The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.

Regd. Office : Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI – 400002
Corporate Office : Post Box No.1, HINGANGHAT – 442 301; Dist. Wardha (M.S.) Ph.:07153-244282/244039

CIN : L99999MH1946PLC005261 ; Website : www.rsrmm.com

Date: 30.05.2016

The Manager (Listing),
Bombay Stock Exchange Ltd.,
Rotunda Building, 1st Floor,
Dalal Street, Fort,
MUMBAI - 400 001.

Dear Sir,

Company Code : 530047

Ref.: Our letter dated 19.05.2016
Reg.: Audited Financial Results for the year ended 31st March, 2015.

In continuation to our letter cited herein above, we are enclosing herewith **(pursuant to Circular No. CIR/CFD/DIL/1/2010, Dated 05th April, 2010 of SEBI and Regulation 33(2) & 33(3) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015)** copy of the **"Audited Financial Results"** of our Company along with copy of **"Audit Report"** as at the end of the financial year ended 31st March, 2016, taken on records by the Board of Directors at its meeting held on Monday, the 30th May, 2016.

This is for your kind reference and records.

Thanking you,

Yours faithfully,

Sachin Kanojiya
Compliance Officer.

C.C.to :

1. National Stock Exchange of India Ltd.,
   Exchange Plaza, 5th Floor,
   Bandra Kurla Complex,
   Bandra (East),
   Mumbai - 400 051.

Company Code.

RAIREKMOH/EQ

Qtr4.

Independent Auditors' Report on Annual Financial Results of Rai Saheb Rekchand Mohota Spg.& Wvg. Mills Ltd. pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors of

Rai Saheb Rekchand Mohota Spg.& Wvg. Mills Ltd.

1. We have audited the Statement of Financial Results of Rai Saheb Rekchand Mohota Spg.& Wvg Mills Ltd. (**"the Company"**) for the financial year ended March 31, 2016 (**"this Statement"**), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement has been prepared from Annual Financial Statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on this Statement based on our audit of such Annual Financial Statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

2. We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 generally accepted in India, issued by The Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether this Statement is free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed in this Statement. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, this Statement:

   (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

   (ii) gives a true and fair view of the Net Profit and other financial information for the financial year ended March 31, 2016.

For BATLIBOI & PUROHIT
Chartered Accountants
Firm Reg. No. 101048W

Kaushal Mehta
Partner
Membership No. 111749

BATLIBOI & PUROHIT MUMBAI Chartered Accountants

Place : Hinganghat,
Date : May 30, 2016

The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.

Regd. Office : Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI – 400002
Corporate Office : Post Box No.1, Hinganghat – 442 301; Dist. Wardha (M.S.) Ph.:07153-244282/244039
CIN: L99999MH1946PLC005261 ; **Web**: www.rsrmm.com

(For Audit report with unmodified opinion)

1	Name of the Company	The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.
2	Annual Financial Statements for the year ended	31st March 2016
3	Type of audit observation	Un- Qualified
4	Frequency of observation	Not Applicable

For The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.

Vinod Kumar Mohota
(Managing Director)

Mukesh B.Mahajan
(Chief Financial Officer)

Girdharlal G. Singhee
(Chairman Audit Committee)

FOR BATLIBOI & PUROHIT
Chartered Accountants
Firm Registration Number 101048W

K. A. Mehta.
(Partner)
Membership No. 111749

BATLIBOI & PUROHIT MUMBAI Chartered Accountants

The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

Regd.Office: Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI-400 002
Corporate Office: Post Box No.1, HINGANGHAT - 442 301; Dist.Wardha(M.S.) Ph.:07153244282/244039

CIN : L99999MH1946PLC005261 ; Website : www.rsrmm.com

AUDITED FINANCIAL RESULTS
FOR THE PERIOD ENDED 31ST MARCH, 2016

PART - I

Rs.In Lacs.

	PARTICULARS	Figures for the Quarter Ending			Figures for the Year Ended	
		31.03.2016	31.12.2015		31.03.2016	31.03.2015
		Audited	Un-Audited	Audited	Audited	Audited
01.	**Income from Operations**					
	(a) Net Sales/ Income from Operations (Net of Excise Duty)	8,806	7,019	13,456	32,921	31,862
	(b) Other Operating Income					
	Total Income from Operations (Net) :-	**8,806**	**7,019**	**13,456**	**32,921**	**31,862**
02.	**Expenses**					
	(a) Cost of Materials Consumed	5,014	5,446	11,036	21,802	21,151
	(b) Purchases of Stock-in-Trade	778	656	1,446	4,141	5,944
	(c) Changes in Inventories of Finished Goods, Work-in-Progress & Stock-in-Trade.	1,231	(639)	(508)	560	(1,512)
	(d) Employee Benefits Expense.	598	502	479	2,070	1,949
	(e) Depreciation and Amortisation Expense.	88	112	11	425	325
	(f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately.)	768	628	685	2,691	2,714
	Total Expenses :-	**8,477**	**6,705**	**13,149**	**31,689**	**30,571**
03.	**Profit/(Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)**	**329**	**314**	**307**	**1,232**	**1,291**
04.	Other Income	26	5	(2)	40	64
05.	**Profit/(Loss) from Ordinary Activities before Finance Cost & Exceptional Items (3+4)**	**355**	**319**	**305**	**1,272**	**1,355**
06.	Finance Cost	223	241	133	853	1,052
07.	**Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5+6)**	**132**	**78**	**172**	**419**	**303**
08.	Exceptional Items	-	-	-		
09.	**Profit/(Loss) from Ordinary Activities Before Tax (7+8)**	**132**	**78**	**172**	**419**	**303**
10.	Tax Expenses	**(18)**	**(22)**	**(88)**	**(84)**	**(88)**
11.	**Net Profit/(Loss) from Ordinary Activities After Tax (9-10)**	**114**	**56**	**84**	**335**	**215**
12.	Extra Ordinary Items (Net of Tax Expenses Rs.....)					
13.	**Net Profit/(Loss) for the period (11-12)**	**114**	**56**	**84**	**335**	**215**
14.	Share of Profit/(Loss) of Associates*					
15.	Minority Interest*					
16.	Net Profit/(Loss) After Tax, Minority Interest & Share of Profit/(Loss) of Associates (13+14+15)*					
17.	Paid-up Equity Share Capital (Face Value of Rs.10/- Per Shares)	1,459	1,459	1,459	1,459	1,459
18.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year.	-	-	-	2,165	1,882
19.i	Earning Per Share (EPS) before Extra Ordinary Items. (Of Rs.10/- each)(Not Annualised)					
	(a) Basic	0.58	0.38	0.38	2.09	1.28
	(b) Diluted	0.58	0.38	0.38	2.09	1.28
19.ii	Earning Per Share (EPS) before Extra Ordinary Items. (Of Rs.10/- each)(Not Annualised)					
	(a) Basic	0.58	0.38	0.38	2.09	1.28
	(b) Diluted	0.58	0.38	0.38	2.09	1.28



Note :-

1) The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 30th May, 2016.
2) The Board of Directors of the Company have recommended Dividend @ 1.00% i.e. Rs.0.10 per equity share of Rs.10/- each on equity shares of the Company for the Financial Year 2015-16, subject to the approval of Shareholders in the ensuing Annual General Meeting.
3) Company operates in one business segment namely "Textiles".
4) The Company has revised its Accounting Policy for accounting of Government Incentives/Grants. Based on the revised Policy, the Incentives will be recorded in the Statement of Profit and Loss on accrual basis instead of accounting under Capital Reserve.
5) The figures of the last quarters are the balancing figures between the Audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the financial year.
6) The figures of the previous periods are re-classified/ re-arranged/ re-grouped wherever necessary, to make them comparable.
7) In view of carried forward Business losses and Un-absorbed depreciation as per Income Tax Act, The Company has not recognised Deferred Tax Assets.

Secondary Segment wise Revenue and Results
FOR THE PERIOD ENDED 31ST MARCH, 2016

Rs.In Lacs.

	PARTICULARS	Figures for the Quarter Ending			Figures for the Year Ended	
		31.03.2016	31.12.2015		31.03.2016	31.03.2015
		Audited	Un-Audited	Audited	Audited	Audited
01.	**Segment Revenue**					
	(a) India	8,029	6,320	12,080	28,545	25,605
	(b) Rest of the World	777	699	1,376	4,376	6,257
	Net Sales / Income from Operation	**8,806**	**7,019**	**13,456**	**32,921**	**31,862**
02.	**Segment Profit Before Interest & Taxes**					
	(a) India	414	293	371	1,245	1,245
	(b) Rest of the World	(59)	26	(66)	27	110
	Segment Total	**355**	**319**	**305**	**1,272**	**1,355**
	Less : Finance Cost	223	241	133	853	1,052
	Less : Taxes	18	22	88	84	88
	Total Profit After Tax	**114**	**56**	**84**	**335**	**215**

NOTE :-

Secondary Segment Capital Employed :

Fixed Assets used in the company's business and liabilities contracted have not been identified with any of the reportable segments, as the fixed assets and services are used interchangeabley between segments. Ther Company belives that it is not practical to provide segment disclosures relating to Capital Employeed.

By Order of the Board
For, The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.



Vinod kumar Mohota
Managing Director

PLACE : HINGANGHAT
DATE : 30th May, 2016

The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

Regd.Office: Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI-400 002
Corporate Office: Post Box No.1, HINGANGHAT - 442 301; Dist.Wardha(M.S.) Ph.:07153244282/244039

STATEMENT OF ASSETS AND LIABILITIES
For the Period Ending 31st March, 2016 - **"ANNEXURE IX"**

(Rs. In Lacs)

Sr.No.	Particulars	As at Current Year ended 31.03.2016 Audited	As at Previous Year ended 31.03.2015 Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds :**		
	(a) Share Capital	1,756.97	1,756.97
	(b) Reserves and Surplus	2,319.62	2,036.86
	(c) Money Received against Share Warrants	-	-
	Sub-Total - Shareholders' Funds :	4,076.59	3,793.83
2	Share Application Money Pending Allotment	-	-
3	Minority Interest*	-	-
4	**Non-Current Liabilities**		
	(a) Long-Term Borrowings	1,589.86	2,038.67
	(b) Deferred Tax Liabilities (Net)	287.64	287.64
	(c) Other Long-Term Liabilities	107.76	68.70
	(d) Long-Term Provisions	-	-
	Sub-Total - Non-Current Liabilities :	1,985.26	2,395.01
5	**Current Liabilities**		
	(a) Short-Term Borrowings	4,630.04	4,639.99
	(b) Trade Payables	2,798.89	2,748.96
	(c) Other Current Liabilities	1,125.27	1,452.14
	(d) Short-Term Provisions	296.59	210.84
	Sub-Total - Current Liabilities :	8,850.79	9,051.93
	TOTAL - EQUITY & LIABILITIES :	14,912.64	15,240.77
B	**ASSETS**		
1	**Non-Current Assets**		
	(a) Fixed Assets		
	(i) Tangible Assets	3,652.43	4,058.51
	(ii) Intangible Assets	-	-
	(iii) Capital Work-in-Progress	25.46	11.74
	(iv) Intangible Assets Under Development	-	-
	(v) Fixed Assets held for Sale	-	-
		3,677.89	4,070.25
	(b) Goodwill on Consolidation*	-	-
	(c) Non-Current Investments	-	38.92
	(d) Deferred Tax Assets (Net)	-	-
	(e) Long-Term Loans and Advances	391.69	246.61
	(f) Other Non-Current Assets	-	-
	Sub-Total - Non-Current Assets :	4,069.58	4,355.78
2	**Current Assets**		
	(a) Current Investments	-	-
	(b) Inventories	5,571.43	5,945.73
	(c) Trade Receivables	3,716.63	3,446.16
	(d) Cash & Cash Equivalents	87.81	147.95
	(e) Short-Term Loans and Advances	1,467.19	1,345.15
	(f) Other Current Assets	-	-
	Sub-Total - Current Assets :	10,843.06	10,884.99
	TOTAL - ASSETS :	14,912.64	15,240.77

BY ORDER OF THE BOARD
FOR THE RAI SAHEB REKHCHAND MOHOTA SPG. & WVG. MILLS LTD.

PLACE :- HINGANGHAT

DATE :- 30th May, 2016

VINOD KUMAR MOHOTA
MANAGING DIRECTOR