



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)

Tel. : 91 - 11 - 29565552 / 53 / 54 / 55, Fax : 91-11-29565551

Website : www.ommetals.com E-mail : info@ommetals.com

CIN : L27203RJ1971PLC003414



AN ISO 9001:2008 Certified Co.

Date: 14th November, 2016

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir,

Sub: Standalone Unaudited Financial Result for the Quarter and Half Year ended 30th September, 2016

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 14th November, 2016, the Board has inter-alia, considered, approved and taken on record the Standalone Unaudited Financial Result for the Quarter and Half Year ended 30th September, 2016.

Accordingly, we are enclosing herewith the copy of approved Unaudited Financial Results along with the copy of Limited Review Report issued by the Statutory Auditors of the Company for the Quarter and Half Year ended 30th September, 2016.

Further, the Board Meeting commenced at 11:00 A.M. and concluded at 05.50 P.M.

Kindly take the same on your records.

Thanking You

Yours faithfully

For **Om Metals Infraprojects Limited**

Sunil Kothari
Managing Director
DIN: 00220940

Kota

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**OM METALS INFRAPROJECTS LTD**

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CIN NO L27203RJ1971PLC003414

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the Quarter and half year ended 30th Sep 2016

PART I

(Rs. In lacs)

S. No.	PARTICULARS	STANDALONE					
		Quarter Ended		Half Year Ended		Year Ended	
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)	31.03.2016 (Audited)
1	Income from operations						
	a) Net sales/Income from operations (Net of excise duty)	6207.11	5010.63	3088.20	11217.74	6910.09	16976.98
	b) Other operating income	392.40	79.46	557.24	471.88	872.42	1928.11
	Total Income from operations (net)	6599.51	5090.11	3645.44	11689.62	7782.51	18905.09
2	Expenses						
	(a) Cost of materials consumed	2649.44	2645.25	774.17	5294.69	2250.47	5583.49
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	120.69	(1215.40)	(395.08)	-1094.71	-871.29	-136.10
	(d) Employee benefits expense	429.16	535.75	468.63	964.91	954.80	1793.50
	(e) Depreciation and amortisation expense	286.99	266.04	113.93	553.03	330.99	748.98
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	2224.41	2113.62	1530.99	4338.03	2799.25	6534.37
	Total Expenses	5710.69	4345.26	2492.64	10055.95	5464.22	14524.24
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	888.82	744.85	1152.80	1633.67	2318.29	4380.85
4	Other Income	79.05	179.73	73.53	258.78	532.90	849.15
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	967.87	924.58	1226.33	1892.45	2851.19	5230.00
6	Finance costs	438.03	288.04	300.06	726.07	708.32	1325.43
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	529.84	636.54	926.27	1166.38	2142.87	3904.57
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	529.84	636.54	926.27	1166.38	2142.87	3904.57
10	Tax expenses	15.00	215.00	40.00	230.00	190.00	789.89
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	514.84	421.54	886.27	936.38	1952.87	3114.68
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	514.84	421.54	886.27	936.38	1952.87	3114.68
14	Minority Interest						
15	Net Profit after Tax minority interest		421.54				3114.68
16	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038
17	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	56743.85	56229.01	55189.97	56743.85	55189.97	55807.47
18.I	Earning per share (EPS) before Extraordinary Items (of Rs. 1/-each) (not annualized)						
	a) Basic	0.53	0.44	0.92	0.97	2.03	3.23
	a) Diluted	0.53	0.44	0.92	0.97	2.03	3.23
18.II	Earning per share (EPS) after Extraordinary Items (of Rs. 1/-each) (not annualized)						
	a) Basic	0.53	0.44	0.92	0.97	2.03	3.23
	a) Diluted	0.53	0.44	0.92	0.97	2.03	3.23

Note:

- Execution of Rampul (UP), SSNL (Gujrat), Smart City (Ujjain) progressing at a good pace.
- JDA tribunal has allowed our appeal for development of Palacia (Jaipur) and construction has started steadily.
- After successful completion of Rewanda project -Company is aggressively exploring opportunities in African Countries.
- Proportionate profits (post tax) of Rs 2.12 Cr from OMIL JSC JV (kameng project) considered in this reporting period as other operating income.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Nov 2016
- Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- The Statutory Auditor has carried out the Limited Review of the Result for the period ended 30th September, 2016.

For Om Metals Infraprojects Ltd.

Sunil Kothari
 Managing Director
 DIN 00220940

Place : New Delhi
 Date : 14.11.2016

Head Office:
 B-117/118, Indraprastha Ind. Area,
 Kon-324005, Rajasthan (India)
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 E-mail: jaipur@ommetails.com

Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S. No.	PARTICULARS	STANDALONE					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)	31.03.2016 (Audited)
1	Segment Revenue						
	a) Engg.	6314.51	4946.16	3382.12	11260.67	7662.66	16474.06
	b) Real Estate Division (incl. hotel & Multiplex)	364.05	323.68	336.85	687.73	652.76	3280.18
	Total	6678.56	5269.84	3718.97	11948.40	8315.42	19754.24
	Less: Inter Segment Revenue						
	Net Sales/Income from operation	6678.56	5269.84	3718.97	11948.40	8315.42	19754.24
2	Segment Result						
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional items						
	a) Engg.	958.71	880.10	1200.75	1838.81	2762.37	4560.11
	b) Real Estate Division (incl. hotel & Multiplex)	9.16	44.48	25.58	53.64	88.82	669.89
	Total	967.87	924.58	1226.33	1892.45	2851.19	5230.00
	Less:						
	1) Interest	438.03	288.04	300.06	726.07	708.32	1325.43
	2) Other unallocable expenditure net of allocable income						
	Total Profit Before Tax	529.84	636.54	926.27	1166.38	2142.87	3904.57
3	Segment Assets						
	a) Engg./infrastructure	35250.66	35867.41	28475.61	35250.66	28475.61	34111.88
	b) Real Estate Division (incl. hotel & Multiplex)	43907.30	43553.00	43885.32	43907.30	43885.32	42964.00
	c) Unallocable Asset less Liabilities						
4	Segment Liabilities						
	a) Engg./infrastructure	20935.07	21783.98	15303.26	20935.07	15303.26	20977.65
	b) Real Estate Division (incl. hotel & Multiplex)	495.99	424.88	1173.78	495.99	1173.78	569.33
	c) Unallocable Asset less Liabilities						

1 The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting"

Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division

3 Funds deployed by Engineering Division into subsidiaries/associates for Real Estate activities has been considered as part of assets of realty division

For Om Metals Infraprojects Limited

Sunil Kothari
Managing Director (DIN 00220940)

Place : New Delhi
Date : 14.11.2016

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

S.NO	PARTICULATS	STANDALONE	
		AS AT 30.09.2016 (Unaudited)	AS AT 31.03.2016 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
	(a) Share Capital	963.04	963.04
	(b) Reserves and Surplus	56763.86	55827.47
	(C) Govt Grant (Viability gap funding)	0.00	0.00
	Sub Total -Shareholders Funds	57726.90	56790.51
2	Share application money pending allotment	0.00	0.00
3	Minority interest*	-	-
4	Non-current Liabilities		
	(a) Long-term borrowings	3347.12	1051.97
	(b) Deferred tax liabilities (net)	338.63	338.63
	(C) Other long-term liabilities	2278.05	2883.69
	(d) Long-term provisions	95.26	82.47
	Sub Total -Non-current Liabilities	6059.06	4356.76
5	Current Liabilities		
	(a) Short -term borrowings	7438.13	4712.97
	(b) Trade payable	3198.66	3830.87
	(C) Other current liabilities	4735.21	7220.83
	(d) Short -term provisions	0.00	163.90
	Sub Total -Current Liabilities	15372.00	15928.57
	TOTAL -EQUITY AND LIABILITIES	79157.96	77075.84
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	15107.71	15427.41
	(b) Goodwill on consolidation*	0.00	0.00
	(C) Non-current investment	13329.47	13404.47
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long term loans and advances	20112.19	20749.94
	(f) Other non current assets	1759.80	460.23
	Sub Total -Non-current assets	50309.17	50042.05
2	Current Assets		
	(a) Inventories	7024.72	6173.77
	(b) Trade receivables	8788.45	8243.72
	(c) Cash and cash equivalents	2150.74	4693.72
	(d) Short-term loans and advances	9882.49	6881.41
	(e) Other current assets	1002.39	1041.17
	Sub Total -current assets	28848.79	27033.79
	TOTAL -ASSETS	79157.96	77075.84

Place : New Delhi

Date : 14.11.2016

For Om Metals Infraprojects Ltd.


Sunil Kothari
Managing Director
(DIN NO 00220940)

M.C. Bhandari & Co.
Chartered Accountants
38, Shopping Centre,
Kota- 324007 (Raj.)

Phone: 0744-2361530
~~2361042~~
Mobile: 91-9414189339

Ref No.....

Dated: 14th November, 2016

Limited Review Report

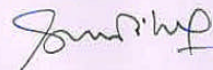
To,
The Board of Directors
Om Metals Infraprojects Limited
J-28, Subhash Marg, C-Scheme,
Jaipur-302001

We have reviewed the accompanying statement of unaudited financial results of **Om Metals Infraprojects Limited** for the period ended 30th September, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M C Bhandari & Co.
Chartered Accountants



S.K. Mahipal
Partner
M.No. 70366
FRN: 303002E

Place: Kota
Date: 14th November, 2016

