CAPRI GLOBAL CAPITAL LIMITED

CIN - L65921MH1994PLC173469

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(INR In Millions)

Statement of Consolidated Financial Results for the Quarter & Year ended March 31, 2021

Sr. No	Particulars	Quarter ended			For the year ended	
		31.03.2021	31.12.2020	31.03.2020	31.03.2021	31.03.2020
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	**Revenue from Operations**					
i)	Interest Income	1,675.29	1,673.04	1,653.72	6,735.21	6,699.62
ii)	Dividend Income	0.48	0.70	0.56	1.18	2.73
iii)	Fees and Commission income	9.82	7.06	14.67	20.74	50.36
iv)	Net gain on fair value changes	34.90	140.89	54.87	288.23	122.83
v)	Other Operating Income	146.37	86.32	96.03	315.47	285.48
I)	**Total Revenue from Operations**	**1,866.86**	**1,908.01**	**1,819.85**	**7,360.83**	**7,161.02**
II)	Other Income	2.12	7.40	0.87	10.54	34.02
III)	**Total Income (I+II)**	**1,868.98**	**1,915.41**	**1,820.72**	**7,371.37**	**7,195.04**
2	**Expenses**					
i)	Finance Costs	754.96	728.86	713.26	2,887.05	2,828.02
ii)	Net loss on fair value changes	-	-	29.36	-	62.41
iii)	Impairment on financial instruments	226.84	113.34	150.02	544.68	299.23
iv)	Employee benefit expense	313.23	267.80	263.43	993.79	1,188.07
v)	Depreciation, amortisation and impairment	36.82	23.06	27.95	105.11	107.84
vi)	Other Expenses	177.60	132.21	142.74	483.61	489.66
IV)	**Total expenses (IV)**	**1,509.45**	**1,265.27**	**1,326.76**	**5,014.24**	**4,975.23**
V)	**Profit before tax (III-IV)**	**359.53**	**650.14**	**493.96**	**2,357.13**	**2,219.81**
VI)	**Tax expenses**					
(a)	Current tax	151.40	172.49	158.02	693.03	612.52
(b)	Deferred tax	(63.86)	(13.75)	(14.25)	(105.45)	(5.04)
VII)	**Net Profit after Tax (V-VI)**	**271.99**	**491.40**	**350.19**	**1,769.55**	**1,612.33**
VIII)	**Other comprehensive Income**					
	(i) Items that will not be reclassified to profit or loss (a) Remeasurement of defined benefit plans	7.06	-	5.93	6.27	3.77
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	(1.78)	-	(1.53)	(1.56)	(0.94)
	Other Comprehensive Income	**5.28**	**-**	**4.40**	**4.71**	**2.83**
IX)	**Total comprehensive income (VII+VIII)**	**277.27**	**491.40**	**354.59**	**1,774.26**	**1,615.16**
X)	Paid up Equity Share Capital (Face Value INR 2/- each)	350.57	350.57	350.27	350.57	350.27
XI)	Other Equity				16,822.44	15,041.58
XII)	**Earnings per equity share (not annualised for quarter)**					
	Basic (INR)	1.55	2.80	2.00	10.10	9.21
	Diluted (INR)	1.54	2.78	1.99	10.03	9.15

CAPRI GLOBAL CAPITAL LIMITED MUMBAI

CAPRI GLOBAL CAPITAL LIMITED

Notes to Consolidated Financial Results for the Quarter and Year Ended March 31, 2021

1 **Consolidated Statement of Assets and Liabilities as at March 31, 2021**

(INR In Millions)

Particulars	As at March 31, 2021	As at March 31, 2020
ASSETS		
Financial assets		
Cash and Cash equivalents	1,705.82	623.25
Bank Balances Other than above	536.66	118.77
Receivables	30.56	9.12
Loans	46,862.55	39,288.41
Investments	8,074.53	3,607.28
Other financial assets	97.66	23.02
Total Financial Assets	**57,307.78**	**43,669.85**
Non-Financial assets		
Current Tax Assets (Net)	82.62	93.01
Deferred tax assets (Net)	257.29	151.84
Investment Properties	6.67	8.82
Property, Plant and Equipment	68.97	78.29
Other Intangible Assets	202.47	235.25
Intangible Assets Under Development	0.69	3.64
Other Non-financial assets	204.34	174.11
Total Non-Financial Assets	**823.05**	**744.96**
TOTAL ASSETS	**58,130.83**	**44,414.81**
EQUITY AND LIABILITIES		
LIABILITIES		
Financial Liabilities		
Payables		
Trade Payables		
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	147.21	136.80
Debt Securities	6,741.30	1,500.00
Borrowings (Other than Debt Securities)	30,947.28	26,866.12
Other Financial Liabilities	2,823.82	308.81
Total Financial Liabilities	**40,659.61**	**28,811.73**
Non-Financial Liabilities		
Current tax Liabilities (Net)	148.87	117.12
Provisions	125.66	84.44
Other Non-Financial liabilities	23.68	9.67
Total Non-Financial Liabilities	**298.21**	**211.23**
Total Liabilities	**40,957.82**	**29,022.96**
EQUITY		
Equity Share Capital	350.57	350.27
Other Equity	16,822.44	15,041.58
Total Equity	**17,173.01**	**15,391.85**
TOTAL EQUITY AND LIABILITIES	**58,130.83**	**44,414.81**

CAPRI GLOBAL CAPITAL LIMITED MUMBAI

CAPRI GLOBAL CAPITAL LIMITED

Notes to Consolidated Financial Results for the Quarter and Year Ended March 31, 2021

2 **Consolidated Cash Flow Statement for Year ended March 31, 2021**

(INR In Millions)

Particulars	Year ended March 31, 2021	Year ended March 31, 2020
Operating activities		
Profit before tax from continuing operations	2,357.13	2,219.81
Profit before tax	2,357.13	2,219.81
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation & amortisation	105.11	107.84
Impairment on financial instruments	544.68	299.23
Net (Gain)/Loss on financial asset designated at FVPL	(288.23)	46.67
Loss on sale of Fixed Assets	0.20	3.14
Share Based Payments to employees	25.45	27.23
Dividend income	(1.18)	(2.73)
Interest on Leased Assets	25.56	25.09
Operating Profit before working capital changes and adjustments for Interest received, Interest paid and Dividend received	**2,768.72**	**2,726.28**
Working capital changes		
Loans	(8,114.45)	637.42
Trade receivables and contract asset	(98.83)	77.22
Other Non-financial Assets	(30.23)	5.39
Trade payables and contract liability	5.79	(17.74)
Other financial liability	2,538.34	(864.08)
Other Non-financial liability	13.30	(22.25)
Provision	43.12	13.17
Cash flows generated from/(used) in operating activities	**(2,874.24)**	**2,555.41**
Income tax paid	(652.46)	(455.84)
Net cash flows generated from/(used) in operating activities	**(3,526.70)**	**2,099.57**
Investing activities		
Purchase of fixed and intangible assets	(47.18)	(35.49)
Intangible Assets Under Development	1.28	(2.23)
Loss on Cessation of Subsidiary	-	(1.33)
Proceeds from sale of property and equipment	1.06	9.96
Proceeds from sale of Investment Property	2.15	2.15
(Increase) / decrease in Fixed deposits not considered as cash and cash equivalent	(417.94)	68.01
Purchase of investment	(4,179.04)	(3,560.68)
Dividend received	1.18	2.73
Net cash flows used in investing activities	**(4,638.49)**	**(3,516.88)**
Financing activities		
Debt securities issued	4,992.81	1,000.52
Payments for the principal portion of the lease liability	(35.23)	(41.69)
Payments for the interest portion of the lease liability	(25.56)	(25.09)
Borrowings other than debt securities issued/(repaid)	4,329.63	(321.44)
Dividends paid including DDT	(35.03)	(76.01)
Issue of Equity Share	21.09	-
Net cash flows from financing activities	**9,247.71**	**536.29**
Net increase in cash and cash equivalents	1,082.52	(881.02)
Cash and cash equivalents as at 1 April 2020	623.50	1,504.52
Cash and cash equivalents as at 31 March 2021	**1,706.02**	**623.50**

CAPRI GLOBAL CAPITAL LIMITED MUMBAI

CAPRI GLOBAL CAPITAL LIMITED

Notes to Consolidated Financial Results for the Quarter and Year Ended March 31, 2021

3) The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors at their meetings held on May 27, 2021 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015 (as amended). The statutory auditors of the Group have carried out a Limited Review on the results for the quarter ended March 31, 2021 and an audit on the results for the year ended March 31, 2021 and the related report is being submitted to the concerned stock exchange. The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

4) The Group's main business is Financing Activity. All other activities of the Group revolve around the main business. As such, there are no separate reportable segments, as per the Ind AS 108 "Operating Segments" specified under section 133 of the Companies Act, 2013.

5) The listed Non-Convertible Debt Securities of the Group as on Mar 31, 2021 are secured by first pari-passu charge by way of hypothecation over standard present and future receivables. The total assets cover required thereof has been maintained as per the terms and conditions stated in the Debenture Trust Deed.

6) During the year ended March 31, 2021, 3,15,000 employee stock options have been granted in accordance with the Company's Employee Stock Option Scheme(s).

7) The outbreak of COVID-19 pandemic across the globe and in India has contributed to a significant decline and volatility in the global and Indian financial markets and slowdown in the economic activities.
Further, the management of the Company, based on current available information, has estimated overlays based on the policy of the Company for the purpose of determination of the provision for impairment of financial assets carried at amortised cost. Based on the current indicators of future economic conditions, the Company considers these provisions to be adequate. Given the uncertainty over the potential macro-economic impact, the management has considered internal and external information up to the date of approval of these financial results.
The extent to which the COVID-19 pandemic, including the current "second wave" that has significantly increased the number of cases in India will continue to impact future results of the Company will depend on the current as well as future developments, which are highly uncertain, including, among other things, any new information concerning the severity of the COVID-19 pandemic and any action to contain its spread or mitigate its impact whether government-mandated or elected by the Company. Given the uncertainty over the potential macro-economic condition, the impact of the global health pandemic may be different from that estimated as at the date of approval of these financial results and the Company will continue to closely monitor any material changes to future economic conditions, which will be given effect to in the respective future period.

8) In accordance with the instructions in the RBI circular dated April 07 2021 , all lending institutions shall refund / adjust 'interest on interest' to all borrowers, irrespective of whether moratorium had been fully or partially availed, or not availed. Pursuant to these instructions, the Indian Banks Association (IBA) in consullation with other industry participants / bodies published the methodology for calculation of the amount of such 'interest on interest'. Accordingly, the Company has estimated the said amount and made provision for refund/adjustment.

9) From the period ending June 30, 2020 the Group has changed the rounding off from INR in Lakh to INR in Millions and accordingly the Comparative figures for Previous period/ year have been presented in INR in Millions.

10) The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The Group will assess the impact of the Code when it comes into effect and will record any related impact in the period the Code becomes effective.

11) Hon'ble Supreme court vide order dated 23 March 2021, in the matter of Small Scale industrial Manufacturers Associations VS UOI & Ors. has stated that interim relief granted vide an interim order dated 3 September 2020 stands vacated. Accordingly the company has classified non performing assets as per extant RBI guidlines.

12) The figures for the quarter ended March 31, 2021 and March 31, 2020 are the balancing figures between audited figures in respect of full financial year and the unaudited published year to date figures up to nine months ended Dec 31, 2020 and Dec 31, 2019 which were subject to limited review.

13(a) Disclosure Prsuant to RBI Notification - RBI/2020-21/17 DOR No. BP. BC/3/21.04.048/2020-21 dated 6 August 2020 (for restructring of accounts of micro, small and Medium Enterprises (MSME Sector- Restructuring of Advances having exposure less than or equal to Rs. 25 Crores)

(INR In Millions)

Type of Borower	(A) Number of accounts where resolution plan has been implemented under this	(B) Exposure accounts mentioned at (A) before implemention of the plan
MSMEs	571	1800.17
Personal Loans	18	22.34

13 (b) Overall Provsion for Expected Credit loss (ECL) against exposure mentioned in note no. 13 (a) is Rs. 231.83 Million as at 31 March 2021

14) Previous period/ year figures have been regrouped and reclassified wherever necessary to conform to current period's presentation.

On behalf of the Board of Directors
For Capri Global Capital Limited

CAPRI GLOBAL CAPITAL LIMITED MUMBAI

(Rajesh Sharma)
Managing Director
DIN 00020037

Place: Mumbai
Date: May 27, 2021

Deloitte
Haskins & Sells LLP

Chartered Accountants
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1st Floor, Wing A - G
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INDEPENDENT AUDITORS' REPORT ON AUDIT OF ANNUAL CONSOLIDATED FINANCIAL RESULTS AND REVIEW OF QUARTERLY FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
CAPRI GLOBAL CAPITAL LIMITED

Opinion and Conclusion

We have (a) audited the Consolidated Financial Results for the year ended March 31 2021 and (b) reviewed the Consolidated Financial Results for the quarter ended March 31 2021 (refer 'Other Matters' section below), which were subject to limited review by us, both included in the accompanying "Statement of Consolidated Financial Results for the Quarter and Year Ended March 31 2021" of **CAPRI GLOBAL CAPITAL LIMITED** (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group") for the quarter and year ended March 31 2021, (the "Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

(a) Opinion on Annual Consolidated Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the Consolidated Financial Results for the year ended March 31 2021:

(i) includes the results of the following entities:
- Capri Global Capital Limited
- Capri Global Housing Finance limited
- Capri Global Resources Private Limited

(ii) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and

(iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the consolidated net profit and consolidated total comprehensive income and other financial information of the Group for the year ended March 31 2021.

(b) Conclusion on Unaudited Consolidated Financial Results for the quarter ended March 31 2021

With respect to the Consolidated Financial Results for the quarter ended March 31 2021, based on our review conducted and procedures performed as stated in paragraph (b) of Auditor's Responsibilities section below nothing has come to our attention that causes us to believe that the Consolidated Financial Results for the quarter ended March 31 2021, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Basis for Opinion on the Audited Consolidated Financial Results for the year ended March 31 2021

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results for the year ended March 31 2021 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Emphasis of Matter

We draw your attention to Note 7 to the Statement, which describes the continuing uncertainty arising from the COVID-19 Pandemic of the Company's financial results.

Our opinion is not modified in respect of this matter.

Management's Responsibilities for the Statement

This Statement, which includes the Consolidated Financial Results is the responsibility of the Parent's Board of Directors and has been approved by them for the issuance. The Consolidated Financial Results for the year ended March 31 2021, has been compiled from the related audited interim consolidated financial information. This responsibility includes the preparation and presentation of the Consolidated Financial Results for the quarter and year ended March 31 2021 that give a true and fair view of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Directors of the Parent, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.
The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities

(a) Audit of the Consolidated Financial Results for the year ended March 31 2021

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the year ended March 31 2021 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Consolidated Financial Results, including the disclosures, and whether the Annual Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Annual Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Consolidated Financial Results.

We communicate with those charged with governance of the Parent and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Deloitte
Haskins & Sells LLP

(b) Review of the Consolidated Financial Results for the quarter ended March 31 2021

We conducted our review of the Consolidated Financial Results for the quarter ended March 31 2021 in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SA specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

The Statement includes the results of the entities as listed under paragraph (a)(i) of Opinion and Conclusion section above.

Other Matter

The Statement includes the results for the Quarter ended March 31 2021 and March 31 2020 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the respective financial year which were subject to limited review by us.

Our report is not modified in respect of this matter.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

ANJUM QAZI Digitally signed by ANJUM QAZI Date: 2021.05.27 18:47:53 +05'30'

Anjum A. Qazi
(Partner)
(Membership No. 104968)
(UDIN: 21104968AAAADG8726)

Place: MUMBAI
Date: May 27, 2021

CAPRI GLOBAL CAPITAL LIMITED

CIN - L65921MH1994PLC173469

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(Rs. In Millions)

Statement of Standalone Audited Financial Results for the Quarter and Period Ended March 31, 2021

Sr. No	Particulars	Quarter ended			For the Year Ended	
		31.03.2021	31.12.2020	31.03.2020	31.03.2021	31.03.2020
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	**Revenue from Operations**					
i)	Interest Income	1,297.18	1,324.80	1,317.24	5,343.75	5,434.78
ii)	Dividend Income	0.48	0.70	0.57	1.18	2.73
iii)	Fees and Commission income	5.52	3.89	8.91	11.90	28.91
iv)	Net gain on fair value changes	22.98	98.98	40.50	178.68	94.18
v)	Other Operating Income	91.48	56.57	86.96	207.79	221.74
I)	**Total Revenue from Operations**	**1,417.64**	**1,484.94**	**1,454.18**	**5,743.30**	**5,782.34**
II)	Other Income	3.09	7.18	3.48	17.21	39.28
III)	**Total Income (I+II)**	**1,420.73**	**1,492.12**	**1,457.66**	**5,760.51**	**5,821.62**
2	**Expenses**					
i)	Finance Costs	549.43	526.32	530.48	2,085.20	2,159.72
ii)	Net loss on fair value changes	-	-	29.37	-	62.41
iii)	Impairment on financial instruments	204.13	91.06	135.23	462.69	265.17
iv)	Employee benefit expense	265.42	218.84	220.26	825.83	975.82
v)	Depreciation, amortisation and impairment	27.79	19.29	22.07	85.27	84.72
vi)	Other Expenses	146.30	100.82	107.62	372.14	377.61
IV)	**Total expenses (IV)**	**1,193.07**	**956.33**	**1,045.03**	**3,831.13**	**3,925.45**
V)	**Profit before tax (III-IV)**	**227.66**	**535.79**	**412.63**	**1,929.38**	**1,896.17**
VI)	**Tax expenses**					
(a)	Current tax	104.19	157.58	138.56	587.15	533.80
(b)	Deferred tax	(44.79)	(19.92)	(14.74)	(92.95)	5.11
VII)	**Net Profit after Tax (V-VI)**	**168.26**	**398.13**	**288.81**	**1,435.18**	**1,357.26**
VIII)	**Other comprehensive Income**					
	(i) Items that will not be reclassified to profit or loss (a) Remeasurement of defined benefit plans	6.07	-	4.84	5.90	3.91
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	(1.53)	-	(1.22)	(1.48)	(0.99)
	Other Comprehensive Income	**4.54**	**-**	**3.62**	**4.42**	**2.92**
IX)	**Total comprehensive income (VII+VIII)**	**172.80**	**398.13**	**292.43**	**1,439.60**	**1,360.18**
	Paid up Equity Share Capital (Face value INR 2/- each)	**350.57**	**350.57**	**350.27**	**350.57**	**350.27**
	Other Equity				**15,922.11**	**14,475.90**
X)	**Earnings per equity share (not annualised for quarters)**					
	Basic (Rs.)	0.96	2.27	1.65	8.19	7.75
	Diluted (Rs.)	0.95	2.26	1.64	8.13	7.70

CAPRI GLOBAL CAPITAL LIMITED * MUMBAI

CAPRI GLOBAL CAPITAL LIMITED

Notes to Standalone Financial Results for the Quarter and Year Ended March 31, 2021

1 **Standalone Statement of Assets and Liabilities as at March 31, 2021**

(INR In Millions)

Particulars	As at March 31, 2021	As at March 31, 2020
ASSETS		
Financial assets		
Cash and Cash equivalents	1,537.95	463.37
Bank Balances Other Than above	100.97	82.36
Receivables	15.57	9.12
Loans	35,642.10	30,546.36
Investments	7,019.16	4,236.37
Other Financial Assets	99.65	23.07
Total Financial Assets	**44,415.40**	**35,360.65**
Non-Financial assets		
Current Tax Assets (Net)	45.96	87.08
Deferred Tax assets (Net)	213.07	120.12
Property, Plant and Equipment	59.07	63.79
Other Intangible Assets	185.92	226.07
Intangible Assets Under Development	0.69	1.97
Other Non-Financial assets	188.22	166.74
Total Non-Financial Assets	**692.93**	**665.77**
TOTAL ASSETS	**45,108.33**	**36,026.42**
EQUITY AND LIABILITIES		
LIABILITIES		
Financial Liabilities		
Payables		
Trade Payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	101.94	105.80
Debt Securities	6,492.81	1,500.00
Borrowings (Other than Debt Securities)	19,638.78	19,122.99
Other Financial Liabilities	2,397.00	275.17
Total Financial Liabilities	**28,630.53**	**21,003.96**
Non-Financial Liabilities		
Current Tax liabilities (Net)	80.72	116.96
Provisions	103.13	71.37
Other Non-Financial liabilities	21.27	7.96
Total Non-Financial Liabilities	**205.12**	**196.29**
Total Liabilities	**28,835.65**	**21,200.25**
EQUITY		
Equity Share Capital	350.57	350.27
Other Equity	15,922.11	14,475.90
Total Equity	**16,272.68**	**14,826.17**
TOTAL EQUITY AND LIABILITIES	**45,108.33**	**36,026.42**

CAPRI GLOBAL CAPITAL LIMITED MUMBAI

2 **Standalone Cash Flow Statement for the Year ended March 31, 2021**

(INR In Millions)

Particulars	Year ended March 31, 2021	Year ended March 31, 2020
Cash Flow From Operating activities		
Profit before tax from continuing operations	1,929.38	1,896.17
Adjustments for:		
Depreciation & amortisation	85.27	84.72
Impairment on financial instruments	462.69	265.17
Net (gain)/loss on sale of financial instruments / fair valuation of financial instruments	(178.68)	56.89
Loss on sale of Fixed Assets	0.14	2.99
Share Based Payments to employees	20.85	27.30
Dividend income	(1.18)	(2.73)
Interest on Leased Assets	22.96	23.87
Operating Profit before working capital changes and adjustments for Interest received, Interest paid and Dividend received	**2,341.43**	**2,354.37**
Working capital changes		
Loans	(5,558.43)	1,698.22
Trade receivables and contract asset	(83.03)	27.90
Other Non-financial Assets	(21.48)	5.41
Trade payables and contract liability	(3.86)	(6.28)
Other financial liability	2,148.24	(603.00)
Other Non-financial liability	13.31	(17.85)
Provision	37.66	10.56
Cash flows (used in)/ generated from operating activities	**(1,126.16)**	**3,469.33**
Income tax paid	(583.75)	(393.09)
Net cash flows (used in)/ generated from operating activities	**(1,709.91)**	**3,076.24**
Cash Flow From Investing activities		
Increase in Fixed deposits not considered as cash and cash equivalent	(18.65)	0.59
Purchase of fixed and intangible assets	(41.50)	(30.34)
Intangible Assets Under Development	1.28	(1.15)
Proceeds from sale of property and equipment	0.97	9.86
Purchase of investment (net)	(2,604.11)	(2,429.24)
Dividend received	1.18	2.73
Net cash flows used in investing activities	**(2,660.83)**	**(2,447.57)**
Cash Flow From Financing activities		
Debt securities issued	4,992.81	1,000.52
Borrowings other than debt securities issued	515.78	(1,300.83)
payments for the principal portion of the lease liability	(26.41)	(32.00)
payments for the interest portion of the lease liability	(22.96)	(23.87)
Dividends paid including Dividend Distribution Tax	(35.03)	(76.01)
Issue of Equity Share	21.09	-
Net cash flows (used in)/generated from financing activities	**5,445.28**	**(432.19)**
Net increase in cash and cash equivalents	1,074.54	196.49
Cash and cash equivalents at the beginning of the Year	463.61	267.13
Cash and cash equivalents at the end of the Year	**1,538.15**	**463.61**

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Notes to Standalone Financial Results for the Quarter and Year Ended March 31, 2021

3) The above financial results have been reviewed by the Audit Committee and have been approved by the Board of Directors at their meetings held on May 27, 2021 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015 (as amended). The statutory auditors of the Company have carried out a Limited Review on the results for the quarter ended March 31, 2021 and an audit on the results for the year ended March 31, 2021 and the related report is being submitted to the concerned stock exchange. The above results have been prepared in accordance with the recognition & measurement principles of Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

4) The Company's main business is Financing Activity. All other activities of the Company revolve around the main business. As such, there are no separate reportable segments, as per the Ind AS 108 "Operating Segments" specified under section 133 of the Companies Act, 2013.

5) The listed Non-Convertible Debt Securities of the Company as on March 31, 2021 are secured by first pari-passu charge by way of hypothecation over standard present and future receivables. The total assets cover required thereof has been maintained as per the terms and conditions stated In the Debenture Trust Deed.

6) The Company, during the year ended March 31, 2021, has granted 3,15,000 employee stock options in accordance with the Company's Employee Stock Option Scheme(s).

7) The outbreak of COVID-19 pandemic across the globe and in India has contributed to a significant decline and volatility in the global and Indian financial markets and slowdown in the economic activities.
Further, the management of the Company, based on current available information, has estimated overlays based on the policy of the Company for the purpose of determination of the provision for impairment of financial assets carried at amortised cost. Based on the current indicators of future economic conditions, the Company considers these provisions to be adequate. Given the uncertainty over the potential macro-economic impact, the management has considered internal and external information up to the date of approval of these financial results.
The extent to which the COVID-19 pandemic, including the current "second wave" that has significantly increased the number of cases in India will continue to impact future results of the Company will depend on the current as well as future developments, which are highly uncertain, including, among other things, any new information concerning the severity of the COVID-19 pandemic and any action to contain its spread or mitigate its impact whether government-mandated or elected by the Company. Given the uncertainty over the potential macro-economic condition, the impact of the global health pandemic may be different from that estimated as at the date of approval of these financial results and the Company will continue to closely monitor any material changes to future economic conditions, which will be given effect to in the respective future period.

8) In accordance with the instructions in the RBI circular dated April 07 2021 , all lending institutions shall refund / adjust 'interest on interest' to all borrowers, irrespective of whether moratorium had been fully or partially availed, or not availed. Pursuant to these instructions, the Indian Banks Association (IBA) in consullation with other industry participants / bodies published the methodology for calculation of the amount of such 'interest on interest'. Accordingly, the Company has estimated the said amount and made provision for refund/adjustment.

9) From the period ending June 30, 2020 the Company has changed the rounding off from INR in Lakh to INR in Millions and accordingly all the Comparative figures have been presented in INR in Millions.

10) The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment benefits received Presidential assent in March 2021. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The Company will assess the impact of the Code when it comes into effect and will record any related impact in the period the Code becomes effective.

11) Hon'able Supreme court vide order dated 23 March 2021, in the matter of Small Scale industrial Manufacturers Associations VS UOI & Ors. has stated that interim relief granted vide an interim order dated 3 September 2020 stands vacated. Accordingly the company has classified non performing assets as per extant RBI guidlines for the purpose of regulatory reporting.

12) The figures for the quarter ended March 31, 2021 and March 31, 2020 are the balancing figures between audited figures in respect of full financial year and the unaudited published year to date figures up to nine months ended Dec 31, 2020 and Dec 31, 2019 which were subject to limited review.

13(a) Disclosure Prsuant to RBI Notification - RBI/2020-21/17 DOR No. BP. BC/3/21.04.048/2020-21 dated 6 August 2020 (for restructring of accounts of micro, small and Medium Enterprises (MSME Sector- Restructuring of Advances having exposure less than or equal to Rs. 25 Crores)

(INR In Millions)

Type of Borower	(A) Number of accounts where resolution plan has been implemented under this window	(B) Exposure accounts mentioned at (A) before implemention of the plan
MSMEs	571	1800.17

13 (b) Overall Provsion for Expected Credit loss (ECL) against exposure mentioned in note no. 13 (a) is Rs. 229.6 Million as at 31 March 2021

14) Previous period/ year figures have been regrouped and reclassified wherever necessary to conform to current period's presentation.

On behalf of the Board of Directors
For Capri Global Capital Limited

CAPRI GLOBAL CAPITAL LIMITED MUMBAI

(Rajesh Sharma)
Managing Director
DIN 00020037

Place: Mumbai
Date: May 27, 2021

Deloitte Haskins & Sells LLP

Chartered Accountants
Lotus Corporate Park
1st Floor, Wing A - G
CTS No.185/A, Jay Coach
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INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL STANDALONE FINANCIAL RESULTS AND REVIEW OF QUARTERLY FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CAPRI GLOBAL CAPITAL LIMITED

Opinion and Conclusion

We have (a) audited the Standalone Financial Results for the year ended March 31, 2021 and (b) reviewed the Standalone Financial Results for the quarter ended March 31, 2021 (refer 'Other Matters' section below), which were subject to limited review by us, both included in the accompanying "Statement of Standalone Financial Results for the Quarter and Year Ended March 31, 2021" ("the Statement"), of Capri Global Capital Limited ("the Company"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

(a) Opinion on Annual Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the year ended March 31, 2021:

i. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and

ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the year then ended.

(b) Conclusion on Unaudited Standalone Financial Results for the quarter ended March 31, 2021

With respect to the Standalone Financial Results for the quarter ended March 31, 2021, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Standalone Financial Results for the quarter ended March 31, 2021, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Basis for Opinion on the Audited Standalone Financial Results for the year ended March 31, 2021

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the year ended March 31, 2021 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Emphasis of Matter

We draw your attention to Note 7 to the Statement, which describes the continuing uncertainty arising from the COVID-19 Pandemic of the Company's financial results.

Our opinion is not modified in respect of this matter.

Management's Responsibilities for the Statement

This Statement which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Standalone Financial Results for the year ended March 31, 2021 has been compiled from the related audited interim financial information. This responsibility includes the preparation and presentation of the Standalone Financial Results for the quarter and year ended March 31, 2021 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

(a) Audit of the Standalone Financial Results for the year ended March 31, 2021

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the year ended March 31, 2021 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.

- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the Company to express an opinion on the Annual Standalone Financial Results.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

(b) Review of the Standalone Financial Results for the quarter ended March 31, 2021

We conducted our review of the Standalone Financial Results for the quarter ended March 31, 2021 in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Other Matters

- The Statement includes the results for the Quarter ended March 31, 2021 and March 31 2020 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the respective financial year which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

ANJUM QAZI Digitally signed by ANJUM QAZI Date: 2021.05.27 18:47:05 +05'30'

Anjum A. Qazi
(Partner)
(Membership No. 104968)
(UDIN: 21104968AAAADH7400)

Place: MUMBAI
Date: May 27, 2021

CAPRI GLOBAL

CAPRI GLOBAL CAPITAL LIMITED

Disclosures pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on March 31, 2021 for the Non-Convertible Debentures (NCDs) issued on Private Placement Basis

(a) Credit rating and change in credit rating:
1. **IVR AA** by Infomerics Valuation and Rating Private Limited. The rating revised from IVR AA- to IVR AA w.e.f. 04.02.2021.
2. **CARE A+** by CARE Ratings Limited. There has been no change in the rating.
3. **BWR AA-** by Brickworks Rating India Private Limited. There has been no change in the rating.

(b) Debt-Equity Ratio – **1.61 times**

(c) Previous due date for the payment of interest on / repayment of principal for non-convertible debt securities and whether the same has been paid or not: **The interest payments on NCDs have been made on the due dates as mentioned in Annexure - I**

(d) Next due date for the payment of interest /principal along with the amount of interest payable and the redemption amount: **Refer to Annexure – I in relation to next due date on payment of interest on NCD**

(e) Debenture Redemption Reserve: **Not Applicable**

Pursuant to Rule 18(7) (b) (iii) of The Companies (Share Capital and Debenture)Rules 2014 no debenture redemption reserve is required to be created in cases of privately placed debentures issued by NBFC registered with the RBI under Section 45-IA of the RBI (Amendment) Act, 1997.

(f) Net Worth: **Rs.16,272.68 Million**

(g) Net Profit after Tax: **Rs.1,435.18 Million**

(h) Earnings per Share: **Basic Rs. 8.19 and Diluted Rs. 8.13**

(i) Extent and nature of security created and maintained with respect to Secured Listed Non-Convertible Debentures:

The NCDs issued by the Company are secured by first pari-passu charge on book debts and immovable property (Located in Chennai). The security cover in the range of 1.00 - 1.33 times of the aggregate face value of Debentures issued is required to be maintained.

CAPRI GLOBAL CAPITAL LIMITED MUMBAI

Capri Global Capital Limited
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Annexure - I

Details of Non- Convertible Debentures (NCD's) as on March 31, 2021

			Previous Due date for payment of:		Next Due date for payment of:			
Sr. No.	Series	ISIN	Interest	Principal	Interest	Amount (Rs. Million)	Principal	Amount (Rs. Million)
1	Series– 4	INE180C07072	November 9, 2020 February 9, 2021	N.A.	May 9, 2021 August 9, 2021	37.42 38.68	August 9, 2029	1500.00
1	Series– 5	INE180C07080	N.A.	N.A.	May 22, 2021	176.00	May 22, 2023	2000.00
1	Series– 6	INE180C07098	N.A.	N.A.	June 05, 2021	45.00	June 05, 2023	500.00
1	Series– 7	INE180C07106	N.A.	N.A.	July 16, 2021	41.25	January 16, 2022	500.00
1	Series– 8	INE180C07114	N.A.	N.A.	July 23, 2021	44.00	July 23, 2021 *	166.67
1	Series– 9	INE180C07122	N.A.	N.A.	August 04, 2021	125.25	February 04, 2022	1500.00

*The principal amount is payable in three equal instalments of Rs. 166.67 crores each due on July 23,2021; July 23,2022 and July 23,2023.

CAPRI GLOBAL CAPITAL LIMITED MUMBAI

Capri Global Capital Limited

Registered Office:

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