

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	C. Mahendra Exports Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRAKASH KIRTILAL MEHTA		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE & MCX		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	18,35,652	3.03%	3.03%
b) Voting rights (VR) otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	----	----	----
Total (a+b+c)	18,35,652	3.03%	3.03%
<u>Details of Purchase</u>			
a) Shares carrying voting rights acquired/sold	4,69,566	0.77%	0.77%
b) VRs acquired /sold otherwise than by shares	----	----	----

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
Total (a+b+c)	4,69,566	0.77%	0.77%
<u>After the Purchase, holding of:</u>			
a) Shares carrying voting rights	23,05,218	3.80%	3.80%
b) VRs otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	----	----	----
Total (a+b+c)	23,05,218	3.80%	3.80%
6. Mode of Purchase (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	off market transfer		
7. Date of Purchase of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21/10/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition	6,05,67,780		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	6,05,67,780		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	6,05,67,780		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

PRAKASH KIRTILAL MEHTA

Prakash K Mehta

Place: Mumbai

Date: 21/10/2014