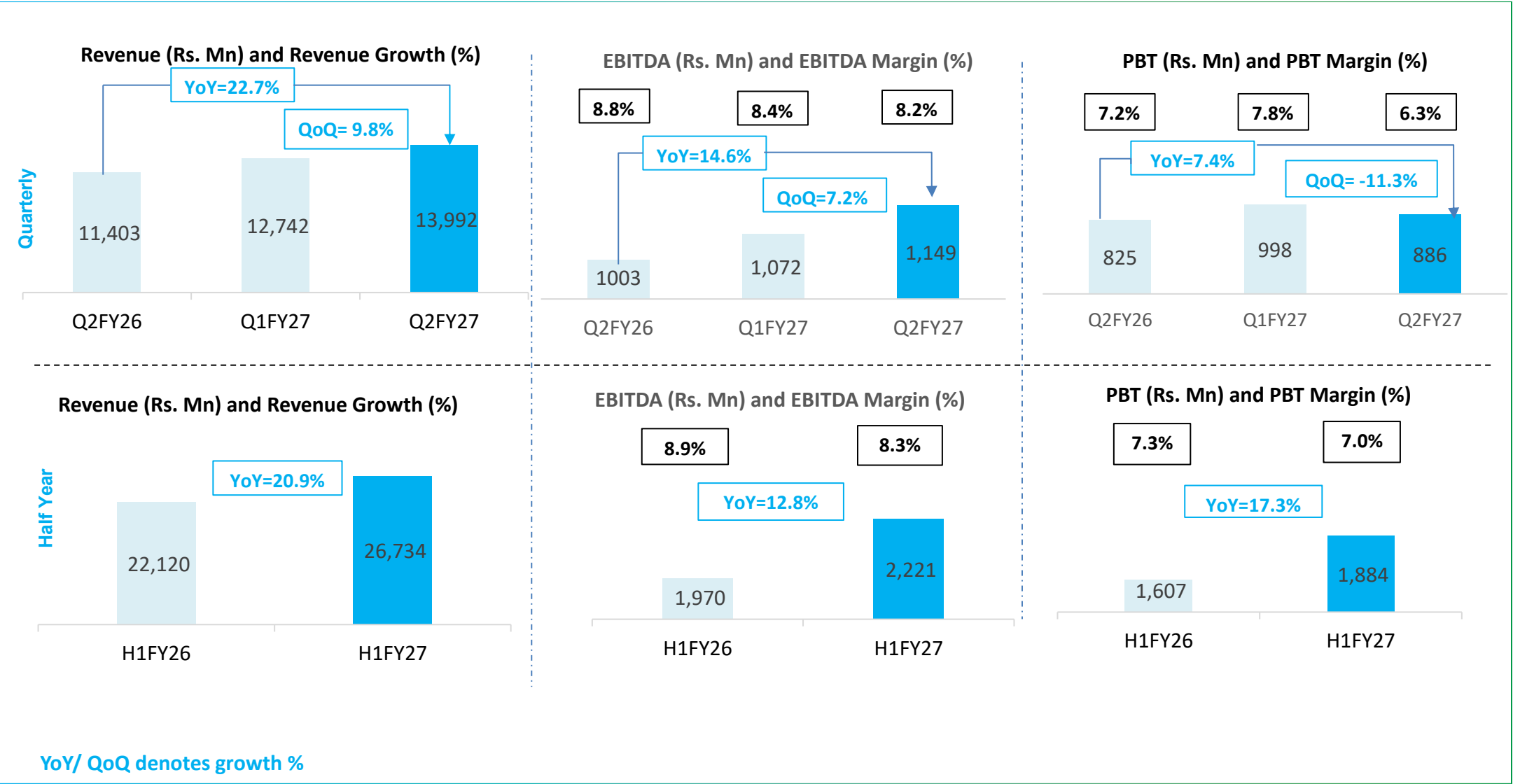


YoY/ QoQ denotes growth %

STANDALONE FINANCIAL HIGHLIGHTS – Q2 & H1 FY27

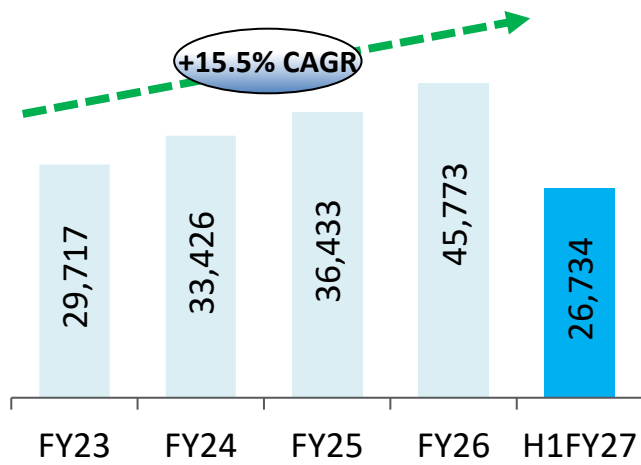
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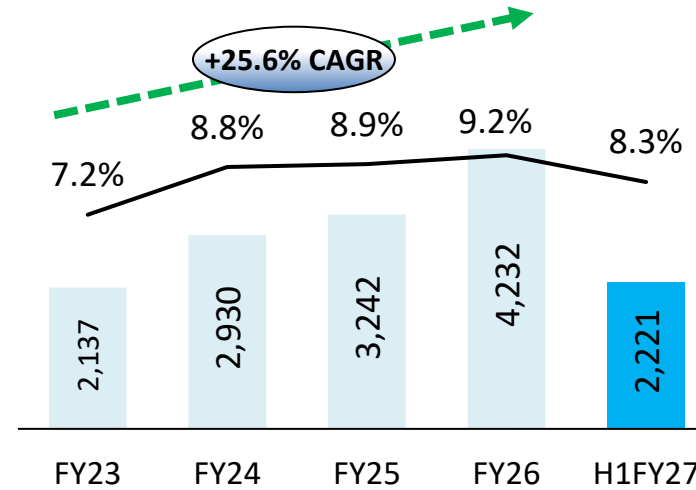


STANDALONE FINANCIAL TRACK RECORD

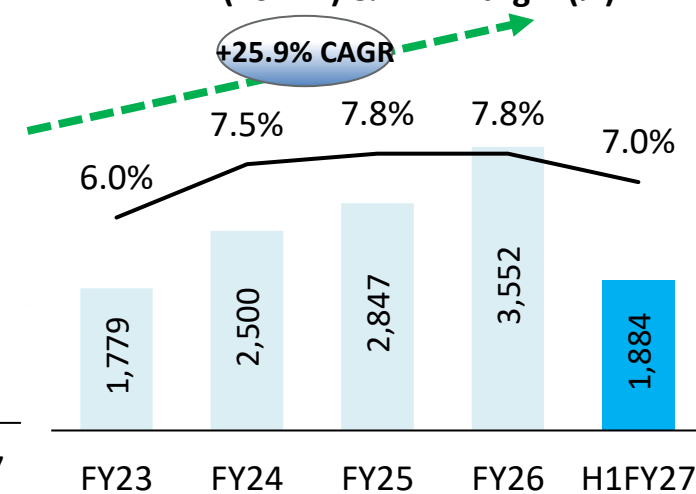
Revenue (Rs. Mn)



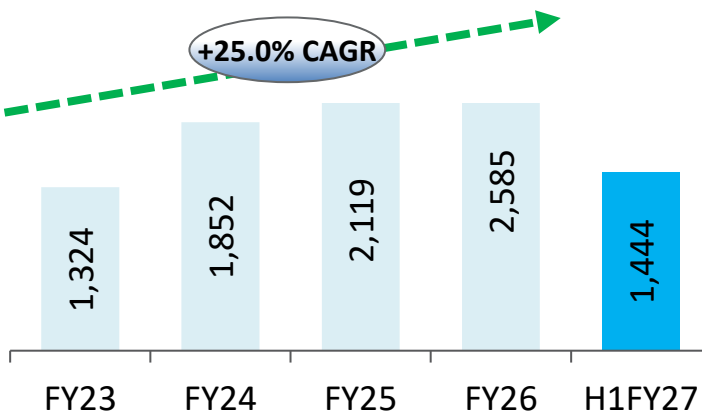
EBITDA (Rs Mn) & EBITDA Margin (%)



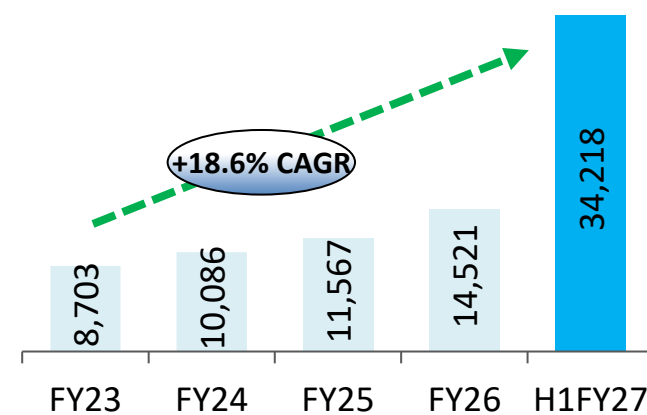
PBT (Rs Mn) & PBT Margin (%)



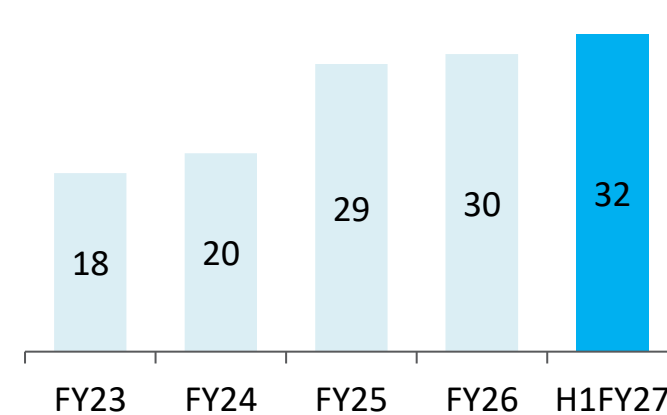
PAT (Rs. Mn)



Net Worth (Rs. Mn)



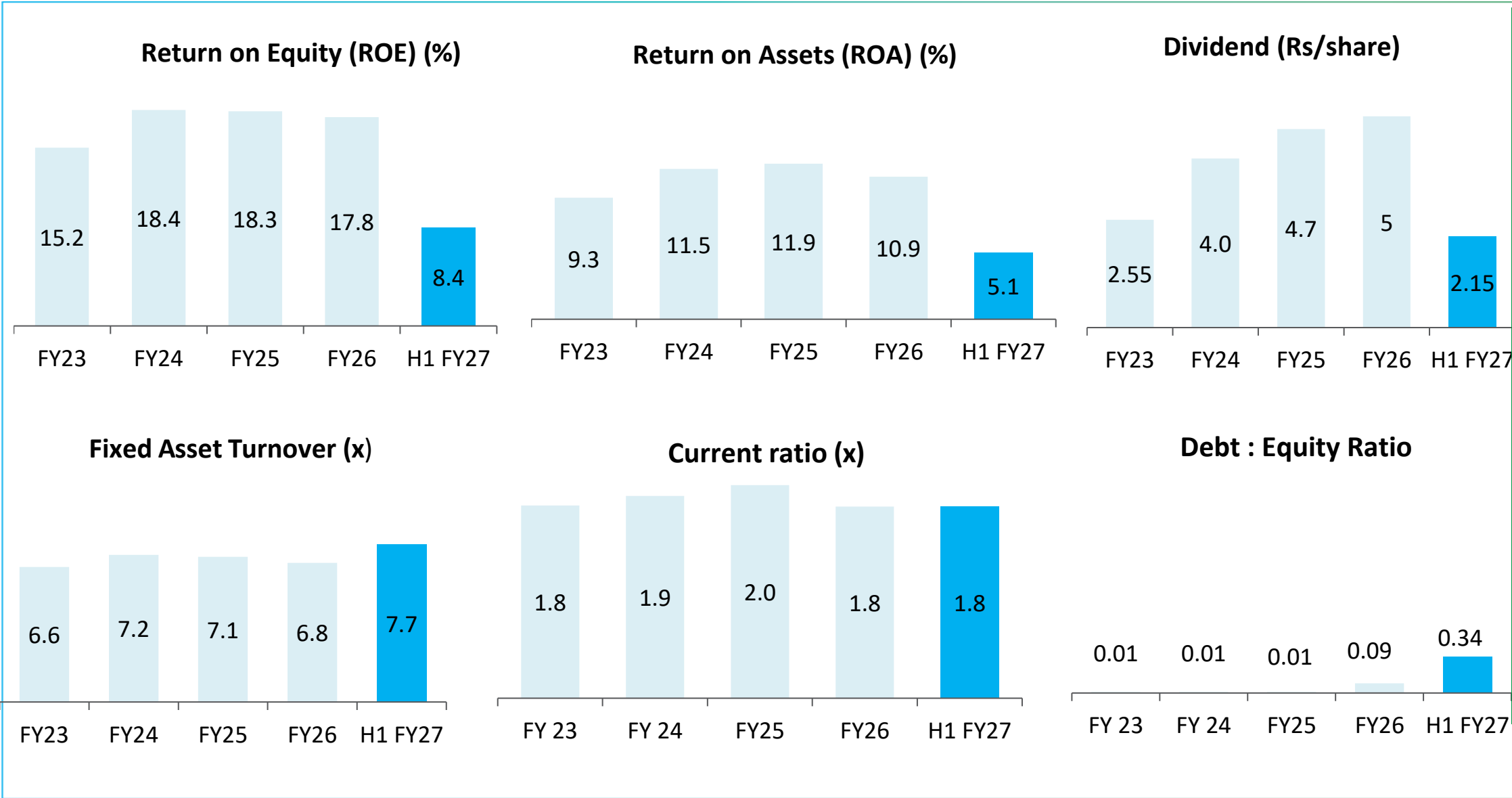
Net Working Capital Days



Note: -

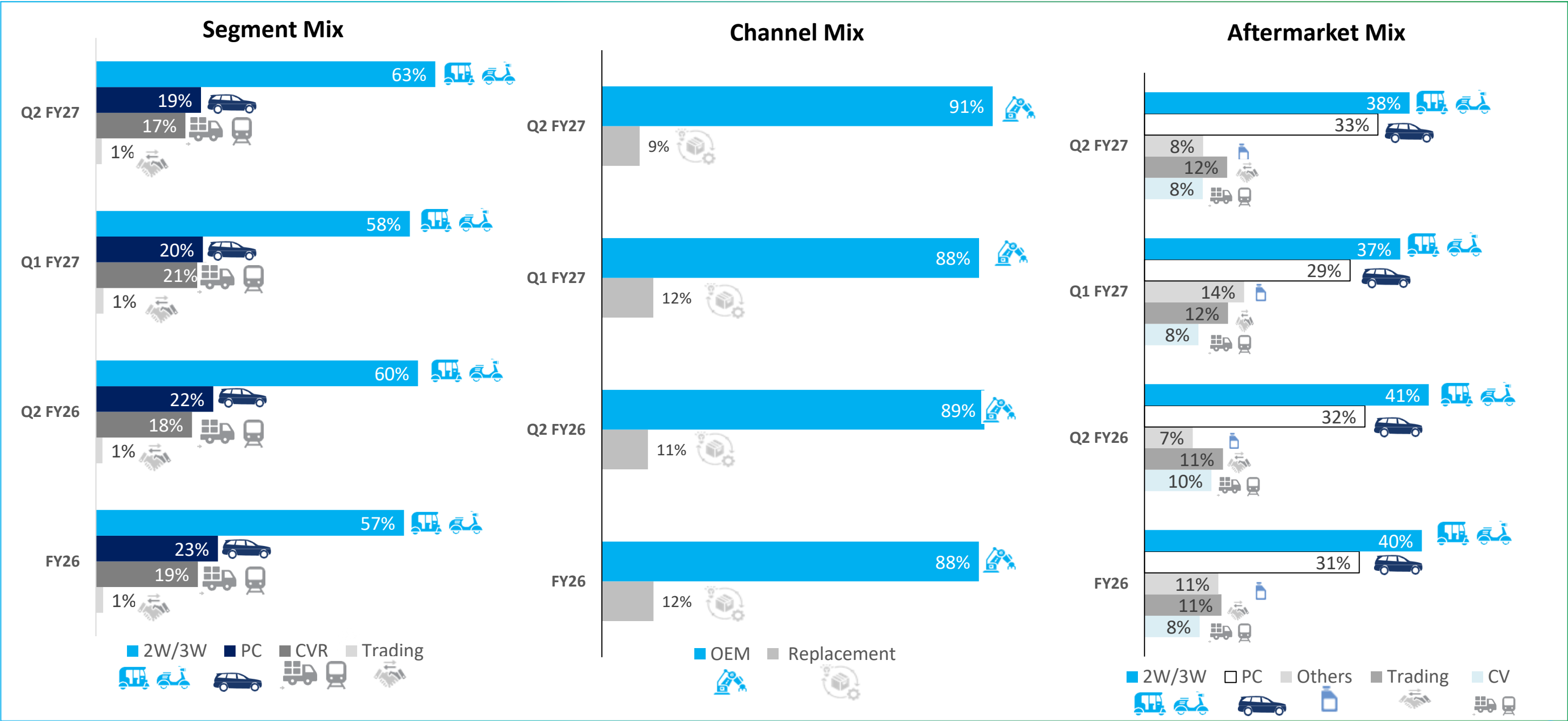
- Post the approval of Composite Scheme of Arrangement involving merger of Anchemco India Pvt Ltd with Asia Investments Private Limited , company has given effect to the scheme using pooling of interest method, applied retrospectively for all period and year ended March 31, 2026.
- EBITDA has been computed after eliminating the non-operational expenses and one-time impact of wage code for FY26.
- PBT excludes one-time wage code impact for FY26.
- Increase in Net Worth is on account of the Strategic Investments done through Project Jupiter and Project Rise.

STANDALONE KEY RATIOS



- Note: -
- a. Post the approval of Composite Scheme of Arrangement involving merger of Anchemco India Pvt Ltd with Asia Investments Private Limited , company has given effect to the scheme using pooling of interest method, applied retrospectively for all period and year ended March 31, 2026.
 - b. EBITDA has been computed after eliminating the non-operational expenses and one-time impact of wage code for FY26.
 - c. PBT excludes one-time wage code impact for FY26.
 - d. Increase in Net Worth is on account of the Strategic Investments done through Project Jupiter and Project Rise.

STANDALONE REVENUE MIX (INCLUDING FLUID BUSINESS)



STANDALONE BALANCE SHEET

Assets (Rs. Mn)	Sep-26	Mar-26	Mar-25
Non-current Assets	41,771	9,798	6,179
Current Assets	15,505	13,948	11,681
Total Assets	57,277	23,746	17,860

Equity and Liabilities (Rs. Mn)	Sep-26	Mar-26	Mar-25
Equity	34,218	14,521	11,567
Non-Current Liabilities	14,339	1,283	350
Current Liabilities	8,721	7,943	5,943
Total Equity and Liabilities	57,277	23,746	17,860

- Net Working Capital Days for the period ended Sep-26 stood at 32 days
- Capex for the period ended Sep-26 stood at Rs.667 Mn.
- During the quarter, the Company raised funds through the issuance of unsecured, listed, non-convertible debentures (NCDs) on a private placement basis, aggregating up to Rs.10,000 million. The NCDs have a face value of ₹1,00,000 each and carry a fixed coupon rate of 8.15% per annum

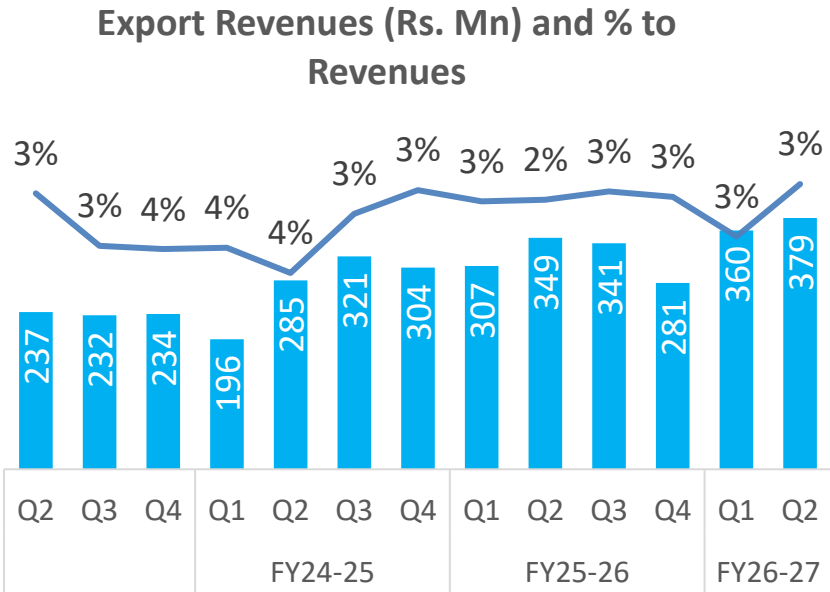
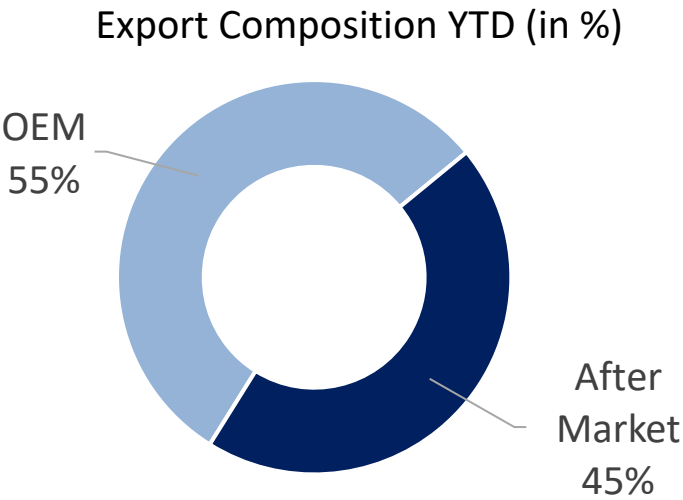
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Post the approval of Composite Scheme of Arrangement involving merger of AnchemcoIndia Pvt Ltd with Asia Investments Private Limited , company has given effect to the scheme using pooling of interest method, applied retrospectively for all periods and year ended March 31, 2026.

ELEVATING GLOBAL PRESENCE THROUGH EXPORTS (STANDALONE)



FROM INDIA
TO THE WORLD

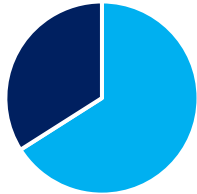
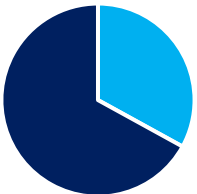
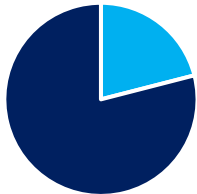
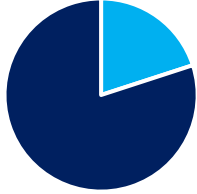
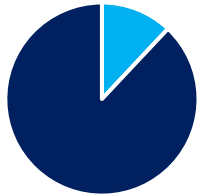
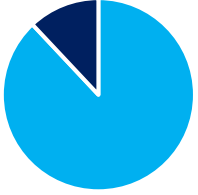


Map not to scale

TRUSTED BY INDIA'S MOBILITY



GIL SUSPENSION PERFORMANCE ACROSS SEGMENTS

Segment	H1FY27 Market Performance (As per SIAM)	H1FY27 GIL Performance	New Programs and SOP	Top Customers	Total Sales contribution	Market Share
2W/ 3W (including Aftermarket)	2W Industry: 19.5% YoY growth in production <ul style="list-style-type: none">- Scooters grew 31.4% YoY- Motorcycles grew 13.6% YoY- Mopeds grew 20.8% YoY 3Ws Industry: 30.5% YoY growth	<ul style="list-style-type: none">- Sales: 25.4 % YoY growth- Key drivers: Strong demand from key customers	<ul style="list-style-type: none">- SOP-Classic Legends & Piaggio- LOI from River Mobility, Ultraviolette, Piaggio	<ul style="list-style-type: none">- TVS- HMSI- Yamaha	 66% to Total sales	 33% Market share
Passenger Vehicles (including Aftermarket)	PV Industry: 21% YoY growth <ul style="list-style-type: none">- Cars grew 14.2% YoY- Utility Vehicles grew 25.2% YoY- Vans grew 9.3% YoY	<ul style="list-style-type: none">- Sales: 7.3% YoY growth- Key drivers: Mainly traction in Small Cars	<ul style="list-style-type: none">- Consistent supplies to OEMs	<ul style="list-style-type: none">- MSIL- M&M- Skoda Volkswagen	 21% to Total sales	 20% Market share
Commercial Vehicles (including Aftermarket and Railways)	CV Industry: 24.7% YoY growth <ul style="list-style-type: none">- Medium and Heavy Commercial vehicles (M&HCVs) grew 20.9% YoY- Light Commercial Vehicles (LCVs) grew 27.0% YoY	<ul style="list-style-type: none">- Sales: 12.8% YoY growth- Key drivers: Rising demand from cabin dampers	<ul style="list-style-type: none">- Consistent supplies to OEMs	<ul style="list-style-type: none">- TML- M&M- AL	 12% to Total sales	 88% Market share

AL-Ashok Leyland; HMSI- Honda Motorcycle and Scooters India; M&M- Mahindra & Mahindra Limited; MSIL- Maruti Suzuki India Limited; TML-Tata Motors Limited; VECV-Volvo Eicher Commercial Vehicles.

Balancing figure in total sales contribution represents the trading revenues.

WELL- ENTRENCHED AMONG ALL EMERGING SEGMENT PLAYERS

2W/ 3W EV Players



TVS



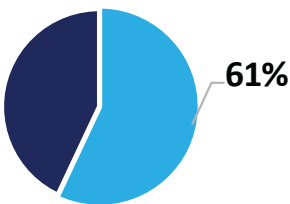
OLA



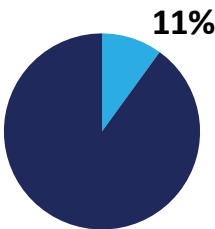
ATHER



GIL H1 FY27 Performance



GIL E2W market share at 61%

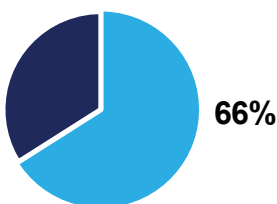


E2W -E3W contribution to GIL 2W/3W segment revenues

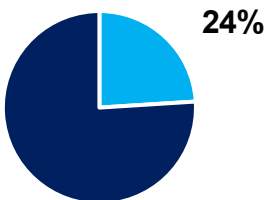
Utility Vehicles/ SUV-Coupe



GIL H1 FY27 Performance



Share of utility vehicle sales in GIL PV business

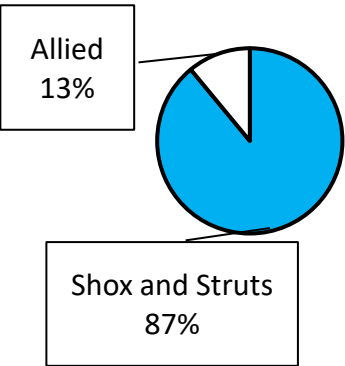
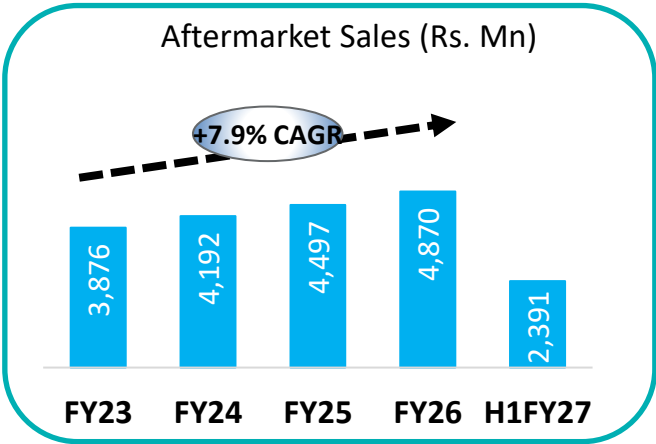
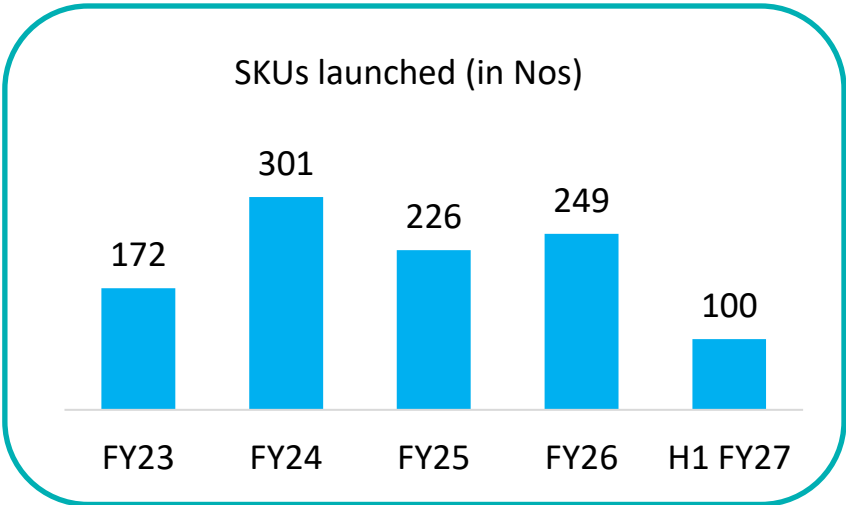
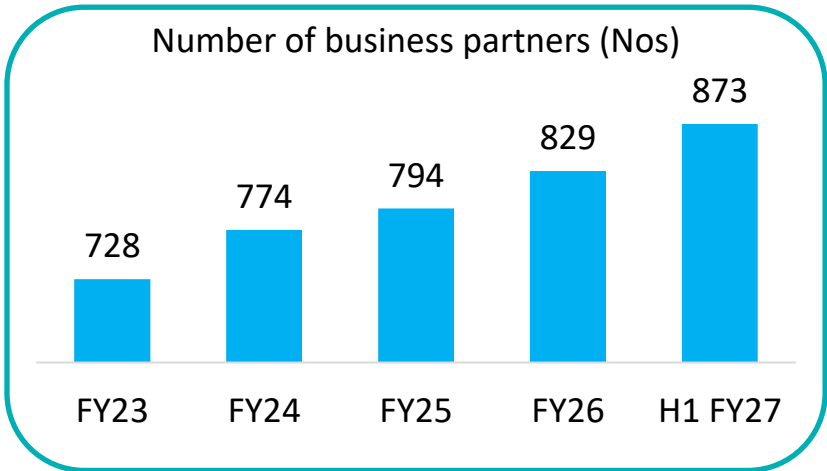
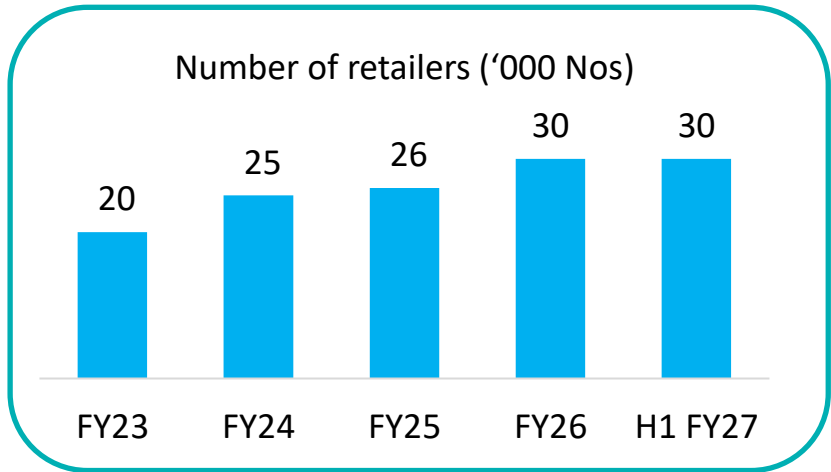


GIL share of business in total utility vehicle sales

AFTERMARKET (SUSPENSION BUSINESS)

H1 FY27 Performance and Outlook:

- Launched new product line- Wiper Blades for PC & 3W
- Launched 100 SKU's in H1 FY27.
- Major focus in B & C class towns.
- Focus on Latin American, Australia & African markets for growth in exports.



INTEGRATING EXCELLENCE

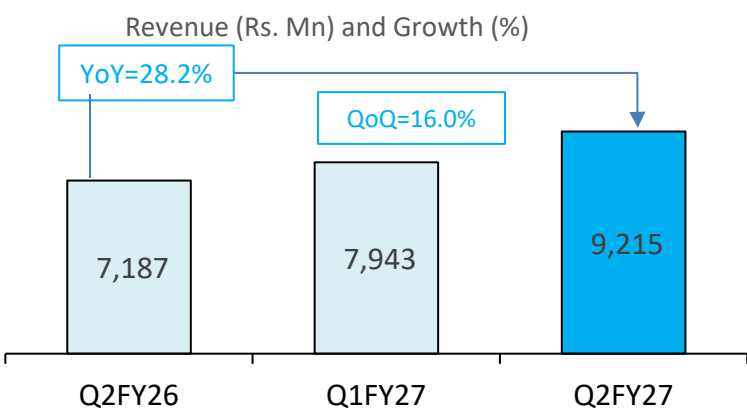


ENTITY WISE INFORMATION

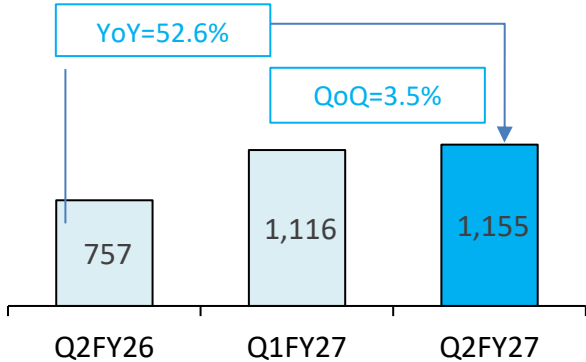
Dana Anand India

- The company is involved in development and manufacturing drivetrain products including transmission for EVs and automotive OEMs of utility vehicles and commercial vehicles, off-highway and the related aftermarket segments
- Shareholding – Dana World Trade Corp. USA (74.9%), GIL (25.1%)

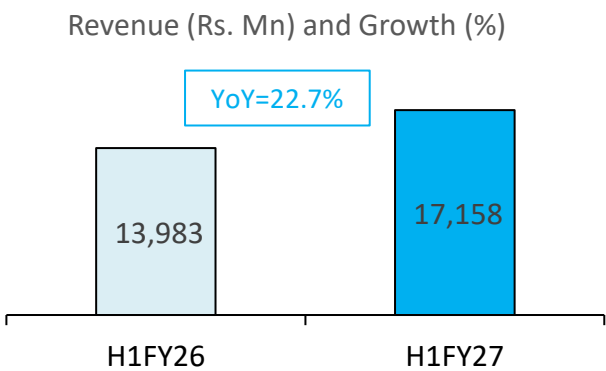
Quarterly



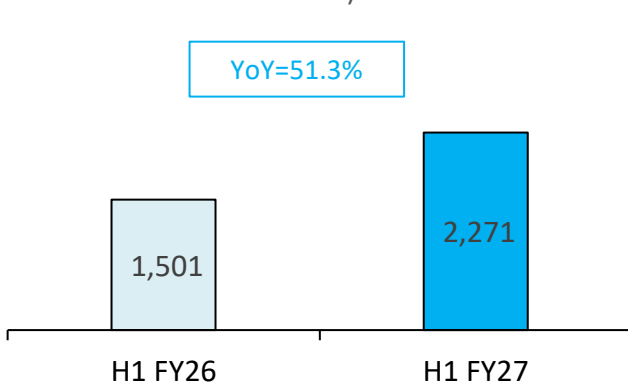
PAT (Rs.Mn)



Half Yearly



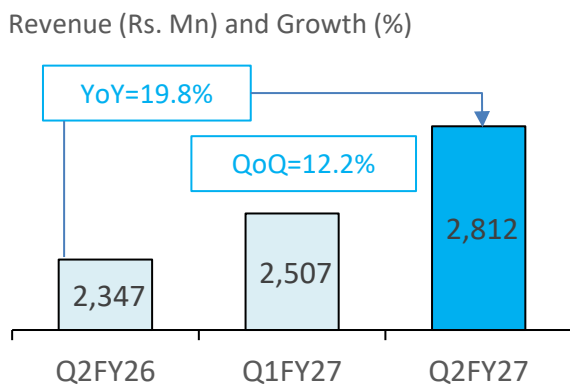
PAT Rs.Mn)



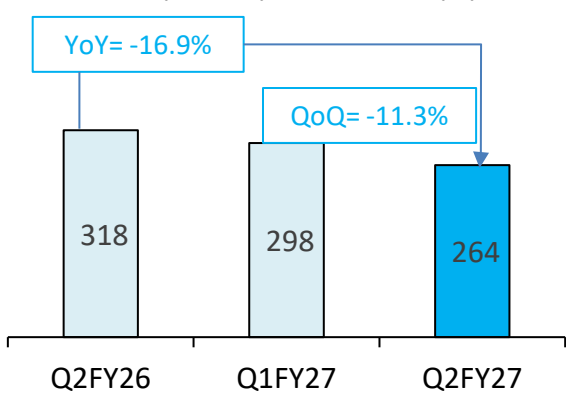
Henkel Anand India

- The company is a JV with Henkel KGaA, Germany and is a leading supplier of BIW (body in white) and NVH products and solutions to every major OEM in country.
- Shareholding :- Henkel AG & Co, Germany (51.0%), GIL (49.0%)

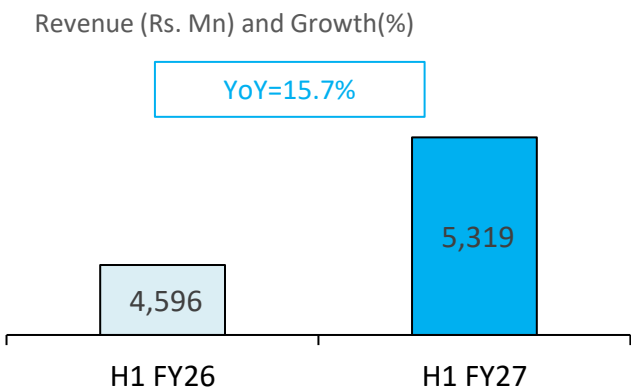
Quarterly



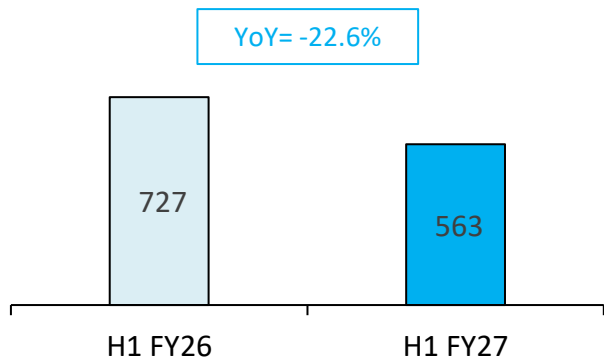
PAT (Rs. Mn) and Growth (%)



Half Yearly



PAT Rs.Mn)



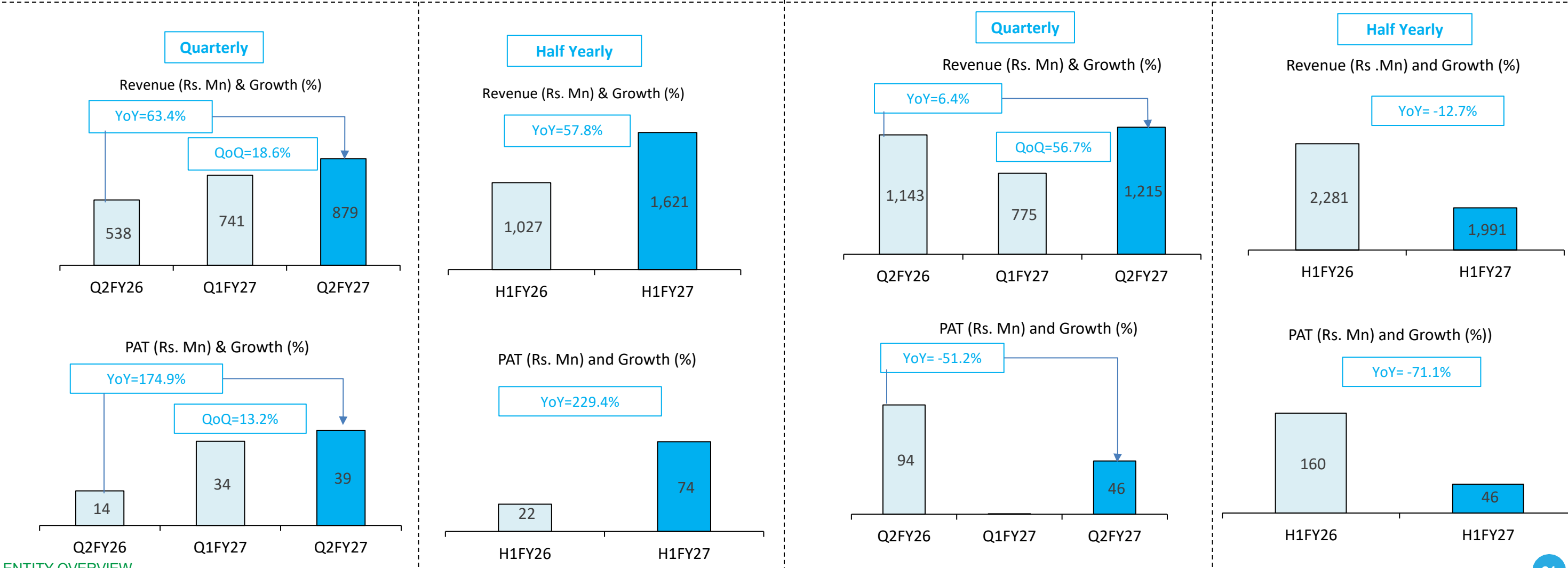
ENTITY WISE INFORMATION

Anand CY Myutec

- Established in 1992 as a JV with CY Myutec, South Korea . It is involved in manufacturing automotive synchronizer rings and aluminium forgings for passenger and commercial vehicle segments and 2 Wheelers
- **Shareholding :- C Y Myutec (23.9%), GIL (76.1%)**

Inalfa Gabriel Sunroof Systems

- Established in 2023 as a JV with Dutch based Inalfa Roof Systems . It is involved in manufacturing sunroofs.
- **Shareholding :- GIL (100%)** (Proposed GIL Shareholding at 65% subject to PN3 approvals)



HL MANDO ANAND FINANCIAL OVERVIEW

About the Company

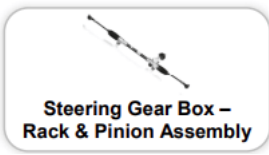
- JV between HL Mando Corporation, Korea and AIPL (~71:29) established in 1997.
- Leading manufacturer of high performance steering systems, suspensions and brakes for Indian and global automobile manufacturers.
- Strong presence in PV segment.
- 3 manufacturing plants near Chennai with 4,600+ employees.
- R&D Centre near Chennai
- First Indian automotive parts manufacturer to offer integrated parking calliper brake assembly with ball-in-ramp
- First Indian automotive parts manufacturer to set up state of the art plant with CNC machines

Key customers :



Product Category

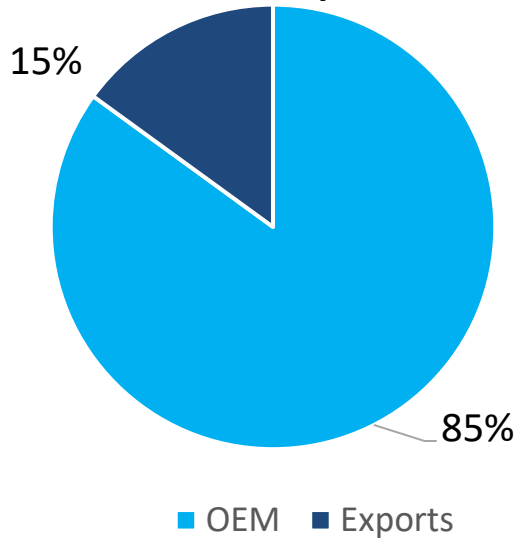
- Steering Systems
- Braking Systems
- Suspensions



For Detailed Product Portfolio please refer Business Update Presentation-July 2026

Particulars (Rs. Crore)	2025	2026
Revenue from Operations	5,425	5,886
EBITDA	628	588
EBITDA Margin ¹	11.6%	10.5%
Adjusted EBITDA	628	639 ²
Adj. EBITDA Margin	11.6%	10.9%
PAT	388	358
PAT Margin	7.1%	6.1%
Net Worth	1,739	1,924
Net Fixed Assets	757	869
RoE (%) ³	24.0%	19.5%
RoCE (%) ⁴	27.3%	25.7%

FY26 Sales Composition



1. Excluding other income
2. Excluding exceptional warranty costs of ~ Rs 30 cr, labour code impact of ~Rs 15 Cr and customs liability of ~Rs 6 cr in FY26
3. Calculated on average basis
4. ROCE is calculated on a pre-tax basis and is calculated on average basis

HL KLEMOVE FINANCIAL OVERVIEW

About the Company

- JV between HL Klemove Corp, Korea and GIL. Resultant Shareholding of GIL at 29.99%.
- Entry into ADAS and automotive electronics – the fast growing segment in global automotive
- Leverage parent's global technology leadership and Anand Group's local OEM relationships to scale up ADAS business in India
- Participation in high value technology category that would take long time to develop organically securing early market dominance.
- Manufacturing unit: Near Chennai.
- Employees: 400+
- Produces components like Advanced Driver Assistance Systems (ADAS) radars and Acoustic Vehicle Alert Systems (AVAS) for electric vehicles
- India’s first localized ADAS radar production line & ADAS smart camera production line

Product Category

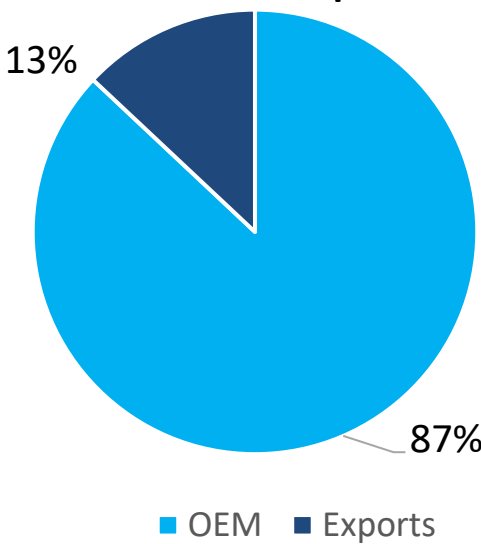
- ADAS
- Automotive Electronics



Particulars (Rs. Crore)	2025	2026
Revenue from Operations	800	1,049
EBITDA	61	80
EBITDA Margin ¹	7.7%	7.7%
Adjusted EBITDA	61	129 ²
Adj. EBITDA Margin	7.7%	12.3%
PAT	13.5	11
PAT Margin	1.7%	1.0%
Net Worth	174	185
Net Fixed Assets	176	219
Cash and Cash Equivalents	22	1
RoE (%) ³	8.1%	5.9%
RoCE (%) ⁴	9.2%	6.6%

1. Excluding other income
2. Adjusted on account of foreign exchange loss of ~Rs.54 Cr.
3. Calculated on average basis
4. ROCE is calculated on a pre-tax basis and is calculated on average basis

FY26 Sales Composition



For Detailed Product Portfolio please refer Business Update Presentation-July 2026

ENGINEERING THE EDGE OF TOMORROW



SUSTAINABILITY MISSION



TO BE CARBON & WATER NEUTRAL BY 2030
WITH ZERO WASTE TO LANDFILL

CORPORATE SOCIAL RESPONSIBILITY

The SNS Foundation (SNSF), established in 1976, serves as the CSR arm of the ANAND Group and operates as an independent non-profit organization. It aligns its initiatives with the United Nations’ Sustainable Development Goals (SDGs), focusing on empowering communities through social transformation. Gabriel India supports SNSF’s efforts across its four key thematic areas:



Education

- Since 2014, 83K+ government school students in 42 schools benefited from teaching support, educational tours & infra projects under GIL CSR.
- **38 scholarships** : 28 for diploma engineering & 10 for education at ANAND School (100% females).

Skill Development

- 310 youth graduated from multiple NSDC approved skilling courses: 411 are under training.
- Family income increased by 40% after youth skilled at SNSF joined employment or started a business.

Health & Hygiene

Water ATM installations in Thoduthepalli and Bathalapalli villages, aims to improve access to safe drinking water for 4K+ families & reduce incidences of waterborne diseases like diarrhea & vomiting.

Community & Environment

- Focuses on renewable energy, rainwater harvesting, microfinance & community infrastructure .
- Supported 2K rural women to access bank loans; 25 initiated businesses.
- 4 Public Parks are maintained in Parwanoo and Chakan having 3.3k plants
- Bus Stop constructed at Dewas city.

BOARD OF DIRECTORS



Anjali Singh
*Executive Chairperson,
Gabriel India*



Mahendra K Goyal
*Group CEO &
Managing Director*



Atul Jaggi
*Managing Director
(Ride Control)*



Mahua Acharya
*Non-Executive
Independent Director*



Pallavi Joshi Bakhru
*Non-Executive
Independent Director*



BVR Subbu
*Non-Executive
Independent Director*

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Investor Relations Advisors :

Strategic Growth Advisors Pvt. Ltd.
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