

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	C. Mahendra Exports Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. KEVIN PRAKASH MEHTA		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE & MCX		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	4,69,566	0.77%	0.77%
b) Voting rights (VR) otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	----	----	----
Total (a+b+c)	4,69,566	0.77%	0.77%
<u>Details of sale</u>			
a) Shares carrying voting rights sold	4,69,566	0.77%	0.77%
b) VRs acquired /sold otherwise than by shares	----	----	----

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
Total (a+b+c)	4,69,566	0.77%	0.77%
<u>After the sale, holding of:</u>			
a) Shares carrying voting rights	Nil	0.00%	0.00%
b) VRs otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	----	----	----
Total (a+b+c)	Nil	0.00%	0.00%
6. Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21/10/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	6,05,67,780		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	6,05,67,780		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	6,05,67,780		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. KEVIN PRAKASH MEHTA



Place: Mumbai

Date: 21/10/2014