

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	FIRSTSOURCE SOLUTIONS LIMITED		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Ltd.		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	77,963,491	18.10%	15.50%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	77,963,491	18.10%	15.50%

Details of acquisition/ sale			
a) Shares carrying voting rights acquired / sold	32,883,688	7.63%	NA
b) VRs acquired / sold otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
Total (a+b+c)	32,883,688	7.63%	NA
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	45,079,803	6.85% ¹	NA
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	45,079,803	6.85%	NA
6. Mode of acquisition / sale (e.g. open market / off-market /	Agreement for sale dated October 25, 2012 with Spen Liq Private Limited		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable	Agreement for sale dated October 25, 2012 with Spen Liq Private Limited		

1. Pursuant to the expanded shareholding after preferential allotment to Spen Liq Private Limited and sale of stake of 5% of the expanded shareholding by ICICI Bank. Fully diluted share holding does not include the effect of any convertible securities including FCCBs, ESOPs etc.

instrument that entitles the acquirer to receive shares in the TC.	Equity
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	430,776,307
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	658,099,314
10. Total diluted share/voting capital of the TC after the said acquisition / sale	NA

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place:

Date: