

30th May 2018

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051

Dear Sir/Madam,

Sub: Audited Financial Results for the Half Year and Financial year ended 31 March 2018.
Ref: Regulation 33 of SEBI (LODR) Regulations, 2015.

Symbol: KAPSTON

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed the audited financial results for the half yearly and Financial Year ended 31 March 2018.

This is for your information and records.

Thanking you,

For Kapston Facilities Management Limited



Srikanth Kodali
Managing Director
(DIN 02464623)



M/S.KAPSTON FACILITIES MANAGEMENT LIMITED
CIN:L15400TG2009PLC062658
NO.287, MIG-2, IX PHASE, KPHB, KUKATPALLY, HYDERABAD - 500072
Statement Of Audited Financial Result half year and Year Ended 31.03.2018
(Amount in INR Except Share data)

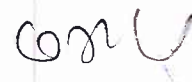
PARTICULARS	HALF YEAR ENDED	YEAR ENDED	
	31.03.2018 (Audited)	31.03.2018 (Audited)	31.03.2017 (Audited)
Income:			
Revenue From Operations	58,53,30,423	1,11,02,84,164	90,63,08,004
Grants Received from Ministry of Rural Development and Government of India for DDU-GKY Skill Projects	4,50,71,520	7,42,34,961	2,99,49,760
Other Income	3,29,699	5,56,511	12,30,526
Total Revenue	63,07,31,642	1,18,50,75,636	93,74,88,289
Expenses:			
Cost of Materials consumed	36,64,315	1,35,88,438	1,90,35,781
Expenses for Grants received from Ministry of Rural Development and Govt. of India for Skills Projects	4,50,71,520	7,42,34,961	2,99,49,760
Employee Benefits	49,13,24,482	92,78,70,693	76,99,64,065
Finance costs	1,41,66,571	2,59,23,766	1,56,57,984
Depreciation	73,22,927	1,20,63,517	1,10,73,927
Other Expenses	2,99,73,023	5,76,40,652	4,67,09,989
Total Expenditure	59,15,22,838	1,11,13,22,027	89,23,91,506
Profit/(Loss) Before Prior Period Item	3,92,08,804	7,37,53,609	4,50,96,783
Prior Period Items	10,28,842	10,28,842	-
Profit/(Loss) After Prior Period Item	4,02,37,646	7,47,82,451	4,50,96,783
Tax Expense	73,14,283	1,46,32,322	1,62,33,134
Less: Current Tax	1,08,64,165	1,81,82,203	1,75,37,518
Add: Deferred Tax Asset	35,49,881	35,49,881	13,04,384
Profit/(Loss) after tax for the period/year	3,29,23,363	6,01,50,129	2,88,63,649
Paid up share capital (face Value of INR 10 each)	8,69,49,090	8,69,49,090	1,39,68,350
Reserves and Surpluses	-	17,46,00,333	9,08,72,327
Earnings(Loss) Per Equity share(Face Value of INR 10 each)	Not Annualised	Annualised	Annualised
(1) Basic	4.36	7.96	3.83
(2) Diluted	4.36	7.96	3.83
See accompanying notes to financial results			

For Kapston Facilities Management Limited

Managing Director

M/S.KAPSTON FACILITIES MANAGEMENT LIMITED CIN:L15400TG2009PLC062658 NO.287, MIG-2, IX PHASE, KPHB, KUKATPALLY, HYDERABAD - 500072 BALANCE SHEET AS ON 31.03.2018		
	Amount in INR	
Particulars	As at	As at
	31.03.2018 Audited	31.03.2017 Audited
<u>EQUITY AND LIABILITIES:</u>		
1. Share holders funds		
a) Share Capital	8,69,49,090	1,39,68,350
b) Reserves & Surplus	17,49,35,018	9,08,72,327
2. Non-current Liabilities		
a) Long Term Borrowings	7,65,15,428	3,86,78,843
3. Current Liabilities		
a) Short Term Borrowings	9,12,31,049	9,57,09,852
b) Trade Payables	2,10,30,223	93,77,698
c) Other Current Liabilities	16,04,01,344	10,24,92,867
d) Short Term Provisions	2,03,62,298	1,75,37,518
TOTAL	63,14,24,450	36,86,37,455
<u>ASSETS:</u>		
1. Non-Current Assets		
a) Fixed Assets		
i) Tangible Assets	13,72,95,689	10,30,31,669
b) Deferred Tax Asset(Net)	68,80,287	33,30,406
2. Current Assets		
a) Inventories	74,65,802	12,85,150
b) Trade Receivables	22,93,41,891	17,30,01,272
c) Cash and Cash Equivalents	13,74,23,671	3,15,22,902
d) Other Current Assets	5,69,32,528	5,13,13,616
e) Short Term Loans and Advances	5,60,84,582	51,52,440
TOTAL	63,14,24,450	36,86,37,455

For Kapston Facilities Management Limited



Managing Director

Notes to the Financial Results for the Half-Year ended 31st March, 2018

1. The above Financial Results and Statement of Assets and Liabilities were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 30, 2018.
2. The Results for the Half-Year ended and Year ended 31st March, 2018 are audited by the respective Statutory Auditors of the Company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. The Earnings Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20).
4. Corresponding figures for the half-year ended on 31st March, 2017 and previous half-year ended 30th September, 2017 are not provided, since the Company was an unlisted entity during the said period and hence no half yearly results were separately drawn / reviewed by Board of Directors.
5. The company does not have separate reportable segments as per the Accounting standard 17 on "Segment Reporting" notified under companies (Accounting standard) Rules, 2014.
6. The financial results for the half year ended 31.03.2018 have been prepared following the same accounting policies as those followed for the annual financial statement for the year ended 31st March, 2018 & 31st March, 2017.
7. During the Financial Year ended 31st March, 2018, the company has completed its Initial Public Offer (IPO) of 23,04,000 Equity Shares of Rs.10/- each at a price of Rs.92/- per share (including a premium of '82 per share) comprising of Fresh issue of 11,52,000 Equity Shares and an Offer for Sale of 11,52,000 Equity Shares.
8. Proceeds from Initial Public Offer of Equity Shares have been utilised as under:

(` in Lakhs)

Sr. No.	Particulars	Projected utilization of funds as per Prospectus	Actual utilization of funds till 31.03.2018	Un-utilized amount *
1	Part finance Working Capital Requirement	660.75	Nil	660.75
2	Part Repayment of unsecured Loans	200.00	Nil	200.00
3	General Corporate Purpose	99.09	Nil	99.09
4	Issue Related Expenses - Company Portion	100.00	Nil	100.00
	Total	1059.84	0.00	1059.84

*Shares offered in IPO were allotted on 28th March, 2018 and listed on 4th April, 2018 hence, the amount was lying in the Escrow Account as on 31st March, 2018.

9. Figures of previous year / Period have been regrouped / recast wherever necessary, in order to make them comparable.

For Kapston Facilities Management Limited

Srikanth Kodali,
Managing Director
DIN 02464623
Dated : 30.05.2018



30th May 2018

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051

Dear Sir/Madam,

Sub: Declaration Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for unmodified opinion.
Ref: Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015.

Symbol: KAPSTON

Pursuant to second proviso to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby declared that our statutory auditor, M/s NSVR & Associates LLP has expressed an unmodified opinion on the Financial Statements.

This is for your information and records.

Thanking you,

For Kapston Facilities Management Limited


Srikanth Kodali
Managing Director
(DIN 02464623)





Auditor's Report on Standalone Financial Results of Kapston Facilities Management Limited

**To the Board of Directors Of
Kapston Facilities Management Limited**

We have audited the accompanying statement of standalone financial results of M/s. **Kapston Facilities Management Limited** ('The company') for the year ended 31st March 2018 ('standalone financial results'), attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

These standalone financial results have been prepared on the basis of the annual standalone financial statements, which are the responsibility of the company's management and approved by the board of directors. Our responsibility is to express an opinion on this standalone financial results based on our audit of such standalone financial statements which have been prepared in accordance with the recognition and measurement principles laid down in accounting standards prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India.

We conducted our audit in accordance with standards on auditing issued by the Institute of Chartered Accountants of India generally accepted in India. Those standards require that we complied with ethical requirement and plan and perform the audit to obtain reasonable assurance about whether the financial statement is free of material misstatement. An audit involves examining on test basis evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our provides a reasonable basis for our opinion.

We believe that our audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Opinion:

In our opinion and to the best of our information and according to the explanations given to us this statement:

- (i) Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by the circular No.CIR/CFD/FAC/62/2016 dated July 5, 2016 and
- (ii) gives a true and fair view of the standalone net profit (financial performance including other comprehensive income) and other financial information for the year ended 31 March 2018

For NSVR & Associates LLP.,
Chartered Accountants

Firm Registration Number: 008801S/S200060



(R. Srinivasu)

Partner

Membership No.224033

Place: Hyderabad

Date: 30th May, 2018