RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

T +91 22 3303 1000
F +91 22 3303 6664

November 14, 2017

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Statement of Unaudited Standalone Financial Results for the quarter and half-year ended September 30, 2017**

Further to our earlier letter dated November 14, 2017, we enclose herewith Unaudited Financial Results (Standalone) alongwith Limited Review Report for the quarter and half-year ended September 30, 2017.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

**Atul Tandon**
**Company Secretary & Compliance Officer**

Encl.: As above.

**c.c:**

**National Securities Depository Limited**
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai 400 013

**Central Depository Services (India) Limited**
28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 023

RELIANCE CAPITAL

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Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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## Reliance Capital Limited

### Statement of Standalone Unaudited Financial Results for the quarter and half-year ended September 30, 2017

(Rs. in crore except per share data)

| Sr. No. | Particulars | Quarter Ended | | | Half -Year Ended | | Year Ended |
|---|---|---|---|---|---|---|---|
| | | 30-Sep-17 | 30-Jun-17 | 30-Sep-16 | 30-Sep-17 | 30-Sep-16 | 31-Mar-17 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | **Revenue** | | | | | | |
| I | Revenue from operations | 897 | 755 | 412 | 1 652 | 916 | 1 954 |
| II | Other income | 11 | 9 | 35 | 20 | 55 | 117 |
| III | **Total revenue (I+II)** | **908** | **764** | **447** | **1 672** | **971** | **2 071** |
| IV | **Expenses** | | | | | | |
| | Employee benefits expense | 24 | 20 | 21 | 44 | 39 | 72 |
| | Finance cost | 452 | 445 | 299 | 897 | 570 | 1 360 |
| | Depreciation and amortisation expense | 5 | 6 | 7 | 11 | 14 | 27 |
| | Other expenses (Net) | 113 | 82 | 41 | 195 | 80 | 95 |
| | **Total expenses** | **594** | **553** | **368** | **1 147** | **703** | **1 554** |
| V | **Profit before tax (III-IV)** | **314** | **211** | **79** | **525** | **268** | **517** |
| VI | **Tax expense:** | | | | | | |
| | (1) Current tax | 85 | 30 | 14 | 115 | 29 | 80 |
| | (2) Taxation for earlier years | - | - | - | - | - | 15 |
| | (3) Deferred tax | 10 | (3) | 10 | 7 | 16 | 3 |
| VII | **Profit after tax (V-VI)** | **219** | **184** | **55** | **403** | **223** | **419** |
| VIII | **Earnings per equity share face value of Rs. 10 each fully paid up (not annualised)** | | | | | | |
| | (1) Basic (Rs.) | **8.69** | **7.27** | **2.18** | **15.96** | **8.83** | **16.60** |
| | (2) Diluted (Rs.) | **8.69** | **7.27** | **2.18** | **15.96** | **8.83** | **16.60** |

PATHAK H.D. & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Price Waterhouse & Co Chartered Accountants LLP
LLPIN AAC-4362
Chartered Accountants
FRN 304026E/E-300009
Mumbai

RELIANCE CAPITAL

Notes:

1 The Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956 (the 'Scheme') for demerger of Real Estate Lending Business of the Company to its wholly owned subsidiary viz. Reliance Home Finance Limited has been sanctioned by the National Company Law Tribunal, Mumbai Bench. The Scheme has become effective on September 5, 2017 on filing with the Registrar of Companies, Maharashtra at Mumbai with effect from April 1, 2017 i.e. Appointed Date. The Assets and Liabilities of Rs. 663 crore and Rs. 590 crore, respectively, were transferred as on the Appointed Date and the excess of net assets transferred have been debited to capital reserve account.

Figures earlier reported for the quarter ended June 30, 2017 included the income and expenditure of Real Estate lending Business, which have now been restated to exclude the same consequent upon demerger effective April 1, 2017.

2 The Company is mainly engaged in the Finance & Investment activities and all other activities revolve around the main business of the Company. Further, all activities are conducted within India and as such there is no separate reportable segment as specified in Accounting Standard (AS-17) on 'Segment Reporting', in terms of Companies (Accounts) Rules, 2014.

3 Figures and disclosures earlier reported for the quarter and half-year ended September 30, 2016 included the income and expenditure of Commercial Finance Business, which have now been restated to exclude the same in view of the Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956 (the 'Scheme') for demerger of Commercial Finance Business of the Company to its wholly owned subsidiary viz. Reliance Commercial Finance Limited was sanctioned by the Hon'ble High Court of Judicature at Bombay. The Scheme became effective on March 24, 2017 on filing with the Registrar of Companies, Maharashtra at Mumbai with effect from April 1, 2016 i.e. Appointed Date.

4 In June 2017, the Company has in terms of Para 5 of Chapter III of Master Direction - Core Investment Companies (Reserve Bank) Directions, 2016 made an application to the Reserve Bank of India for and is awaiting Certificate of Registration ('CoR') as Systemically Important Core Investment Company (CIC-ND-SI) and has taken necessary measures so as to comply with the prudential norms applicable to CIC-ND-SI.

5 The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 16 604 crore as on September 30, 2017 are secured by way of first pari passu mortgage/charge on the Company's immovable property and on present and future book debts/business receivables of the Company as specifically mentioned in the respective Trust Deeds and the asset cover thereof exceeds hundred percent of the principal amount of the said Debentures.

6 Disclosures under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as certified by the management are given in Annexure A.

7 Previous Period / Year figures have been regrouped / rearranged wherever necessary.

8 The financial results for the quarter and half-year ended September 30, 2017 of the Company have been subjected to a "Limited Review" by the Statutory Auditors of the Company.

9 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on November 14, 2017 approved the above results and its release.

for **Reliance Capital Limited**

**Anil D. Ambani**
**Chairman**

Dated: November 14, 2017

PATHAK H.D. & ASSOCIATES ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Price Waterhouse & Co Chartered Accountants LLP
LLPIN AAC-4362
Chartered Accountants
FRN 304026E/E-300009
★ Mumbai ★

RELIANCE CAPITAL

## Reliance Capital Limited
## Standalone Statement of Assets and Liabilities

(Rs. in crore)

| Sr. No. | Particulars | As at September 30, 2017 | As at March 31, 2017 |
|---|---|---|---|
| | | Unaudited | Audited |
| A | **EQUITY AND LIABILITIES** | | |
| 1 | **Shareholders' funds** | | |
| | (a) Share capital | 253 | 253 |
| | (b) Reserves and surplus | 13 490 | 13 448 |
| | **Sub-total - Shareholders' funds** | **13 743** | **13 701** |
| 2 | **Non-Current Liabilities** | | |
| | (a) Long-term borrowings | 15 752 | 13 670 |
| | (b) Deferred tax liabilities | 10 | 3 |
| | (c) Other long-term liabilities | 24 | 13 |
| | (d) Long-term provisions | 377 | 223 |
| | **Sub-total - Non-current liabilities** | **16 163** | **13 909** |
| 3 | **Current Liabilities** | | |
| | (a) Short-term borrowings | 1 112 | 3 423 |
| | (b) Trade payables | | |
| | - Micro, small and medium enterprises | - | - |
| | - Others | - | - |
| | (c) Other current liabilities | 3 650 | 2 397 |
| | (d) Short-term provisions | 78 | 7 |
| | **Sub-total - Current liabilities** | **4 840** | **5 827** |
| | **TOTAL - EQUITY AND LIABILITIES** | **34 746** | **33 437** |
| B | **ASSETS** | | |
| 1 | **Non-current assets** | | |
| | (a) Fixed assets | | |
| | (i) Tangible assets | 106 | 123 |
| | (ii) Intangible assets | 4 | 7 |
| | (b) Non-current investments | 20 787 | 18 972 |
| | (c) Long-term loans and advances | 8 741 | 8 321 |
| | (d) Other non-current assets | 130 | 102 |
| | **Sub-total - Non-current assets** | **29 768** | **27 525** |
| 2 | **Current assets** | | |
| | (a) Current investments | 47 | 22 |
| | (b) Trade receivables | 1 | - |
| | (c) Cash & Bank balances | 2 833 | 4 211 |
| | (d) Short-term loans and advances | 1 044 | 1 537 |
| | (e) Other current assets | 1 053 | 142 |
| | **Sub-total - Current assets** | **4 978** | **5 912** |
| | **TOTAL - ASSETS** | **34 746** | **33 437** |

PATHAK H.D. & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Price Waterhouse & Co Chartered Accountants LLP LLPIN AAC-4362 Chartered Accountants FRN 304026E/E-300009 ★ Mumbai ★

**Pathak H.D. & Associates**
Chartered Accountants
814-815, Tulsiani Chambers
212, Nariman Point,
Mumbai 400 021
Telephone: +91(22) 30228508
Fax: +91(22) 3021 8509

**Price Waterhouse & Co Chartered Accountants LLP**
Chartered Accountants
252, Veer Savarkar Marg
Shivaji Park, Dadar (West)
Mumbai- 400 028
Telephone: +91(22) 6669 1500
Fax: +91(22) 6654 7804

The Board of Directors
Reliance Capital Limited,
Reliance Centre, 6th Floor, Off Western Express Highway,
Santacruz (East),
Mumbai -400 055.

1. We have reviewed the unaudited standalone financial results of Reliance Capital Limited (the "Company") for the quarter and the half year ended September 30, 2017 (read with paragraph 6 below) (the "results"), which are included in the accompanying statement of Standalone Unaudited Financial Results for the quarter and six months ended September 30, 2017 and the standalone statement of assets and liabilities as on that date, together with notes thereon (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India and read with our comments in paragraph 6 below. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

5. We draw attention to Note No. 4 to the statement which describes that the Company has made an application to Reserve Bank of India ('RBI') for obtaining Certificate of Registration as a Core Investment Company ('CIC') and has taken necessary measures to comply with the prudential norms applicable to a CIC. Our conclusion is not modified in respect of this matter.

PATHAK H.D. & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ MUMBAI

Price Waterhouse & Co Chartered Accountants LLP LLPIN AAC-4362 Chartered Accountants FRN 304026E/E-300009 ★ Mumbai ★

**Pathak H.D. & Associates**
Chartered Accountants

**Price Waterhouse & Co Chartered Accountants LLP**
Chartered Accountants

6. The financial results of the Company for the quarter ended June 30, 2017 and quarter and half year ended September 30, 2016 were reviewed by the then Joint Statutory Auditor, B S R & Co. LLP, Chartered Accountants and the present Joint Statutory Auditor, M/s Pathak H.D. & Associates, Chartered Accountants who issued their unmodified conclusion, vide their report dated July 27, 2017 and October 24, 2016, respectively. The financial statements of the Company for the year ended March 31, 2017 were audited by the then Joint Statutory Auditor, B S R & Co. LLP, Chartered Accountants and the present Joint Statutory Auditor, M/s Pathak H.D. & Associates, Chartered Accountants who issued an unmodified opinion vide their report dated April 27, 2017.

   Our conclusion is not modified in respect of this matter.

For **Pathak H.D. & Associates**
Chartered Accountants
ICAI Firm's Registration No: 107783W

Parimal Kumar Jha

**Parimal Kumar Jha**
Partner
Membership No: 124262

Mumbai
November 14, 2017

For **Price Waterhouse & Co Chartered Accountants LLP**
Chartered Accountants
ICAI Firm's Registration No: 304026E/E300009

**Russell I Parera**
Partner
Membership No: 42190

Mumbai
November 14, 2017

PATHAK H.D. & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ MUMBAI

RELIANCE CAPITAL

**Annexure A**

**Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended September 30, 2017**

1. **Credit Rating and change in Credit Rating**

| Particulars | Rating Agency | Rating |
|---|---|---|
| Long Term Debt Programme | CARE Ratings | CARE AA+ (Double A Plus) (Credit watch with developing implications) |
| Market Linked Debentures | CARE Ratings | CARE PP-MLD AA+ (PP-MLD Double A Plus) (Credit watch with developing implications) |
| Subordinated Tier II NCD | Brickwork Ratings | BWR AAA Outlook: Stable |
| Secured NCD | Brickwork Ratings | BWR AAA Outlook: Stable |
| Subordinated Debt | CARE Ratings | CARE AA+ (Double A Plus) (Credit watch with developing implications) |
| Short Term Debt Programme | ICRA Credit Rating | [ICRA] A1+ |

2. **Debt Equity Ratio**

Debt Equity Ratio of the Company as on September 30, 2017 is 1.44 as per Standalone Audited Financials of the Company.

3. **Previous due date for the payment of Principal / Interest** - Interest and Principal have been paid on due dates.

| Sl. No. | ISIN | Series Id | From (1-04-2017 to 30-09-2017) | |
|---|---|---|---|---|
| | | | Interest | Principal |
| 1 | INE013A07XZ1 | 949685 | 3-Apr-17 | 3-Apr-17 |
| 2 | INE013A07E96 | 951028 | 5-Apr-17 | 5-Apr-17 |
| 3 | INE013A07XG1 | 949561 | 7-Apr-17 | 7-Apr-17 |
| 4 | INE013A07YA2 | 949684 | 7-Apr-17 | 7-Apr-17 |
| 5 | INE013A07YB0 | 949725 | 7-Apr-17 | 7-Apr-17 |
| 6 | INE013A07YP0 | 949780 | 7-Apr-17 | 7-Apr-17 |
| 7 | INE013A07YQ8 | 949779 | 7-Apr-17 | 7-Apr-17 |
| 8 | INE013A07ZE1 | 949957 | 10-Apr-17 | 10-Apr-17 |
| 9 | INE013A07OO4 | 947992 | 12-Apr-17 | - |
| 10 | INE013A07YG9 | 949724 | 12-Apr-17 | 12-Apr-17 |
| 11 | INE013A07YD6 | 949716 | 13-Apr-17 | 13-Apr-17 |
| 12 | INE013A07VO9 | 949106 | 17-Apr-17 | - |
| 13 | INE013A08291 | 949105 | 17-Apr-17 | - |

Reliance Capital Limited

RELIANCE CAPITAL

| Sl. No. | ISIN | Series Id | From (1-04-2017 to 30-09-2017) | |
|---|---|---|---|---|
| | | | Interest | Principal |
| 14 | INE013A07OQ9 | 947993 | 18-Apr-17 | 18-Apr-17 |
| 15 | INE013A07X44 | 953859 | 20-Apr-17 | - |
| 16 | INE013A08226 | 948743 | 20-Apr-17 | - |
| 17 | INE013A07VP6 | 949107 | 24-April-7 | - |
| 18 | INE013A07OS5 | 947994 | 24-Apr-17 | - |
| 19 | INE013A07A33 | 950229 | 24-Apr-17 | - |
| 20 | INE013A07M70 | 952048 | N.A. | 25-Apr-17 |
| 21 | INE013A07P85 | 952861 | 27-Apr-17 | 27-Apr-17 |
| 22 | INE013A07W52 | 953785 | 27-Apr-17 | 27-Apr-17 |
| 23 | INE013A07X02 | 953812 | 27-Apr-17 | 27-Apr-17 |
| 24 | INE013A07W86 | 953807 | 28-Apr-17 | 28-Apr-17 |
| 25 | INE013A07W45 | 953784 | 29-April-17 | 29-April-17 |
| 26 | INE013A07Y19 | 953911 | 2-May-17 | - |
| 27 | INE013A07ZA9 | 949947 | 2-May-17 | 2-May-17 |
| 28 | INE013A07H28 | 951173 | 4-May-17 | 4-May-17 |
| 29 | INE013A07XT4 | 949628 | 5-May-17 | 5-May-17 |
| 30 | INE013A07U96 | 953442 | 5-May-17 | 5-May-17 |
| 31 | INE013A07Y27 | 953970 | 6-May-17 | - |
| 32 | INE013A07Y35 | 953971 | 6-May-17 | - |
| 33 | INE013A07OU1 | 947984 | 6-May-17 | 6-May-17 |
| 34 | INE013A07YN5 | 949781 | 8-May-17 | 8-May-17 |
| 35 | INE013A07SN7 | 948755 | 9-May-17 | - |
| 36 | INE013A07YW6 | 949905 | 12-May-17 | 12-May-17 |
| 37 | INE013A07H85 | 951247 | 15-May-17 | 15-May-17 |
| 38 | INE013A07V38 | 953476 | 16-May-17 | 16-May-17 |
| 39 | INE013A07OZ0 | 948051 | 16-May-17 | - |
| 40 | INE013A07Y43 | 953972 | 18-May-17 | - |
| 41 | INE013A08093 | 947509 | 20-May-17 | - |
| 42 | INE013A08101 | 947508 | 20-May-17 | - |
| 43 | INE013A07N12 | 952196 | 22-May-17 | 22-May-17 |
| 44 | INE013A07R18 | 952930 | 23-May-17 | 23-May-17 |
| 45 | INE013A07T65 | 953178 | 23-May-17 | 23-May-17 |
| 46 | INE013A07WB4 | 949236 | 24-May-17 | - |
| 47 | INE013A08234 | 948744 | 25-May-17 | - |
| 48 | INE013A08317 | 949669 | 25-May-17 | - |
| 49 | INE013A07Y01 | 953912 | 25-May-17 | 25-May-17 |
| 50 | INE013A07I27 | 951333 | 29-May-17 | 29-May-17 |
| 51 | INE013A07WG3 | 949237 | 29-May-17 | - |

Reliance Capital Limited

RELIANCE CAPITAL

| Sl. No. | ISIN | Series Id | From (1-04-2017 to 30-09-2017) | |
|---|---|---|---|---|
| | | | Interest | Principal |
| 52 | INE013A07NU3 | 947798 | 30-May-17 | - |
| 53 | INE013A07I84 | 951340 | 31-May-17 | 31-May-17 |
| 54 | INE013A07PH5 | 948059 | 1-Jun-17 | 1-Jun-17 |
| 55 | INE013A071A8 | 954132 | 2-Jun-17 | - |
| 56 | INE013A07N20 | 952231 | 2-Jun-17 | 2-Jun-17 |
| 57 | INE013A07N38 | 952232 | 2-Jun-17 | 2-Jun-17 |
| 58 | INE013A07N46 | 952248 | 5-Jun-17 | 5-Jun-17 |
| 59 | INE013A07N53 | 952246 | 6-Jun-17 | 6-Jun-17 |
| 60 | INE013A07PJ1 | 948057 | 6-Jun-17 | 6-Jun-17 |
| 61 | INE013A072A6 | 954140 | 6-Jun-17 | - |
| 62 | INE013A07W03 | 953584 | 9-Jun-17 | 9-Jun-17 |
| 63 | INE013A07YU0 | 949880 | 9-Jun-17 | 9-Jun-17 |
| 64 | INE013A07V95 | 953583 | 9-Jun-17 | 9-Jun-17 |
| 65 | INE013A07ZI2 | 949996 | 12-Jun-17 | 12-Jun-17 |
| 66 | INE013A075A9 | 954151 | 12-Jun-17 | - |
| 67 | INE013A076A7 | 954153 | 12-Jun-17 | - |
| 68 | INE013A08242 | 948746 | 13-Jun-17 | - |
| 69 | INE013A07PM5 | 948060 | 15-Jun-17 | 15-Jun-17 |
| 70 | INE013A07PP8 | 948061 | 20-Jun-17 | - |
| 71 | INE013A07YX4 | 949906 | 20-Jun-17 | 20-Jun-17 |
| 72 | INE013A07PR4 | 948062 | 21-Jun-17 | - |
| 73 | INE013A077A5 | 954279 | 27-Jun-17 | - |
| 74 | INE013A078A3 | 954281 | 27-Jun-17 | - |
| 75 | INE013A079A1 | 954282 | 27-Jun-17 | - |
| 76 | INE013A07N95 | 952318 | 27-Jun-17 | 27-Jun-17 |
| 77 | INE013A08309 | 949319 | 27-Jun-17 | - |
| 78 | INE013A07O03 | 952365 | 29-Jun-17 | - |
| 79 | INE013A08259 | 948747 | 29-Jun-17 | - |
| 80 | INE013A07P44 | 952784 | 30-June-17 | 30-June-17 |
| 81 | INE013A08333 | 949783 | 3-Jul-17 | - |
| 82 | INE013A07O11 | 952363 | 3-Jul-17 | 3-Jul-17 |
| 83 | INE013A07J91 | 951494 | 3-Jul-17 | 3-Jul-17 |
| 84 | INE013A07ZZ6 | 950100 | 5-Jul-17 | 5-Jul-17 |
| 85 | INE013A08341 | 949797 | 7-Jul-17 | - |
| 86 | INE013A07O37 | 952394 | 7-Jul-17 | 7-Jul-17 |
| 87 | INE013A07ZD3 | 949956 | 7-Jul-17 | 7-Jul-17 |
| 88 | INE013A07ZF8 | 949954 | 7-Jul-17 | 7-Jul-17 |
| 89 | INE013A070C6 | 954429 | 13-Jul-17 | - |

Reliance Capital Limited

RELIANCE CAPITAL

| Sl. No. | ISIN | Series Id | From (1-04-2017 to 30-09-2017) | |
|---|---|---|---|---|
| | | | Interest | Principal |
| 90 | INE013A08358 | 949798 | 13-Jul-17 | - |
| 91 | INE013A08119 | 947510 | 14-Jul-17 | - |
| 92 | INE013A07O45 | 952406 | NA | 17-Jul-17 |
| 93 | INE013A075C5 | 954499 | 24-Jul-17 | - |
| 94 | INE013A07QE0 | 948501 | 24-Jul-17 | 24-Jul-17 |
| 95 | INE013A07X77 | 953887 | 25-Jul-17 | 25-Jul-17 |
| 96 | INE013A07R26 | 952931 | 27-Jul-17 | 27-Jul-17 |
| 97 | INE013A073B2 | 954306 | 27-Jul-17 | 27-Jul-17 |
| 98 | INE013A07X51 | 953913 | 28-Jul-17 | 28-Jul-17 |
| 99 | INE013A07O52 | 952513 | 28-Jul-17 | 28-Jul-17 |
| 100 | INE013A07QJ9 | 948497 | 31-Jul-17 | - |
| 101 | INE013A077C1 | 954578 | 2-Aug-17 | - |
| 102 | INE013A07O60 | 952561 | 5-Aug-17 | - |
| 103 | INE013A07A66 | 950619 | 4-Aug-17 | - |
| 104 | INE013A07ZY9 | 950103 | 4-Aug-17 | 4-Aug-17 |
| 105 | INE013A07QN1 | 948496 | 7-Aug-17 | 7-Aug-17 |
| 106 | INE013A07A17 | 950102 | 7-Aug-17 | 7-Aug-17 |
| 107 | INE013A07A25 | 950101 | 7-Aug-17 | 7-Aug-17 |
| 108 | INE013A07QQ4 | 948494 | 8-Aug-17 | - |
| 109 | INE013A07N04 | 952117 | 8-Aug-17 | 8-Aug-17 |
| 110 | INE013A07QR2 | 948487 | 9-Aug-17 | 9-Aug-17 |
| 111 | INE013A08127 | 947511 | 14-Aug-17 | - |
| 112 | INE013A07NF4 | 947495 | 14-Aug-17 | - |
| 113 | INE013A07O94 | 952601 | 14-Aug-17 | - |
| 114 | INE013A070D4 | 954693 | 14-Aug-17 | - |
| 115 | INE013A08135 | 947512 | 14-Aug-17 | - |
| 116 | INE013A07QY8 | 948486 | 18-Aug-17 | - |
| 117 | INE013A07QX0 | 948503 | 21-Aug-17 | - |
| 118 | INE013A07WU4 | 949431 | 21-Aug-17 | - |
| 119 | INE013A075D3 | 954753 | 22-Aug-17 | - |
| 120 | INE013A07P02 | 952677 | 24-Aug-17 | 24-Aug-17 |
| 121 | INE013A07Y92 | 954086 | 24-Aug-17 | 24-Aug-17 |
| 122 | INE013A07RA6 | 948485 | 31-Aug-17 | - |
| 123 | INE013A07RF5 | 948483 | 6-Sep-17 | 6-Sep-17 |
| 124 | INE013A074A2 | 954182 | 8-Sep-17 | 8-Sep-17 |
| 125 | INE013A079D5 | 954853 | 11-Sep-17 | - |
| 126 | INE013A070E2 | 954855 | 11-Sep-17 | - |
| 127 | INE013A071E0 | 954856 | 11-Sep-17 | - |

Reliance Capital Limited

RELIANCE CAPITAL

| Sl. No. | ISIN | Series Id | From (1-04-2017 to 30-09-2017) | |
|---|---|---|---|---|
| | | | Interest | Principal |
| 128 | INE013A07C56 | 950853 | 11-Sep-17 | - |
| 129 | INE013A07RN9 | 948481 | 21-Sep-17 | 21-Sep-17 |
| 130 | INE013A07E21 | 950906 | 25-Sep-17 | 25-Sep-17 |
| 131 | INE013A07RS8 | 948479 | 27-Sep-17 | 27-Sep-17 |
| 132 | INE013A072B4 | 954305 | 27-Sep-17 | 27-Sep-17 |
| 133 | INE013A08267 | 948748 | 27-Sep-17 | - |
| 134 | INE013A07RT6 | 948478 | 28-Sep-17 | - |
| 135 | INE013A078C9 | 954557 | 28-Sep-17 | 28-Sep-17 |
| 136 | INE013A073F3 | 955035 | 3-Oct-17 | - |
| 137 | INE013A08143 | 947513 | 3-Oct-17 | - |

4. **Next due date for the payment of interest / principal along with amount of Interest**

| Sl. No. | ISIN | Series Id | From (1-10-2017 to 31-03-2018) | |
|---|---|---|---|---|
| | | | Interest | Principal |
| 1 | INE013A07U88 | 953399 | 3-Oct-17 | 3-Oct-17 |
| 2 | INE013A07RW0 | 948751 | 6-Oct-17 | 6-Oct-17 |
| 3 | INE013A07RX8 | 948752 | 6-Oct-17 | 6-Oct-17 |
| 4 | INE013A073G1 | 955097 | 6-Oct-17 | - |
| 5 | INE013A078B1 | 954387 | 9-Oct-17 | 9-Oct-17 |
| 6 | INE013A074G9 | 955106 | 10-Oct-17 | - |
| 7 | INE013A07OO4 | 947992 | 12-Oct-17 | - |
| 8 | INE013A075G6 | 955114 | 14-Oct-17 | - |
| 9 | INE013A07G11 | 951054 | 16-Oct-17 | - |
| 10 | INE013A077G2 | 955115 | 17-Oct-17 | - |
| 11 | INE013A078G0 | 955116 | 17-Oct-17 | - |
| 12 | INE013A076G4 | 955098 | 18-Oct-17 | - |
| 13 | INE013A079G8 | 955144 | 19-Oct-17 | - |
| 14 | INE013A07Q19 | 952915 | 20-Oct-17 | - |
| 15 | INE013A07Q27 | 952916 | 20-Oct-17 | - |
| 16 | INE013A07A33 | 950229 | 22-Oct-17 | - |
| 17 | INE013A07OS5 | 947994 | 23-Oct-17 | - |
| 18 | INE013A07Q43 | 952909 | 23-Oct-17 | - |
| 19 | INE013A07Q50 | 952910 | 23-Oct-17 | - |
| 20 | INE013A08150 | 947811 | 24-Oct-17 | - |
| 21 | INE013A076C3 | 954509 | 25-Oct-17 | 25-Oct-17 |
| 22 | INE013A076O8 | 956780 | 28-Oct-17 | - |
| 23 | INE013A07H36 | 951177 | 31-Oct-17 | 31-Oct-17 |
| 24 | INE013A07SK3 | 948754 | 2-Nov-17 | - |

Reliance Capital Limited

RELIANCE CAPITAL

| Sl. No. | ISIN | Series Id | From (1-10-2017 to 31-03-2018) | |
|---|---|---|---|---|
| | | | Interest | Principal |
| 25 | INE013A073H9 | 955207 | 2-Nov-17 | - |
| 26 | INE013A074H7 | 955208 | 2-Nov-17 | - |
| 27 | INE013A075H4 | 955209 | 2-Nov-17 | - |
| 28 | INE013A076H2 | 955210 | 2-Nov-17 | - |
| 29 | INE013A07SJ5 | 948753 | 3-Nov-17 | 3-Nov-17 |
| 30 | INE013A078H8 | 955247 | 7-Nov-17 | - |
| 31 | INE013A07SN7 | 948755 | 9-Nov-17 | 9-Nov-17 |
| 32 | INE013A07V04 | 953454 | 10-Nov-17 | 10-Nov-17 |
| 33 | INE013A071I1 | 955274 | 15-Nov-17 | - |
| 34 | INE013A07I01 | 951248 | 20-Nov-17 | - |
| 35 | INE013A08317 | 949669 | 25-Nov-17 | - |
| 36 | INE013A07Z67 | 954097 | 27-Nov-17 | 27-Nov-17 |
| 37 | INE013A07NU3 | 947798 | 30-Nov-17 | - |
| 38 | INE013A073A4 | 954179 | 7-Dec-17 | 7-Dec-17 |
| 39 | INE013A08325 | 949719 | 9-Dec-17 | - |
| 40 | INE013A07S41 | 953117 | 11-Dec-17 | - |
| 41 | INE013A07TA2 | 948621 | 13-Dec-17 | - |
| 42 | INE013A072E8 | 954914 | 14-Dec-17 | 14-Dec-17 |
| 43 | INE013A07TC8 | 948666 | 15-Dec-17 | 15-Dec-17 |
| 44 | INE013A07TD6 | 948667 | 20-Dec-17 | 20-Dec-17 |
| 45 | INE013A07YF1 | 949729 | 20-Dec-17 | - |
| 46 | INE013A07NY5 | 947801 | 21-Dec-17 | - |
| 47 | INE013A08168 | 947812 | 26-Dec-17 | - |
| 48 | INE013A07TF1 | 948691 | 28-Dec-17 | 28-Dec-17 |
| 49 | INE013A08176 | 947813 | 28-Dec-17 | - |
| 50 | INE013A070F9 | 955017 | 29-Dec-17 | 29-Dec-17 |
| 51 | INE013A071G5 | 955083 | 29-Dec-17 | 29-Dec-17 |
| 52 | INE013A079H6 | 955246 | 29-Dec-17 | 29-Dec-17 |
| 53 | INE013A075B7 | 954325 | 1-Jan-18 | 1-Jan-18 |
| 54 | INE013A08184 | 947814 | 2-Jan-18 | - |
| 55 | INE013A08333 | 949783 | 2-Jan-18 | - |
| 56 | INE013A07U05 | 953214 | 5-Jan-18 | 5-Jan-18 |
| 57 | INE013A08341 | 949797 | 7-Jan-18 | - |
| 58 | INE013A07C49 | 950802 | 8-Jan-18 | 8-Jan-18 |
| 59 | INE013A07C80 | 950848 | 10-Jan-18 | 10-Jan-18 |
| 60 | INE013A07D22 | 950843 | 12-Jan-18 | 12-Jan-18 |
| 61 | INE013A08358 | 949798 | 13-Jan-18 | - |
| 62 | INE013A074C8 | 954424 | 15-Jan-18 | 15-Jan-18 |

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RELIANCE CAPITAL

| Sl. No. | ISIN | Series Id | From (1-10-2017 to 31-03-2018) | |
|---|---|---|---|---|
| | | | Interest | Principal |
| 63 | INE013A07TN5 | 948805 | 24-Jan-18 | - |
| 64 | INE013A07TO3 | 948806 | 24-Jan-18 | 24-Jan-18 |
| 65 | INE013A07B24 | 950649 | 29-Jan-18 | 29-Jan-18 |
| 66 | INE013A07TV8 | 948821 | 31-Jan-18 | - |
| 67 | INE013A07F12 | 951030 | 2-Feb-18 | 2-Feb-18 |
| 68 | INE013A070K9 | 955559 | 5-Feb-18 | 5-Feb-18 |
| 69 | INE013A072L3 | 955748 | 9-Feb-18 | - |
| 70 | INE013A070I3 | 955261 | 9-Feb-18 | 9-Feb-18 |
| 71 | INE013A07NF4 | 947495 | 12-Feb-18 | 12-Feb-18 |
| 72 | INE013A070D4 | 954693 | 12-Feb-18 | - |
| 73 | INE013A073L1 | 955755 | 14-Feb-18 | - |
| 74 | INE013A074L9 | 955756 | 14-Feb-18 | - |
| 75 | INE013A07V46 | 953488 | 17-Feb-18 | - |
| 76 | INE013A075D3 | 954753 | 22-Feb-18 | - |
| 77 | INE013A07QX0 | 948503 | 21-Feb-18 | - |
| 78 | INE013A07D48 | 950845 | 21-Feb-18 | 21-Feb-18 |
| 79 | INE013A072D0 | 954777 | 23-Feb-18 | 23-Feb-18 |
| 80 | INE013A073D8 | 954778 | 23-Feb-18 | 23-Feb-18 |
| 81 | INE013A077D9 | 954794 | 26-Feb-18 | 26-Feb-18 |
| 82 | INE013A078D7 | 954790 | 27-Feb-18 | 27-Feb-18 |
| 83 | INE013A08192 | 948668 | 28-Feb-18 | - |
| 84 | INE013A07L89 | 951763 | 1-Mar-18 | 1-Mar-18 |
| 85 | INE013A08200 | 948669 | 5-Mar-18 | - |
| 86 | INE013A07H02 | 951147 | 5-Mar-18 | 5-Mar-18 |
| 87 | INE013A076J8 | 955409 | 6-Mar-18 | 6-Mar-18 |
| 88 | INE013A072M1 | 955896 | 8-Mar-18 | - |
| 89 | INE013A073M9 | 955897 | 10-Mar-18 | - |
| 90 | INE013A07C98 | 950849 | 12-Mar-18 | 12-Mar-18 |
| 91 | INE013A075E1 | 954950 | 16-Mar-18 | 16-Mar-18 |
| 92 | INE013A07W11 | 953642 | 17-Mar-18 | - |
| 93 | INE013A07UW4 | 948989 | 18-Mar-18 | 18-Mar-18 |
| 94 | INE013A08275 | 949018 | 19-Mar-18 | - |
| 95 | INE013A08366 | 951822 | 18-Mar-18 | - |
| 96 | INE013A077F4 | 955075 | 19-Mar-18 | 19-Mar-18 |
| 97 | INE013A08218 | 948670 | 21-Mar-18 | - |
| 98 | INE013A07UY0 | 949019 | 22-Mar-18 | - |
| 99 | INE013A07W37 | 953671 | 22-Mar-18 | - |
| 100 | INE013A07W29 | 953692 | 23-Mar-18 | - |

Reliance Capital Limited

| Sl. No. | ISIN | Series Id | From (1-10-2017 to 31-03-2018) | |
|---|---|---|---|---|
| | | | Interest | Principal |
| 101 | INE013A07H51 | 951176 | 25-Mar-18 | 25-Mar-18 |
| 102 | INE013A07M13 | 951795 | 28-Mar-18 | 28-Mar-18 |
| 103 | INE013A08283 | 949030 | 28-Mar-18 | - |
| 104 | INE013A07W60 | 953719 | 29-Mar-18 | - |
| 105 | INE013A072F5 | 955019 | 29-Mar-18 | 29-Mar-18 |
| 106 | INE013A075M4 | 956139 | 31-Mar-18 | - |
| 107 | INE013A07M96 | 952068 | NA | 10-Nov-17 |
| 108 | INE013A072K5 | 955582 | 3-Oct-17 | 3-Oct-17 |
| 109 | INE013A077E7 | 955014 | 26-Oct-17 | 26-Oct-17 |
| 110 | INE013A072G3 | 955084 | 26-Oct-17 | 26-Oct-17 |
| 111 | INE013A074F1 | 955070 | 28-Nov-17 | 28-Nov-17 |
| 112 | INE013A079J2 | 955523 | 25-Jan-18 | 25-Jan-18 |

5. **Outstanding redeemable preference shares:** Nil

6. **Debenture Redemption Reserve (DRR)**
   No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

7. **Net Worth:** Rs. 13,623 crore
   - Includes Rs. 846 crore created pursuant to the Scheme of Amalgamation approved by High Court which shall for all regulatory purposes be considered to be part of owned funds / net worth of the Company.
   - Includes Rs.3,837 crore created pursuant to the Scheme of Amalgamation approved by High Court.

8. **Net Profit After Tax:** Rs. 403 crore

9. **Earnings Per Share:** Rs. 15.96 per share

Reliance Capital Limited