

30th April 2014

- 1) The Manager - Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Tel No: 022 - 2659 8237/8238
- 2) BSE Ltd
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, PJ Towers, Dalal Street
Mumbai 400 001
Tel No: 022 - 22723121 /1278/1557/3354/3577

Dear Sirs

Sub: Intimation under Regulations 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Please find enclosed a disclosure in Form-C in connection with declaration received from M/s SBICAP Trustee Company Ltd, regarding holding of pledge of shares with voting rights created by the promoter/promoter group of the Company on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval no. BY.CDR(SSA)/No.1181/2013-2014 dt.24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.

Kindly acknowledge receipt.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M PONRAJ
Company Secretary

Enc: As above

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of share- holders	Share- holding prior to acquisition/ sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post- acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Name - SBICAP Trustee Company Limited PAN - AAJCS8105J Address - 6th Floor, Apeejay House, Dinshaw Wachha Road, Churchgate, Mumbai - 400 020 Telephone - 022- 4302 5555	35,33,496 equity shares amounting to 14.85% equity share capital of the company [acquisition by way of pledge of shares]	55,21,908 equity shares amounting 23.21 % equity share capital of the company [acquisition by way of pledge of shares]	29/04/2014	29/04/2014	Acquisitio n by way of Pledge of Shares	90,55,404 equity share capital amounting to 38.06% equity share capital of the company [acquisition by way of pledge of shares]	NA	NA	NA	NA	NA	NA

